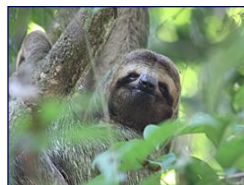


Genco Shipping & Trading Ltd. (GNK)

NYSE; other; SIC 4412, Deep Sea Foreign Transportation of Freight; CIK 0001326200

Genco Shipping & Trading Ltd.	
GNK; other	
Grade	D fourth fifth of 336 graded peers percentile 72.8; sampling error 2.6 points; lower is stronger
Rank	245 of 336
Profitability	D percentile 67.9
Solvency	B percentile 27.9
Growth and financing	D percentile 72.2
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Apr 30, 2026 162 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$27.79 2026-10-08; market equity \$1.2B
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C from Jun 21, 2023, B from Mar 21, 2024, C from Feb 21, 2025, D from Feb 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

We are a New York City-based pure-play drybulk ship owning company focused on the seaborne transportation of commodities globally. We transport key cargoes such as iron ore, coal, grain, bauxite, steel products and other drybulk cargoes along worldwide shipping routes. After the expected delivery of two Newcastlemax vessels during March 2026 that we have agreed to acquire, our fleet will consist of 45 drybulk vessels, including two Newcastlemax and 17 Capesize vessels and 15 Ultramax and 11 Supramax vessels

with an aggregate carrying capacity of approximately 5,044,000 deadweight tons ("dwt") and an average age of 12.7 years.

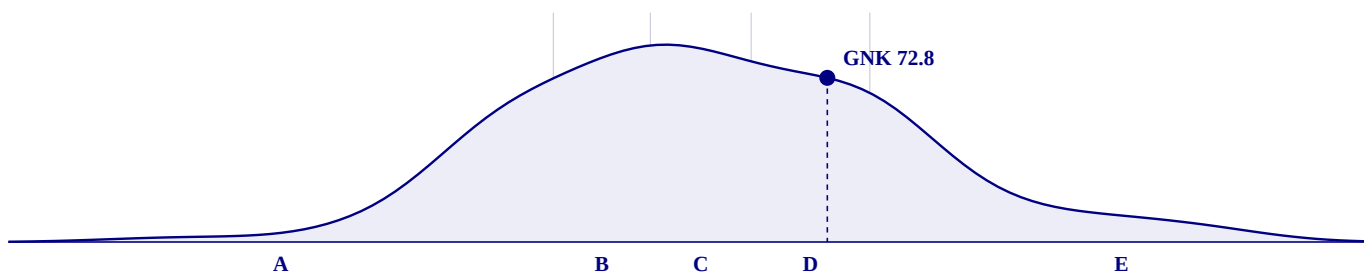
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 67.9						
Gross profitability		not computable	27.1%			one or more required annual facts are missing
Return on invested capital		not computable	10.0%			one or more required annual facts are missing
Accruals ratio		(3.3%)	(5.9%)	67.9	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 27.9						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		2.70	2.05	34.0	386	2025-12-31
Net debt to EBITDA		not computable	2.52x			one or more required annual facts are missing
Interest coverage		not computable	2.18x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		2.39x	1.32x	21.8	506	2025-12-31
Growth and financing, sleeve percentile 72.2						
Revenue growth, three-year compound		3.7%	5.1%	54.2	403	2025-12-31
Free cash flow growth, three-year compound		(46.3%)	8.7%	93.2	220	2025-12-31
Reinvestment rate		not computable	11.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		(1.0%)	4.1%	71.4	438	2025-12-31
Net share issuance, one year		1.9%	(0.4%)	70.1	356	2026-02-18

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
240	Travel & Leisure Co. (TNL)	71.3	D	
241	Alight, Inc. Delaware (ALIT)	71.6	D	
242	Royal Caribbean Cruises Ltd. (RCL)	71.9	D	
243	Monarch Casino & Resort Inc. (MCRI)	72.2	D	
244	Priority Technology Holdings, Inc. (PRTH)	72.5	D	
245	Genco Shipping & Trading Ltd. (GNK) <	72.8	D	
246	Warner Music Group Corp. (WMG)	73.1	D	
247	PayPal Holdings, Inc. (PYPL)	73.4	D	
248	Groupon, Inc. (GRPN)	73.7	D	
249	Insperity, Inc. (NSP)	74.0	D	
250	Wyndham Hotels & Resorts, Inc. (WH)	74.3	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	59.1%	2.0%	88
Distance from 52-week high	(1.1%)	(26.8%)	96
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	2.4%	4.1%	34
Book value to price	0.73	0.34	79
Sales to price	0.28	0.70	24
Composite equity issuance, five years	(38.5%)	(8.8%)	7
Relative strength against the sector, log excess return	0.32	(0.13)	88

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$73.6M
Operating cash flow, four quarters	\$72.5M
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$11.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-\$4.4M	2025-12-31	2026-02-18	10-K	0001104659-26-017117
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$31.9M	2025-12-31	2026-02-18	10-K	0001104659-26-017117
3	assets	us-gaap:Assets	\$1.1B	2025-12-31	2026-02-18	10-K	0001104659-26-017117
4	assets	us-gaap:Assets	\$1.1B	2024-12-31	2026-02-18	10-K	0001104659-26-017117
5	current assets	us-gaap:AssetsCurrent	\$109.1M	2025-12-31	2026-02-18	10-K	0001104659-26-017117
6	current liabilities	us-gaap:LiabilitiesCurrent	\$45.7M	2025-12-31	2026-02-18	10-K	0001104659-26-017117
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$569.1M	2025-12-31	2026-02-18	10-K	0001104659-26-017117
8	operating income	us-gaap:OperatingIncomeLoss	\$7.5M	2025-12-31	2026-02-18	10-K	0001104659-26-017117
9	book equity	us-gaap:StockholdersEquity	\$896.5M	2025-12-31	2026-02-18	10-K	0001104659-26-017117
10	liabilities	us-gaap:Liabilities	\$240.3M	2025-12-31	2026-02-18	10-K	0001104659-26-017117
11	operating income	us-gaap:OperatingIncomeLoss	-\$5.8M	2023-12-31	2026-02-18	10-K	0001104659-26-017117
12	interest expense	us-gaap:InterestExpense	\$8.8M	2023-12-31	2024-02-27	10-K	0001558370-24-001857
13	revenue	us-gaap:Revenues	\$342.1M	2025-12-31	2026-02-18	10-K	0001104659-26-017117
14	revenue	us-gaap:Revenues	\$423.0M	2024-12-31	2026-02-18	10-K	0001104659-26-017117
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$233.1M	2023-12-31	2024-02-27	10-K	0001558370-24-001857
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$307.1M	2022-12-31	2024-02-27	10-K	0001558370-24-001857
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.2M	2025-12-31	2026-02-18	10-K	0001104659-26-017117
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$126.8M	2024-12-31	2026-02-18	10-K	0001104659-26-017117
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.0M	2024-12-31	2026-02-18	10-K	0001104659-26-017117
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$91.8M	2023-12-31	2026-02-18	10-K	0001104659-26-017117
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.7M	2023-12-31	2026-02-18	10-K	0001104659-26-017117
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$189.3M	2022-12-31	2025-02-21	10-K	0001558370-25-001309
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.6M	2022-12-31	2025-02-21	10-K	0001558370-25-001309
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$329,000	2016-12-31	2019-03-05	10-K	0001558370-19-001507
25	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$76.3M	2016-12-31	2019-03-05	10-K	0001558370-19-001507
26	operating income	us-gaap:OperatingIncomeLoss	-\$186.5M	2016-12-31	2019-03-05	10-K	0001558370-19-001507
27	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromEquityMethod Investments	\$37.0M	2016-12-31	2019-03-05	10-K	0001558370-17-002200
28	income tax	us-gaap:IncomeTaxExpenseBenefit	\$709,000	2016-12-31	2019-03-05	10-K	0001558370-19-001507
29	current assets	us-gaap:AssetsCurrent	\$172.6M	2016-12-31	2018-02-28	10-K	0001558370-18-001292
30	current liabilities	us-gaap:LiabilitiesCurrent	\$28.9M	2016-12-31	2018-02-28	10-K	0001558370-18-001292
31	current assets	us-gaap:AssetsCurrent	\$172.5M	2015-12-31	2017-03-28	10-K	0001558370-17-002200
32	current liabilities	us-gaap:LiabilitiesCurrent	\$607.5M	2015-12-31	2017-03-28	10-K	0001558370-17-002200
33	assets	us-gaap:Assets	\$1.1B	2023-12-31	2025-02-21	10-K	0001558370-25-001309
34	assets	us-gaap:Assets	\$1.2B	2022-12-31	2024-02-27	10-K	0001558370-24-001857
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,577,051	2026-02-18	2026-04-30	10-K/A	0001140361-26-018263
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	42,757,895	2025-02-21	2025-02-21	10-K	0001558370-25-001309