

Global Interactive Technologies, Inc. (GITS)

Nasdaq; business equipment; SIC 7370, Services-Computer Programming, Data Processing, Etc.; CIK 0001911545

Global Interactive Technologies, Inc. GITS; business equipment		
Grade	None 5 of 14 inputs computable; 7 are required	Share price, twelve months to the rescansplit-adjusted close; the letter is fixed at the rescans that set it 
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025	
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	under \$12.5M assets total assets \$4.4M	
Standard universe	outside revenue above \$1M and assets above \$10M	
Warnings	dilution, late filer, thin data, degenerate inputs not computable: distress, fortress balance sheet	
Inputs computable	5 of 14	
Graded from	filings received through May 26, 2026 136 days before the rescans; latest periodic filing 10-Q received Sep 9, 2026	
Last close	\$1.73 2026-10-06; market equity \$7.3M	
Price used in grade	None	

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
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	20132014201520162017201820192020202120222023202420252026

Business, in the company's words

opening of Item 1 of the 10-K received May 26, 2026

Interactive Technologies, Inc. ("GITS" or the "Company"), a Delaware corporation formerly known as Hanryu Holdings, Inc., is a technology-focused platform company operating and developing Faning, a global digital fan engagement platform centered on is designed to support online fan communities, content discovery and sharing, user interaction, multilingual communication, user-generated content, and digital engagement experiences across mobile and web-based services. Company is a corporation that was incorporated in the state of Delaware on October 20, 2021, as Hanryu Holdings, Inc. On December 5, 2024, the Company formally changed its name from Hanryu Holdings, Inc.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 49.4						
Gross profitability		0.04%	28.5%	95.5	558	2025-12-31

Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(72.0%)	(7.4%)	3.4	621	2025-12-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 2
Solvency, sleeve percentile 96.8						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(32.89)	2.18	94.3	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			one or more required annual facts are missing
Current ratio		0.05x	2.02x	99.2	666	2025-12-31
Growth and financing, sleeve percentile 90.1						
Revenue growth, three-year compound		not computable	6.4%			four annual observations are required; found 2
Free cash flow growth, three-year compound		not computable	17.2%			four consecutive annual FCF observations are required; found 1
Reinvestment rate		not computable	14.3%			required facts have no common fiscal period end
Asset growth, three years		not computable	5.0%			four annual observations are required; found 3
Net share issuance, one year		39.2%	0.5%	90.1	407	2026-05-22

Warnings

4 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 39.2%
Late filer	found 7 NT 10-K/Q filings in the last eight quarters
Thin data	5 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the \$100,000 validity floor

What the price implies

at the 2026-10-06 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(12.6%)	2.2%	38
Distance from 52-week high	(63.4%)	(30.0%)	16
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	(29.4%)	2.7%	10
Book value to price	0.56	0.23	77
Sales to price	0.00	0.30	0
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.42)	(0.26)	38

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.2M
Operating cash flow, four quarters	-\$780,473
Months of runway	17.9
Days since last periodic filing	30 (10-Q received Sep 9, 2026)
Median daily dollar volume, 63 sessions	\$60,100

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1,932	2025-12-31	2026-05-26	10-K	0001493152-26-025106
2	assets	us-gaap:Assets	\$4.4M	2025-12-31	2026-05-26	10-K	0001493152-26-025106
3	net income	us-gaap:NetIncomeLoss	-\$4.6M	2025-12-31	2026-05-26	10-K	0001493152-26-025106
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$751,197	2025-12-31	2026-05-26	10-K	0001493152-26-025106
5	assets	us-gaap:Assets	\$6.4M	2024-12-31	2026-05-26	10-K	0001493152-26-025106
6	current assets	us-gaap:AssetsCurrent	\$42,276	2025-12-31	2026-05-26	10-K	0001493152-26-025106
7	current liabilities	us-gaap:LiabilitiesCurrent	\$933,389	2025-12-31	2026-05-26	10-K	0001493152-26-025106
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$42.5M	2025-12-31	2026-05-26	10-K	0001493152-26-025106
9	operating income	us-gaap:OperatingIncomeLoss	-\$2.4M	2025-12-31	2026-05-26	10-K	0001493152-26-025106
10	book equity	us-gaap:StockholdersEquity	\$3.4M	2025-12-31	2026-05-26	10-K	0001493152-26-025106
11	liabilities	us-gaap:Liabilities	\$933,389	2025-12-31	2026-05-26	10-K	0001493152-26-025106
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1,932	2025-12-31	2026-05-26	10-K	0001493152-26-025106
13	revenue	us-gaap:Revenues	\$794,166	2023-12-31	2024-07-16	10-K	0001213900-24-061514
14	assets	us-gaap:Assets	\$20.5M	2023-12-31	2025-04-30	10-K	0001213900-25-036973
15	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,674,208	2026-05-22	2026-05-26	10-K	0001493152-26-025106
16	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,640,429	2025-04-29	2025-04-30	10-K	0001213900-25-036973