

G III Apparel Group Ltd. (GIII)

Nasdaq; consumer nondurables; SIC 2300, Apparel & Other Finishd Prods of Fabrics & Similar Matl; CIK 0000821002

G III Apparel Group Ltd.	
GIII; consumer nondurables	
Grade	A ▼ A B C D E strongest fifth of 124 graded peers percentile 12.2; sampling error 3.8 points; lower is stronger
Rank	16 of 124
Profitability	C percentile 46.4
Solvency	A percentile 14.4
Growth and financing	B percentile 36.1
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.6B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Mar 24, 2026 199 days before the rescans; latest periodic filing 10-Q received Sep 8, 2026
Last close	\$26.77 2026-10-08; market equity \$1.1B
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 124
graded peers

Share price, twelve months to the rescans

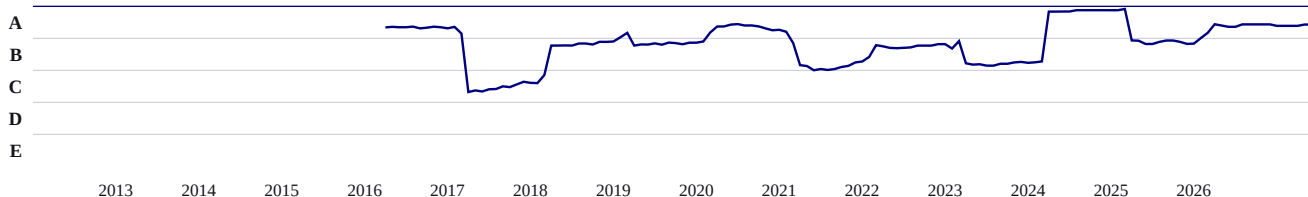
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B from Sep 21, 2023, A from Apr 21, 2024, A/B from Apr 21, 2025, A from Apr 21,

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 24, 2026

Unless the context otherwise requires, "G-III," "Company," "us," "we" and "our" refer to G-III Apparel Group, Ltd. and its subsidiaries. References to fiscal years refer to the year ended or ending on January 31 of that year. For example, our fiscal year ended January 31, 2026 is referred to as "fiscal 2026." G-III Apparel Group, Ltd. is a Delaware corporation that was formed in 1989. We and our predecessors have conducted our business since 1974.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 46.4						
Gross profitability		44.6%	29.8%	31.7	146	2026-01-31
Return on invested capital		4.6%	5.6%	60.4	49	2026-01-31
Accruals ratio		(9.1%)	(5.0%)	28.9	153	2026-01-31
Gross margin stability, five years		2.6 pts	1.9 pts	64.3	116	2026-01-31
Solvency, sleeve percentile 14.4						
Twelve-month failure probability		not computable	0.03%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		6.54	3.11	18.2	122	2026-01-31
Net debt to EBITDA		(3.03x)	2.54x	1.9	55	2026-01-31
Interest coverage		not computable	2.51x			latest aligned inputs end 2013-01-31; latest annual assets end 2026-01-31
Current ratio		2.69x	1.81x	23.1	157	2026-01-31
Growth and financing, sleeve percentile 36.1						
Revenue growth, three-year compound		(2.9%)	0.2%	69.7	133	2026-01-31
Free cash flow growth, three-year compound		not computable	14.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		166.1%	10.7%	7.2	70	2026-01-31
Asset growth, three years		(1.3%)	0.5%	55.6	134	2026-01-31
Net share issuance, one year		(3.9%)	0.05%	11.7	104	2026-03-20

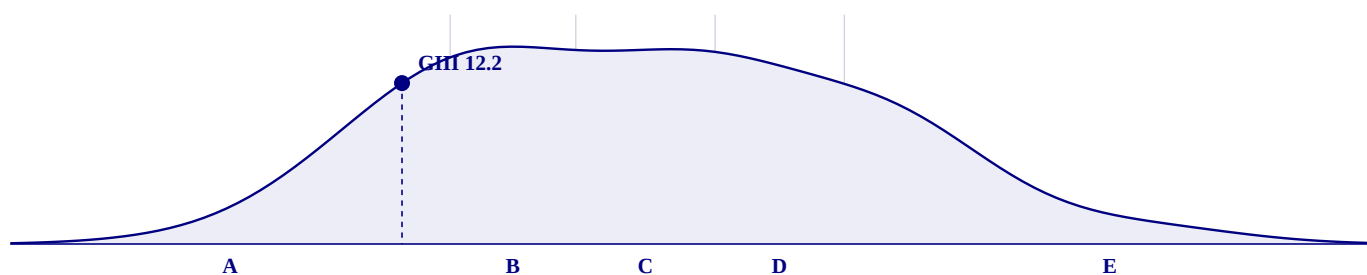
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 402,024,000 USD; Altman Z is not used

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
11	Jerash Holdings (Us), Inc. (JRSH)	8.1	A	fortress balance sheet
12	Sanfilippo John B & SON Inc. (JBSS)	8.9	A	
13	Vita Coco Company, Inc. (COCO)	9.8	A	
14	Columbia Sportswear Co. (COLM)	10.6	A	
15	Steven Madden, Ltd. (SHOO)	11.4	A	
16	G III Apparel Group Ltd. (GIII) <	12.2	A	fortress balance sheet
17	Kontoor Brands, Inc. (KTB)	13.0	A	
18	Yeti Holdings, Inc. (YETI)	13.8	A	
19	Tootsie Roll Industries Inc. (TR)	14.6	A	
20	Escalade Inc. (ESCA)	15.4	A	fortress balance sheet
21	American Outdoor Brands, Inc. (AOUT)	16.3	A/B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	23.2%	(0.2%)	73
Distance from 52-week high	(27.3%)	(24.8%)	44
EBIT to enterprise value	17.3%	4.1%	95
Free cash flow yield	23.0%	4.8%	94
Book value to price	1.58	0.57	90
Sales to price	2.58	1.20	78
Composite equity issuance, five years	(13.0%)	(16.3%)	57
Relative strength against the sector, log excess return	0.11	(0.10)	73

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$529.2M
Operating cash flow, four quarters	\$309.0M
Months of runway	not finite
Days since last periodic filing	31 (10-Q received Sep 8, 2026)
Median daily dollar volume, 63 sessions	\$16.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.2B	2026-01-31	2026-03-24	10-K	0001104659-26-033891
2	assets	us-gaap:Assets	\$2.6B	2026-01-31	2026-03-24	10-K	0001104659-26-033891
3	operating income	us-gaap:OperatingIncomeLoss	\$108.0M	2026-01-31	2026-03-24	10-K	0001104659-26-033891
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$110.7M	2026-01-31	2026-03-24	10-K	0001104659-26-033891
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$43.3M	2026-01-31	2026-03-24	10-K	0001104659-26-033891

6	total debt	us-gaap:LongTermDebt	\$4.6M	2026-01-31	2026-03-24	10-K	0001104659-26-033891
7	book equity	us-gaap:StockholdersEquity	\$1.8B	2026-01-31	2026-03-24	10-K	0001104659-26-033891
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$406.7M	2026-01-31	2026-03-24	10-K	0001104659-26-033891
9	total debt	us-gaap:LongTermDebt	\$3.0M	2025-01-31	2026-03-24	10-K	0001104659-26-033891
10	book equity	us-gaap:StockholdersEquity	\$1.7B	2025-01-31	2026-03-24	10-K	0001104659-26-033891
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$181.4M	2025-01-31	2026-03-24	10-K	0001104659-26-033891
12	net income	us-gaap:NetIncomeLoss	\$67.4M	2026-01-31	2026-03-24	10-K	0001104659-26-033891
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$299.1M	2026-01-31	2026-03-24	10-K	0001104659-26-033891
14	assets	us-gaap:Assets	\$2.5B	2025-01-31	2026-03-24	10-K	0001104659-26-033891
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$3.0B	2026-01-31	2026-03-24	10-K	0001104659-26-033891
16	gross profit	us-gaap:GrossProfit	\$1.3B	2025-01-31	2026-03-24	10-K	0001104659-26-033891
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$3.2B	2025-01-31	2026-03-24	10-K	0001104659-26-033891
18	gross profit	us-gaap:GrossProfit	\$1.2B	2024-01-31	2026-03-24	10-K	0001104659-26-033891
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$3.1B	2024-01-31	2026-03-24	10-K	0001104659-26-033891
20	gross profit	us-gaap:GrossProfit	\$1.1B	2023-01-31	2025-03-24	10-K	0001558370-25-003540
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$3.2B	2023-01-31	2025-03-24	10-K	0001558370-25-003540
22	gross profit	us-gaap:GrossProfit	\$988.2M	2022-01-31	2024-03-25	10-K	0001558370-24-003856
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$2.8B	2022-01-31	2024-03-25	10-K	0001558370-24-003856
24	current assets	us-gaap:AssetsCurrent	\$1.5B	2026-01-31	2026-03-24	10-K	0001104659-26-033891
25	current liabilities	us-gaap:LiabilitiesCurrent	\$545.7M	2026-01-31	2026-03-24	10-K	0001104659-26-033891
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.4B	2026-01-31	2026-03-24	10-K	0001104659-26-033891
27	liabilities	us-gaap:Liabilities	\$850.5M	2026-01-31	2026-03-24	10-K	0001104659-26-033891
28	depreciation amortization	us-gaap:Depreciation	\$24.6M	2026-01-31	2026-03-24	10-K	0001104659-26-033891
29	operating income	us-gaap:OperatingIncomeLoss	\$100.2M	2013-01-31	2015-03-30	10-K	0001571049-15-002473
30	interest expense	us-gaap:InterestExpense	\$7.8M	2013-01-31	2013-04-12	10-K	0001193125-13-153157
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$35.2M	2026-01-31	2026-03-24	10-K	0001104659-26-033891
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$316.4M	2025-01-31	2026-03-24	10-K	0001104659-26-033891
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$41.5M	2025-01-31	2026-03-24	10-K	0001104659-26-033891
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$587.6M	2024-01-31	2026-03-24	10-K	0001104659-26-033891
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$24.7M	2024-01-31	2026-03-24	10-K	0001104659-26-033891
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$104.6M	2023-01-31	2025-03-24	10-K	0001558370-25-003540
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$21.5M	2023-01-31	2025-03-24	10-K	0001558370-25-003540
38	current assets	us-gaap:AssetsCurrent	\$1.3B	2025-01-31	2026-03-24	10-K	0001104659-26-033891
39	current liabilities	us-gaap:LiabilitiesCurrent	\$510.5M	2025-01-31	2026-03-24	10-K	0001104659-26-033891
40	assets	us-gaap:Assets	\$2.7B	2024-01-31	2025-03-24	10-K	0001558370-25-003540
41	assets	us-gaap:Assets	\$2.7B	2023-01-31	2024-03-25	10-K	0001558370-24-003856
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	42,189,287	2026-03-20	2026-03-24	10-K	0001104659-26-033891
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,883,207	2025-03-19	2025-03-24	10-K	0001558370-25-003540