

Ivanhoe Electric Inc. (IE)

NYSE; other; SIC 1000, Metal Mining; CIK 0001879016

Ivanhoe Electric Inc. IE; other	
Grade	E A B C D E weakest fifth of 336 graded peers percentile 90.1; sampling error 2.6 points; lower is stronger
Rank	303 of 336
Profitability	D/E

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 23, 2026

We are a technology-driven United States minerals exploration and development company with a focus on copper and other critical metals vital to electric transmission and generation, manufacturing, infrastructure development, technology, and national security. Our wholly owned assets are located in the United States. We operate exploration joint ventures and alliances in Saudi Arabia, Chile and the United States. We use our powerful Typhoon[®] geophysical surveying system, together with advanced data analytics provided by

our subsidiary, Computational Geosciences Inc.

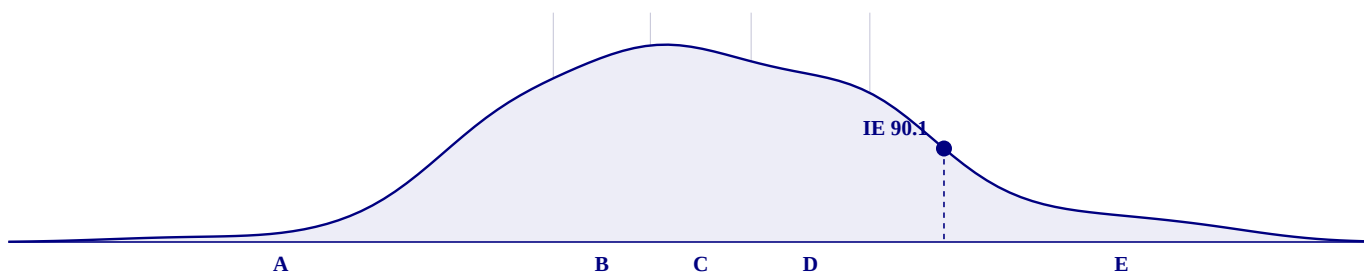
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 79.3						
Gross profitability		0.4%	27.1%	94.4	289	2025-12-31
Return on invested capital		not computable	10.0%			one or more required annual facts are missing
Accruals ratio		(3.9%)	(5.9%)	64.2	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 4
Solvency, sleeve percentile 46.2						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.16	2.05	30.4	386	2025-12-31
Net debt to EBITDA		not computable	2.52x			one or more required annual facts are missing
Interest coverage		(40.62x)	2.18x	95.4	88	2025-12-31
Current ratio		3.34x	1.32x	12.9	506	2025-12-31
Growth and financing, sleeve percentile 66.3						
Revenue growth, three-year compound		(27.3%)	5.1%	96.8	403	2025-12-31
Free cash flow growth, three-year compound		not computable	8.7%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	11.9%			a prior annual working-capital observation is required
Asset growth, three years		22.9%	4.1%	13.3	438	2025-12-31
Net share issuance, one year		18.8%	(0.4%)	88.7	356	2026-02-23

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
298	Plains ALL American Pipeline L.P. (PAA)	88.7	E	
299	Fidelity National Information Services, Inc. (FIS)	89.0	E	
300	AMN Healthcare Services Inc. (AMN)	89.3	E	
301	Thryv Holdings, Inc. (THRY)	89.6	E	
302	Harte Hanks Inc. (HHS)	89.9	E	fortress
				balance sheet
303	Ivanhoe Electric Inc. (IE) <	90.1	E	
304	Pamt Corp. (PAMT)	90.4	E	
305	Matrix Service Co. (MTRX)	90.7	E	
306	Inuvo, Inc. (INUV)	91.0	E	short runway
307	Katapult Holdings, Inc. (KPLT)	91.3	E	
308	U-Haul Holding Co. (UHAL)	91.8	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(11.9%)	2.0%	37
Distance from 52-week high	(51.5%)	(26.8%)	19
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	(5.9%)	4.1%	15
Book value to price	0.34	0.34	50
Sales to price	0.00	0.70	0
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.27)	(0.13)	37

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$256.9M
Operating cash flow, four quarters	-\$106.0M
Months of runway	29.1
Days since last periodic filing	63 (10-Q received Aug 7, 2026)
Median daily dollar volume, 63 sessions	\$18.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.1M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
2	assets	us-gaap:Assets	\$483.3M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
3	net income	us-gaap:NetIncomeLoss	-\$105.9M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$89.2M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
5	assets	us-gaap:Assets	\$374.9M	2024-12-31	2026-02-23	10-K	0001879016-26-000005
6	current assets	us-gaap:AssetsCurrent	\$180.2M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
7	current liabilities	us-gaap:LiabilitiesCurrent	\$53.9M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$636.0M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
9	operating income	us-gaap:OperatingIncomeLoss	-\$113.6M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
10	book equity	us-gaap:StockholdersEquity	\$416.1M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
11	liabilities	us-gaap:Liabilities	\$59.7M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
12	interest expense	us-gaap:InterestExpense	\$2.8M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.2M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.9M	2024-12-31	2026-02-23	10-K	0001879016-26-000005
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.9M	2023-12-31	2026-02-23	10-K	0001879016-26-000005
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.4M	2022-12-31	2025-02-27	10-K	0001879016-25-000003
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.2M	2025-12-31	2026-02-23	10-K	0001879016-26-000005
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$162.1M	2024-12-31	2026-02-23	10-K	0001879016-26-000005
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.9M	2024-12-31	2026-02-23	10-K	0001879016-26-000005
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$150.5M	2023-12-31	2026-02-23	10-K	0001879016-26-000005
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.6M	2023-12-31	2026-02-23	10-K	0001879016-26-000005
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$115.7M	2022-12-31	2025-02-27	10-K	0001879016-25-000003
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$8.5M	2022-12-31	2025-02-27	10-K	0001879016-25-000003
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$4.2M	2022-12-31	2025-02-27	10-K	0001879016-25-000003
25	operating income	us-gaap:OperatingIncomeLoss	-\$132.2M	2022-12-31	2025-02-27	10-K	0001879016-25-000003
26	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndIncomeLossFromEquityMethodInvestments	-\$59.6M	2022-12-31	2025-02-27	10-K	0001879016-25-000003
27	income tax	us-gaap:IncomeTaxExpenseBenefit	\$618,000	2022-12-31	2025-02-27	10-K	0001879016-25-000003
28	current assets	us-gaap:AssetsCurrent	\$151.0M	2022-12-31	2024-02-26	10-K	0001879016-24-000005
29	current liabilities	us-gaap:LiabilitiesCurrent	\$17.4M	2022-12-31	2024-02-26	10-K	0001879016-24-000005
30	assets	us-gaap:Assets	\$487.2M	2023-12-31	2025-02-27	10-K	0001879016-25-000003
31	assets	us-gaap:Assets	\$260.5M	2022-12-31	2024-02-26	10-K	0001879016-24-000005
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	157,422,644	2026-02-23	2026-02-23	10-K	0001879016-26-000005
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	132,565,318	2025-02-27	2025-02-28	10-K/A	0001879016-25-000006