

# Huckleberry.ai, Inc. (HUCK)

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001505952

| Huckleberry.ai, Inc.<br>HUUCK; business equipment |                                                                                                                                                   |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Grade                                             | D<br><div><div>A B C D E</div><div>fourth fifth of 497 graded peers<br/>percentile 67.9; sampling error 2.2 points; lower is stronger</div></div> |
| Rank                                              | 338 of 497                                                                                                                                        |
| Profitability                                     | A <div><div></div><div>percentile 9.8</div></div>                                                                                                 |
| Solvency                                          | E <div><div></div><div>percentile 91.8</div></div>                                                                                                |
| Growth and financing                              | D <div><div></div><div>percentile 64.1</div></div>                                                                                                |
| Reliability                                       | 0.87 AUC<br>filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025                                              |
| Peer failure rate                                 | 1.03% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025                                                                             |
| Size band                                         | \$120M to \$591M assets<br>total assets \$235.5M                                                                                                  |
| Standard universe                                 | inside<br>revenue above \$1M and assets above \$10M                                                                                               |
| Warnings                                          | late filer<br>not computable: dilution, distress                                                                                                  |
| Inputs computable                                 | 7 of 14                                                                                                                                           |
| Graded from                                       | filings received through Apr 16, 2026<br>176 days before the rescans; latest periodic filing 10-Q received Sep 3, 2026                            |
| Last close                                        | \$3.08<br>2026-10-08; market equity \$0                                                                                                           |
| Price used in grade                               | None                                                                                                                                              |



### D, the sloth

fourth fifth of its sector; letters are fifths of the 497 graded peers

### Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D from Oct 6, 2026

### Letter at every rescans

Oct 6, 2026 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

**A**  
**B**  
**C**  
**D**  
**E**

## Business, in the company's words

opening of Item 1 of the 10-K received Apr 16, 2026

At Domo, we believe people and data are an organization's most valuable assets in the cloud era. Our cloud-based AI and data products platform enables processes that are critically dependent on business data, which historically could take weeks or months, to be done on-the-fly, in as fast as minutes or seconds, at scale. From marketing to operations, HR to finance, IT to product development, supply chain to sales, Domo's platform is designed to change the way organizations are managed and empower our customers to

build data products, including through leveraging AI technologies, that generate measurable value for the business.

## The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

| Input                                               | Percentile, 0 to 100 | Value          | Peer median | Percentile | Peers | Period end                                                                                                                                |
|-----------------------------------------------------|----------------------|----------------|-------------|------------|-------|-------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Profitability, sleeve percentile 9.8</b>         |                      |                |             |            |       |                                                                                                                                           |
| Gross profitability                                 |                      | 101.5%         | 28.5%       | 1.8        | 558   | 2026-01-31                                                                                                                                |
| Return on invested capital                          |                      | not computable | 10.9%       |            |       | pretax income must exceed the validity floor and imply a 0%-100% tax rate                                                                 |
| Accruals ratio                                      |                      | (29.9%)        | (7.4%)      | 13.2       | 621   | 2026-01-31                                                                                                                                |
| Gross margin stability, five years                  |                      | 1.0 pts        | 2.4 pts     | 14.5       | 429   | 2026-01-31                                                                                                                                |
| <b>Solvency, sleeve percentile 91.8</b>             |                      |                |             |            |       |                                                                                                                                           |
| Twelve-month failure probability                    |                      | not computable | 0.05%       |            |       | liabilities and a nearby cover-page share count are required at 2026-07-31                                                                |
| Altman Z double-prime                               |                      | (26.27)        | 2.18        | 91.7       | 566   | 2026-01-31                                                                                                                                |
| Net debt to EBITDA                                  |                      | not computable | 1.11x       |            |       | EBITDA must exceed \$100,000 one or more required annual facts are missing                                                                |
| Interest coverage                                   |                      | not computable | 3.77x       |            |       |                                                                                                                                           |
| Current ratio                                       |                      | 0.57x          | 2.02x       | 91.9       | 666   | 2026-01-31                                                                                                                                |
| <b>Growth and financing, sleeve percentile 64.1</b> |                      |                |             |            |       |                                                                                                                                           |
| Revenue growth, three-year compound                 |                      | 1.1%           | 6.4%        | 64.4       | 538   | 2026-01-31                                                                                                                                |
| Free cash flow growth, three-year compound          |                      | not computable | 17.2%       |            |       | current FCF must be positive and base FCF must exceed \$100,000 pretax income must exceed the validity floor and imply a 0%-100% tax rate |
| Reinvestment rate                                   |                      | not computable | 14.3%       |            |       |                                                                                                                                           |
| Asset growth, three years                           |                      | (0.9%)         | 5.0%        | 63.7       | 563   | 2026-01-31                                                                                                                                |
| Net share issuance, one year                        |                      | not computable | 0.5%        |            |       | two annual share counts are required; found 0                                                                                             |

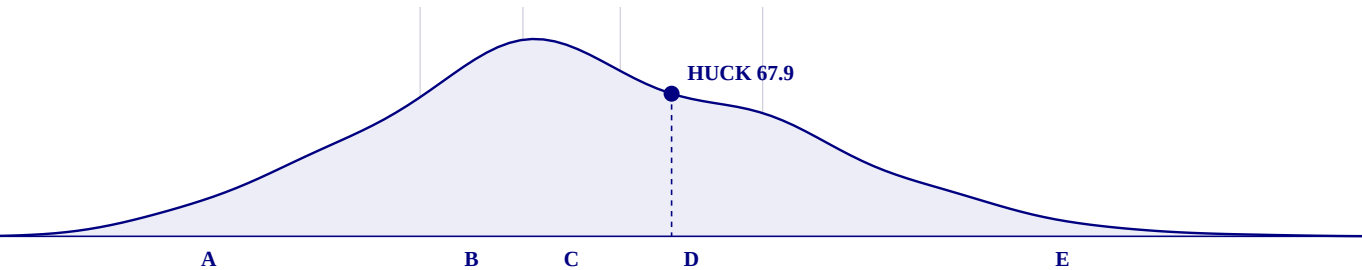
## Warnings

1 of 7 checks triggered; none of them enters the letter

| Check      | Measured                                             |
|------------|------------------------------------------------------|
| Late filer | found 1 NT 10-K/Q filings in the last eight quarters |

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

| Rank | Company                           | Percentile | Letter | Warnings                                 |
|------|-----------------------------------|------------|--------|------------------------------------------|
| 333  | HP Inc. (HPQ)                     | 66.9       | D      |                                          |
| 334  | Omnicecl, Inc. (OMCL)             | 67.1       | D      | fortress<br>balance sheet                |
| 335  | Allegro Microsystems, Inc. (ALGM) | 67.3       | D      |                                          |
| 336  | Franklin Wireless Corp. (FKWL)    | 67.5       | D      |                                          |
| 337  | Ichor Holdings, Ltd. (ICHR)       | 67.7       | D      |                                          |
| 338  | Huckleberry.ai, Inc. (HUCK) <     | 67.9       | D      | late filer                               |
| 339  | Kaltura Inc. (KLTR)               | 68.1       | D      |                                          |
| 340  | Widepoint Corp. (WYY)             | 68.3       | D      | late filer,<br>fortress<br>balance sheet |
| 341  | MKS Inc. (MKS)                    | 68.5       | D      |                                          |
| 342  | Appian Corp. (APPN)               | 68.8       | D      |                                          |
| 343  | First Advantage Corp. (FA)        | 69.0       | D      |                                          |

What the price implies

at the 2026-10-08 close; none enters the grade

| Measure                                                 | Value          | Peer median | Percentile |
|---------------------------------------------------------|----------------|-------------|------------|
| Twelve-month price change, skipping the latest month    | (76.1%)        | 2.2%        | 4          |
| Distance from 52-week high                              | (79.0%)        | (30.0%)     | 8          |
| EBIT to enterprise value                                | not computable | 1.5%        |            |
| Free cash flow yield                                    | not computable | 2.7%        |            |
| Book value to price                                     | not computable | 0.23        |            |
| Sales to price                                          | not computable | 0.30        |            |
| Composite equity issuance, five years                   | not computable | 3.9%        |            |
| Relative strength against the sector, log excess return | (1.72)         | (0.26)      | 4          |

Diagnostics

not in the grade

| Measure                                            | Value |
|----------------------------------------------------|-------|
| Piotroski F-score None of 9, period end 2026-01-31 |       |
| Return on assets above zero                        | fail  |
| Operating cash flow above zero                     | pass  |
| Return on assets improved                          | pass  |
| Operating cash flow exceeds net income             | pass  |
| Long-term leverage fell                            | fail  |
| Current ratio improved                             | pass  |
| No new shares issued                               | fail  |
| Gross margin improved                              | pass  |

|                                         |                                |
|-----------------------------------------|--------------------------------|
| Asset turnover improved                 | pass                           |
| <b>Cash, filings, liquidity</b>         |                                |
| Cash and equivalents                    | \$25.1M                        |
| Operating cash flow, four quarters      | -\$597,000                     |
| Months of runway                        | 503.9                          |
| Days since last periodic filing         | 36 (10-Q received Sep 3, 2026) |
| Median daily dollar volume, 63 sessions | \$3.5M                         |

## Sources

each row links to the filing index on sec.gov

| #  | Concept                   | XBRL tag                                                            | Value     | Period end | Received   | Form | Accession            |
|----|---------------------------|---------------------------------------------------------------------|-----------|------------|------------|------|----------------------|
| 1  | gross profit              | us-gaap:GrossProfit                                                 | \$239.1M  | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 2  | assets                    | us-gaap:Assets                                                      | \$235.5M  | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 3  | operating income          | us-gaap:OperatingIncomeLoss                                         | -\$39.1M  | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 4  | pretax income             | us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord | \$57.6M   | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 5  | income tax                | us-gaap:IncomeTaxExpenseBenefit                                     | \$1.8M    | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 6  | total debt                | us-gaap:LongTermDebt                                                | \$126.5M  | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 7  | book equity               | us-gaap:StockholdersEquity                                          | -\$186.1M | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 8  | cash                      | us-gaap:CashAndCashEquivalentsAtCarryingValue                       | \$43.0M   | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 9  | total debt                | us-gaap:LongTermDebt                                                | \$117.7M  | 2025-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 10 | book equity               | us-gaap:StockholdersEquity                                          | -\$177.2M | 2025-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 11 | cash                      | us-gaap:CashAndCashEquivalentsAtCarryingValue                       | \$45.3M   | 2025-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 12 | net income                | us-gaap:NetIncomeLoss                                               | -\$59.3M  | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 13 | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities                  | \$7.9M    | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 14 | assets                    | us-gaap:Assets                                                      | \$214.3M  | 2025-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 15 | revenue                   | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax         | \$318.9M  | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 16 | gross profit              | us-gaap:GrossProfit                                                 | \$236.1M  | 2025-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 17 | revenue                   | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax         | \$317.0M  | 2025-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 18 | gross profit              | us-gaap:GrossProfit                                                 | \$243.5M  | 2024-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 19 | revenue                   | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax         | \$319.0M  | 2024-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 20 | gross profit              | us-gaap:GrossProfit                                                 | \$235.6M  | 2023-01-31 | 2025-04-04 | 10-K | 0001505952-25-000045 |
| 21 | revenue                   | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax         | \$308.6M  | 2023-01-31 | 2025-04-04 | 10-K | 0001505952-25-000045 |
| 22 | gross profit              | us-gaap:GrossProfit                                                 | \$190.8M  | 2022-01-31 | 2024-03-28 | 10-K | 0001505952-24-000015 |
| 23 | revenue                   | us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax         | \$258.0M  | 2022-01-31 | 2024-03-28 | 10-K | 0001505952-24-000015 |
| 24 | current assets            | us-gaap:AssetsCurrent                                               | \$153.6M  | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 25 | current liabilities       | us-gaap:LiabilitiesCurrent                                          | \$271.2M  | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 26 | retained earnings         | us-gaap:RetainedEarningsAccumulatedDeficit                          | -\$1.5B   | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 27 | liabilities               | us-gaap:Liabilities                                                 | \$421.6M  | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 28 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization                        | \$9.8M    | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 29 | capital expenditure       | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment                  | \$10.0M   | 2026-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 30 | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities                  | -\$9.1M   | 2025-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 31 | capital expenditure       | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment                  | \$9.4M    | 2025-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 32 | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities                  | \$2.6M    | 2024-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 33 | capital expenditure       | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment                  | \$11.7M   | 2024-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 34 | operating cash flow       | us-gaap:NetCashProvidedByUsedInOperatingActivities                  | -\$10.9M  | 2023-01-31 | 2025-04-04 | 10-K | 0001505952-25-000045 |
| 35 | capital expenditure       | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment                  | \$8.0M    | 2023-01-31 | 2025-04-04 | 10-K | 0001505952-25-000045 |
| 36 | current assets            | us-gaap:AssetsCurrent                                               | \$141.7M  | 2025-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 37 | current liabilities       | us-gaap:LiabilitiesCurrent                                          | \$254.9M  | 2025-01-31 | 2026-04-16 | 10-K | 0001628280-26-025356 |
| 38 | assets                    | us-gaap:Assets                                                      | \$225.7M  | 2024-01-31 | 2025-04-04 | 10-K | 0001505952-25-000045 |
| 39 | assets                    | us-gaap:Assets                                                      | \$242.1M  | 2023-01-31 | 2024-03-28 | 10-K | 0001505952-24-000015 |