

Hain Celestial Group Inc. (HAIN)

Nasdaq; consumer nondurables; SIC 2000, Food and Kindred Products; CIK 0000910406

Hain Celestial Group Inc. HAIN; consumer nondurables	
Grade	E A B C D E ▼ weakest fifth of 124 graded peers percentile 95.9; sampling error 3.8 points; lower is stronger
Rank	119 of 124
Profitability	B/C percentile 40.8
Solvency	E percentile 88.4
Growth and financing	D/E percentile 82.1
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Sep 14, 2026 25 days before the rescan; latest periodic filing 10-K received Sep 14, 2026
Last close	\$0.56 2026-10-08; market equity \$50.5M
Price used in grade	None

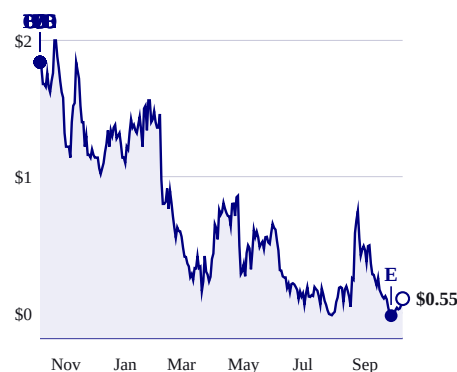


E, the bear

weakest fifth of its sector;
letters are fifths of the 124
graded peers

Share price, twelve months to the rescan

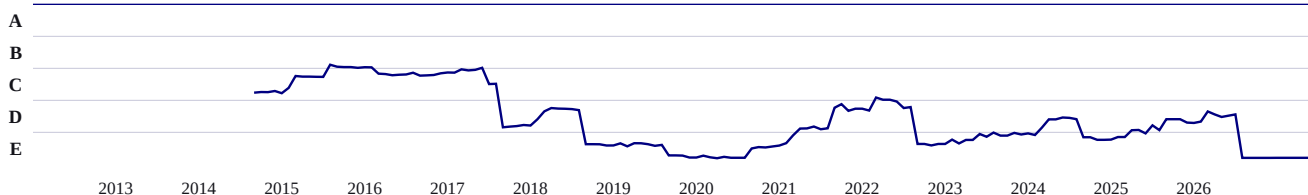
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: D from Jul 21, 2025, D/E from Aug 21, 2025, D from Sep 21, 2025, E from Sep 26, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Sep 14, 2026

The Hain Celestial Group, Inc., a Delaware corporation (collectively with its subsidiaries, the "Company," "Hain Celestial," "we," "us" or "our") was founded in 1993. Hain Celestial is a leading global health and wellness company whose purpose is to inspire healthier living for people, communities and the planet through better-for-you brands. For more than 30 years, Hain Celestial has intentionally focused on delivering nutrition and well-being that positively impacts today and tomorrow. Headquartered in Hoboken,

N.J., Hain Celestial's products across beverages, yogurt, baby/kids and meal preparation are marketed and sold around the world.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 40.8						
Gross profitability		25.0%	29.8%	52.4	146	2026-06-30
Return on invested capital		(33.3%)	5.6%	93.8	49	2026-06-30
Accruals ratio		(28.5%)	(5.0%)	5.9	153	2026-06-30
Gross margin stability, five years		0.8 pts	1.9 pts	11.3	116	2026-06-30
Solvency, sleeve percentile 88.4						
Twelve-month failure probability		not computable	0.03%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(4.35)	3.11	82.6	122	2026-06-30
Net debt to EBITDA		not computable	2.54x			EBITDA must exceed \$100,000
Interest coverage		not computable	2.51x			one or more required annual facts are missing
Current ratio		0.50x	1.81x	94.2	157	2026-06-30
Growth and financing, sleeve percentile 82.1						
Revenue growth, three-year compound		(9.0%)	0.2%	87.9	133	2026-06-30
Free cash flow growth, three-year compound		not computable	14.9%			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	10.7%			one or more required annual facts are missing
Asset growth, three years		(21.6%)	0.5%	93.2	134	2026-06-30
Net share issuance, one year		0.8%	0.05%	65.0	104	2026-09-08

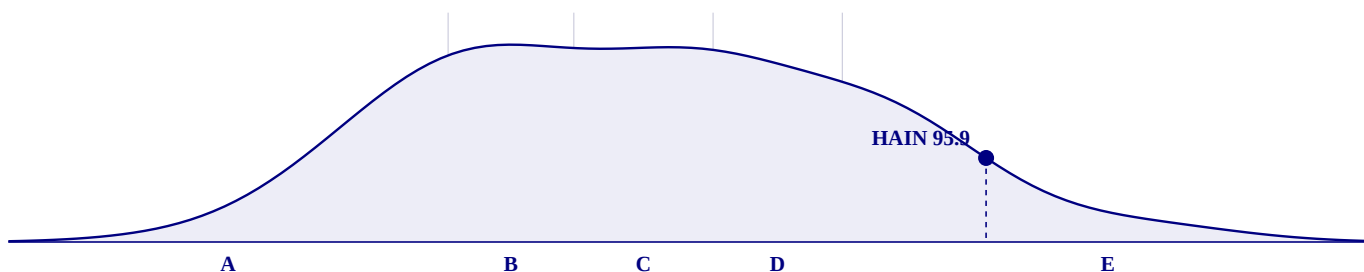
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 57,786,000 USD; Altman Z is not used

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
114	Beyond Meat, Inc. (BYND)	91.9	E	dilution, late filer
115	Archer-Daniels-Midland Co. (ADM)	92.7	E	late filer
116	Rythm, Inc. (RYM)	93.5	E	
117	Culp Inc. (CULP)	94.3	E	fortress balance sheet
118	Mondelez International, Inc. (MDLZ)	95.1	E	
119	Hain Celestial Group Inc. (HAIN) <	95.9	E	fortress balance sheet
120	Limoneira Co. (LMNR)	96.7	E	
121	Reed'S, Inc. (REED)	97.6	E	
122	Endovia Health Sciences, Inc. (EDVA)	98.4	E	short runway, late filer, degenerate inputs, fortress balance sheet
123	22nd Century Group, Inc. (XXII)	99.2	E	dilution, fortress balance sheet
124	Planet Green Holdings Corp. (PLAG)	100.0	E	dilution, late filer, fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(52.8%)	(0.2%)	8
Distance from 52-week high	(63.2%)	(24.8%)	10
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	not computable	4.8%	
Book value to price	3.08	0.57	98
Sales to price	26.93	1.20	98
Composite equity issuance, five years	(6.9%)	(16.3%)	68
Relative strength against the sector, log excess return	(0.85)	(0.10)	8

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass

Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$58.1M
Operating cash flow, four quarters	\$78.3M
Months of runway	not finite
Days since last periodic filing	25 (10-K received Sep 14, 2026)
Median daily dollar volume, 63 sessions	\$356,055

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$272.1M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
2	assets	us-gaap:Assets	\$1.1B	2026-06-30	2026-09-14	10-K	0001193125-26-390505
3	operating income	us-gaap:OperatingIncomeLoss	-\$203.5M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromEquityMethodInvestments	\$316.2M	2025-06-30	2025-09-14	10-K	0001193125-26-390505
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$2.2M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$292,000	2026-06-30	2026-09-14	10-K	0001193125-26-390505
7	book equity	us-gaap:StockholdersEquity	\$154.8M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$58.1M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$697.2M	2025-06-30	2026-09-14	10-K	0001193125-26-390505
10	book equity	us-gaap:StockholdersEquity	\$475.0M	2025-06-30	2026-09-14	10-K	0001193125-26-390505
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$54.4M	2025-06-30	2026-09-14	10-K	0001193125-26-390505
12	net income	us-gaap:NetIncomeLoss	-\$304.9M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$78.3M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
14	assets	us-gaap:Assets	\$1.6B	2025-06-30	2026-09-14	10-K	0001193125-26-390505
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.4B	2026-06-30	2026-09-14	10-K	0001193125-26-390505
16	gross profit	us-gaap:GrossProfit	\$334.1M	2025-06-30	2026-09-14	10-K	0001193125-26-390505
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.6B	2025-06-30	2026-09-14	10-K	0001193125-26-390505
18	gross profit	us-gaap:GrossProfit	\$380.8M	2024-06-30	2025-09-15	10-K	0001193125-25-203534
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.7B	2024-06-30	2025-09-15	10-K	0001193125-25-203534
20	gross profit	us-gaap:GrossProfit	\$396.4M	2023-06-30	2025-09-15	10-K	0001193125-25-203534
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.8B	2023-06-30	2025-09-15	10-K	0001193125-25-203534
22	gross profit	us-gaap:GrossProfit	\$427.4M	2022-06-30	2024-08-27	10-K	0000950170-24-100992
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.9B	2022-06-30	2024-08-27	10-K	0000950170-24-100992
24	current assets	us-gaap:AssetsCurrent	\$416.3M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
25	current liabilities	us-gaap:LiabilitiesCurrent	\$830.8M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$258.2M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
27	liabilities	us-gaap:Liabilities	\$935.6M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$52.6M	2026-06-30	2026-09-14	10-K	0001193125-26-390505
29	assets	us-gaap:Assets	\$2.1B	2024-06-30	2025-09-15	10-K	0001193125-25-203534
30	assets	us-gaap:Assets	\$2.3B	2023-06-30	2024-08-27	10-K	0000950170-24-100992
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,002,269	2026-09-08	2026-09-14	10-K	0001193125-26-390505
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	90,292,752	2025-09-09	2025-09-15	10-K	0001193125-25-203534