

Hewlett Packard Enterprise Co. (HPE-PC)

NYSE; business equipment; SIC 3570, Computer & office Equipment; CIK 0001645590

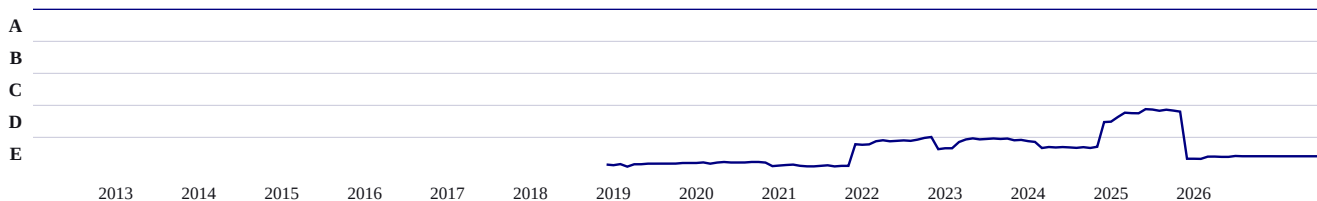
Hewlett Packard Enterprise Co.	
HPE-PC; business equipment	
Grade	E A B C D E weakest fifth of 497 graded peers percentile 91.8; sampling error 2.2 points; lower is stronger
Rank	456 of 497
Profitability	D percentile 70.6
Solvency	D/E percentile 77.8
Growth and financing	C/D percentile 58.9
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$75.9B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	7 of 14
Graded from	filings received through Dec 18, 2025 295 days before the rescan; latest periodic filing 10-Q received Sep 3, 2026
Price used in grade	None

E, the bear
weakest fifth of its sector;
letters are fifths of the 497
graded peers

Rescans on file: D/E from Apr 21, 2023, E from Feb 21, 2024, D from Dec 21, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Dec 18, 2025

Hewlett Packard Enterprise is a global technology leader focused on developing intelligent solutions that allow customers to capture, analyze and act upon data seamlessly from edge to cloud. We enable our customers to accelerate business outcomes by driving new business models, creating new customer and employee experiences, and increasing operational efficiency today and into the future. Our customers range from small-and-medium-sized businesses to large global enterprises and governmental entities. Our legacy dates back to a partnership founded in 1939 by William R.

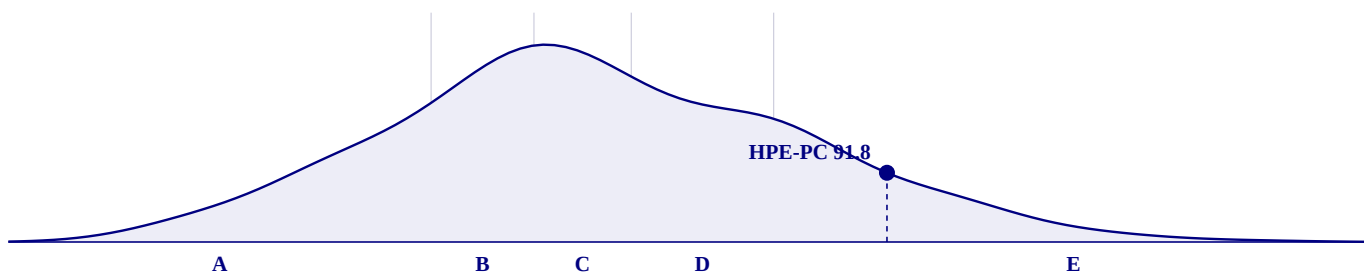
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 70.6						
Gross profitability		not computable	28.5%			one or more required annual facts are missing
Return on invested capital		not computable	10.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(3.9%)	(7.4%)	70.6	621	2025-10-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 77.8						
Twelve-month failure probability		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		not computable	2.18			one or more required annual facts are missing
Net debt to EBITDA		5.21x	1.11x	86.6	147	2025-10-31
Interest coverage		(0.40x)	3.77x	65.7	90	2025-10-31
Current ratio		1.01x	2.02x	81.1	666	2025-10-31
Growth and financing, sleeve percentile 58.9						
Revenue growth, three-year compound		6.4%	6.4%	49.8	538	2025-10-31
Free cash flow growth, three-year compound		(24.7%)	17.2%	93.4	268	2025-10-31
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		9.9%	5.0%	33.5	563	2025-10-31
Net share issuance, one year		not computable	0.5%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
452	Laser Photonics Corp. (LASE)	90.9	E	late filer
453	Marketwise, Inc. (MKTW)	91.1	E	
454	Skillsoft Corp. (SKIL)	91.3	E	
455	Tucows Inc. (TCX)	91.5	E	
456	Hewlett Packard Enterprise Co. (HPE)	91.8	E	
457	Hewlett Packard Enterprise Co. (HPE-PC) <	91.8	E	
458	Atomera Inc. (ATOM)	92.1	E	dilution, degenerate inputs
459	RideNow Group, Inc. (RDNW)	92.3	E	
460	Quantum Corp. (QMCO)	92.5	E	dilution, late filer
461	EyePoint, Inc. (EYPT)	92.7	E	short runway, fortress balance sheet
462	Bridgeline Digital, Inc. (BLIN)	92.9	E	fortress balance sheet

What the price implies

at the 2026-10-09 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	2.2%	
Distance from 52-week high	not computable	(30.0%)	
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.23	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	not computable	(0.26)	

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-10-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	

Cash and equivalents	\$6.2B
Operating cash flow, four quarters	\$6.7B
Months of runway	not finite
Days since last periodic filing	36 (10-Q received Sep 3, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	-\$437.0M	2025-10-31	2025-12-18	10-K	0001645590-25-000130
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	-\$285.0M	2025-10-31	2025-12-18	10-K	0001645590-25-000130
3	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$342.0M	2025-10-31	2025-12-18	10-K	0001645590-25-000130
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$17.8B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
5	book equity	us-gaap:StockholdersEquity	\$24.7B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$5.8B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$13.5B	2024-10-31	2025-12-18	10-K	0001645590-25-000130
8	book equity	us-gaap:StockholdersEquity	\$24.8B	2024-10-31	2025-12-18	10-K	0001645590-25-000130
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$14.8B	2024-10-31	2025-12-18	10-K	0001645590-25-000130
10	net income	us-gaap:NetIncomeLoss	\$57.0M	2025-10-31	2025-12-18	10-K	0001645590-25-000130
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.9B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
12	assets	us-gaap:Assets	\$75.9B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
13	assets	us-gaap:Assets	\$71.3B	2024-10-31	2025-12-18	10-K	0001645590-25-000130
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$2.7B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
15	interest expense	us-gaap:InterestExpense	\$1.1B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
16	current assets	us-gaap:AssetsCurrent	\$25.0B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
17	current liabilities	us-gaap:LiabilitiesCurrent	\$24.6B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
18	revenue	us-gaap:Revenues	\$34.3B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
19	revenue	us-gaap:Revenues	\$30.1B	2024-10-31	2025-12-18	10-K	0001645590-25-000130
20	revenue	us-gaap:Revenues	\$29.1B	2023-10-31	2025-12-18	10-K	0001645590-25-000130
21	revenue	us-gaap:Revenues	\$28.5B	2022-10-31	2024-12-19	10-K	0001645590-24-000139
22	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$2.3B	2025-10-31	2025-12-18	10-K	0001645590-25-000130
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$4.3B	2024-10-31	2025-12-18	10-K	0001645590-25-000130
24	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$2.4B	2024-10-31	2025-12-18	10-K	0001645590-25-000130
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$4.4B	2023-10-31	2025-12-18	10-K	0001645590-25-000130
26	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$2.8B	2023-10-31	2025-12-18	10-K	0001645590-25-000130
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$4.6B	2022-10-31	2024-12-19	10-K	0001645590-24-000139
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$3.1B	2022-10-31	2024-12-19	10-K	0001645590-24-000139
29	current assets	us-gaap:AssetsCurrent	\$33.5B	2024-10-31	2025-12-18	10-K	0001645590-25-000130
30	current liabilities	us-gaap:LiabilitiesCurrent	\$26.0B	2024-10-31	2025-12-18	10-K	0001645590-25-000130
31	assets	us-gaap:Assets	\$57.2B	2023-10-31	2024-12-19	10-K	0001645590-24-000139
32	assets	us-gaap:Assets	\$57.1B	2022-10-31	2023-12-22	10-K	0001645590-23-000117