

Huron Consulting Group Inc. (HURN)

Nasdaq; other; SIC 8742, Services-Management Consulting Services; CIK 0001289848

Huron Consulting Group Inc. HURN; other	
Grade	C A B C D E middle fifth of 336 graded peers percentile 43.0; sampling error 2.6 points; lower is stronger
Rank	145 of 336
Profitability	C percentile 47.9
Solvency	C percentile 56.0
Growth and financing	B percentile 31.0
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.5B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Feb 24, 2026 227 days before the rescans; latest periodic filing 10-Q received Jul 28, 2026
Last close	\$165.53 2026-10-08; market equity \$2.7B
Price used in grade	None



C, the tortoise

middle fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans

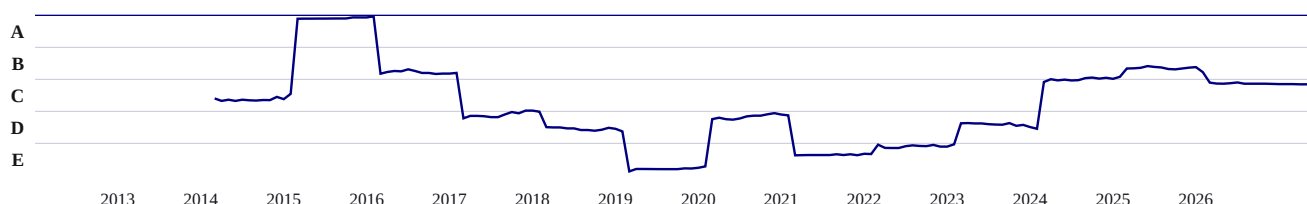
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B/C from Mar 21, 2026, C from May 21, 2026, B/C from Jun 21, 2026, C from Sep

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Huron is a global professional services firm that partners with clients to put possible into practice by creating sound strategies, optimizing operations, accelerating digital transformation, and empowering businesses to own their future. By embracing diverse perspectives, encouraging new ideas and challenging the status quo, we create sustainable results for the organizations we serve. We are headquartered in Chicago, Illinois, with additional locations in the United States and abroad in Canada, France, India, Poland,

Singapore, Switzerland and the United Kingdom.

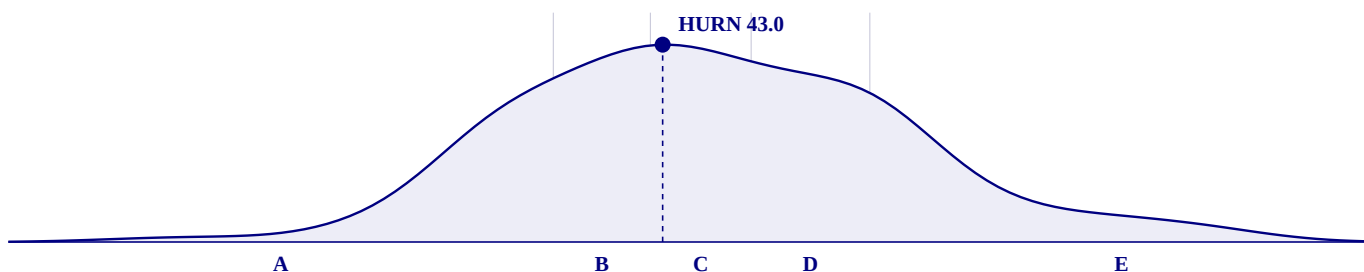
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 47.9						
Gross profitability		not computable	27.1%			latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Return on invested capital		not computable	10.0%			latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31
Accruals ratio		(6.2%)	(5.9%)	47.9	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Solvency, sleeve percentile 56.0						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-03-31
Altman Z double-prime		not computable	2.05			one or more required annual facts are missing latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31
Net debt to EBITDA		not computable	2.52x			one or more required annual facts are missing
Interest coverage		not computable	2.18x			latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31
Current ratio		1.17x	1.32x	56.0	506	2025-12-31
Growth and financing, sleeve percentile 31.0						
Revenue growth, three-year compound		13.6%	5.1%	22.6	403	2025-12-31
Free cash flow growth, three-year compound		35.9%	8.7%	16.9	220	2025-12-31
Reinvestment rate		(19.5%)	11.9%	65.6	190	2025-12-31
Asset growth, three years		8.4%	4.1%	31.8	438	2025-12-31
Net share issuance, one year		(4.3%)	(0.4%)	18.0	356	2026-02-17

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
140	Zillow Group, Inc. (ZG)	41.3	B/C	
141	Bristow Group Inc. (VTOL)	41.8	B/C	
142	Graham Holdings Co. (GHC)	42.1	B/C	
143	Strategic Education, Inc. (STRA)	42.4	B/C	fortress
				balance sheet
144	Martin Marietta Materials Inc. (MLM)	42.7	C	
145	Huron Consulting Group Inc. (HURN) <	43.0	C	
146	V2X, Inc. (VVX)	43.3	C	
147	NPK International Inc. (NPKI)	43.6	C	
148	Werner Enterprises Inc. (WERN)	43.9	C	
149	TSS, Inc. (TSSI)	44.2	C	late filer,
				fortress
				balance sheet
150	Aecom (ACM)	44.5	C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	8.9%	2.0%	55
Distance from 52-week high	(10.9%)	(26.8%)	78
EBIT to enterprise value	6.1%	4.4%	68
Free cash flow yield	6.8%	4.1%	70
Book value to price	0.15	0.34	25
Sales to price	0.63	0.70	45
Composite equity issuance, five years	(34.0%)	(8.8%)	10
Relative strength against the sector, log excess return	(0.06)	(0.13)	55

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$26.5M
Operating cash flow, four quarters	\$138.1M
Months of runway	not finite

Days since last periodic filing

73 (10-Q received Jul 28, 2026)

Median daily dollar volume, 63 sessions

\$33.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	\$927.0M	2021-12-31	2024-02-27	10-K	0001289848-24-000036
2	cost of revenue	us-gaap:CostOfRevenue	\$661.9M	2021-12-31	2022-02-24	10-K	0001289848-22-000008
3	assets	us-gaap:Assets	\$1.1B	2021-12-31	2023-02-28	10-K	0001289848-23-000010
4	operating income	us-gaap:OperatingIncomeLoss	\$99.8M	2022-12-31	2025-02-25	10-K	0001289848-25-000032
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$108.6M	2022-12-31	2025-02-25	10-K	0001289848-25-000032
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$33.0M	2022-12-31	2025-02-25	10-K	0001289848-25-000032
7	total debt	us-gaap:LongTermDebt	\$290.0M	2022-12-31	2023-02-28	10-K	0001289848-23-000010
8	book equity	us-gaap:StockholdersEquity	\$552.0M	2022-12-31	2026-02-24	10-K	0001628280-26-011093
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$11.8M	2022-12-31	2024-02-27	10-K	0001289848-24-000036
10	total debt	us-gaap:LongTermDebt	\$232.8M	2021-12-31	2023-02-28	10-K	0001289848-23-000010
11	book equity	us-gaap:StockholdersEquity	\$571.9M	2021-12-31	2025-02-25	10-K	0001289848-25-000032
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$20.8M	2021-12-31	2023-02-28	10-K	0001289848-23-000010
13	net income	us-gaap:NetIncomeLoss	\$105.0M	2025-12-31	2026-02-24	10-K	0001628280-26-011093
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$193.4M	2025-12-31	2026-02-24	10-K	0001628280-26-011093
15	assets	us-gaap:Assets	\$1.5B	2025-12-31	2026-02-24	10-K	0001628280-26-011093
16	assets	us-gaap:Assets	\$1.3B	2024-12-31	2026-02-24	10-K	0001628280-26-011093
17	revenue	us-gaap:Revenues	\$871.0M	2020-12-31	2023-02-28	10-K	0001289848-23-000010
18	cost of revenue	us-gaap:CostOfRevenue	\$624.7M	2020-12-31	2022-02-24	10-K	0001289848-22-000008
19	revenue	us-gaap:Revenues	\$965.5M	2019-12-31	2022-02-24	10-K	0001289848-22-000008
20	cost of revenue	us-gaap:CostOfRevenue	\$669.7M	2019-12-31	2022-02-24	10-K	0001289848-22-000008
21	revenue	us-gaap:Revenues	\$878.0M	2018-12-31	2021-02-23	10-K	0001289848-21-000009
22	cost of revenue	us-gaap:CostOfRevenue	\$608.7M	2018-12-31	2021-02-23	10-K	0001289848-21-000009
23	revenue	us-gaap:Revenues	\$807.7M	2017-12-31	2020-02-26	10-K	0001289848-20-000006
24	cost of revenue	us-gaap:CostOfRevenue	\$541.2M	2017-12-31	2020-02-26	10-K	0001289848-20-000006
25	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$27.4M	2022-12-31	2025-02-25	10-K	0001289848-25-000032
26	current assets	us-gaap:AssetsCurrent	\$448.6M	2025-12-31	2026-02-24	10-K	0001628280-26-011093
27	current liabilities	us-gaap:LiabilitiesCurrent	\$383.4M	2025-12-31	2026-02-24	10-K	0001628280-26-011093
28	revenue	us-gaap:Revenues	\$1.7B	2025-12-31	2026-02-24	10-K	0001628280-26-011093
29	revenue	us-gaap:Revenues	\$1.5B	2024-12-31	2026-02-24	10-K	0001628280-26-011093
30	revenue	us-gaap:Revenues	\$1.4B	2023-12-31	2026-02-24	10-K	0001628280-26-011093
31	revenue	us-gaap:Revenues	\$1.2B	2022-12-31	2025-02-25	10-K	0001289848-25-000032
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$10.4M	2025-12-31	2026-02-24	10-K	0001628280-26-011093
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$201.3M	2024-12-31	2026-02-24	10-K	0001628280-26-011093
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$8.7M	2024-12-31	2026-02-24	10-K	0001628280-26-011093
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$135.3M	2023-12-31	2026-02-24	10-K	0001628280-26-011093
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$9.4M	2023-12-31	2026-02-24	10-K	0001628280-26-011093
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$85.4M	2022-12-31	2025-02-25	10-K	0001289848-25-000032
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$12.5M	2022-12-31	2025-02-25	10-K	0001289848-25-000032
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$32.4M	2025-12-31	2026-02-24	10-K	0001628280-26-011093
40	operating income	us-gaap:OperatingIncomeLoss	\$178.6M	2025-12-31	2026-02-24	10-K	0001628280-26-011093
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$185.4M	2025-12-31	2026-02-24	10-K	0001628280-26-011093
42	income tax	us-gaap:IncomeTaxExpenseBenefit	\$30.0M	2025-12-31	2026-02-24	10-K	0001628280-26-011093
43	current assets	us-gaap:AssetsCurrent	\$409.1M	2024-12-31	2026-02-24	10-K	0001628280-26-011093
44	current liabilities	us-gaap:LiabilitiesCurrent	\$338.8M	2024-12-31	2026-02-24	10-K	0001628280-26-011093
45	assets	us-gaap:Assets	\$1.3B	2023-12-31	2025-02-25	10-K	0001289848-25-000032
46	assets	us-gaap:Assets	\$1.2B	2022-12-31	2024-02-27	10-K	0001289848-24-000036
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,922,924	2026-02-17	2026-02-24	10-K	0001628280-26-011093
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,677,584	2025-02-18	2025-02-25	10-K	0001289848-25-000032