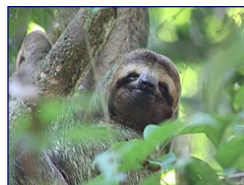


Entegris Inc. (ENTG)

Nasdaq; manufacturing; SIC 3089, Plastics Products, NEC; CIK 0001101302

Entegris Inc. ENTG; manufacturing	
Grade	D A B C D E fourth fifth of 255 graded peers percentile 75.2; sampling error 3.0 points; lower is stronger
Rank	192 of 255
Profitability	C percentile 50.9
Solvency	C percentile 57.0
Growth and financing	D percentile 64.5
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$8.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 11, 2026 240 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$162.22 2026-10-08; market equity \$24.8B
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans

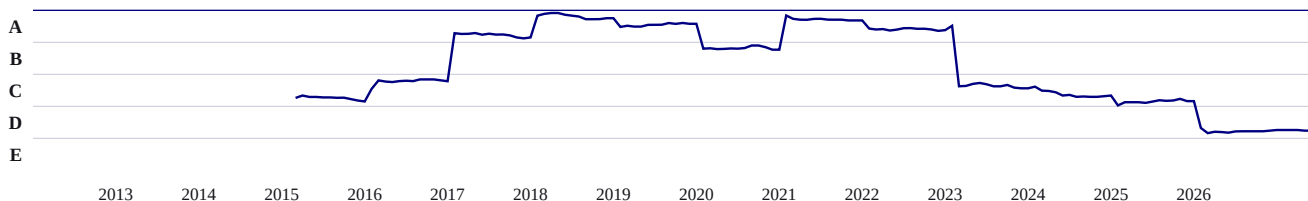
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Mar 21, 2023, C/D from Feb 21, 2025, C from Aug 21, 2025, D from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

Entegris, Inc. ("Entegris", "the Company", "us", "we", or "our") is a leading supplier of critical advanced materials and process solutions for the semiconductor and other high-technology industries. We leverage our unique breadth of capabilities to provide customers with innovative, science-based solutions to their toughest technology challenges, helping improve productivity and product performance in the most advanced manufacturing environments. Semiconductors, or integrated circuits, are key components in

electronic devices that continue to transform how we live, communicate and work.

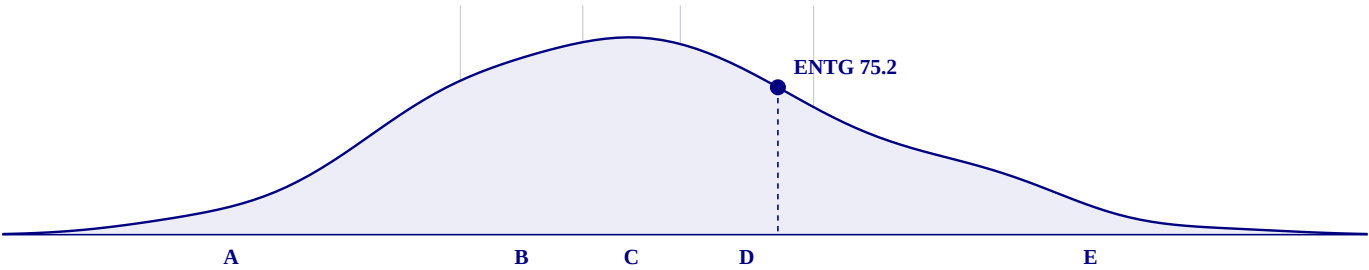
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 50.9						
Gross profitability		17.0%	21.9%	66.4	275	2025-12-31
Return on invested capital		5.8%	9.7%	71.7	100	2025-12-31
Accruals ratio		(5.5%)	(3.6%)	36.8	308	2025-12-31
Gross margin stability, five years		1.6 pts	2.1 pts	28.5	229	2025-12-31
Solvency, sleeve percentile 57.0						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-27 one or more required annual facts are missing
Altman Z double-prime		not computable	3.66			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Net debt to EBITDA		5.05x	1.78x	90.0	121	2025-12-31
Interest coverage		not computable	5.09x			
Current ratio		3.35x	2.25x	24.1	325	2025-12-31
Growth and financing, sleeve percentile 64.5						
Revenue growth, three-year compound		(0.9%)	2.1%	64.9	269	2025-12-31
Free cash flow growth, three-year compound		not computable	13.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		36.0%	26.4%	40.6	139	2025-12-31
Asset growth, three years		(6.3%)	4.4%	83.1	279	2025-12-31
Net share issuance, one year		0.6%	0.01%	69.4	243	2026-02-06

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
187	Loar Holdings Inc. (LOAR)	73.2	D	

188	Illinois Tool Works Inc. (ITW)	73.6	D
189	Trimas Corp. (TRS)	74.0	D
190	Axon Enterprise, Inc. (AXON)	74.4	D
191	RTX Corp. (RTX)	74.8	D
192	Entegris Inc. (ENTG) <	75.2	D
193	Crown Holdings, Inc. (CCK)	75.6	D
194	Johnson Controls International plc (JCI)	76.0	D
195	Eastman Kodak Co. (KODK)	76.4	D fortress balance sheet
196	Brunswick Corp. (BC)	77.0	D
197	Brunswick Corp. (BC-PC)	77.0	D

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	46.8%	13.7%	78
Distance from 52-week high	(11.9%)	(24.3%)	80
EBIT to enterprise value	1.6%	4.1%	28
Free cash flow yield	1.6%	3.4%	32
Book value to price	0.17	0.34	20
Sales to price	0.13	0.54	8
Composite equity issuance, five years	10.4%	(9.5%)	76
Relative strength against the sector, log excess return	0.25	(0.00)	78

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$353.6M
Operating cash flow, four quarters	\$780.7M
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$297.8M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.4B	2025-12-31	2026-02-11	10-K	0001101302-26-000012
2	assets	us-gaap:Assets	\$8.4B	2025-12-31	2026-02-11	10-K	0001101302-26-000012
3	operating income	us-gaap:OperatingIncomeLoss	\$455.9M	2025-12-31	2026-02-11	10-K	0001101302-26-000012
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$254.6M	2025-12-31	2026-02-11	10-K	0001101302-26-000012
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$18.0M	2025-12-31	2026-02-11	10-K	0001101302-26-000012
6	total debt	us-gaap:LongTermDebt	\$3.7B	2025-12-31	2026-02-11	10-K	0001101302-26-000012
7	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrollingIn	\$4.8B	2025-12-31	2026-02-11	10-K	0001101302-26-000012
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$360.4M	2025-12-31	2026-02-11	10-K	0001101302-26-000012
9	total debt	us-gaap:LongTermDebt	\$4.0B	2024-12-31	2026-02-11	10-K	0001101302-26-000012
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrollingIn	\$3.6B	2024-12-31	2026-02-11	10-K	0001101302-26-000012

11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$329.2M	2024-12-31	2026-02-11	10-K	0001101302-26-000012
12	net income	us-gaap:NetIncomeLoss	\$235.6M	2025-12-31	2026-02-11	10-K	0001101302-26-000012
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$695.4M	2025-12-31	2026-02-11	10-K	0001101302-26-000012
14	assets	us-gaap:Assets	\$8.4B	2024-12-31	2026-02-11	10-K	0001101302-26-000012
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.2B	2025-12-31	2026-02-11	10-K	0001101302-26-000012
16	gross profit	us-gaap:GrossProfit	\$1.5B	2024-12-31	2026-02-11	10-K	0001101302-26-000012
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.2B	2024-12-31	2026-02-11	10-K	0001101302-26-000012
18	gross profit	us-gaap:GrossProfit	\$1.5B	2023-12-31	2026-02-11	10-K	0001101302-26-000012
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.5B	2023-12-31	2026-02-11	10-K	0001101302-26-000012
20	gross profit	us-gaap:GrossProfit	\$1.4B	2022-12-31	2025-02-12	10-K	0001101302-25-000015
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.3B	2022-12-31	2025-02-12	10-K	0001101302-25-000015
22	gross profit	us-gaap:GrossProfit	\$1.1B	2021-12-31	2024-02-15	10-K	0001101302-24-000009
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.3B	2021-12-31	2024-02-15	10-K	0001101302-24-000009
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$205.3M	2025-12-31	2026-02-11	10-K	0001101302-26-000012
25	operating income	us-gaap:OperatingIncomeLoss	\$533.9M	2024-12-31	2026-02-11	10-K	0001101302-26-000012
26	interest expense	us-gaap:InterestExpense	\$215.2M	2024-12-31	2025-02-12	10-K	0001101302-25-000015
27	current assets	us-gaap:AssetsCurrent	\$1.6B	2025-12-31	2026-02-11	10-K	0001101302-26-000012
28	current liabilities	us-gaap:LiabilitiesCurrent	\$488.6M	2025-12-31	2026-02-11	10-K	0001101302-26-000012
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$299.2M	2025-12-31	2026-02-11	10-K	0001101302-26-000012
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$631.7M	2024-12-31	2026-02-11	10-K	0001101302-26-000012
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$315.6M	2024-12-31	2026-02-11	10-K	0001101302-26-000012
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$644.5M	2023-12-31	2026-02-11	10-K	0001101302-26-000012
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$456.8M	2023-12-31	2026-02-11	10-K	0001101302-26-000012
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$363.1M	2022-12-31	2025-02-12	10-K	0001101302-25-000015
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$466.2M	2022-12-31	2025-02-12	10-K	0001101302-25-000015
36	current assets	us-gaap:AssetsCurrent	\$1.6B	2024-12-31	2026-02-11	10-K	0001101302-26-000012
37	current liabilities	us-gaap:LiabilitiesCurrent	\$525.2M	2024-12-31	2026-02-11	10-K	0001101302-26-000012
38	assets	us-gaap:Assets	\$8.8B	2023-12-31	2025-02-12	10-K	0001101302-25-000015
39	assets	us-gaap:Assets	\$10.1B	2022-12-31	2024-02-15	10-K	0001101302-24-000009
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	152,000,000	2026-02-06	2026-02-11	10-K	0001101302-26-000012
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	151,126,743	2025-02-05	2025-02-12	10-K	0001101302-25-000015