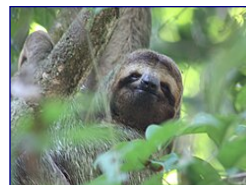


FOX Factory Holding Corp. (FOXF)

Nasdaq; consumer durables; SIC 3751, Motorcycles, Bicycles & Parts; CIK 0001424929

FOX Factory Holding Corp. FOXF; consumer durables	
Grade	D A B C D E fourth fifth of 460 graded peers percentile 70.4; sampling error 2.3 points; lower is stronger
Rank	326 of 460
Profitability	C percentile 50.5
Solvency	C percentile 55.4
Growth and financing	D percentile 68.0
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress
Inputs computable	11 of 14
Graded from	filings received through Feb 27, 2026 224 days before the rescans; latest periodic filing 10-Q received Aug 7, 2026
Last close	\$18.52 2026-10-08; market equity \$778.4M
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 460 graded peers

Share price, twelve months to the rescans

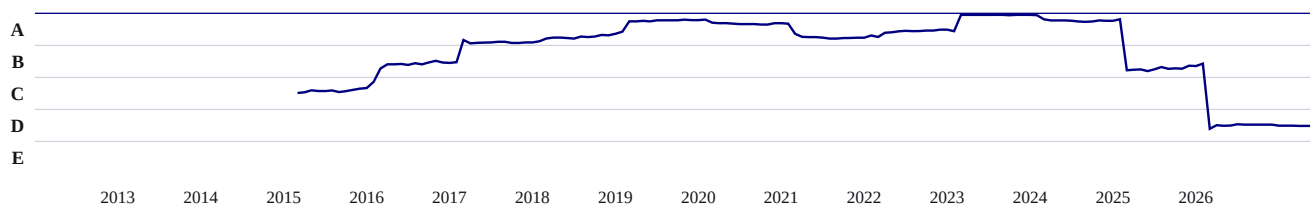
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A from Mar 21, 2018, A from Mar 21, 2020, B from Mar 21, 2025, D from Mar 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Item 5Market for Registrant's Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities Item 7Management's Discussion and Analysis of Financial Condition and Results of Operations Item 7AQuantitative and Qualitative Disclosures About Market Risk Item 9Changes in and Disagreements with Accountants on Accounting and Financial Disclosure Item 9CDisclosure Regarding Foreign Jurisdictions that Prevent Inspections Item 10Directors, Executive Officers and Corporate

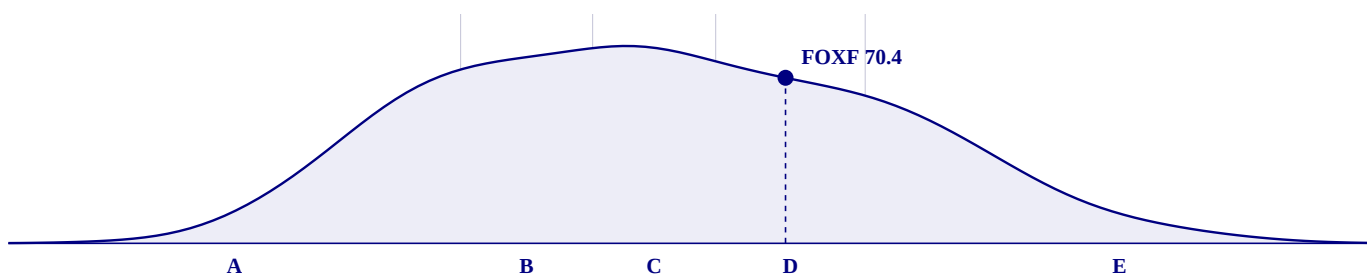
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 50.5						
Gross profitability		26.5%	34.4%	60.0	476	2026-01-02
Return on invested capital		(35.1%)	8.9%	95.1	163	2026-01-02
Accruals ratio		(31.0%)	(5.1%)	6.3	525	2026-01-02
Gross margin stability, five years		1.3 pts	1.7 pts	40.6	407	2026-01-02
Solvency, sleeve percentile 55.4						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		1.15	2.11	58.6	402	2026-01-02
Net debt to EBITDA		not computable	2.11x			EBITDA must exceed \$100,000
Interest coverage		(9.74x)	2.57x	90.6	128	2026-01-02
Current ratio		2.86x	1.55x	17.0	541	2026-01-02
Growth and financing, sleeve percentile 68.0						
Revenue growth, three-year compound		(2.9%)	1.4%	68.6	482	2026-01-02
Free cash flow growth, three-year compound		(42.7%)	8.3%	94.4	250	2026-01-02
Reinvestment rate		not computable	12.0%			NOPAT must exceed \$100,000
Asset growth, three years		1.1%	2.0%	50.6	487	2026-01-02
Net share issuance, one year		0.3%	(0.3%)	58.3	382	2026-02-19

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
321	OneWater Marine Inc. (ONEW)	69.3	D	
322	Dauch Corp. (DCH)	69.5	D	dilution
323	Lands' END, Inc. (LE)	69.6	D	short runway
324	Deluxe Corp. (DLX)	69.9	D	
325	Willis Lease Finance Corp. (WLFC)	70.0	D	
326	FOX Factory Holding Corp. (FOXF) <	70.4	D	
327	Builders FirstSource, Inc. (BLDR)	70.4	D	
328	Kraft Heinz Co. (KHC)	70.7	D	

329	Wendy's Co. (WEN)	70.8	D
330	Ingram Micro Holding Corp. (INGM)	71.2	D
331	Scholastic Corp. (SCHL)	71.5	D

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(15.9%)	(0.2%)	32
Distance from 52-week high	(25.6%)	(25.6%)	50
EBIT to enterprise value	(42.7%)	5.0%	8
Free cash flow yield	3.5%	4.6%	41
Book value to price	0.86	0.45	71
Sales to price	1.89	1.49	58
Composite equity issuance, five years	0.5%	(16.0%)	77
Relative strength against the sector, log excess return	(0.15)	(0.01)	36

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2026-01-02	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	63 (10-Q received Aug 7, 2026)
Median daily dollar volume, 63 sessions	\$8.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$443.2M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
2	assets	us-gaap:Assets	\$1.7B	2026-01-02	2026-02-27	10-K	0001424929-26-000012
3	operating income	us-gaap:OperatingIncomeLoss	-\$522.9M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$576.3M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$31.6M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
6	total debt	us-gaap:LongTermDebt	\$523.5M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
7	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrollingInterest	\$578.2M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$58.0M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
9	total debt	us-gaap:LongTermDebt	\$552.1M	2025-01-03	2025-02-28	10-K	0001424929-25-000007
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrollingInterest	\$578.2M	2025-01-03	2026-02-27	10-K	0001424929-26-000012
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$71.7M	2025-01-03	2026-02-27	10-K	0001424929-26-000012
12	net income	us-gaap:NetIncomeLoss	-\$544.6M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$60.9M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
14	assets	us-gaap:Assets	\$2.2B	2025-01-03	2026-02-27	10-K	0001424929-26-000012
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.5B	2026-01-02	2026-02-27	10-K	0001424929-26-000012
16	gross profit	us-gaap:GrossProfit	\$423.6M	2025-01-03	2026-02-27	10-K	0001424929-26-000012
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.4B	2025-01-03	2026-02-27	10-K	0001424929-26-000012
18	gross profit	us-gaap:GrossProfit	\$464.8M	2023-12-29	2026-02-27	10-K	0001424929-26-000012
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.5B	2023-12-29	2026-02-27	10-K	0001424929-26-000012

20	gross profit	us-gaap:GrossProfit	\$531.3M	2022-12-30	2025-02-28	10-K	0001424929-25-000007
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.6B	2022-12-30	2025-02-28	10-K	0001424929-25-000007
22	gross profit	us-gaap:GrossProfit	\$432.3M	2021-12-31	2024-02-23	10-K	0001424929-24-000006
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.3B	2021-12-31	2024-02-23	10-K	0001424929-24-000006
24	current assets	us-gaap:AssetsCurrent	\$745.7M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
25	current liabilities	us-gaap:LiabilitiesCurrent	\$260.3M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$330.8M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
27	liabilities	us-gaap:Liabilities	\$1.0B	2026-01-02	2026-02-27	10-K	0001424929-26-000012
28	depreciation amortization	us-gaap:Depreciation	\$48.1M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
29	interest expense	us-gaap:InterestExpense	\$53.7M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$34.0M	2026-01-02	2026-02-27	10-K	0001424929-26-000012
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$131.8M	2025-01-03	2026-02-27	10-K	0001424929-26-000012
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$44.0M	2025-01-03	2026-02-27	10-K	0001424929-26-000012
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$178.7M	2023-12-29	2026-02-27	10-K	0001424929-26-000012
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$46.9M	2023-12-29	2026-02-27	10-K	0001424929-26-000012
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$187.1M	2022-12-30	2025-02-28	10-K	0001424929-25-000007
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$43.7M	2022-12-30	2025-02-28	10-K	0001424929-25-000007
37	current assets	us-gaap:AssetsCurrent	\$727.7M	2025-01-03	2026-02-27	10-K	0001424929-26-000012
38	current liabilities	us-gaap:LiabilitiesCurrent	\$259.8M	2025-01-03	2026-02-27	10-K	0001424929-26-000012
39	assets	us-gaap:Assets	\$2.2B	2023-12-29	2025-02-28	10-K	0001424929-25-000007
40	assets	us-gaap:Assets	\$1.6B	2022-12-30	2024-02-23	10-K	0001424929-24-000006
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,802,281	2026-02-19	2026-02-27	10-K	0001424929-26-000012
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,683,905	2025-02-20	2025-02-28	10-K	0001424929-25-000007