

General Motors Co. (GM)

NYSE; consumer durables; SIC 3711, Motor Vehicles & Passenger Car Bodies; CIK 0001467858

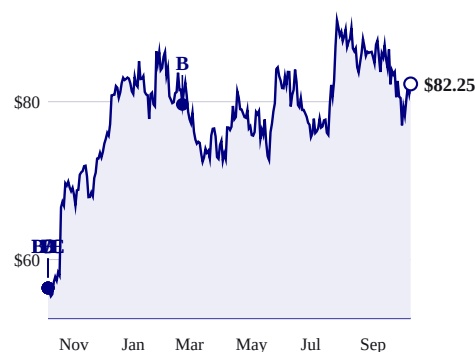
General Motors Co. GM; consumer durables	
Grade	B A B C D E second fifth of 460 graded peers percentile 25.9; sampling error 2.3 points; lower is stronger
Rank	116 of 460
Profitability	B percentile 29.8
Solvency	D percentile 62.4
Growth and financing	B percentile 29.6
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$281.3B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Jan 27, 2026 255 days before the rescans; latest periodic filing 10-Q received Jul 21, 2026
Last close	\$82.26 2026-10-08; market equity \$72.2B
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 460 graded peers

Share price, twelve months to the rescans

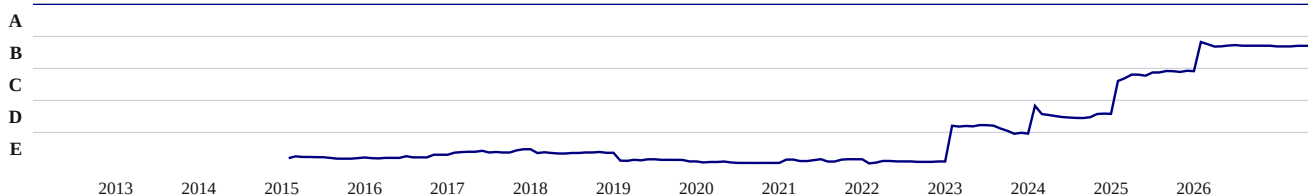
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D from Feb 21, 2024, C from Feb 21, 2025, B/C from Sep 21, 2025, B from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Jan 27, 2026

for further information on regulatory and environmental requirements. There are limits on our ability to achieve fuel economy improvements over a given time frame, primarily relating to the cost and effectiveness of available technologies, lack of sufficient consumer acceptance of new technologies and of changes in vehicle mix, lack of willingness of consumers to absorb the additional costs of new technologies, the appropriateness (or lack thereof) of certain technologies for use in particular vehicles, the widespread

availability (or lack thereof) of supporting infrastructure for new technologies, especially with respect to EVs, the availability (or lack thereof) of the raw materials and...

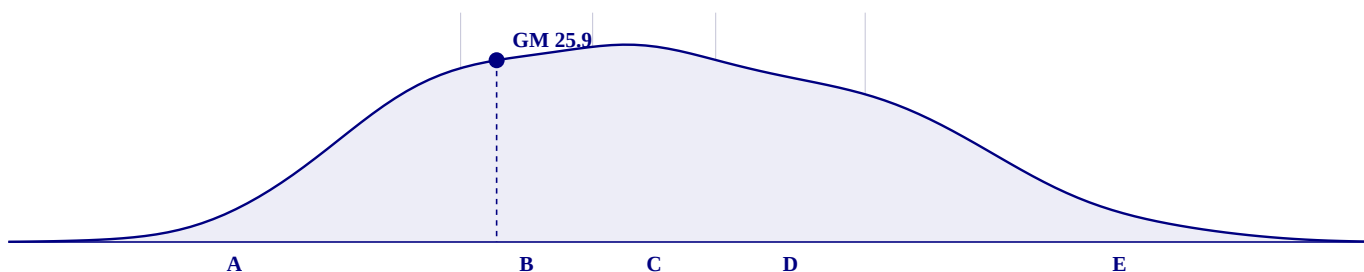
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 29.8						
Gross profitability		not computable	34.4%			latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Return on invested capital		not computable	8.9%			one or more required annual facts are missing
Accruals ratio		(8.6%)	(5.1%)	29.8	525	2025-12-31
Gross margin stability, five years		not computable	1.7 pts			latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Solvency, sleeve percentile 62.4						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		1.32	2.11	56.9	402	2025-12-31
Net debt to EBITDA		not computable	2.11x			one or more required annual facts are missing
Interest coverage		not computable	2.57x			latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31
Current ratio		1.17x	1.55x	68.0	541	2025-12-31
Growth and financing, sleeve percentile 29.6						
Revenue growth, three-year compound		5.3%	1.4%	29.9	482	2025-12-31
Free cash flow growth, three-year compound		37.2%	8.3%	19.7	250	2025-12-31
Reinvestment rate		18.0%	12.0%	48.1	265	2025-12-31
Asset growth, three years		2.1%	2.0%	46.3	487	2025-12-31
Net share issuance, one year		(9.1%)	(0.3%)	3.9	382	2026-01-15

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
111	Autoliv Inc. (ALV)	25.1	B	
112	Tapestry, Inc. (TPR)	25.2	B	
113	Standard Motor Products, Inc. (SMP)	25.3	B	
114	GameStop Corp. (GME)	25.5	B	fortress
				balance sheet
115	GameStop Corp. (GME-WT)	25.5	B	fortress
				balance sheet
116	General Motors Co. (GM) <	25.9	B	
117	Mission Produce, Inc. (AVO)	26.0	B	
118	ONE Group Hospitality, Inc. (STKS)	26.1	B	late filer
119	Genesco Inc. (GCO)	26.5	B	fortress
				balance sheet
120	Hamilton Beach Brands Holding Co. (HBB)	26.8	B	
121	Vital Farms, Inc. (VITL)	26.8	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	42.2%	(0.2%)	86
Distance from 52-week high	(8.9%)	(25.6%)	85
EBIT to enterprise value	not computable	5.0%	
Free cash flow yield	24.3%	4.6%	96
Book value to price	0.86	0.45	72
Sales to price	2.33	1.49	67
Composite equity issuance, five years	(53.6%)	(16.0%)	3
Relative strength against the sector, log excess return	0.38	(0.01)	87

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$20.1B
Operating cash flow, four quarters	\$23.2B
Months of runway	not finite

Days since last periodic filing

80 (10-Q received Jul 21, 2026)

Median daily dollar volume, 63 sessions

\$503.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$113.6B	2021-12-31	2024-01-30	10-K	0001467858-24-000031
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$100.5B	2021-12-31	2022-02-02	10-K	0001467858-22-000034
3	assets	us-gaap:Assets	\$244.7B	2021-12-31	2024-01-30	10-K	0001467858-24-000031
4	net income	us-gaap:NetIncomeLoss	\$2.7B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$26.9B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
6	assets	us-gaap:Assets	\$281.3B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
7	assets	us-gaap:Assets	\$279.8B	2024-12-31	2026-01-27	10-K	0001467858-26-000013
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$108.7B	2020-12-31	2023-01-31	10-K	0001467858-23-000029
9	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$97.5B	2020-12-31	2022-02-02	10-K	0001467858-22-000034
10	revenue	us-gaap:Revenues	\$137.2B	2019-12-31	2022-02-02	10-K	0001467858-22-000034
11	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$110.7B	2019-12-31	2022-02-02	10-K	0001467858-22-000034
12	revenue	us-gaap:Revenues	\$147.0B	2018-12-31	2021-02-10	10-K	0001467858-21-000037
13	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$120.7B	2018-12-31	2021-02-10	10-K	0001467858-21-000037
14	revenue	us-gaap:Revenues	\$145.6B	2017-12-31	2020-02-05	10-K	0001467858-20-000028
15	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$116.2B	2017-12-31	2020-02-05	10-K	0001467858-20-000028
16	current assets	us-gaap:AssetsCurrent	\$108.8B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
17	current liabilities	us-gaap:LiabilitiesCurrent	\$93.3B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$51.5B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
19	operating income	us-gaap:OperatingIncomeLoss	\$2.9B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
20	book equity	us-gaap:StockholdersEquity	\$61.1B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
21	liabilities	us-gaap:Liabilities	\$218.1B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
22	operating income	us-gaap:OperatingIncomeLoss	\$6.6B	2020-12-31	2023-01-31	10-K	0001467858-23-000029
23	interest expense	us-gaap:InterestExpense	\$4.1B	2020-12-31	2021-02-10	10-K	0001467858-21-000037
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$168.0B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$171.6B	2024-12-31	2026-01-27	10-K	0001467858-26-000013
26	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$157.7B	2023-12-31	2026-01-27	10-K	0001467858-26-000013
27	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$144.0B	2022-12-31	2025-01-28	10-K	0001467858-25-000032
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$9.3B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$20.1B	2024-12-31	2026-01-27	10-K	0001467858-26-000013
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$10.8B	2024-12-31	2026-01-27	10-K	0001467858-26-000013
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$20.9B	2023-12-31	2026-01-27	10-K	0001467858-26-000013
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$11.0B	2023-12-31	2026-01-27	10-K	0001467858-26-000013
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$16.0B	2022-12-31	2025-01-28	10-K	0001467858-25-000032
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$9.2B	2022-12-31	2025-01-28	10-K	0001467858-25-000032
35	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$12.0B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
36	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$5.1B	2025-12-31	2026-01-27	10-K	0001467858-26-000013
37	income tax	us-gaap:IncomeTaxExpenseBenefit	\$338.0M	2025-12-31	2026-01-27	10-K	0001467858-26-000013
38	current assets	us-gaap:AssetsCurrent	\$108.5B	2024-12-31	2026-01-27	10-K	0001467858-26-000013
39	current liabilities	us-gaap:LiabilitiesCurrent	\$96.3B	2024-12-31	2026-01-27	10-K	0001467858-26-000013
40	assets	us-gaap:Assets	\$273.1B	2023-12-31	2026-01-27	10-K	0001467858-26-000013
41	assets	us-gaap:Assets	\$264.0B	2022-12-31	2025-01-28	10-K	0001467858-25-000032
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	903,967,853	2026-01-15	2026-01-27	10-K	0001467858-26-000013
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	995,001,891	2025-01-16	2025-01-28	10-K	0001467858-25-000032