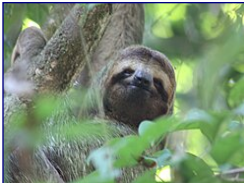


GEO Group Inc. (GEO)

NYSE; other; SIC 1520, General Bldg Contractors - Residential Bldgs; CIK 0000923796

GEO Group Inc. GEO; other	
Grade	D A B C D E fourth fifth of 336 graded peers percentile 69.9; sampling error 2.6 points; lower is stronger
Rank	235 of 336
Profitability	D/E percentile 78.6
Solvency	C percentile 50.1
Growth and financing	B percentile 36.3
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$3.8B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 25, 2026 226 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$30.96 2026-10-08; market equity \$4.1B
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans

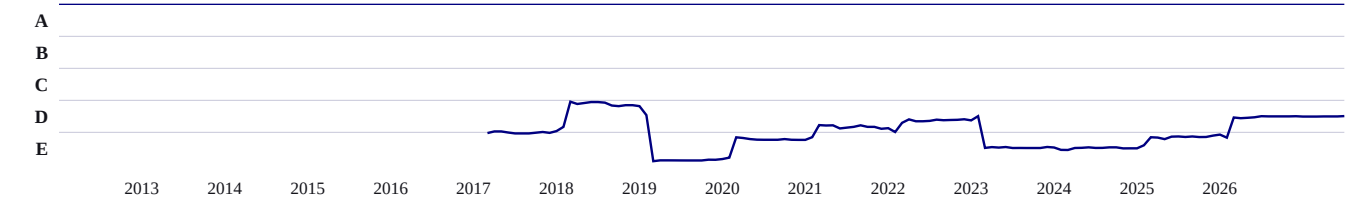
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: E from Oct 21, 2025, D/E from Dec 21, 2025, E from Feb 21, 2026, D from Mar 2

Letter at every rescanscan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

As used in this report, the terms "we," "us," "our," "GEO" and the "Company" refer to The GEO Group, Inc., its consolidated subsidiaries and its unconsolidated affiliates, unless otherwise expressly stated or the context otherwise requires. We specialize in the ownership, leasing and management of secure facilities, processing centers and reentry facilities and the provision of community-based services in the United States, Australia and South Africa. We own, lease and operate a broad range of secure

facilities including maximum, medium and minimum-security facilities, processing centers, as well as community-based reentry facilities.

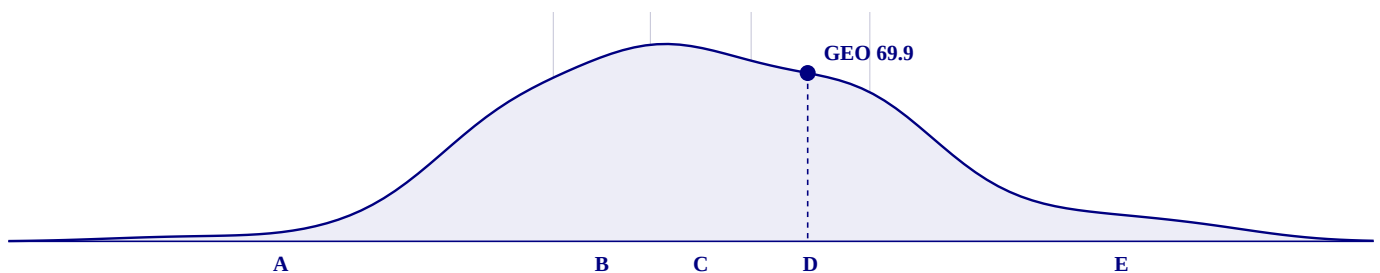
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 78.6						
Gross profitability		not computable	27.1%			one or more required annual facts are missing
Return on invested capital		6.3%	10.0%	66.0	151	2025-12-31
Accruals ratio		4.9%	(5.9%)	91.3	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 50.1						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	2.05			one or more required annual facts are missing
Net debt to EBITDA		4.11x	2.52x	71.0	184	2025-12-31
Interest coverage		1.60x	2.18x	51.7	88	2025-12-31
Current ratio		2.01x	1.32x	27.5	506	2025-12-31
Growth and financing, sleeve percentile 36.3						
Revenue growth, three-year compound		3.5%	5.1%	55.2	403	2025-12-31
Free cash flow growth, three-year compound		not computable	8.7%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		139.4%	11.9%	8.5	190	2025-12-31
Asset growth, three years		0.7%	4.1%	63.8	438	2025-12-31
Net share issuance, one year		(4.3%)	(0.4%)	17.7	356	2026-02-23

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
230	Norfolk Southern Corp. (NSC)	68.4	D	
231	Arcbest Corp. (ARCB)	68.7	D	
232	Kelly Services Inc. (KELYA)	69.1	D	
233	Kelly Services Inc. (KELYB)	69.1	D	
234	Vail Resorts Inc. (MTN)	69.6	D	
235	GEO Group Inc. (GEO) <	69.9	D	
236	Hub Group, Inc. (HUBG)	70.1	D	late filer
237	DLH Holdings Corp. (DLHC)	70.4	D	
238	Payoneer Global Inc. (PAYO)	70.7	D	
239	CuriosityStream Inc. (CURI)	71.0	D	
240	Travel & Leisure Co. (TNL)	71.3	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	55.2%	2.0%	86
Distance from 52-week high	(5.5%)	(26.8%)	89
EBIT to enterprise value	4.5%	4.4%	53
Free cash flow yield	(3.1%)	4.1%	18
Book value to price	0.37	0.34	55
Sales to price	0.65	0.70	46
Composite equity issuance, five years	8.2%	(8.8%)	75
Relative strength against the sector, log excess return	0.29	(0.13)	86

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$55.0M
Operating cash flow, four quarters	\$198.7M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$63.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$257.5M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromEquityMethodInvestments	\$85.7M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$85.7M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
4	total debt	us-gaap:LongTermDebt	\$1.7B	2025-12-31	2026-02-25	10-K	0001193125-26-071747
5	book equity	us-gaap:StockholdersEquity	\$1.5B	2025-12-31	2026-02-25	10-K	0001193125-26-071747
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$69.0M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
7	total debt	us-gaap:LongTermDebt	\$1.7B	2024-12-31	2025-02-28	10-K	0000950170-25-029972
8	book equity	us-gaap:StockholdersEquity	\$1.3B	2024-12-31	2026-02-25	10-K	0001193125-26-071747
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$76.9M	2024-12-31	2026-02-25	10-K	0001193125-26-071747

10	net income	us-gaap:NetIncomeLoss	\$254.4M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$72.6M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
12	assets	us-gaap:Assets	\$3.8B	2025-12-31	2026-02-25	10-K	0001193125-26-071747
13	assets	us-gaap:Assets	\$3.6B	2024-12-31	2026-02-25	10-K	0001193125-26-071747
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$132.0M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
15	interest expense	us-gaap:InterestExpense	\$160.5M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
16	current assets	us-gaap:AssetsCurrent	\$718.5M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
17	current liabilities	us-gaap:LiabilitiesCurrent	\$356.9M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.6B	2025-12-31	2026-02-25	10-K	0001193125-26-071747
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.4B	2024-12-31	2026-02-25	10-K	0001193125-26-071747
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.4B	2023-12-31	2026-02-25	10-K	0001193125-26-071747
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.4B	2022-12-31	2025-02-28	10-K	0000950170-25-029972
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$197.5M	2025-12-31	2026-02-25	10-K	0001193125-26-071747
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$242.2M	2024-12-31	2026-02-25	10-K	0001193125-26-071747
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$78.7M	2024-12-31	2026-02-25	10-K	0001193125-26-071747
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$277.8M	2023-12-31	2026-02-25	10-K	0001193125-26-071747
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$73.0M	2023-12-31	2026-02-25	10-K	0001193125-26-071747
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$288.0M	2022-12-31	2025-02-28	10-K	0000950170-25-029972
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$90.0M	2022-12-31	2025-02-28	10-K	0000950170-25-029972
29	current assets	us-gaap:AssetsCurrent	\$500.2M	2024-12-31	2026-02-25	10-K	0001193125-26-071747
30	current liabilities	us-gaap:LiabilitiesCurrent	\$340.2M	2024-12-31	2026-02-25	10-K	0001193125-26-071747
31	assets	us-gaap:Assets	\$3.7B	2023-12-31	2025-02-28	10-K	0000950170-25-029972
32	assets	us-gaap:Assets	\$3.8B	2022-12-31	2024-02-29	10-K	0000950170-24-023181
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	134,361,648	2026-02-23	2026-02-25	10-K	0001193125-26-071747
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	140,379,419	2025-02-24	2025-02-28	10-K	0000950170-25-029972