

Goodyear Tire & Rubber Co. (GT)

Nasdaq; manufacturing; SIC 3011, Tires & Inner Tubes; CIK 0000042582

Goodyear Tire & Rubber Co.	
GT; manufacturing	
Grade	E A B C D E weakest fifth of 255 graded peers percentile 89.0; sampling error 3.0 points; lower is stronger
Rank	227 of 255
Profitability	B percentile 32.1
Solvency	E percentile 89.8
Growth and financing	D percentile 75.7
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$18.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Feb 10, 2026 241 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$4.75 2026-10-08; market equity \$1.4B
Price used in grade	None



E, the bear

weakest fifth of its sector;
letters are fifths of the 255
graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D/E from Nov 21, 2023, E from Dec 21, 2023, D/E from Feb 21, 2024, E from Feb 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 10, 2026

The Goodyear Tire & Rubber Company (the "Company") is an Ohio corporation organized in 1898. Its principal offices are located at 200 Innovation Way, Akron, Ohio 44316-0001. Its telephone number is (330) 796-2121. The terms "Goodyear," "Company" and "we," "us" or "our" wherever used herein refer to the Company together with all of its consolidated U.S. and foreign subsidiary companies, unless the context indicates to the contrary. We are one of the world's leading manufacturers of tires, engaging in

operations in most regions of the world. In 2025, our net sales were \$18,280 million and Goodyear net loss was \$1,721 million.

The fourteen inputs

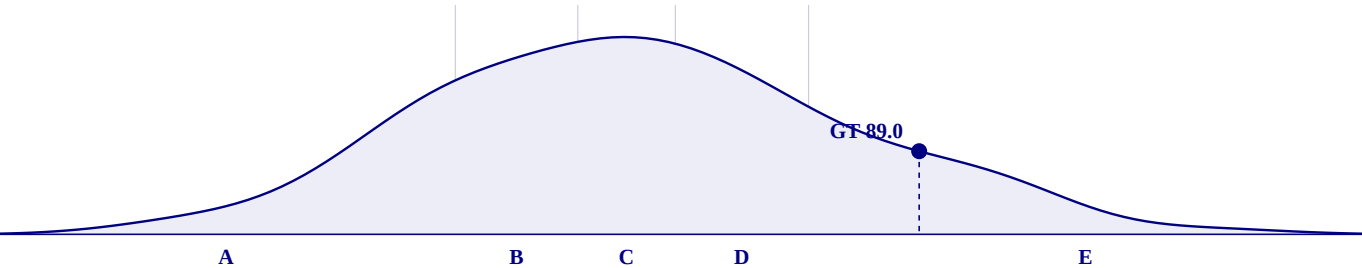
lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 32.1						
Gross profitability		18.5%	21.9%	57.3	275	2025-12-31
Return on invested capital		not computable	9.7%			latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31
Accruals ratio		(12.9%)	(3.6%)	14.0	308	2025-12-31
Gross margin stability, five years		1.5 pts	2.1 pts	25.0	229	2025-12-31
Solvency, sleeve percentile 89.8						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	3.66			latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31
Net debt to EBITDA		not computable	1.78x			latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31
Interest coverage		not computable	5.09x			latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31
Current ratio		1.06x	2.25x	89.8	325	2025-12-31
Growth and financing, sleeve percentile 75.7						
Revenue growth, three-year compound		(4.2%)	2.1%	78.0	269	2025-12-31
Free cash flow growth, three-year compound		not computable	13.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	26.4%			latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31

Asset growth, three years		(6.7%)	4.4%	83.5	279	2025-12-31
Net share issuance, one year		0.4%	0.01%	65.7	243	2026-01-31

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
222	Matthews International Corp. (MATW)	87.0	E	
223	Liqtech International Inc. (LIQT)	87.4	E	
224	Graphic Packaging Holding Co. (GPK)	87.8	E	
225	SunCoke Energy, Inc. (SXC)	88.2	E	
226	CPI Aerostructures Inc. (CVU)	88.6	E	late filer
227	Goodyear Tire & Rubber Co. (GT) <	89.0	E	
228	Greenbrier Companies Inc. (GBX)	89.4	E	
229	Boeing Co. (BA)	90.0	E	
230	Boeing Co. (BA-PA)	90.0	E	
231	Metallus Inc. (MTUS)	90.6	E	fortress
				balance sheet
232	Greif, Inc. (GEF)	91.1	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(16.2%)	13.7%	20
Distance from 52-week high	(54.9%)	(24.3%)	12
EBIT to enterprise value	32.2%	4.1%	98
Free cash flow yield	(2.2%)	3.4%	16
Book value to price	2.08	0.34	97
Sales to price	13.37	0.54	99
Composite equity issuance, five years	21.1%	(9.5%)	81
Relative strength against the sector, log excess return	(0.31)	(0.00)	20

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	

Cash and equivalents	\$861.0M
Operating cash flow, four quarters	\$894.0M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$53.7M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$18.3B	2025-12-31	2026-02-10	10-K	0001628280-26-006708
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$14.9B	2025-12-31	2026-02-10	10-K	0001628280-26-006708
3	assets	us-gaap:Assets	\$18.2B	2025-12-31	2026-02-10	10-K	0001628280-26-006708
4	operating income	us-gaap:OperatingIncomeLoss	\$2.0B	2015-12-31	2016-02-09	10-K	0000950123-16-013733
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterests	\$6.0B	2015-12-31	2016-02-08	10-K	0000950123-18-001052
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$232.0M	2015-12-31	2018-02-08	10-K	0000950123-18-001052
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$5.1B	2015-12-31	2017-02-08	10-K	0001564590-17-001142
8	book equity	us-gaap:StockholdersEquity	\$3.9B	2015-12-31	2017-02-08	10-K	0001564590-17-001142
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.5B	2015-12-31	2018-02-08	10-K	0000950123-18-001052
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$6.2B	2014-12-31	2016-02-09	10-K	0000950123-16-013733
11	book equity	us-gaap:StockholdersEquity	\$3.6B	2014-12-31	2016-02-09	10-K	0000950123-16-013733
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$2.2B	2014-12-31	2017-02-08	10-K	0001564590-17-001142
13	net income	us-gaap:NetIncomeLoss	-\$1.7B	2025-12-31	2026-02-10	10-K	0001628280-26-006708
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$796.0M	2025-12-31	2026-02-10	10-K	0001628280-26-006708
15	assets	us-gaap:Assets	\$20.9B	2024-12-31	2026-02-10	10-K	0001628280-26-006708
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$18.9B	2024-12-31	2026-02-10	10-K	0001628280-26-006708
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$15.2B	2024-12-31	2026-02-10	10-K	0001628280-26-006708
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$20.1B	2023-12-31	2026-02-10	10-K	0001628280-26-006708
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$16.6B	2023-12-31	2026-02-10	10-K	0001628280-26-006708
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$20.8B	2022-12-31	2025-02-14	10-K	0000950170-25-020763
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$17.0B	2022-12-31	2025-02-14	10-K	0000950170-25-020763
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$17.5B	2021-12-31	2024-02-13	10-K	0000950170-24-014240
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$13.7B	2021-12-31	2024-02-13	10-K	0000950170-24-014240
24	current assets	us-gaap:AssetsCurrent	\$6.1B	2015-12-31	2017-02-08	10-K	0001564590-17-001142
25	current liabilities	us-gaap:LiabilitiesCurrent	\$5.0B	2015-12-31	2017-02-08	10-K	0001564590-17-001142
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$4.6B	2015-12-31	2017-02-08	10-K	0001564590-17-001142
27	assets	us-gaap:Assets	\$16.4B	2015-12-31	2018-02-08	10-K	0000950123-18-001052
28	liabilities	us-gaap:Liabilities	\$12.2B	2015-12-31	2017-02-08	10-K	0001564590-17-001142
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$698.0M	2015-12-31	2018-02-08	10-K	0000950123-18-001052
30	interest expense	us-gaap:InterestExpense	\$438.0M	2015-12-31	2018-02-08	10-K	0000950123-18-001052
31	current assets	us-gaap:AssetsCurrent	\$7.2B	2025-12-31	2026-02-10	10-K	0001628280-26-006708
32	current liabilities	us-gaap:LiabilitiesCurrent	\$6.8B	2025-12-31	2026-02-10	10-K	0001628280-26-006708
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$826.0M	2025-12-31	2026-02-10	10-K	0001628280-26-006708
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$698.0M	2024-12-31	2026-02-10	10-K	0001628280-26-006708
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.2B	2024-12-31	2026-02-10	10-K	0001628280-26-006708
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.0B	2023-12-31	2026-02-10	10-K	0001628280-26-006708
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.1B	2023-12-31	2026-02-10	10-K	0001628280-26-006708
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$521.0M	2022-12-31	2025-02-14	10-K	0000950170-25-020763
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.1B	2022-12-31	2025-02-14	10-K	0000950170-25-020763
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$983.0M	2015-12-31	2018-02-08	10-K	0000950123-18-001052
41	current assets	us-gaap:AssetsCurrent	\$7.2B	2014-12-31	2016-02-09	10-K	0000950123-16-013733
42	current liabilities	us-gaap:LiabilitiesCurrent	\$4.7B	2014-12-31	2016-02-09	10-K	0000950123-16-013733
43	assets	us-gaap:Assets	\$21.6B	2023-12-31	2025-02-14	10-K	0000950170-25-020763
44	assets	us-gaap:Assets	\$22.4B	2022-12-31	2024-02-13	10-K	0000950170-24-014240
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	286,247,045	2026-01-31	2026-02-10	10-K	0001628280-26-006708
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	284,974,263	2025-01-31	2025-02-14	10-K	0000950170-25-020763