

Greenbrier Companies Inc. (GBX)

NYSE; manufacturing; SIC 3743, Railroad Equipment; CIK 0000923120

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Oct 28, 2025

We are a leading international supplier of equipment and services to global freight transportation markets. Through our wholly-owned subsidiaries and consolidated and unconsolidated joint ventures, we design, build and market freight railcars in North America, Europe and Brazil. We are a leading provider of freight railcar wheel services, component parts, maintenance and sustainable conversion services in North America. We own a lease fleet of railcars that originate primarily from our manufacturing operations.

We offer railcar management, regulatory compliance services and leasing services to railroads and other railcar owners in North America.

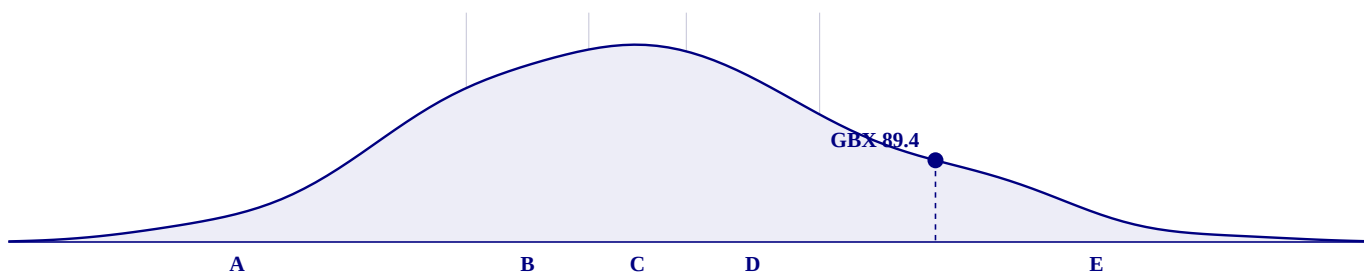
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 72.3						
Gross profitability		13.9%	21.9%	76.3	275	2025-08-31
Return on invested capital		not computable	9.7%			a prior annual debt, equity, and cash observation is required
Accruals ratio		(1.4%)	(3.6%)	71.3	308	2025-08-31
Gross margin stability, five years		3.1 pts	2.1 pts	69.3	229	2025-08-31
Solvency, sleeve percentile 79.2						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-05-31
Altman Z double-prime		not computable	3.66			one or more required annual facts are missing
Net debt to EBITDA		3.00x	1.78x	79.2	121	2025-08-31
Interest coverage		not computable	5.09x			interest expense must exceed \$100,000
Current ratio		not computable	2.25x			one or more required annual facts are missing
Growth and financing, sleeve percentile 55.9						
Revenue growth, three-year compound		2.9%	2.1%	46.3	269	2025-08-31
Free cash flow growth, three-year compound		not computable	13.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	26.4%			one or more required annual facts are missing
Asset growth, three years		4.2%	4.4%	50.0	279	2025-08-31
Net share issuance, one year		0.7%	0.01%	71.5	243	2024-10-18

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
223	Liqtech International Inc. (LIQT)	87.4	E	
224	Graphic Packaging Holding Co. (GPK)	87.8	E	
225	SunCoke Energy, Inc. (SXC)	88.2	E	
226	CPI Aerostructures Inc. (CVU)	88.6	E	late filer
227	Goodyear Tire & Rubber Co. (GT)	89.0	E	
228	Greenbrier Companies Inc. (GBX) <	89.4	E	
229	Boeing Co. (BA)	90.0	E	
230	Boeing Co. (BA-PA)	90.0	E	
231	Metallus Inc. (MTUS)	90.6	E	fortress
				balance sheet
232	Greif, Inc. (GEF)	91.1	E	
233	Greif, Inc. (GEF-B)	91.1	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.4%	13.7%	35
Distance from 52-week high	(34.4%)	(24.3%)	30
EBIT to enterprise value	13.2%	4.1%	96
Free cash flow yield	(1.2%)	3.4%	19
Book value to price	1.32	0.34	94
Sales to price	2.71	0.54	91
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.13)	(0.00)	35

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-08-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$273.7M
Operating cash flow, four quarters	\$106.1M
Months of runway	not finite
Days since last periodic filing	100 (10-Q received Jul 1, 2026)
Median daily dollar volume, 63 sessions	\$16.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$607.5M	2025-08-31	2025-10-28	10-K	0001193125-25-253612
2	assets	us-gaap:Assets	\$4.4B	2025-08-31	2025-10-28	10-K	0001193125-25-253612
3	operating income	us-gaap:OperatingIncomeLoss	\$360.1M	2025-08-31	2025-10-28	10-K	0001193125-25-253612
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndIncomeLossFromEquityMethodInvestments	\$314.4M	2025-08-31	2025-10-28	10-K	0001193125-25-253612
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$91.4M	2025-08-31	2025-10-28	10-K	0001193125-25-253612
6	total debt	us-gaap:LongTermDebt	\$1.8B	2025-08-31	2025-10-28	10-K	0001193125-25-253612
7	book equity	us-gaap:StockholdersEquity	\$1.5B	2025-08-31	2025-10-28	10-K	0001193125-25-253612
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$306.1M	2025-08-31	2025-10-28	10-K	0001193125-25-253612
9	net income	us-gaap:NetIncomeLoss	\$204.1M	2025-08-31	2025-10-28	10-K	0001193125-25-253612
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$265.7M	2025-08-31	2025-10-28	10-K	0001193125-25-253612
11	assets	us-gaap:Assets	\$4.3B	2024-08-31	2025-10-28	10-K	0001193125-25-253612
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.2B	2025-08-31	2025-10-28	10-K	0001193125-25-253612
13	gross profit	us-gaap:GrossProfit	\$558.5M	2024-08-31	2025-10-28	10-K	0001193125-25-253612
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.5B	2024-08-31	2025-10-28	10-K	0001193125-25-253612
15	gross profit	us-gaap:GrossProfit	\$441.1M	2023-08-31	2025-10-28	10-K	0001193125-25-253612
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.9B	2023-08-31	2025-10-28	10-K	0001193125-25-253612
17	gross profit	us-gaap:GrossProfit	\$306.0M	2022-08-31	2024-10-24	10-K	0000950170-24-117047
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.0B	2022-08-31	2024-10-24	10-K	0000950170-24-117047
19	gross profit	us-gaap:GrossProfit	\$231.6M	2021-08-31	2023-10-25	10-K	0000950170-23-055208
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.7B	2021-08-31	2023-10-25	10-K	0000950170-23-055208
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$121.5M	2025-08-31	2025-10-28	10-K	0001193125-25-253612
22	operating income	us-gaap:OperatingIncomeLoss	\$118.8M	2012-08-31	2014-10-30	10-K	0001193125-14-389003
23	interest expense	us-gaap:InterestExpense	\$100,000	2012-08-31	2013-10-31	10-K	0001193125-13-420836
24	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$280.4M	2025-08-31	2025-10-28	10-K	0001193125-25-253612
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$329.6M	2024-08-31	2025-10-28	10-K	0001193125-25-253612
26	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$398.3M	2024-08-31	2025-10-28	10-K	0001193125-25-253612
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$71.2M	2023-08-31	2025-10-28	10-K	0001193125-25-253612
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$362.1M	2023-08-31	2025-10-28	10-K	0001193125-25-253612
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$150.4M	2022-08-31	2024-10-24	10-K	0000950170-24-117047
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$380.7M	2022-08-31	2024-10-24	10-K	0000950170-24-117047
31	assets	us-gaap:Assets	\$4.0B	2023-08-31	2025-10-28	10-K	0001193125-25-253612
32	assets	us-gaap:Assets	\$3.9B	2022-08-31	2024-10-24	10-K	0000950170-24-117047
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	31,339,993	2024-10-18	2024-10-24	10-K	0000950170-24-117047
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	31,128,446	2023-10-20	2023-10-25	10-K	0000950170-23-055208