

Frontdoor, Inc. (FTDR)

Nasdaq; other; SIC 7340, Services-To Dwellings & Other Buildings; CIK 0001727263

Frontdoor, Inc. FTDR; other	
Grade	A A B C D E strongest fifth of 336 graded peers percentile 7.5; sampling error 2.6 points; lower is stronger
Rank	26 of 336
Profitability	B/C percentile 41.9
Solvency	B/C percentile 39.4
Growth and financing	A percentile 17.2
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 26, 2026 225 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$79.61 2026-10-08; market equity \$5.5B
Price used in grade	None



A, the bull
strongest fifth of its sector;
letters are fifths of the 336
graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D/E from Nov 21, 2023, D from Mar 21, 2024, B from Mar 21,

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

Frontdoor is the leading provider of home warranties and new home builder warranties in the United States, as measured by revenue, and operates under the American Home Shield, HSA, OneGuard, Landmark and 2-10 HBW brands. Our customizable home warranties help customers protect and maintain their homes, typically their most valuable asset, from costly and unplanned breakdowns of essential home systems and appliances.

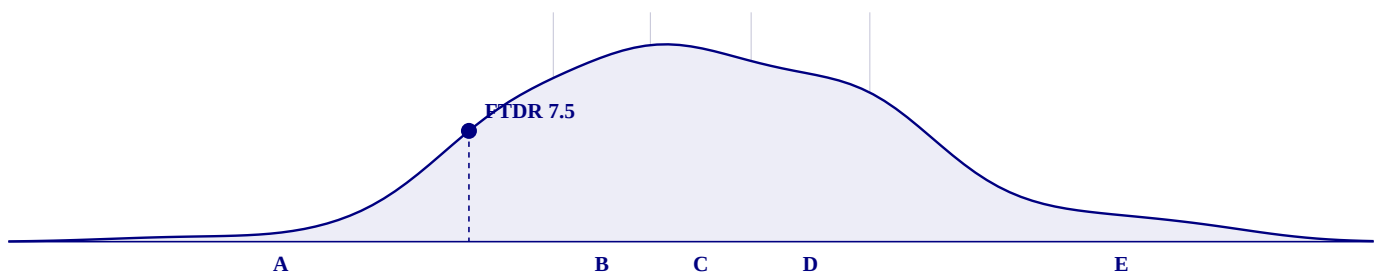
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 41.9						
Gross profitability		54.0%	27.1%	16.3	289	2025-12-31
Return on invested capital		not computable	10.0%			one or more required annual facts are missing
Accruals ratio		(7.6%)	(5.9%)	38.4	506	2025-12-31
Gross margin stability, five years		4.4 pts	2.2 pts	70.9	204	2025-12-31
Solvency, sleeve percentile 39.4						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	2.05			one or more required annual facts are missing
Net debt to EBITDA		not computable	2.52x			one or more required annual facts are missing
Interest coverage		not computable	2.18x			one or more required annual facts are missing
Current ratio		1.55x	1.32x	39.4	506	2025-12-31
Growth and financing, sleeve percentile 17.2						
Revenue growth, three-year compound		8.0%	5.1%	36.8	403	2025-12-31
Free cash flow growth, three-year compound		56.4%	8.7%	10.0	220	2025-12-31
Reinvestment rate		not computable	11.9%			one or more required annual facts are missing
Asset growth, three years		25.6%	4.1%	11.7	438	2025-12-31
Net share issuance, one year		(5.5%)	(0.4%)	10.4	356	2026-02-20

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
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21	Flywire Corp. (FLYW)	6.0	A	fortress
				balance sheet
22	Idaho Strategic Resources, Inc. (IDR)	6.3	A	
23	Lincoln Educational Services Corp. (LINC)	6.6	A	fortress
				balance sheet
24	Covista Inc. (CVSA)	6.9	A	
25	Phreesia, Inc. (PHR)	7.2	A	
26	Frontdoor, Inc. (FTDR) <	7.5	A	
27	Accel Entertainment, Inc. (ACEL)	7.8	A	
28	Cavco Industries, Inc. (CVCO)	8.1	A	
29	Moodys Corp. (MCO)	8.4	A	
30	Southern Copper (SCCO)	8.7	A	
31	Legacy Education Inc. (LGCY)	9.0	A	fortress
				balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	20.2%	2.0%	67
Distance from 52-week high	(12.4%)	(26.8%)	76
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	7.1%	4.1%	71
Book value to price	0.05	0.34	12
Sales to price	0.38	0.70	34
Composite equity issuance, five years	(21.6%)	(8.8%)	29
Relative strength against the sector, log excess return	0.04	(0.13)	67

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$627.0M
Operating cash flow, four quarters	\$410.0M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$39.0M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.2B	2025-12-31	2026-02-26	10-K	0001193125-26-076548
2	assets	us-gaap:Assets	\$2.1B	2025-12-31	2026-02-26	10-K	0001193125-26-076548
3	net income	us-gaap:NetIncomeLoss	\$255.0M	2025-12-31	2026-02-26	10-K	0001193125-26-076548
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$416.0M	2025-12-31	2026-02-26	10-K	0001193125-26-076548
5	assets	us-gaap:Assets	\$2.1B	2024-12-31	2026-02-26	10-K	0001193125-26-076548
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.1B	2025-12-31	2026-02-26	10-K	0001193125-26-076548
7	gross profit	us-gaap:GrossProfit	\$991.0M	2024-12-31	2026-02-26	10-K	0001193125-26-076548

8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.8B	2024-12-31	2026-02-26	10-K	0001193125-26-076548
9	gross profit	us-gaap:GrossProfit	\$885.0M	2023-12-31	2026-02-26	10-K	0001193125-26-076548
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.8B	2023-12-31	2026-02-26	10-K	0001193125-26-076548
11	gross profit	us-gaap:GrossProfit	\$710.0M	2022-12-31	2025-02-27	10-K	0000950170-25-028375
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.7B	2022-12-31	2025-02-27	10-K	0000950170-25-028375
13	gross profit	us-gaap:GrossProfit	\$784.0M	2021-12-31	2024-02-28	10-K	0001562762-24-000041
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.6B	2021-12-31	2024-02-28	10-K	0001562762-24-000041
15	current assets	us-gaap:AssetsCurrent	\$624.0M	2025-12-31	2026-02-26	10-K	0001193125-26-076548
16	current liabilities	us-gaap:LiabilitiesCurrent	\$402.0M	2025-12-31	2026-02-26	10-K	0001193125-26-076548
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$26.0M	2025-12-31	2026-02-26	10-K	0001193125-26-076548
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$270.0M	2024-12-31	2026-02-26	10-K	0001193125-26-076548
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$39.0M	2024-12-31	2026-02-26	10-K	0001193125-26-076548
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$202.0M	2023-12-31	2026-02-26	10-K	0001193125-26-076548
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$32.0M	2023-12-31	2026-02-26	10-K	0001193125-26-076548
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$142.0M	2022-12-31	2025-02-27	10-K	0000950170-25-028375
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$40.0M	2022-12-31	2025-02-27	10-K	0000950170-25-028375
24	assets	us-gaap:Assets	\$1.1B	2023-12-31	2026-02-26	10-K	0001193125-26-076548
25	assets	us-gaap:Assets	\$1.1B	2022-12-31	2025-02-27	10-K	0000950170-25-028375
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,617,688	2026-02-20	2026-02-26	10-K	0001193125-26-076548
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	74,745,629	2025-02-20	2025-02-27	10-K	0000950170-25-028375