

Idaho Strategic Resources, Inc. (IDR)

NYSE; other; SIC 1040, Gold and Silver Ores; CIK 0001030192

Idaho Strategic Resources, Inc. IDR; other	
Grade	A ▼ A B C D E strongest fifth of 336 graded peers percentile 6.3; sampling error 2.6 points; lower is stronger
Rank	22 of 336
Profitability	D percentile 73.3
Solvency	A percentile 1.8
Growth and financing	B percentile 23.4
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$12.5M to \$120M assets total assets \$116.2M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress
Inputs computable	9 of 14
Graded from	filings received through Mar 23, 2026 200 days before the rescans; latest periodic filing 10-Q received Aug 13, 2026
Last close	\$26.27 2026-10-08; market equity \$415.8M
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 336
graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Apr 21, 2022, B/C from Mar 21, 2023, B from Apr 21, 2024, A from Apr 21, 2025

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



The fourteen inputs

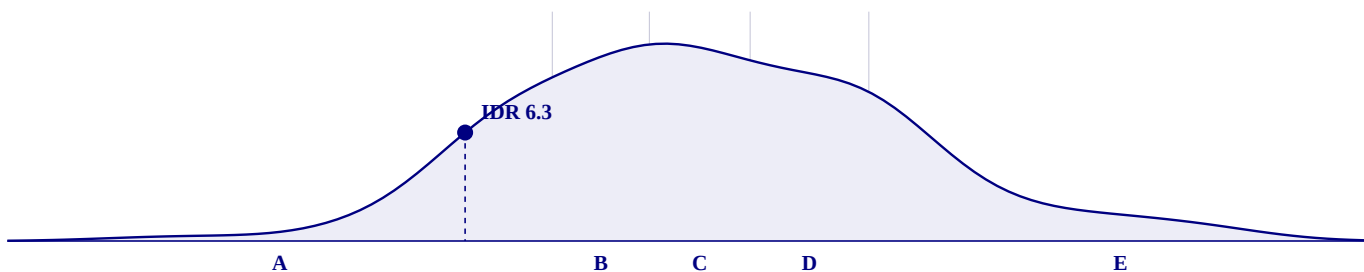
lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 73.3						
Gross profitability		22.5%	27.1%	53.8	289	2025-12-31

Return on invested capital		not computable	10.0%			prior invested-capital observation is 1461 days earlier
Accruals ratio		(3.0%)	(5.9%)	70.9	506	2025-12-31
Gross margin stability, five years		20.7 pts	2.2 pts	95.1	204	2025-12-31
Solvency, sleeve percentile 1.8						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		24.87	2.05	1.3	386	2025-12-31
Net debt to EBITDA		not computable	2.52x			EBITDA must exceed \$100,000 interest
Interest coverage		not computable	2.18x			expense must exceed \$100,000
Current ratio		13.96x	1.32x	2.4	506	2025-12-31
Growth and financing, sleeve percentile 23.4						
Revenue growth, three-year compound		64.2%	5.1%	1.7	403	2025-12-31
Free cash flow growth, three-year compound		not computable	8.7%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		281.4%	11.9%	2.6	190	2025-12-31
Asset growth, three years		76.9%	4.1%	2.1	438	2025-12-31
Net share issuance, one year		15.7%	(0.4%)	87.0	356	2026-03-01

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
17	Clean Harbors Inc. (CLH)	4.8	A	
18	Airbnb, Inc. (ABNB)	5.1	A	fortress balance sheet
19	Trex Co. Inc. (TREX)	5.4	A	
20	Grand Canyon Education, Inc. (LOPE)	5.7	A	fortress balance sheet

21	Flywire Corp. (FLYW)	6.0	A	fortress
				balance sheet
22	Idaho Strategic Resources, Inc. (IDR) <	6.3	A	
23	Lincoln Educational Services Corp. (LINC)	6.6	A	fortress
				balance sheet
24	Covista Inc. (CVSA)	6.9	A	
25	Phreesia, Inc. (PHR)	7.2	A	
26	Frontdoor, Inc. (FTDR)	7.5	A	
27	Accel Entertainment, Inc. (ACEL)	7.8	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(3.7%)	2.0%	45
Distance from 52-week high	(50.0%)	(26.8%)	21
EBIT to enterprise value	3.8%	4.4%	41
Free cash flow yield	3.0%	4.1%	39
Book value to price	0.29	0.34	44
Sales to price	0.10	0.70	6
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.18)	(0.13)	45

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	57 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	\$5.8M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$26.2M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
2	assets	us-gaap:Assets	\$116.2M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
3	operating income	us-gaap:OperatingIncomeLoss	-\$3.1M	2021-12-31	2023-03-31	10-K	0001654954-23-003968
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndLossFromEquityMethodInvestments	\$3.7M	2021-12-31	2022-03-31	10-K	0001654954-22-016284
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$0	2021-12-31	2023-03-31	10-K	0001654954-23-003968
6	total debt	us-gaap:LongTermDebt	\$1.6M	2021-12-31	2022-12-09	10-K/A	0001654954-22-016284
7	book equity	us-gaap:StockholdersEquity	\$10.2M	2021-12-31	2023-03-31	10-K	0001654954-23-003968
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$2.0M	2021-12-31	2023-03-31	10-K	0001654954-23-003968
9	total debt	us-gaap:LongTermDebt	\$272,790	2017-12-31	2018-02-26	10-K	0001052918-18-000050
10	book equity	us-gaap:StockholdersEquity	\$3.7M	2017-12-31	2019-04-01	10-K	0001052918-19-000061
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$124,617	2017-12-31	2020-03-23	10-K	0001052918-20-000059
12	net income	us-gaap:NetIncomeLoss	\$16.7M	2025-12-31	2026-03-23	10-K	0001654954-26-002560

13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$19.1M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
14	assets	us-gaap:Assets	\$44.0M	2024-12-31	2026-03-23	10-K	0001654954-26-002560
15	revenue	us-gaap:Revenues	\$42.4M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
16	gross profit	us-gaap:GrossProfit	\$13.0M	2024-12-31	2026-03-23	10-K	0001654954-26-002560
17	revenue	us-gaap:Revenues	\$25.8M	2024-12-31	2026-03-23	10-K	0001654954-26-002560
18	gross profit	us-gaap:GrossProfit	\$4.0M	2023-12-31	2025-03-31	10-K	0001654954-25-003575
19	revenue	us-gaap:Revenues	\$13.7M	2023-12-31	2025-03-31	10-K	0001654954-25-003575
20	gross profit	us-gaap:GrossProfit	\$1.6M	2022-12-31	2024-03-25	10-K	0001654954-24-003564
21	revenue	us-gaap:Revenues	\$9.6M	2022-12-31	2024-03-25	10-K	0001654954-24-003564
22	gross profit	us-gaap:GrossProfit	\$487,877	2021-12-31	2023-03-31	10-K	0001654954-23-003968
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$7.6M	2021-12-31	2023-03-31	10-K	0001654954-23-003968
24	current assets	us-gaap:AssetsCurrent	\$51.3M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
25	current liabilities	us-gaap:LiabilitiesCurrent	\$3.7M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$8.3M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
27	operating income	us-gaap:OperatingIncomeLoss	\$15.6M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
28	book equity	us-gaap:StockholdersEquity	\$108.2M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
29	liabilities	us-gaap:Liabilities	\$5.4M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$814,422	2021-12-31	2022-12-09	10-K/A	0001654954-22-016284
31	interest expense	us-gaap:InterestExpense	\$0	2025-12-31	2026-03-23	10-K	0001654954-26-002560
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$6.7M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$10.8M	2024-12-31	2026-03-23	10-K	0001654954-26-002560
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.2M	2024-12-31	2026-03-23	10-K	0001654954-26-002560
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.1M	2023-12-31	2025-03-31	10-K	0001654954-25-003575
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$772,245	2023-12-31	2025-03-31	10-K	0001654954-25-003575
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$1.8M	2022-12-31	2024-03-25	10-K	0001654954-24-003564
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.4M	2022-12-31	2024-03-25	10-K	0001654954-24-003564
39	depreciation amortization	us-gaap:Depreciation	\$2.1M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsNoncontrollingInterests	\$17.1M	2025-12-31	2026-03-23	10-K	0001654954-26-002560
41	income tax	us-gaap:IncomeTaxExpenseBenefit	\$426,146	2025-12-31	2026-03-23	10-K	0001654954-26-002560
42	current assets	us-gaap:AssetsCurrent	\$11.7M	2024-12-31	2026-03-23	10-K	0001654954-26-002560
43	current liabilities	us-gaap:LiabilitiesCurrent	\$2.3M	2024-12-31	2026-03-23	10-K	0001654954-26-002560
44	assets	us-gaap:Assets	\$23.9M	2023-12-31	2025-03-31	10-K	0001654954-25-003575
45	assets	us-gaap:Assets	\$21.0M	2022-12-31	2024-03-25	10-K	0001654954-24-003564
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,806,301	2026-03-01	2026-03-23	10-K	0001654954-26-002560
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,665,058	2025-03-01	2025-03-31	10-K	0001654954-25-003575