

GameStop Corp. (GME)

NYSE; shops; SIC 5734, Retail-Computer & Computer Software Stores; CIK 0001326380

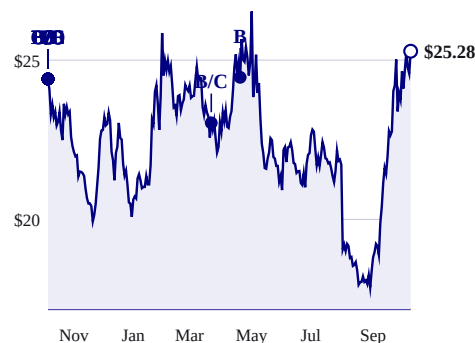
GameStop Corp. GME; shops	
Grade	B A B C D E second fifth of 258 graded peers percentile 25.5; sampling error 2.9 points; lower is stronger
Rank	66 of 258
Profitability	E percentile 84.4
Solvency	A percentile 3.4
Growth and financing	B percentile 33.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$10.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: dilution, distress
Inputs computable	9 of 14
Graded from	filings received through Mar 24, 2026 199 days before the rescans; latest periodic filing 10-Q received Sep 9, 2026
Last close	\$25.27 2026-10-08; market equity \$0
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescans

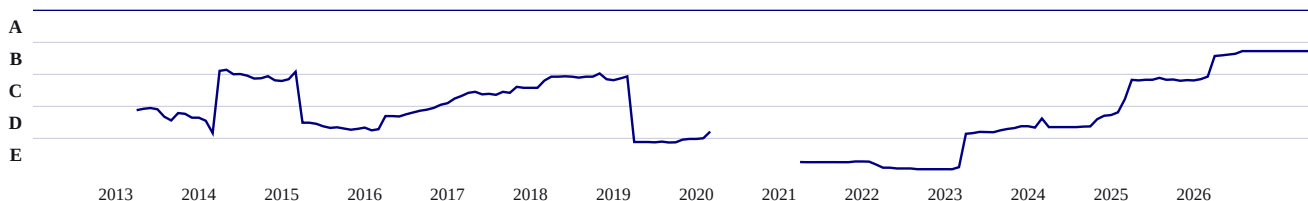
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B/C from Aug 21, 2025, C from Sep 21, 2025, B/C from Mar 21, 2026, B from Apr 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 24, 2026

GameStop Corp. ("GameStop," "we," "us," "our," or the "Company") offers games, collectibles, and entertainment products through its stores and ecommerce platforms. As we navigate the evolving commercial landscape, our business model is expanding beyond traditional retail to include value creation through disciplined capital allocation. We view our significant cash and other sources of liquidity as a strategic asset to be deployed into acquisitions and control transactions that offer long-term value. Our fiscal year is

composed of the 52 or 53 weeks ending on the Saturday closest to the last day of January. Fiscal year 2025 consisted of the 52 weeks ended on January 31, 2026 ("fiscal 2025").

The fourteen inputs

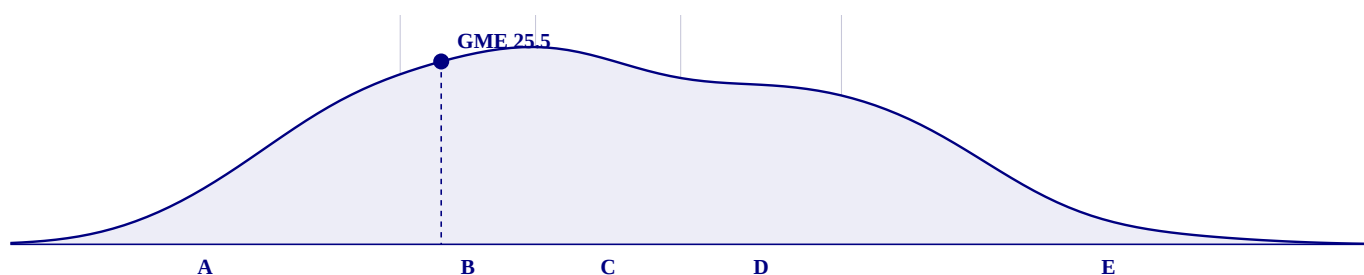
lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 84.4						
Gross profitability		11.5%	42.6%	89.0	242	2026-01-31
Return on invested capital		not computable	10.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(2.4%)	(4.9%)	76.4	287	2026-01-31
Gross margin stability, five years		4.0 pts	1.2 pts	87.8	219	2026-01-31
Solvency, sleeve percentile 3.4						
Twelve-month failure probability		not computable	0.04%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		7.28	1.92	8.9	208	2026-01-31
Net debt to EBITDA		(8.51x)	1.84x	0.5	100	2026-01-31
Interest coverage		not computable	2.26x			latest aligned inputs end 2022-01-29; latest annual assets end 2026-01-31
Current ratio		15.30x	1.37x	0.9	295	2026-01-31
Growth and financing, sleeve percentile 33.0						
Revenue growth, three-year compound		(15.1%)	1.5%	94.2	269	2026-01-31
Free cash flow growth, three-year compound		125.2%	5.6%	3.1	147	2026-01-31
Reinvestment rate		not computable	7.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		49.4%	3.4%	1.7	272	2026-01-31
Net share issuance, one year		not computable	(0.6%)			firm-wide XBRL shares cannot be assigned to one ticker class

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 2,140,400,000 USD; Altman Z is not used



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
61	TE Connectivity plc (TEL)	23.3	B	
62	Carmax Inc. (KMX)	23.7	B	
63	Academy Sports & Outdoors, Inc. (ASO)	24.1	B	
64	Dillard'S, Inc. (DDS)	24.7	B	
65	Dillard'S, Inc. (DDT)	24.7	B	
66	GameStop Corp. (GME) <	25.5	B	fortress balance sheet
67	GameStop Corp. (GME-WT)	25.5	B	fortress balance sheet
68	ONE Group Hospitality, Inc. (STKS)	26.1	B	late filer
69	Genesco Inc. (GCO)	26.5	B	fortress balance sheet
70	BJs Restaurants Inc. (BJRI)	26.8	B	
71	EVI Industries, Inc. (EVI)	27.2	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(32.6%)	(0.1%)	16
Distance from 52-week high	(4.7%)	(24.1%)	93
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	not computable	4.2%	
Book value to price	not computable	0.36	
Sales to price	not computable	1.75	
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	(0.37)	0.02	16

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$4.9B

Operating cash flow, four quarters	\$704.7M
Months of runway	not finite
Days since last periodic filing	30 (10-Q received Sep 9, 2026)
Median daily dollar volume, 63 sessions	\$128.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.2B	2026-01-31	2026-03-24	10-K	0001326380-26-000013
2	assets	us-gaap:Assets	\$10.4B	2026-01-31	2026-03-24	10-K	0001326380-26-000013
3	operating income	us-gaap:OperatingIncomeLoss	\$232.1M	2026-01-31	2026-03-24	10-K	0001326380-26-000013
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsIncludableInNetIncomeLoss	\$334.0M	2026-01-31	2026-03-24	10-K	0001326380-26-000013
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$34.4M	2026-01-31	2026-03-24	10-K	0001326380-26-000013
6	total debt	us-gaap:LongTermDebt	\$4.2B	2026-01-31	2026-03-24	10-K	0001326380-26-000013
7	book equity	us-gaap:StockholdersEquity	\$5.4B	2026-01-31	2026-03-24	10-K	0001326380-26-000013
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$6.3B	2026-01-31	2026-03-24	10-K	0001326380-26-000013
9	total debt	us-gaap:LongTermDebt	\$16.9M	2025-02-01	2026-03-24	10-K	0001326380-26-000013
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrollingInterest	\$4.9B	2025-02-01	2026-03-24	10-K	0001326380-26-000013
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$4.8B	2025-02-01	2026-03-24	10-K	0001326380-26-000013
12	net income	us-gaap:NetIncomeLoss	\$418.4M	2026-01-31	2026-03-24	10-K	0001326380-26-000013
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$614.8M	2026-01-31	2026-03-24	10-K	0001326380-26-000013
14	assets	us-gaap:Assets	\$5.9B	2025-02-01	2026-03-24	10-K	0001326380-26-000013
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.6B	2026-01-31	2026-03-24	10-K	0001326380-26-000013
16	gross profit	us-gaap:GrossProfit	\$1.1B	2025-02-01	2026-03-24	10-K	0001326380-26-000013
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.8B	2025-02-01	2026-03-24	10-K	0001326380-26-000013
18	gross profit	us-gaap:GrossProfit	\$1.3B	2024-02-03	2026-03-24	10-K	0001326380-26-000013
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.3B	2024-02-03	2026-03-24	10-K	0001326380-26-000013
20	gross profit	us-gaap:GrossProfit	\$1.4B	2023-01-28	2025-03-25	10-K	0001628280-25-014731
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.9B	2023-01-28	2025-03-25	10-K	0001628280-25-014731
22	gross profit	us-gaap:GrossProfit	\$1.3B	2022-01-29	2024-03-26	10-K	0001326380-24-000012
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.0B	2022-01-29	2024-03-26	10-K	0001326380-24-000012
24	current assets	us-gaap:AssetsCurrent	\$10.0B	2026-01-31	2026-03-24	10-K	0001326380-26-000013
25	current liabilities	us-gaap:LiabilitiesCurrent	\$654.5M	2026-01-31	2026-03-24	10-K	0001326380-26-000013
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$205.2M	2026-01-31	2026-03-24	10-K	0001326380-26-000013
27	liabilities	us-gaap:Liabilities	\$4.9B	2026-01-31	2026-03-24	10-K	0001326380-26-000013
28	depreciation amortization	us-gaap:Depreciation	\$19.4M	2026-01-31	2026-03-24	10-K	0001326380-26-000013
29	operating income	us-gaap:OperatingIncomeLoss	-\$368.5M	2022-01-29	2024-03-26	10-K	0001326380-24-000012
30	interest expense	us-gaap:InterestExpense	\$26.9M	2022-01-29	2022-03-17	10-K	0001326380-22-000021
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$17.5M	2026-01-31	2026-03-24	10-K	0001326380-26-000013
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$145.7M	2025-02-01	2026-03-24	10-K	0001326380-26-000013
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$16.1M	2025-02-01	2026-03-24	10-K	0001326380-26-000013
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$203.7M	2024-02-03	2026-03-24	10-K	0001326380-26-000013
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$34.9M	2024-02-03	2026-03-24	10-K	0001326380-26-000013
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$108.2M	2023-01-28	2025-03-25	10-K	0001628280-25-014731
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$55.9M	2023-01-28	2025-03-25	10-K	0001628280-25-014731
38	current assets	us-gaap:AssetsCurrent	\$5.4B	2025-02-01	2026-03-24	10-K	0001326380-26-000013
39	current liabilities	us-gaap:LiabilitiesCurrent	\$665.4M	2025-02-01	2026-03-24	10-K	0001326380-26-000013
40	assets	us-gaap:Assets	\$2.7B	2024-02-03	2025-03-25	10-K	0001628280-25-014731
41	assets	us-gaap:Assets	\$3.1B	2023-01-28	2024-03-26	10-K	0001326380-24-000012