

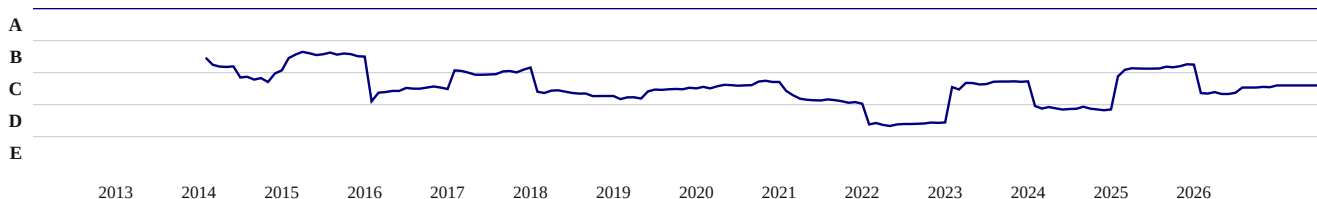
Hubbell Inc. (HUBB)

NYSE; business equipment; SIC 3670, Electronic Components & Accessories; CIK 0000048898

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Hubbell Incorporated (herein referred to as "Hubbell", the "Company", the "registrant", "we", "our" or "us", which references shall include its divisions and subsidiaries as the context may require) was founded as a proprietorship in 1888, and was incorporated in Connecticut in 1905. Recognized for our innovation, quality, and deep commitment to serving our customers for over 135 years, Hubbell is a world-class manufacturer of electrical and utility solutions, with more than 75 brands used around the world.

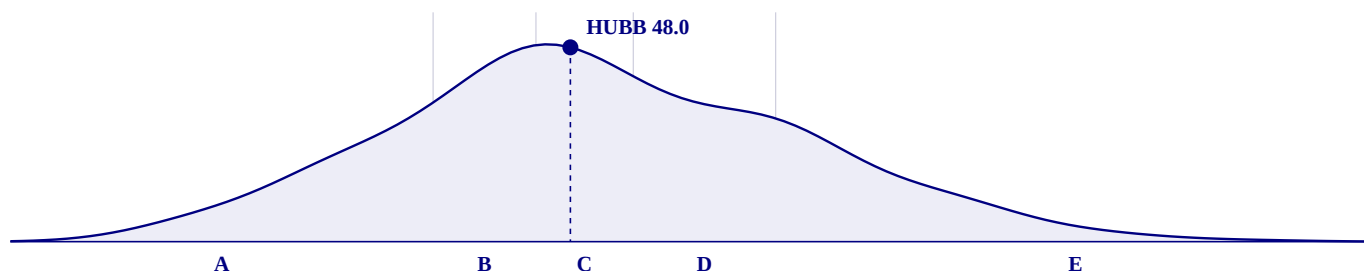
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 66.0						
Gross profitability		25.1%	28.5%	54.8	558	2025-12-31
Return on invested capital		not computable	10.9%			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Accruals ratio		(1.9%)	(7.4%)	80.8	621	2025-12-31
Gross margin stability, five years		3.1 pts	2.4 pts	62.4	429	2025-12-31
Solvency, sleeve percentile 35.9						
Twelve-month failure probability		0.03%	0.05%	23.0	101	2026-03-31
Altman Z double-prime		4.42	2.18	28.0	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31
Current ratio		1.72x	2.02x	56.7	666	2025-12-31
Growth and financing, sleeve percentile 41.2						
Revenue growth, three-year compound		5.7%	6.4%	52.3	538	2025-12-31
Free cash flow growth, three-year compound		19.9%	17.2%	46.1	268	2025-12-31
Reinvestment rate		5.3%	14.3%	53.8	226	2025-12-31
Asset growth, three years		15.1%	5.0%	24.4	563	2025-12-31
Net share issuance, one year		(0.9%)	0.5%	29.6	407	2026-02-05

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
234	ACI Worldwide, Inc. (ACIW)	47.0	C	
235	SentinelOne, Inc. (S)	47.2	C	
236	Audioeye Inc. (AEYE)	47.4	C	
237	Planet Labs PBC (PL)	47.6	C	
238	Hurco Companies Inc. (HURC)	47.8	C	
239	Hubbell Inc. (HUBB) <	48.0	C	

240	Kulicke & Soffa Industries Inc. (KLIC)	48.2	C
241	Aviat Networks, Inc. (AVNW)	48.4	C
242	Aehr Test Systems (AEHR)	48.6	C fortress
243	Lantronix Inc. (LTRX)	48.8	C fortress
244	Arteris, Inc. (AIP)	49.0	C

What the price implies
at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	6.2%	2.2%	54
Distance from 52-week high	(14.8%)	(30.0%)	72
EBIT to enterprise value	4.6%	1.5%	77
Free cash flow yield	3.5%	2.7%	58
Book value to price	0.15	0.23	34
Sales to price	0.23	0.30	42
Composite equity issuance, five years	(11.6%)	3.9%	25
Relative strength against the sector, log excess return	(0.22)	(0.26)	54

Diagnostics
not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$501.6M
Operating cash flow, four quarters	\$1.1B
Months of runway	not finite
Days since last periodic filing	72 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	\$218.5M

Sources
each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.1B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
2	assets	us-gaap:Assets	\$8.2B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
3	operating income	us-gaap:OperatingIncomeLoss	\$1.1B	2024-12-31	2026-02-12	10-K	0001628280-26-007500
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$1.0B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$222.1M	2024-12-31	2026-02-12	10-K	0001628280-26-007500
6	total debt	us-gaap:LongTermDebt	\$1.4B	2024-12-31	2025-02-13	10-K	0001628280-25-005311
7	book equity	us-gaap:StockholdersEquity	\$3.4B	2024-12-31	2026-02-12	10-K	0001628280-26-007500
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$329.1M	2024-12-31	2026-02-12	10-K	0001628280-26-007500
9	total debt	us-gaap:LongTermDebt	\$2.0B	2023-12-31	2025-02-13	10-K	0001628280-25-005311
10	book equity	us-gaap:StockholdersEquity	\$2.9B	2023-12-31	2025-02-13	10-K	0001628280-25-005311
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$336.1M	2023-12-31	2025-02-13	10-K	0001628280-25-005311
12	net income	us-gaap:NetIncomeLoss	\$887.1M	2025-12-31	2026-02-12	10-K	0001628280-26-007500
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.0B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
14	assets	us-gaap:Assets	\$6.8B	2024-12-31	2026-02-12	10-K	0001628280-26-007500

15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.8B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
16	gross profit	us-gaap:GrossProfit	\$1.9B	2024-12-31	2026-02-12	10-K	0001628280-26-007500
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.6B	2024-12-31	2026-02-12	10-K	0001628280-26-007500
18	gross profit	us-gaap:GrossProfit	\$1.9B	2023-12-31	2026-02-12	10-K	0001628280-26-007500
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.4B	2023-12-31	2026-02-12	10-K	0001628280-26-007500
20	gross profit	us-gaap:GrossProfit	\$1.5B	2022-12-31	2025-02-13	10-K	0001628280-25-005311
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.9B	2022-12-31	2025-02-13	10-K	0001628280-25-005311
22	gross profit	us-gaap:GrossProfit	\$1.2B	2021-12-31	2024-02-08	10-K	0001628280-24-003792
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.2B	2021-12-31	2024-02-08	10-K	0001628280-24-003792
24	current assets	us-gaap:AssetsCurrent	\$2.6B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
25	current liabilities	us-gaap:LiabilitiesCurrent	\$1.5B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$4.2B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
27	operating income	us-gaap:OperatingIncomeLoss	\$1.2B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
28	book equity	us-gaap:StockholdersEquity	\$3.8B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
29	liabilities	us-gaap:Liabilities	\$4.4B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$212.1M	2024-12-31	2026-02-12	10-K	0001628280-26-007500
31	operating income	us-gaap:OperatingIncomeLoss	\$494.5M	2020-12-31	2023-02-09	10-K	0001628280-23-002875
32	interest expense	us-gaap:InterestExpense	\$60.3M	2020-12-31	2021-02-11	10-K	0001628280-21-001868
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$155.1M	2025-12-31	2026-02-12	10-K	0001628280-26-007500
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$91.2M	2024-12-31	2025-02-13	10-K	0001628280-25-005311
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$180.4M	2024-12-31	2026-02-12	10-K	0001628280-26-007500
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$80.8M	2023-12-31	2025-02-13	10-K	0001628280-25-005311
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$165.7M	2023-12-31	2026-02-12	10-K	0001628280-26-007500
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesContinuingOperations	\$36.2M	2022-12-31	2025-02-13	10-K	0001628280-25-005311
39	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$129.3M	2022-12-31	2025-02-13	10-K	0001628280-25-005311
40	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$206.1M	2025-12-31	2026-02-12	10-K	0001628280-26-007500
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterests	\$1.2B	2025-12-31	2026-02-12	10-K	0001628280-26-007500
42	income tax	us-gaap:IncomeTaxExpenseBenefit	\$227.2M	2025-12-31	2026-02-12	10-K	0001628280-26-007500
43	current assets	us-gaap:AssetsCurrent	\$2.3B	2024-12-31	2026-02-12	10-K	0001628280-26-007500
44	current liabilities	us-gaap:LiabilitiesCurrent	\$1.3B	2024-12-31	2026-02-12	10-K	0001628280-26-007500
45	assets	us-gaap:Assets	\$7.1B	2023-12-31	2026-02-12	10-K	0001628280-26-007500
46	assets	us-gaap:Assets	\$5.4B	2022-12-31	2025-02-13	10-K	0001628280-25-005311
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	53,161,602	2026-02-05	2026-02-12	10-K	0001628280-26-007500
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	53,667,674	2025-02-06	2025-02-13	10-K	0001628280-25-005311