

Gulfport Energy Corp. (GPOR)

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0000874499

Grade

A

A B C D E

strongest fifth of 148 graded peers
percentile 13.6; sampling error 3.6 points; lower is stronger

Rank

21 of 148

Profitability

A

percentile 9.2

Solvency

B

percentile 24.3

Growth and financing

C/D

percentile 58.6

Reliability

0.94 AUC

filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025

Peer failure rate

0.52% a year

Item 1.03 bankruptcies, same asset band, 2012 to 2025

Size band

over \$2.67B assets

total assets \$3.0B

Standard universe

inside

revenue above \$1M and assets above \$10M

Warnings

none active

not computable: distress

Inputs computable

10 of 14

Graded from

filings received through Feb 25, 2026

226 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026

Last close

\$164.71

2026-10-08; market equity \$2.9B

Price used in grade

None

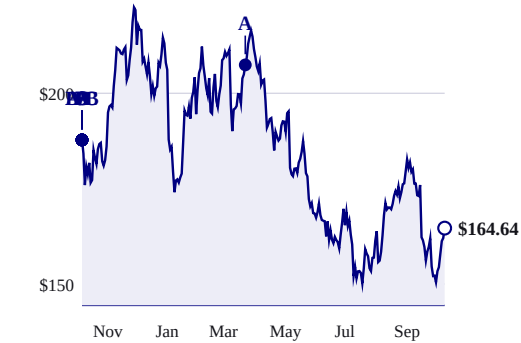


A, the bull

strongest fifth of its sector;
letters are fifths of the 148
graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A/B from Mar 21, 2024, A from Jun 21, 2024, B/C from Mar 21, 2025, A from Mar 21, 2026

Letter at every rescansan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

Year	Grade
2013	B
2014	B
2015	B
2016	C
2017	B
2018	B
2019	B
2020	D
2021	D
2022	D
2023	A
2024	A
2025	A
2026	A

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Gulfport is an independent natural gas-weighted exploration and production company with assets primarily located in the Appalachia and Anadarko basins. Our principal operations target the Utica and Marcellus formations in eastern Ohio and the SCOOP Woodford and Springer formations in central Oklahoma. Gulfport's Predecessor was incorporated in the State of Delaware in July 1997. Our corporate headquarters are located in Oklahoma City, Oklahoma and shares of Gulfport's common stock trade on the New York Stock

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Assay GPOR, as of Oct 9, 2026, page 1

Exchange ("NYSE") under the ticker symbol "GPOR". Our corporate strategy is focused on the economic development of our asset base in an effort to generate sustainable free cash flow.

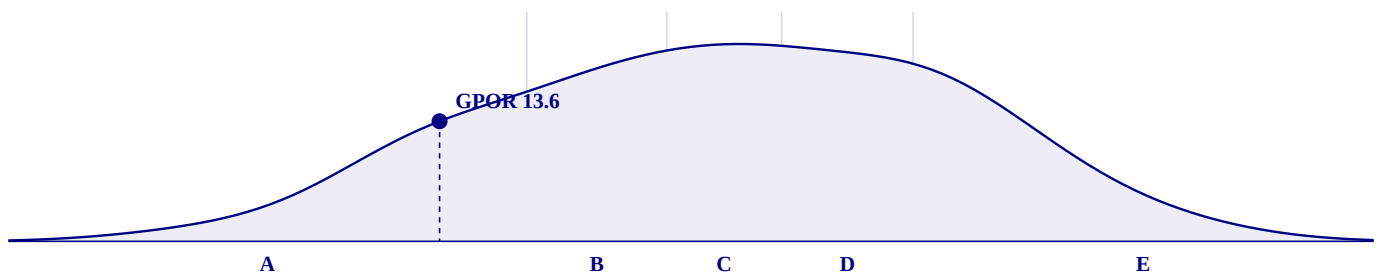
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 9.2						
Gross profitability		35.1%	17.5%	6.2	81	2025-12-31
Return on invested capital		18.8%	6.0%	4.4	91	2025-12-31
Accruals ratio		(12.7%)	(5.0%)	17.0	271	2025-12-31
Gross margin stability, five years		not computable	4.6 pts			five consecutive annual gross margins are required
Solvency, sleeve percentile 24.3						
Twelve-month failure probability		not computable	0.06%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		4.67	1.48	7.9	152	2025-12-31
Net debt to EBITDA		0.87x	3.63x	14.7	117	2025-12-31
Interest coverage		11.06x	2.37x	1.2	83	2025-12-31
Current ratio		0.68x	0.97x	73.3	282	2025-12-31
Growth and financing, sleeve percentile 58.6						
Revenue growth, three-year compound		2.2%	0.7%	48.4	222	2025-12-31
Free cash flow growth, three-year compound		not computable	(11.8%)			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	59.0%			one or more required annual facts are missing
Asset growth, three years		6.1%	6.4%	56.3	246	2025-12-31
Net share issuance, one year		3.7%	0.4%	71.2	157	2026-02-19

Among 148 peers

energy; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
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16	Expand Energy Corp. (EXE)	10.2	A
17	Northern OIL & GAS, Inc. (NOG)	10.9	A
18	Ranger Energy Services, Inc. (RNGR)	11.6	A fortress balance sheet
19	California Resources Corp. (CRC)	12.2	A
20	Western Midstream Partners, L.P. (WES)	12.9	A
21	Gulfport Energy Corp. (GPOR) <	13.6	A
22	Hallador Energy Co. (HNRG)	14.3	A
23	Antero Midstream Corp. (AM)	15.0	A
24	Amplify Energy Corp. (AMPY)	15.6	A
25	Core Natural Resources, Inc. (CNR)	16.3	A fortress balance sheet
26	Hess Midstream L.P. (HESM)	17.0	A/B

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(0.8%)	15.5%	22
Distance from 52-week high	(26.0%)	(15.4%)	24
EBIT to enterprise value	15.7%	4.6%	98
Free cash flow yield	not computable	1.3%	
Book value to price	0.63	0.53	59
Sales to price	0.49	0.45	52
Composite equity issuance, five years	(220.7%)	(7.2%)	1
Relative strength against the sector, log excess return	(0.38)	0.04	8

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.1M
Operating cash flow, four quarters	\$837.4M
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$44.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	\$1.4B	2025-12-31	2026-02-25	10-K	0001628280-26-011487
2	cost of revenue	us-gaap:CostOfRevenue	\$358.9M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
3	assets	us-gaap:Assets	\$3.0B	2025-12-31	2026-02-25	10-K	0001628280-26-011487
4	operating income	us-gaap:OperatingIncomeLoss	\$600.4M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNondeductible	\$548.0M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$115.5M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
7	total debt	us-gaap:LongTermDebt	\$788.2M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
8	book equity	us-gaap:StockholdersEquity	\$1.8B	2025-12-31	2026-02-25	10-K	0001628280-26-011487

9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.8M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
10	total debt	us-gaap:LongTermDebt	\$702.9M	2024-12-31	2026-02-25	10-K	0001628280-26-011487
11	book equity	us-gaap:StockholdersEquity	\$1.7B	2024-12-31	2026-02-25	10-K	0001628280-26-011487
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.5M	2024-12-31	2026-02-25	10-K	0001628280-26-011487
13	net income	us-gaap:NetIncomeLoss	\$427.8M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$803.2M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
15	assets	us-gaap:Assets	\$2.9B	2024-12-31	2026-02-25	10-K	0001628280-26-011487
16	current assets	us-gaap:AssetsCurrent	\$248.9M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
17	current liabilities	us-gaap:LiabilitiesCurrent	\$364.8M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.8B	2025-12-31	2026-02-25	10-K	0001628280-26-011487
19	liabilities	us-gaap:Liabilities	\$1.2B	2025-12-31	2026-02-25	10-K	0001628280-26-011487
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$304.2M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
21	interest expense	us-gaap:InterestExpense	\$54.3M	2025-12-31	2026-02-25	10-K	0001628280-26-011487
22	revenue	us-gaap:Revenues	\$958.1M	2024-12-31	2026-02-25	10-K	0001628280-26-011487
23	revenue	us-gaap:Revenues	\$1.8B	2023-12-31	2026-02-25	10-K	0001628280-26-011487
24	revenue	us-gaap:Revenues	\$1.3B	2022-12-31	2025-02-26	10-K	0001628280-25-008043
25	assets	us-gaap:Assets	\$3.3B	2023-12-31	2025-02-26	10-K	0001628280-25-008043
26	assets	us-gaap:Assets	\$2.5B	2022-12-31	2024-02-28	10-K	0001628280-24-007527
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,558,415	2026-02-19	2026-02-25	10-K	0001628280-26-011487
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,894,932	2025-02-20	2025-02-26	10-K	0001628280-25-008043