

Experia Group, Inc. (EXPE)

Nasdaq; other; SIC 4700, Transportation Services; CIK 0001324424

Experia Group, Inc. EXPE; other	
Grade	A A B C D E strongest fifth of 336 graded peers percentile 16.1; sampling error 2.6 points; lower is stronger
Rank	55 of 336
Profitability	A percentile 12.5
Solvency	C percentile 47.5
Growth and financing	C percentile 47.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$24.5B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 13, 2026 238 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$270.29 2026-10-08; market equity \$30.9B
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 336
graded peers

Share price, twelve months to the rescans

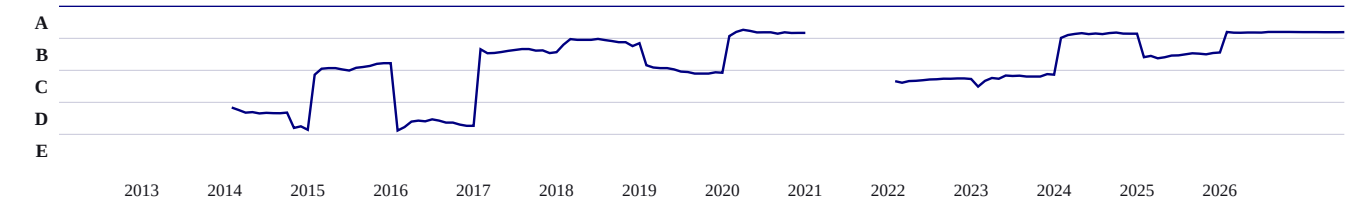
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A/B from Aug 21, 2024, A from Sep 21, 2024, B from Feb 21, 2025, A from Feb 21, 2026

Letter at every rescanscan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

, under the caption "Market Opportunity and Business Strategy." We may not realize the benefits we expect to achieve from these and our other strategic initiatives or our efforts may negatively impact our business and operations due to a variety of factors, including, but not limited to, unexpected delays, operational or technological challenges, or higher than expected costs or expenses. As a result, our business operations, financial condition and results of operations could be materially and adversely impacted. We are exposed to

the risk that various counterparties, including financial entities, will fail to perform.

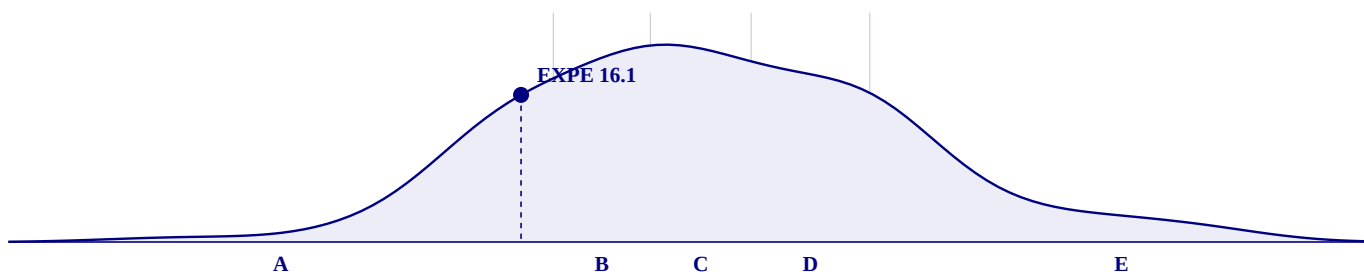
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 12.5						
Gross profitability		not computable	27.1%			latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31
Return on invested capital		53.9%	10.0%	2.0	151	2025-12-31
Accruals ratio		(11.0%)	(5.9%)	23.0	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31
Solvency, sleeve percentile 47.5						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30 one or more required annual facts are missing
Altman Z double-prime		not computable	2.05			2025-12-31
Net debt to EBITDA		0.27x	2.52x	14.8	184	2025-12-31
Interest coverage		not computable	2.18x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		0.73x	1.32x	80.2	506	2025-12-31
Growth and financing, sleeve percentile 47.0						
Revenue growth, three-year compound		8.1%	5.1%	36.3	403	2025-12-31
Free cash flow growth, three-year compound		3.8%	8.7%	58.4	220	2025-12-31
Reinvestment rate		(50.9%)	11.9%	77.8	190	2025-12-31
Asset growth, three years		4.3%	4.1%	49.4	438	2025-12-31
Net share issuance, one year		(5.1%)	(0.4%)	13.2	356	2025-12-31

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
50	Champion Homes, Inc. (SKY)	14.6	A	fortress
51	Emcor Group, Inc. (EME)	14.9	A	balance sheet fortress
52	Concentrix Corp. (CNXC)	15.2	A	balance sheet
53	OptimizeRx Corp. (OPRX)	15.5	A	
54	Mercadolibre Inc. (MELI)	15.8	A	
55	Expedia Group, Inc. (EXPE) <	16.1	A	
56	Madison Square Garden Entertainment Corp. (MSGE)	16.4	A	
57	LAS Vegas Sands Corp. (LVS)	16.7	A	
58	Tidewater Inc. (TDW)	17.0	A	
59	Canterbury Park Holding Corp. (CPHC)	17.3	A	
60	Msci Inc. (MSCI)	17.6	A/B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	49.2%	2.0%	83
Distance from 52-week high	(20.3%)	(26.8%)	60
EBIT to enterprise value	6.3%	4.4%	70
Free cash flow yield	10.1%	4.1%	83
Book value to price	0.04	0.34	12
Sales to price	0.48	0.70	38
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	0.25	(0.13)	83

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$6.7B
Operating cash flow, four quarters	\$5.2B
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$12.1B	2019-12-31	2022-02-11	10-K	0001324424-22-000009
2	cost of revenue	us-gaap:CostOfRevenue	\$2.2B	2019-12-31	2020-02-14	10-K	0001324424-20-000009
3	assets	us-gaap:Assets	\$21.4B	2019-12-31	2021-02-12	10-K	0001324424-21-000015
4	operating income	us-gaap:OperatingIncomeLoss	\$1.9B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$1.6B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$290.0M	2025-12-31	2026-02-13	10-K	0001324424-26-000008
7	total debt	us-gaap:LongTermDebt	\$6.2B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
8	book equity	us-gaap:StockholdersEquity	\$1.3B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$5.4B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
10	total debt	us-gaap:LongTermDebt	\$6.3B	2024-12-31	2026-02-13	10-K	0001324424-26-000008
11	book equity	us-gaap:StockholdersEquity	\$1.6B	2024-12-31	2026-02-13	10-K	0001324424-26-000008
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$4.2B	2024-12-31	2026-02-13	10-K	0001324424-26-000008
13	net income	us-gaap:NetIncomeLoss	\$1.3B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.9B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
15	assets	us-gaap:Assets	\$24.5B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
16	assets	us-gaap:Assets	\$22.4B	2024-12-31	2026-02-13	10-K	0001324424-26-000008
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$11.2B	2018-12-31	2019-02-08	10-K	0001324424-19-000006
18	cost of revenue	us-gaap:CostOfRevenue	\$2.0B	2018-12-31	2020-02-14	10-K	0001324424-20-000009
19	revenue	us-gaap:SalesRevenueNet	\$10.1B	2017-12-31	2018-02-09	10-K	0001324424-18-000006
20	cost of revenue	us-gaap:CostOfRevenue	\$1.8B	2017-12-31	2020-02-14	10-K	0001324424-20-000009
21	revenue	us-gaap:SalesRevenueNet	\$8.8B	2016-12-31	2018-02-09	10-K	0001324424-18-000006
22	cost of revenue	us-gaap:CostOfRevenue	\$1.6B	2016-12-31	2019-02-08	10-K	0001324424-19-000006
23	revenue	us-gaap:SalesRevenueNet	\$6.7B	2015-12-31	2018-02-09	10-K	0001324424-18-000006
24	cost of revenue	us-gaap:CostOfRevenue	\$1.3B	2015-12-31	2018-02-09	10-K	0001324424-18-000006
25	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$887.0M	2025-12-31	2026-02-13	10-K	0001324424-26-000008
26	operating income	us-gaap:OperatingIncomeLoss	\$1.0B	2023-12-31	2026-02-13	10-K	0001324424-26-000008
27	interest expense	us-gaap:InterestExpense	\$245.0M	2023-12-31	2024-02-09	10-K	0001324424-24-000007
28	current assets	us-gaap:AssetsCurrent	\$12.2B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
29	current liabilities	us-gaap:LiabilitiesCurrent	\$16.7B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
30	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$14.7B	2025-12-31	2026-02-13	10-K	0001324424-26-000008
31	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$13.7B	2024-12-31	2026-02-13	10-K	0001324424-26-000008
32	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$12.8B	2023-12-31	2026-02-13	10-K	0001324424-26-000008
33	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$11.7B	2022-12-31	2025-02-07	10-K	0001324424-25-000008
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$770.0M	2025-12-31	2026-02-13	10-K	0001324424-26-000008
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.1B	2024-12-31	2026-02-13	10-K	0001324424-26-000008
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$756.0M	2024-12-31	2026-02-13	10-K	0001324424-26-000008
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.7B	2023-12-31	2026-02-13	10-K	0001324424-26-000008
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$846.0M	2023-12-31	2026-02-13	10-K	0001324424-26-000008
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.4B	2022-12-31	2025-02-07	10-K	0001324424-25-000008
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$662.0M	2022-12-31	2025-02-07	10-K	0001324424-25-000008
41	current assets	us-gaap:AssetsCurrent	\$9.8B	2024-12-31	2026-02-13	10-K	0001324424-26-000008
42	current liabilities	us-gaap:LiabilitiesCurrent	\$13.6B	2024-12-31	2026-02-13	10-K	0001324424-26-000008
43	assets	us-gaap:Assets	\$21.6B	2023-12-31	2025-02-07	10-K	0001324424-25-000008
44	assets	us-gaap:Assets	\$21.6B	2022-12-31	2024-02-09	10-K	0001324424-24-000007
45	shares outstanding	us-gaap:CommonStockSharesOutstanding	116,975,000	2025-12-31	2026-02-13	10-K	0001324424-26-000008
46	shares outstanding	us-gaap:CommonStockSharesOutstanding	123,271,000	2024-12-31	2026-02-13	10-K	0001324424-26-000008