

Hamilton Beach Brands Holding Co. (HBB)

NYSE; consumer durables; SIC 3634, Electric Housewares & Fans; CIK 0001709164

Hamilton Beach Brands Holding Co.	
HBB; consumer durables	
Grade	B A B C D E second fifth of 460 graded peers percentile 26.8; sampling error 2.3 points; lower is stronger
Rank	120 of 460
Profitability	C percentile 57.2
Solvency	A/B percentile 19.3
Growth and financing	C percentile 43.3
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$120M to \$591M assets total assets \$397.6M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	10 of 14
Graded from	filings received through Feb 25, 2026 226 days before the rescans; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$34.88 2026-10-08; market equity \$0
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 460 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B from Feb 21, 2025, A/B from Mar 21, 2025, A from Apr 21, 2025, B from Mar 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Throughout this Annual Report on Form 10-K and the notes to consolidated financial statements, references to "Hamilton Beach Holding", "the Company", "we", "us" and "our" and similar references are to Hamilton Beach Brands Holding Company and its subsidiaries on a consolidated basis unless otherwise noted or as the context otherwise requires. Hamilton Beach Brands Holding Company is a holding company and operates through its indirect, wholly owned subsidiary, Hamilton Beach Brands, Inc., a Delaware

corporation ("HBB").

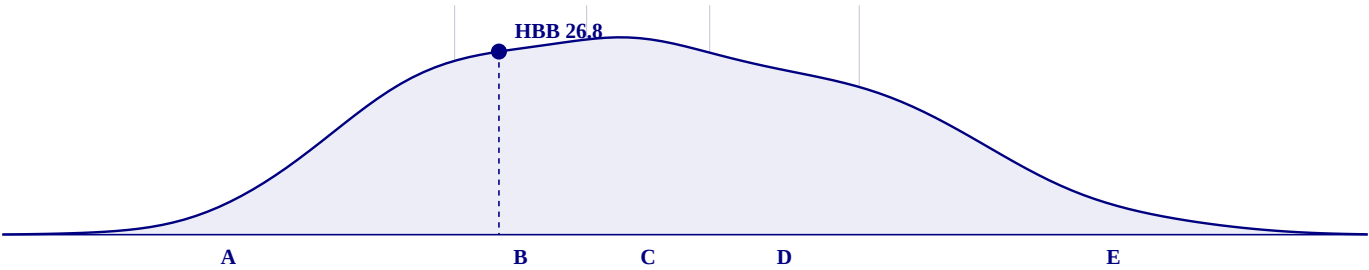
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 57.2						
Gross profitability		39.3%	34.4%	41.1	476	2025-12-31
Return on invested capital		15.3%	8.9%	28.4	163	2025-12-31
Accruals ratio		3.1%	(5.1%)	92.9	525	2025-12-31
Gross margin stability, five years		2.4 pts	1.7 pts	66.5	407	2025-12-31
Solvency, sleeve percentile 19.3						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		5.69	2.11	17.5	402	2025-12-31
Net debt to EBITDA		0.06x	2.11x	16.7	187	2025-12-31
Interest coverage		not computable	2.57x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		2.47x	1.55x	23.7	541	2025-12-31
Growth and financing, sleeve percentile 43.3						
Revenue growth, three-year compound		(1.8%)	1.4%	63.6	482	2025-12-31
Free cash flow growth, three-year compound		not computable	8.3%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		106.0%	12.0%	14.8	265	2025-12-31
Asset growth, three years		0.7%	2.0%	51.6	487	2025-12-31
Net share issuance, one year		not computable	(0.3%)			two annual share counts are required; found 0

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
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115	GameStop Corp. (GME-WT)	25.5	B	fortress
				balance sheet
116	General Motors Co. (GM)	25.9	B	
117	Mission Produce, Inc. (AVO)	26.0	B	
118	ONE Group Hospitality, Inc. (STKS)	26.1	B	late filer
119	Genesco Inc. (GCO)	26.5	B	fortress
				balance sheet
120	Hamilton Beach Brands Holding Co. (HBB) <	26.8	B	
121	Vital Farms, Inc. (VITL)	26.8	B	
122	BJs Restaurants Inc. (BJRI)	26.8	B	
123	EVI Industries, Inc. (EVI)	27.2	B	
124	Hawkins Inc. (HWKN)	27.6	B	
125	Crown Crafts Inc. (CRWS)	27.6	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	122.2%	(0.2%)	99
Distance from 52-week high	(9.9%)	(25.6%)	84
EBIT to enterprise value	not computable	5.0%	
Free cash flow yield	not computable	4.6%	
Book value to price	not computable	0.45	
Sales to price	not computable	1.49	
Composite equity issuance, five years	not computable	(16.0%)	
Relative strength against the sector, log excess return	0.82	(0.01)	99

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$101.5M
Operating cash flow, four quarters	\$99.1M
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$2.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$156.2M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
2	assets	us-gaap:Assets	\$397.6M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
3	operating income	us-gaap:OperatingIncomeLoss	\$36.6M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$35.6M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$9.2M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
6	total debt	us-gaap:LongTermDebt	\$50.0M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
7	book equity	us-gaap:StockholdersEquity	\$182.8M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$47.3M	2025-12-31	2026-02-25	10-K	0001709164-26-000037

9	total debt	us-gaap:LongTermDebt	\$50.0M	2024-12-31	2026-02-25	10-K	0001709164-26-000037
10	book equity	us-gaap:StockholdersEquity	\$165.9M	2024-12-31	2026-02-25	10-K	0001709164-26-000037
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$45.6M	2024-12-31	2026-02-25	10-K	0001709164-26-000037
12	net income	us-gaap:NetIncomeLoss	\$26.5M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$13.8M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
14	assets	us-gaap:Assets	\$415.1M	2024-12-31	2026-02-25	10-K	0001709164-26-000037
15	revenue	us-gaap:Revenues	\$606.9M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
16	gross profit	us-gaap:GrossProfit	\$170.2M	2024-12-31	2026-02-25	10-K	0001709164-26-000037
17	revenue	us-gaap:Revenues	\$654.7M	2024-12-31	2026-02-25	10-K	0001709164-26-000037
18	gross profit	us-gaap:GrossProfit	\$143.7M	2023-12-31	2026-02-25	10-K	0001709164-26-000037
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$625.6M	2023-12-31	2024-03-06	10-K	0001709164-24-000011
20	gross profit	us-gaap:GrossProfit	\$129.1M	2022-12-31	2025-02-26	10-K	0001709164-25-000008
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$640.9M	2022-12-31	2024-03-06	10-K	0001709164-24-000011
22	gross profit	us-gaap:GrossProfit	\$136.5M	2021-12-31	2024-03-06	10-K	0001709164-24-000011
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$658.4M	2021-12-31	2024-03-06	10-K	0001709164-24-000011
24	current assets	us-gaap:AssetsCurrent	\$304.7M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
25	current liabilities	us-gaap:LiabilitiesCurrent	\$123.2M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$143.9M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
27	liabilities	us-gaap:Liabilities	\$214.8M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$5.9M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
29	operating income	us-gaap:OperatingIncomeLoss	\$35.1M	2023-12-31	2026-02-25	10-K	0001709164-26-000037
30	interest expense	us-gaap:InterestExpense	\$3.0M	2023-12-31	2024-03-06	10-K	0001709164-24-000011
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.8M	2025-12-31	2026-02-25	10-K	0001709164-26-000037
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$65.4M	2024-12-31	2026-02-25	10-K	0001709164-26-000037
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.2M	2024-12-31	2026-02-25	10-K	0001709164-26-000037
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$88.6M	2023-12-31	2026-02-25	10-K	0001709164-26-000037
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$3.4M	2023-12-31	2026-02-25	10-K	0001709164-26-000037
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$3.4M	2022-12-31	2023-03-09	10-K	0001709164-23-000015
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.3M	2022-12-31	2025-02-26	10-K	0001709164-25-000008
38	current assets	us-gaap:AssetsCurrent	\$303.7M	2024-12-31	2026-02-25	10-K	0001709164-26-000037
39	current liabilities	us-gaap:LiabilitiesCurrent	\$154.1M	2024-12-31	2026-02-25	10-K	0001709164-26-000037
40	assets	us-gaap:Assets	\$384.7M	2023-12-31	2025-02-26	10-K	0001709164-25-000008
41	assets	us-gaap:Assets	\$388.9M	2022-12-31	2024-03-06	10-K	0001709164-24-000011