

## Enerpac Tool Group Corp. (EPAC)

NYSE; manufacturing; SIC 3590, Misc Industrial & Commercial Machinery & Equipment; CIK 0000006955

| Enerpac Tool Group Corp.<br>EPAC; manufacturing |                                                                                                                                                                                       |
|-------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Grade</b>                                    | <div> <div>A</div> <div> <div>▼</div> <div>A B C D E</div> </div> </div> <p>strongest fifth of 255 graded peers<br/>percentile 12.2; sampling error 3.0 points; lower is stronger</p> |
| <b>Rank</b>                                     | 32 of 255                                                                                                                                                                             |
| <b>Profitability</b>                            | <div> <div>B</div> <div> <div>+</div> <div>+</div> <div>+</div> <div>+</div> <div>+</div> </div> </div> <p>percentile 33.2</p>                                                        |
| <b>Solvency</b>                                 | <div> <div>B</div> <div> <div>+</div> <div>+</div> <div>+</div> <div>+</div> <div>+</div> </div> </div> <p>percentile 28.1</p>                                                        |
| <b>Growth and financing</b>                     | <div> <div>C</div> <div> <div>+</div> <div>+</div> <div>+</div> <div>+</div> <div>+</div> </div> </div> <p>percentile 44.0</p>                                                        |
| <b>Reliability</b>                              | <p>0.91 AUC</p> <p>filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025</p>                                                                      |
| <b>Peer failure rate</b>                        | <p>1.01% a year</p> <p>Item 1.03 bankruptcies, same asset band, 2012 to 2025</p>                                                                                                      |
| <b>Size band</b>                                | <p>\$591M to \$2.67B assets</p> <p>total assets \$827.9M</p>                                                                                                                          |
| <b>Standard universe</b>                        | <p>inside</p> <p>revenue above \$1M and assets above \$10M</p>                                                                                                                        |
| <b>Warnings</b>                                 | <p>none active</p> <p>not computable: distress</p>                                                                                                                                    |
| <b>Inputs computable</b>                        | 12 of 14                                                                                                                                                                              |
| <b>Graded from</b>                              | <p>filings received through Oct 17, 2025</p> <p>357 days before the rescan; latest periodic filing 10-Q received Jul 9, 2026</p>                                                      |
| <b>Last close</b>                               | <p>\$34.91</p> <p>2026-10-08; market equity \$1.8B</p>                                                                                                                                |
| <b>Price used in grade</b>                      | None                                                                                                                                                                                  |

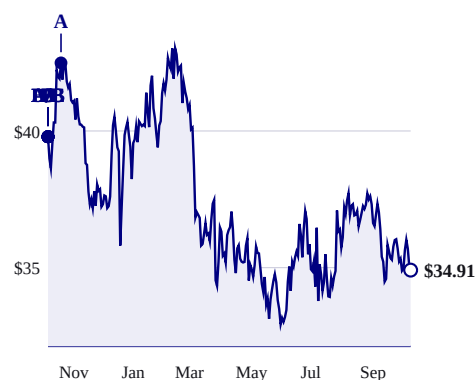


### A, the bull

strongest fifth of its sector;  
letters are fifths of the 255  
graded peers

### Share price, twelve months to the rescan

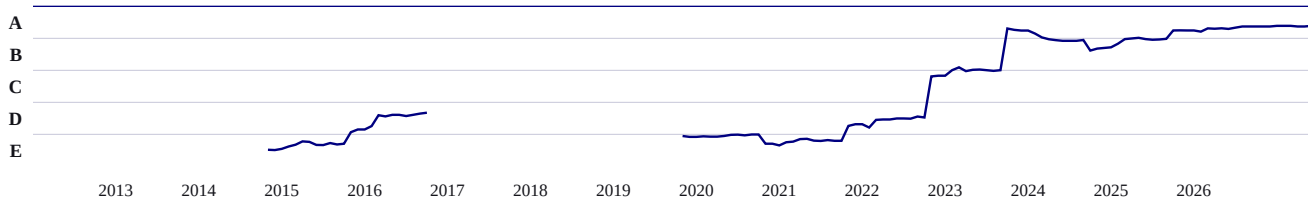
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: A/B from Feb 21, 2024, B from Oct 21, 2024, A/B from Mar 21, 2025, A from Oct 21, 2025

### Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



### Business, in the company's words

opening of Item 1 of the 10-K received Oct 17, 2025

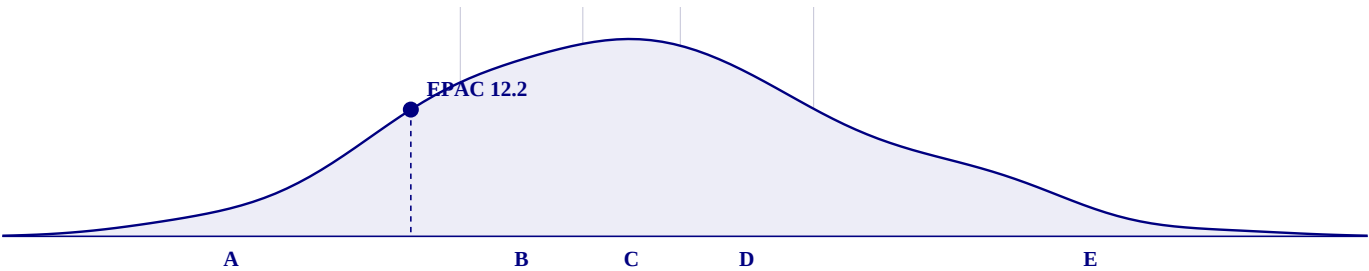
Enerpac Tool Group Corp. is a premier industrial tools, services, technology, and solutions provider serving a broad and diverse set of customers and end markets for mission-critical applications in more than 100 countries. Enerpac Tool Group's businesses are global leaders in providing high pressure hydraulic tools, controlled force products and solutions for precise positioning of heavy loads that help customers safely and reliably tackle some of the most challenging jobs around the world. The Company was founded in 1910 and

is headquartered in Milwaukee, Wisconsin. The Company has one reportable segment, the Industrial Tools & Services ("IT&S") Segment.

The fourteen inputs lower percentile is stronger; equal-weighted sleeves

| Input                                        | Percentile, 0 to 100   | Value          | Peer median | Percentile | Peers | Period end                                                                                 |
|----------------------------------------------|------------------------|----------------|-------------|------------|-------|--------------------------------------------------------------------------------------------|
| Profitability, sleeve percentile 33.2        |                        |                |             |            |       |                                                                                            |
| Gross profitability                          | <div><div></div></div> | 37.7%          | 21.9%       | 12.8       | 275   | 2025-08-31                                                                                 |
| Return on invested capital                   | <div><div></div></div> | 23.0%          | 9.7%        | 10.1       | 100   | 2025-08-31                                                                                 |
| Accruals ratio                               | <div><div></div></div> | (2.3%)         | (3.6%)      | 61.6       | 308   | 2025-08-31                                                                                 |
| Gross margin stability, five years           | <div><div></div></div> | 2.1 pts        | 2.1 pts     | 48.2       | 229   | 2025-08-31                                                                                 |
| Solvency, sleeve percentile 28.1             |                        |                |             |            |       |                                                                                            |
| Twelve-month failure probability             |                        | not computable | 0.04%       |            |       | latest liabilities, cash plus short-term investments, book equity, and shares are required |
| Altman Z double-prime                        | <div><div></div></div> | 5.25           | 3.66        | 27.6       | 244   | 2025-08-31                                                                                 |
| Net debt to EBITDA                           | <div><div></div></div> | 0.26x          | 1.78x       | 20.0       | 121   | 2025-08-31                                                                                 |
| Interest coverage                            |                        | not computable | 5.09x       |            |       | interest expense must exceed \$100,000                                                     |
| Current ratio                                | <div><div></div></div> | 2.74x          | 2.25x       | 36.7       | 325   | 2025-08-31                                                                                 |
| Growth and financing, sleeve percentile 44.0 |                        |                |             |            |       |                                                                                            |
| Revenue growth, three-year compound          | <div><div></div></div> | 2.6%           | 2.1%        | 47.4       | 269   | 2025-08-31                                                                                 |
| Free cash flow growth, three-year compound   | <div><div></div></div> | 28.5%          | 13.9%       | 28.3       | 139   | 2025-08-31                                                                                 |
| Reinvestment rate                            | <div><div></div></div> | (0.2%)         | 26.4%       | 68.8       | 139   | 2025-08-31                                                                                 |
| Asset growth, three years                    | <div><div></div></div> | 3.0%           | 4.4%        | 54.7       | 279   | 2025-08-31                                                                                 |
| Net share issuance, one year                 | <div><div></div></div> | (2.2%)         | 0.01%       | 21.1       | 243   | 2025-10-13                                                                                 |

Among 255 peers manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

| Rank | Company                               | Percentile | Letter | Warnings               |
|------|---------------------------------------|------------|--------|------------------------|
| 27   | Astronics Corp. (ATRO)                | 10.2       | A      |                        |
| 28   | Howmet Aerospace Inc. (HWM)           | 10.6       | A      |                        |
| 29   | TechnipFMC plc (FTI)                  | 11.0       | A      | fortress balance sheet |
| 30   | Lincoln Electric Holdings Inc. (LECO) | 11.4       | A      |                        |
| 31   | National Presto Industries Inc. (NPK) | 11.8       | A      |                        |
| 32   | Enerpac Tool Group Corp. (EPAC) <     | 12.2       | A      |                        |
| 33   | Compix International Inc. (CIX)       | 12.6       | A      | fortress balance sheet |

|    |                                      |      |   |
|----|--------------------------------------|------|---|
| 34 | Acme United Corp. (ACU)              | 13.0 | A |
| 35 | Cummins Inc. (CMI)                   | 13.4 | A |
| 36 | Weatherford International plc (WFRD) | 13.8 | A |
| 37 | Lennox International Inc. (LII)      | 14.2 | A |

## What the price implies

at the 2026-10-08 close; none enters the grade

| Measure                                                 | Value   | Peer median | Percentile |
|---------------------------------------------------------|---------|-------------|------------|
| Twelve-month price change, skipping the latest month    | (8.9%)  | 13.7%       | 26         |
| Distance from 52-week high                              | (18.9%) | (24.3%)     | 64         |
| EBIT to enterprise value                                | 7.2%    | 4.1%        | 78         |
| Free cash flow yield                                    | 5.2%    | 3.4%        | 70         |
| Book value to price                                     | 0.24    | 0.34        | 32         |
| Sales to price                                          | 0.35    | 0.54        | 31         |
| Composite equity issuance, five years                   | (16.6%) | (9.5%)      | 28         |
| Relative strength against the sector, log excess return | (0.23)  | (0.00)      | 26         |

## Diagnostics

not in the grade

| Measure                                                | Value                          |
|--------------------------------------------------------|--------------------------------|
| <b>Piotroski F-score 7 of 9, period end 2025-08-31</b> |                                |
| Return on assets above zero                            | pass                           |
| Operating cash flow above zero                         | pass                           |
| Return on assets improved                              | pass                           |
| Operating cash flow exceeds net income                 | pass                           |
| Long-term leverage fell                                | pass                           |
| Current ratio improved                                 | fail                           |
| No new shares issued                                   | pass                           |
| Gross margin improved                                  | fail                           |
| Asset turnover improved                                | pass                           |
| <b>Cash, filings, liquidity</b>                        |                                |
| Cash and equivalents                                   | \$115.7M                       |
| Operating cash flow, four quarters                     | \$124.5M                       |
| Months of runway                                       | not finite                     |
| Days since last periodic filing                        | 92 (10-Q received Jul 9, 2026) |
| Median daily dollar volume, 63 sessions                | \$13.7M                        |

## Sources

each row links to the filing index on sec.gov

| #  | Concept             | XBRL tag                                                                                     | Value    | Period end | Received   | Form | Accession            |
|----|---------------------|----------------------------------------------------------------------------------------------|----------|------------|------------|------|----------------------|
| 1  | gross profit        | us-gaap:GrossProfit                                                                          | \$311.8M | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 2  | assets              | us-gaap:Assets                                                                               | \$827.9M | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 3  | operating income    | us-gaap:OperatingIncomeLoss                                                                  | \$133.5M | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 4  | pretax income       | us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems | \$110.7M | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 5  | income tax          | us-gaap:IncomeTaxExpenseBenefit                                                              | \$28.0M  | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 6  | total debt          | us-gaap:LongTermDebt                                                                         | \$190.0M | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 7  | book equity         | us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrollingInterests              | \$412.7M | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 8  | cash                | us-gaap:CashAndCashEquivalentsAtCarryingValue                                                | \$151.6M | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 9  | total debt          | us-gaap:LongTermDebt                                                                         | \$195.0M | 2024-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 10 | book equity         | us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrollingInterests              | \$412.0M | 2024-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 11 | cash                | us-gaap:CashAndCashEquivalentsAtCarryingValue                                                | \$167.1M | 2024-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 12 | net income          | us-gaap:NetIncomeLoss                                                                        | \$92.7M  | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities                                           | \$111.3M | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 14 | assets              | us-gaap:Assets                                                                               | \$777.3M | 2024-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 15 | revenue             | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax                                  | \$616.9M | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 16 | gross profit        | us-gaap:GrossProfit                                                                          | \$301.0M | 2024-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 17 | revenue             | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax                                  | \$589.5M | 2024-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 18 | gross profit        | us-gaap:GrossProfit                                                                          | \$295.0M | 2023-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |

|    |                           |                                                             |            |            |            |      |                      |
|----|---------------------------|-------------------------------------------------------------|------------|------------|------------|------|----------------------|
| 19 | revenue                   | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax | \$598.2M   | 2023-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 20 | gross profit              | us-gaap:GrossProfit                                         | \$265.4M   | 2022-08-31 | 2024-10-21 | 10-K | 0000006955-24-000046 |
| 21 | revenue                   | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax | \$571.2M   | 2022-08-31 | 2024-10-21 | 10-K | 0000006955-24-000046 |
| 22 | gross profit              | us-gaap:GrossProfit                                         | \$243.2M   | 2021-08-31 | 2023-10-20 | 10-K | 0000006955-23-000034 |
| 23 | revenue                   | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax | \$528.7M   | 2021-08-31 | 2023-10-20 | 10-K | 0000006955-23-000034 |
| 24 | current assets            | us-gaap:AssetsCurrent                                       | \$376.1M   | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 25 | current liabilities       | us-gaap:LiabilitiesCurrent                                  | \$137.1M   | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 26 | retained earnings         | us-gaap:RetainedEarningsAccumulatedDeficit                  | \$284.1M   | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 27 | liabilities               | us-gaap:Liabilities                                         | \$394.2M   | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 28 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization                | \$15.7M    | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 29 | operating income          | us-gaap:OperatingIncomeLoss                                 | \$203.1M   | 2014-08-31 | 2015-10-28 | 10-K | 0000006955-15-000046 |
| 30 | interest expense          | us-gaap:InterestAndDebtExpense                              | \$0        | 2014-08-31 | 2014-10-27 | 10-K | 0000006955-14-000017 |
| 31 | capital expenditure       | us-gaap:PaymentsToAcquireProductiveAssets                   | \$19.3M    | 2025-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 32 | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities          | \$81.3M    | 2024-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 33 | capital expenditure       | us-gaap:PaymentsToAcquireProductiveAssets                   | \$11.4M    | 2024-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 34 | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities          | \$77.6M    | 2023-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 35 | capital expenditure       | us-gaap:PaymentsToAcquireProductiveAssets                   | \$9.4M     | 2023-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 36 | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities          | \$51.7M    | 2022-08-31 | 2024-10-21 | 10-K | 0000006955-24-000046 |
| 37 | capital expenditure       | us-gaap:PaymentsToAcquireProductiveAssets                   | \$8.4M     | 2022-08-31 | 2024-10-21 | 10-K | 0000006955-24-000046 |
| 38 | current assets            | us-gaap:AssetsCurrent                                       | \$372.3M   | 2024-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 39 | current liabilities       | us-gaap:LiabilitiesCurrent                                  | \$129.4M   | 2024-08-31 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 40 | assets                    | us-gaap:Assets                                              | \$762.6M   | 2023-08-31 | 2024-10-21 | 10-K | 0000006955-24-000046 |
| 41 | assets                    | us-gaap:Assets                                              | \$757.3M   | 2022-08-31 | 2023-10-20 | 10-K | 0000006955-23-000034 |
| 42 | shares outstanding        | dei:EntityCommonStockSharesOutstanding                      | 52,981,546 | 2025-10-13 | 2025-10-17 | 10-K | 0000006955-25-000030 |
| 43 | shares outstanding        | dei:EntityCommonStockSharesOutstanding                      | 54,194,247 | 2024-10-14 | 2024-10-21 | 10-K | 0000006955-24-000046 |