

Getty Images Holdings, Inc. (GETY)

NYSE: other; SIC 7389, Services-Business Services, NEC; CIK 0001898496

Getty Images Holdings, Inc.	
GETY; other	
Grade	E weakest fifth of 336 graded peers percentile 88.1; sampling error 2.6 points; lower is stronger
Rank	296 of 336
Profitability	B/C percentile 42.6
Solvency	D/E percentile 78.7
Growth and financing	D percentile 62.9
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$3.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Apr 27, 2026 165 days before the rescans; latest periodic filing 10-Q received Aug 10, 2026
Last close	\$0.08 2026-09-28; market equity \$35.2M
Price used in grade	None

E, the bear
weakest fifth of its sector;
letters are fifths of the 336
graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

Nov Jan Mar May Jul Sep

\$0 \$1 \$2

\$0.08

Rescans on file: E from Mar 21, 2025, E from Mar 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 16, 2026

Getty Images Holdings, Inc. is a Delaware corporation with its corporate headquarters located at 605 5th Ave S., Suite 400, Seattle, Washington 98104, telephone number (206) 925-5000, internet website address www.gettyimages.com. Our internet website and content contained therein or connected thereto are not incorporated by reference into this Annual Report. References to "Getty Images," the "Company," "we," "our" and "us" and similar terms mean Getty Images Holdings, Inc. and its subsidiaries, unless the

context otherwise requires.

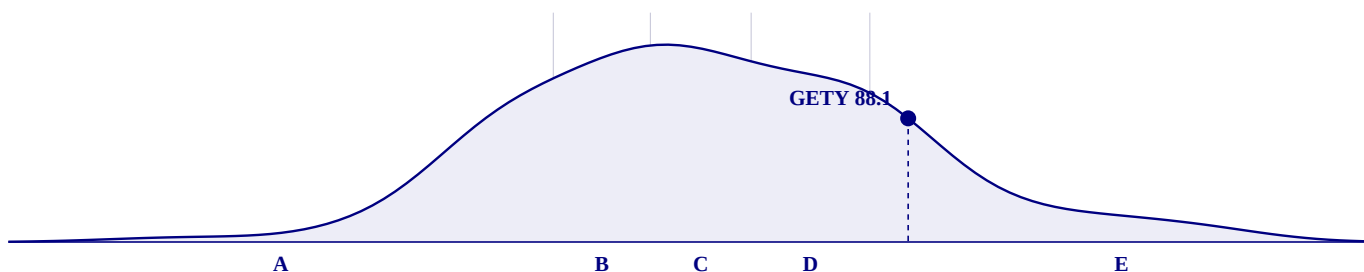
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 42.6						
Gross profitability		22.2%	27.1%	55.2	289	2025-12-31
Return on invested capital		not computable	10.0%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(9.4%)	(5.9%)	29.9	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 3
Solvency, sleeve percentile 78.7						
Twelve-month failure probability		not computable	0.04%			four consecutive discrete net-income quarters are required; found 4
Altman Z double-prime		(1.64)	2.05	69.6	386	2025-12-31
Net debt to EBITDA		8.07x	2.52x	88.5	184	2025-12-31
Interest coverage		not computable	2.18x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		0.77x	1.32x	77.8	506	2025-12-31
Growth and financing, sleeve percentile 62.9						
Revenue growth, three-year compound		1.9%	5.1%	60.7	403	2025-12-31
Free cash flow growth, three-year compound		(62.1%)	8.7%	96.3	220	2025-12-31
Reinvestment rate		not computable	11.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		9.5%	4.1%	28.4	438	2025-12-31
Net share issuance, one year		1.3%	(0.4%)	66.2	356	2026-03-11

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
291	MP Materials Corp. DE (MP)	86.6	E	fortress balance sheet
292	Advantage Solutions Inc. (ADV)	86.9	E	
293	GXO Logistics, Inc. (GXO)	87.2	E	
294	Monro, Inc. (MNRO)	87.5	E	
295	Enbridge Inc. (ENB)	87.8	E	
296	Getty Images Holdings, Inc. (GETY) <	88.1	E	
297	Comscore, Inc. (SCOR)	88.4	E	dilution
298	Plains ALL American Pipeline L.P. (PAA)	88.7	E	
299	Fidelity National Information Services, Inc. (FIS)	89.0	E	
300	AMN Healthcare Services Inc. (AMN)	89.3	E	
301	Thryv Holdings, Inc. (THRY)	89.6	E	

What the price implies

at the 2026-09-28 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(87.7%)	2.0%	2
Distance from 52-week high	(96.5%)	(26.8%)	1
EBIT to enterprise value	6.4%	4.4%	71
Free cash flow yield	16.3%	4.1%	92
Book value to price	12.91	0.34	100
Sales to price	28.12	0.70	99
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(2.24)	(0.13)	2

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$51.6M
Operating cash flow, four quarters	-\$25.4M
Months of runway	24.4
Days since last periodic filing	60 (10-Q received Aug 10, 2026)
Median daily dollar volume, 63 sessions	\$809,141

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$981.3M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
2	cost of revenue	us-gaap:CostOfRevenue	\$261.3M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
3	assets	us-gaap:Assets	\$3.2B	2025-12-31	2026-03-16	10-K	0001628280-26-018160
4	operating income	us-gaap:OperatingIncomeLoss	\$83.9M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$112.3M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$43.9M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
7	total debt	us-gaap:LongTermDebt	\$1.3B	2025-12-31	2026-03-16	10-K	0001628280-26-018160
8	book equity	us-gaap:StockholdersEquity	\$552.5M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$90.2M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
10	total debt	us-gaap:LongTermDebt	\$1.3B	2024-12-31	2026-03-16	10-K	0001628280-26-018160
11	book equity	us-gaap:StockholdersEquity	\$670.2M	2024-12-31	2026-03-16	10-K	0001628280-26-018160
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$121.2M	2024-12-31	2026-03-16	10-K	0001628280-26-018160
13	net income	us-gaap:ProfitLoss	-\$206.2M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$65.2M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
15	assets	us-gaap:Assets	\$2.6B	2024-12-31	2026-03-16	10-K	0001628280-26-018160
16	current assets	us-gaap:AssetsCurrent	\$1.0B	2025-12-31	2026-03-16	10-K	0001628280-26-018160
17	current liabilities	us-gaap:LiabilitiesCurrent	\$1.3B	2025-12-31	2026-03-16	10-K	0001628280-26-018160
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$1.4B	2025-12-31	2026-03-16	10-K	0001628280-26-018160
19	liabilities	us-gaap:Liabilities	\$2.6B	2025-12-31	2026-03-16	10-K	0001628280-26-018160
20	depreciation amortization	us-gaap:Depreciation	\$62.5M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
21	operating income	us-gaap:OperatingIncomeLoss	\$127.7M	2023-12-31	2026-03-16	10-K	0001628280-26-018160
22	interest expense	us-gaap:InterestExpense	\$126.9M	2023-12-31	2024-03-15	10-K	0001628280-24-011316
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$939.3M	2024-12-31	2026-03-16	10-K	0001628280-26-018160
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$916.6M	2023-12-31	2026-03-16	10-K	0001628280-26-018160
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$926.2M	2022-12-31	2025-03-17	10-K	0001628280-25-013103
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$59.5M	2025-12-31	2026-03-16	10-K	0001628280-26-018160
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$118.3M	2024-12-31	2026-03-16	10-K	0001628280-26-018160
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$57.5M	2024-12-31	2026-03-16	10-K	0001628280-26-018160
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$132.7M	2023-12-31	2026-03-16	10-K	0001628280-26-018160
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$57.0M	2023-12-31	2026-03-16	10-K	0001628280-26-018160
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$163.1M	2022-12-31	2025-03-17	10-K	0001628280-25-013103
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$59.3M	2022-12-31	2025-03-17	10-K	0001628280-25-013103
33	current assets	us-gaap:AssetsCurrent	\$358.8M	2024-12-31	2026-03-16	10-K	0001628280-26-018160
34	current liabilities	us-gaap:LiabilitiesCurrent	\$453.3M	2024-12-31	2026-03-16	10-K	0001628280-26-018160
35	assets	us-gaap:Assets	\$2.6B	2023-12-31	2025-03-17	10-K	0001628280-25-013103
36	assets	us-gaap:Assets	\$2.5B	2022-12-31	2024-03-15	10-K	0001628280-24-011316
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	417,765,616	2026-03-11	2026-04-27	10-K/A	0001628280-26-027529
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	412,567,845	2025-03-12	2025-03-17	10-K	0001628280-25-013103