

Garrett Motion Inc. (GTX)

Nasdaq: consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001735707

Garrett Motion Inc.	
GTX; consumer durables	
Grade	D A B C D E fourth fifth of 460 graded peers percentile 66.4; sampling error 2.3 points; lower is stronger
Rank	306 of 460
Profitability	B/C percentile 40.6
Solvency	D/E percentile 78.7
Growth and financing	C percentile 46.8
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 19, 2026 232 days before the rescan; latest periodic filing 10-Q received Jul 29, 2026
Last close	\$25.76 2026-10-08; market equity \$4.8B
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 460 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Date	Share Price (\$)
Nov	~15.00
Jan	~18.00
Mar	~19.00
May	~28.00
Jul	~30.00
Sep	25.75

Rescans on file: E from Feb 21, 2023, D/E from Feb 21, 2025, D from Apr 21,

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Garrett is a cutting-edge technology leader delivering differentiated solutions for emission reduction and energy efficiency. We design, manufacture and sell highly engineered turbocharging, air and fluid compression, and high-speed electric motor technologies for original equipment manufacturers ("OEMs") and independent aftermarket distributors in the mobility and industrial fields. We have significant expertise in delivering highly engineered products at scale for internal combustion engines ("ICE") using gasoline,

diesel, natural gas and hydrogen, as well as zero-emission vehicles ("ZEV").

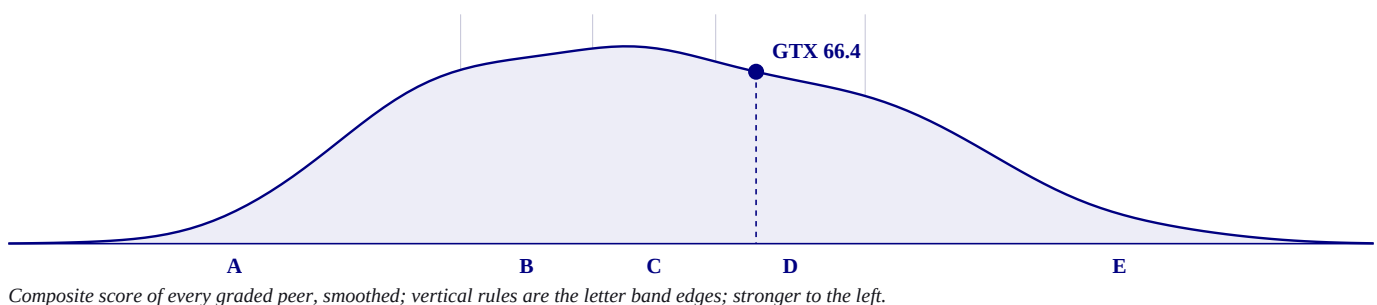
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 40.6						
Gross profitability		30.9%	34.4%	52.4	476	2025-12-31
Return on invested capital		not computable	8.9%			one or more required annual facts are missing
Accruals ratio		(4.4%)	(5.1%)	59.4	525	2025-12-31
Gross margin stability, five years		0.5 pts	1.7 pts	10.1	407	2025-12-31
Solvency, sleeve percentile 78.7						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	2.11			one or more required annual facts are missing
Net debt to EBITDA		not computable	2.11x			one or more required annual facts are missing
Interest coverage		not computable	2.57x			one or more required annual facts are missing
Current ratio		0.97x	1.55x	78.7	541	2025-12-31
Growth and financing, sleeve percentile 46.8						
Revenue growth, three-year compound		(0.2%)	1.4%	55.9	482	2025-12-31
Free cash flow growth, three-year compound		6.3%	8.3%	53.0	250	2025-12-31
Reinvestment rate		not computable	12.0%			one or more required annual facts are missing
Asset growth, three years		(3.5%)	2.0%	70.8	487	2025-12-31
Net share issuance, one year		(7.3%)	(0.3%)	7.3	382	2026-02-13

Among 460 peers

consumer durables; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
301	O Reilly Automotive Inc. (ORLY)	65.4	D	
302	AerSale Corp. (ASLE)	65.8	D	short runway, fortress balance sheet
303	World Kinect Corp. (WKC)	66.1	D	
304	Willamette Valley Vineyards Inc. (WVVI)	66.3	D	
305	Willamette Valley Vineyards Inc. (WVVIP)	66.3	D	
306	Garrett Motion Inc. (GTX) <	66.4	D	
307	Vince Holding Corp. (VNCE)	66.5	D	
308	Seaboard Corp. (SEB)	66.9	D	
309	Aspen Aerogels Inc. (ASPN)	67.3	D	fortress balance sheet
310	Compass Diversified Holdings (CODI)	67.4	D	late filer
311	Compass Diversified Holdings (CODI-PA)	67.4	D	late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	99.5%	(0.2%)	97
Distance from 52-week high	(28.9%)	(25.6%)	46
EBIT to enterprise value	not computable	5.0%	
Free cash flow yield	7.1%	4.6%	65
Book value to price	(0.16)	0.45	7
Sales to price	0.74	1.49	29
Composite equity issuance, five years	not computable	(16.0%)	
Relative strength against the sector, log excess return	0.71	(0.01)	97

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 9 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$142.0M
Operating cash flow, four quarters	\$455.0M
Months of runway	not finite
Days since last periodic filing	72 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	\$64.6M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$731.0M	2025-12-31	2026-02-19	10-K	0001735707-26-000009
2	assets	us-gaap:Assets	\$2.4B	2025-12-31	2026-02-19	10-K	0001735707-26-000009
3	net income	us-gaap:NetIncomeLoss	\$310.0M	2025-12-31	2026-02-19	10-K	0001735707-26-000009
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$413.0M	2025-12-31	2026-02-19	10-K	0001735707-26-000009
5	assets	us-gaap:Assets	\$2.3B	2024-12-31	2026-02-19	10-K	0001735707-26-000009

6	revenue	us-gaap:Revenues	\$3.6B	2025-12-31	2026-02-19	10-K	0001735707-26-000009
7	gross profit	us-gaap:GrossProfit	\$705.0M	2024-12-31	2026-02-19	10-K	0001735707-26-000009
8	revenue	us-gaap:Revenues	\$3.5B	2024-12-31	2026-02-19	10-K	0001735707-26-000009
9	gross profit	us-gaap:GrossProfit	\$756.0M	2023-12-31	2026-02-19	10-K	0001735707-26-000009
10	revenue	us-gaap:Revenues	\$3.9B	2023-12-31	2026-02-19	10-K	0001735707-26-000009
11	gross profit	us-gaap:GrossProfit	\$683.0M	2022-12-31	2025-02-20	10-K	0001735707-25-000013
12	revenue	us-gaap:Revenues	\$3.6B	2022-12-31	2025-02-20	10-K	0001735707-25-000013
13	gross profit	us-gaap:GrossProfit	\$707.0M	2021-12-31	2024-02-15	10-K	0001735707-24-000012
14	revenue	us-gaap:Revenues	\$3.6B	2021-12-31	2024-02-15	10-K	0001735707-24-000012
15	current assets	us-gaap:AssetsCurrent	\$1.3B	2025-12-31	2026-02-19	10-K	0001735707-26-000009
16	current liabilities	us-gaap:LiabilitiesCurrent	\$1.4B	2025-12-31	2026-02-19	10-K	0001735707-26-000009
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$72.0M	2025-12-31	2026-02-19	10-K	0001735707-26-000009
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$408.0M	2024-12-31	2026-02-19	10-K	0001735707-26-000009
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$91.0M	2024-12-31	2026-02-19	10-K	0001735707-26-000009
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$465.0M	2023-12-31	2026-02-19	10-K	0001735707-26-000009
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$83.0M	2023-12-31	2026-02-19	10-K	0001735707-26-000009
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$375.0M	2022-12-31	2025-02-20	10-K	0001735707-25-000013
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$91.0M	2022-12-31	2025-02-20	10-K	0001735707-25-000013
24	assets	us-gaap:Assets	\$2.5B	2023-12-31	2025-02-20	10-K	0001735707-25-000013
25	assets	us-gaap:Assets	\$2.6B	2022-12-31	2024-02-15	10-K	0001735707-24-000012
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	189,971,052	2026-02-13	2026-02-19	10-K	0001735707-26-000009
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	205,009,801	2025-02-14	2025-02-20	10-K	0001735707-25-000013