

Alphabet Inc. (GOOG)

Nasdaq; business equipment; SIC 7370, Services-Computer Programming, Data Processing, Etc.; CIK 0001652044

Alphabet Inc.

GOOG; business equipment

Grade

A

strongest fifth of 497 graded peers
percentile 9.8; sampling error 2.2 points; lower is stronger

Rank

48 of 497

Profitability

B

percentile 33.4

Solvency

B

percentile 28.3

Growth and financing

B

percentile 34.4

Reliability

0.94 AUC
filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025

Peer failure rate

0.52% a year
Item 1.03 bankruptcies, same asset band, 2012 to 2025

Size band

over \$2.67B assets
total assets \$595.3B

Standard universe

inside
revenue above \$1M and assets above \$10M

Warnings

none active
not computable: dilution, distress

Inputs computable

11 of 14

Graded from

filings received through Feb 5, 2026
246 days before the rescan; latest periodic filing 10-Q received Jul 23, 2026

Last close

\$344.82
2026-10-08; market equity \$0

Price used in grade

None

A, the bull

strongest fifth of its sector;
letters are fifths of the 497
graded peers

Share price, twelve months to the rescan

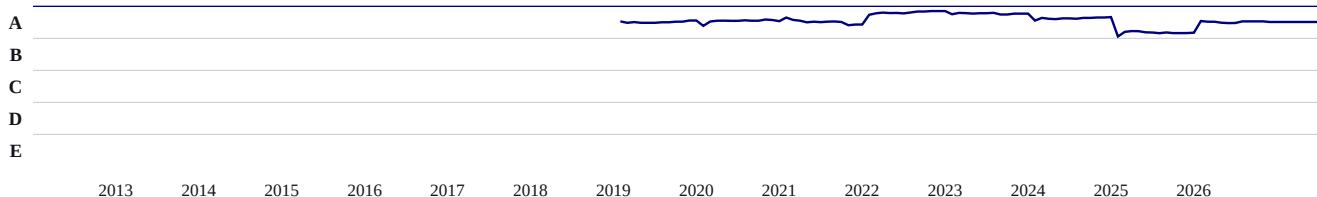
split-adjusted close; the letter is fixed at the rescan that set it

\$400 —
\$300 —
Nov Jan Mar May Jul Sep
\$344.86

Rescans on file: A from Feb 21, 2019, A/B from Feb 21, 2025, A from Mar 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 5, 2026

As our founders Larry and Sergey wrote in the original founders' letter, "Google is not a conventional company. We do not intend to become one." That unconventional spirit has been a driving force throughout our history, inspiring us to tackle big problems and invest in moonshots. It led us to be a pioneer in the development of artificial intelligence (AI) and, since 2016, be an AI-first company. We continue this work under the leadership of Alphabet and Google CEO, Sundar Pichai. Alphabet is a collection of

businesses - the largest of which is Google. We report Google in two segments, Google Services and Google Cloud, and all non-Google businesses collectively as Other Bets.

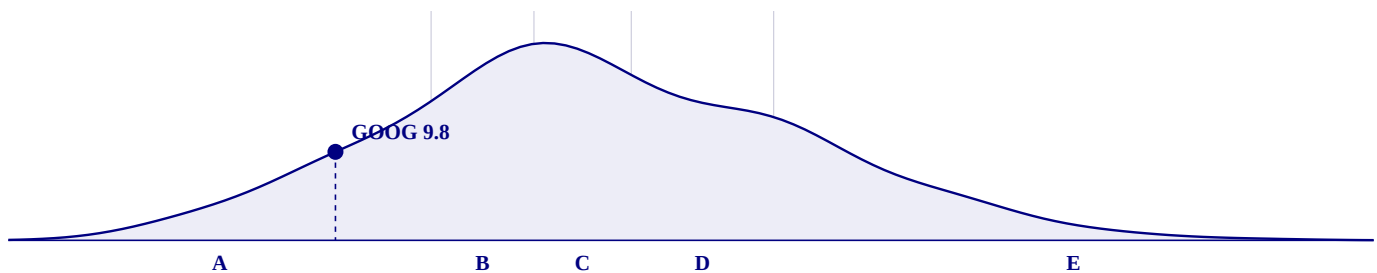
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 33.4						
Gross profitability		40.4%	28.5%	26.1	558	2025-12-31
Return on invested capital		28.8%	10.9%	18.1	136	2025-12-31
Accruals ratio		(6.2%)	(7.4%)	58.5	621	2025-12-31
Gross margin stability, five years		1.5 pts	2.4 pts	31.0	429	2025-12-31
Solvency, sleeve percentile 28.3						
Twelve-month failure probability		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		6.79	2.18	15.0	566	2025-12-31
Net debt to EBITDA		0.12x	1.11x	20.2	147	2025-12-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		2.01x	2.02x	49.7	666	2025-12-31
Growth and financing, sleeve percentile 34.4						
Revenue growth, three-year compound		12.5%	6.4%	32.7	538	2025-12-31
Free cash flow growth, three-year compound		6.9%	17.2%	63.1	268	2025-12-31
Reinvestment rate		92.2%	14.3%	21.1	226	2025-12-31
Asset growth, three years		17.7%	5.0%	20.6	563	2025-12-31
Net share issuance, one year		not computable	0.5%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 497 peers

business equipment; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
43	Autodesk, Inc. (ADSK)	8.5	A	
44	Microsoft Corp. (MSFT)	8.7	A	
45	MongoDB, Inc. (MDB)	8.9	A	

46	Badger Meter Inc. (BMI)	9.1	A
47	Workiva Inc. (WK)	9.3	A fortress balance sheet
48	Alphabet Inc. (GOOG) <	9.8	A
49	Alphabet Inc. (GOOGL)	9.8	A
50	Alphabet Inc. (GOOGM)	9.8	A
51	Alphabet Inc. (GOOGLN)	9.8	A
52	Sandisk Corp. (SNDK)	10.3	A fortress balance sheet
53	Super Micro Computer, Inc. (SMCI)	10.6	A late filer, fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	37.9%	2.2%	74
Distance from 52-week high	(13.6%)	(30.0%)	74
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.23	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	0.04	(0.26)	74

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$55.9B
Operating cash flow, four quarters	\$185.7B
Months of runway	not finite
Days since last periodic filing	78 (10-Q received Jul 23, 2026)
Median daily dollar volume, 63 sessions	\$5.4B

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	\$402.8B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
2	cost of revenue	us-gaap:CostOfRevenue	\$162.5B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
3	assets	us-gaap:Assets	\$595.3B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
4	operating income	us-gaap:OperatingIncomeLoss	\$129.0B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$158.9B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$26.7B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
7	total debt	us-gaap:LongTermDebt	\$49.1B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
8	book equity	us-gaap:StockholdersEquity	\$415.3B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$30.7B	2025-12-31	2026-02-05	10-K	0001652044-26-000018

10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$10.9B	2024-12-31	2025-02-05	10-K	0001652044-25-000014
11	book equity	us-gaap:StockholdersEquity	\$325.1B	2024-12-31	2026-02-05	10-K	0001652044-26-000018
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$23.5B	2024-12-31	2026-02-05	10-K	0001652044-26-000018
13	net income	us-gaap:NetIncomeLoss	\$132.2B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$164.7B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
15	assets	us-gaap:Assets	\$450.3B	2024-12-31	2026-02-05	10-K	0001652044-26-000018
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$350.0B	2024-12-31	2025-02-05	10-K	0001652044-25-000014
17	cost of revenue	us-gaap:CostOfRevenue	\$146.3B	2024-12-31	2026-02-05	10-K	0001652044-26-000018
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$307.4B	2023-12-31	2025-02-05	10-K	0001652044-25-000014
19	cost of revenue	us-gaap:CostOfRevenue	\$133.3B	2023-12-31	2026-02-05	10-K	0001652044-26-000018
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$282.8B	2022-12-31	2025-02-05	10-K	0001652044-25-000014
21	cost of revenue	us-gaap:CostOfRevenue	\$126.2B	2022-12-31	2025-02-05	10-K	0001652044-25-000014
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$257.6B	2021-12-31	2024-01-31	10-K	0001652044-24-000022
23	cost of revenue	us-gaap:CostOfRevenue	\$110.9B	2021-12-31	2024-01-31	10-K	0001652044-24-000022
24	current assets	us-gaap:AssetsCurrent	\$206.0B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
25	current liabilities	us-gaap:LiabilitiesCurrent	\$102.7B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$324.1B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
27	liabilities	us-gaap:Liabilities	\$180.0B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
28	depreciation amortization	us-gaap:Depreciation	\$21.1B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
29	operating income	us-gaap:OperatingIncomeLoss	\$84.3B	2023-12-31	2026-02-05	10-K	0001652044-26-000018
30	interest expense	us-gaap:InterestExpense	\$308.0M	2023-12-31	2024-01-31	10-K	0001652044-24-000022
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$91.4B	2025-12-31	2026-02-05	10-K	0001652044-26-000018
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$125.3B	2024-12-31	2026-02-05	10-K	0001652044-26-000018
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$52.5B	2024-12-31	2026-02-05	10-K	0001652044-26-000018
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$101.7B	2023-12-31	2026-02-05	10-K	0001652044-26-000018
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$32.3B	2023-12-31	2026-02-05	10-K	0001652044-26-000018
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$91.5B	2022-12-31	2025-02-05	10-K	0001652044-25-000014
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$31.5B	2022-12-31	2025-02-05	10-K	0001652044-25-000014
38	current assets	us-gaap:AssetsCurrent	\$163.7B	2024-12-31	2026-02-05	10-K	0001652044-26-000018
39	current liabilities	us-gaap:LiabilitiesCurrent	\$89.1B	2024-12-31	2026-02-05	10-K	0001652044-26-000018
40	assets	us-gaap:Assets	\$402.4B	2023-12-31	2025-02-05	10-K	0001652044-25-000014
41	assets	us-gaap:Assets	\$365.3B	2022-12-31	2024-01-31	10-K	0001652044-24-000022