

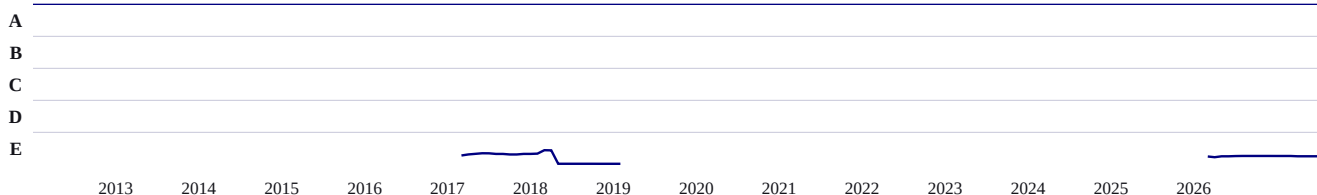
iHeartMedia, Inc. (IHRT)

Nasdaq; telecom; SIC 4832, Radio Broadcasting Stations; CIK 0001400891

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 2, 2026

iHeartMedia is the number one audio media company in the U.S. based on consumer reach. Within the audio industry, companies operate in two primary sectors: 'The music collection' sector, which essentially replaced downloads and CDs, and 'The companionship' sector, in which people regard radio and podcasting personalities as their trusted friends and companions on whom they rely to provide coverage on everything from entertainment, local news, storytelling, information about new music and artists,

weather, traffic, sports and more. We operate in the second sector and use our large scale and national reach in broadcast radio to build additional complementary platforms.

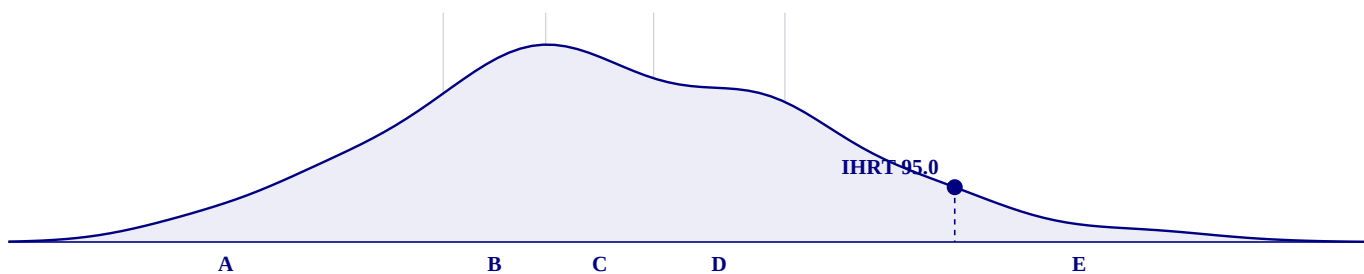
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 61.3						
Gross profitability		not computable	28.0%			one or more required annual facts are missing
Return on invested capital		(0.6%)	8.9%	83.3	181	2025-12-31
Accruals ratio		(10.6%)	(7.3%)	39.2	703	2025-12-31
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 78.7						
Twelve-month failure probability		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		not computable	1.93			one or more required annual facts are missing
Net debt to EBITDA		14.09x	1.71x	96.3	190	2025-12-31
Interest coverage		not computable	2.81x			latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31
Current ratio		1.51x	1.96x	61.1	756	2025-12-31
Growth and financing, sleeve percentile 84.2						
Revenue growth, three-year compound		(0.4%)	5.1%	67.6	615	2025-12-31
Free cash flow growth, three-year compound		(65.2%)	12.4%	99.0	314	2025-12-31
Reinvestment rate		not computable	15.1%			NOPAT must exceed \$100,000
Asset growth, three years		(15.0%)	3.4%	85.9	641	2025-12-31
Net share issuance, one year		not computable	0.5%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 558 peers

telecom; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
522	Fabric.AI, Inc. (FABC)	94.4	E	dilution, short runway, degenerate inputs, distress, fortress balance sheet
523	Intel Corp. (INTC)	94.6	E	
524	Cardlytics, Inc. (CDLX)	94.8	E	distress
525	Warner Bros. Discovery, Inc. (WBD)	94.8	E	
526	HeartCore Enterprises, Inc. (HTCR)	95.0	E	short runway, late filer, fortress balance sheet
527	iHeartMedia, Inc. (IHRT) <	95.0	E	
528	Waystar Holding Corp. (WAY)	95.2	E	
529	ChargePoint Holdings, Inc. (CHPT)	95.4	E	
530	Peraso Inc. (PRSO)	95.6	E	dilution
531	Microchip Technology Inc. (MCHP)	95.9	E	
532	Microchip Technology Inc. (MCHPP)	95.9	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(5.2%)	(0.3%)	45
Distance from 52-week high	(68.9%)	(29.7%)	11
EBIT to enterprise value	not computable	1.4%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.24	
Sales to price	not computable	0.33	
Composite equity issuance, five years	not computable	3.2%	
Relative strength against the sector, log excess return	0.00	(0.23)	69

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail

Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$174.4M
Operating cash flow, four quarters	\$119.0M
Months of runway	not finite
Days since last periodic filing	60 (10-Q received Aug 10, 2026)
Median daily dollar volume, 63 sessions	\$1.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	-\$20.6M	2025-12-31	2026-03-02	10-K	0001628280-26-013221
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$473.7M	2025-12-31	2026-03-02	10-K	0001628280-26-013221
3	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$1.8M	2025-12-31	2026-03-02	10-K	0001628280-26-013221
4	total debt	us-gaap:LongTermDebt	\$5.1B	2025-12-31	2026-03-02	10-K	0001628280-26-013221
5	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrollingInterest	\$1.8B	2025-12-31	2026-03-02	10-K	0001628280-26-013221
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$270.9M	2025-12-31	2026-03-02	10-K	0001628280-26-013221
7	total debt	us-gaap:LongTermDebt	\$5.1B	2024-12-31	2026-03-02	10-K	0001628280-26-013221
8	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableToNoncontrollingInterest	\$1.8B	2024-12-31	2026-03-02	10-K	0001628280-26-013221
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$259.6M	2024-12-31	2026-03-02	10-K	0001628280-26-013221
10	net income	us-gaap:NetIncomeLoss	-\$472.9M	2025-12-31	2026-03-02	10-K	0001628280-26-013221
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$92.6M	2025-12-31	2026-03-02	10-K	0001628280-26-013221
12	assets	us-gaap:Assets	\$5.1B	2025-12-31	2026-03-02	10-K	0001628280-26-013221
13	assets	us-gaap:Assets	\$5.6B	2024-12-31	2026-03-02	10-K	0001628280-26-013221
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$360.0M	2025-12-31	2026-03-02	10-K	0001628280-26-013221
15	operating income	us-gaap:OperatingIncomeLoss	\$690.1M	2018-12-31	2021-02-25	10-K	0001400891-21-000015
16	interest expense	us-gaap:InterestExpense	\$722.9M	2018-12-31	2019-03-05	10-K	0001400891-19-000006
17	current assets	us-gaap:AssetsCurrent	\$1.5B	2025-12-31	2026-03-02	10-K	0001628280-26-013221
18	current liabilities	us-gaap:LiabilitiesCurrent	\$967.4M	2025-12-31	2026-03-02	10-K	0001628280-26-013221
19	revenue	us-gaap:Revenues	\$3.9B	2025-12-31	2026-03-02	10-K	0001628280-26-013221
20	revenue	us-gaap:Revenues	\$3.9B	2024-12-31	2026-03-02	10-K	0001628280-26-013221
21	revenue	us-gaap:Revenues	\$3.8B	2023-12-31	2026-03-02	10-K	0001628280-26-013221
22	revenue	us-gaap:Revenues	\$3.9B	2022-12-31	2025-02-27	10-K	0001400891-25-000009
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$81.7M	2025-12-31	2026-03-02	10-K	0001628280-26-013221
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$71.4M	2024-12-31	2026-03-02	10-K	0001628280-26-013221
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$97.6M	2024-12-31	2026-03-02	10-K	0001628280-26-013221
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$213.1M	2023-12-31	2026-03-02	10-K	0001628280-26-013221
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$102.7M	2023-12-31	2026-03-02	10-K	0001628280-26-013221
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$420.1M	2022-12-31	2025-02-27	10-K	0001400891-25-000009
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$161.0M	2022-12-31	2025-02-27	10-K	0001400891-25-000009
30	current assets	us-gaap:AssetsCurrent	\$1.4B	2024-12-31	2026-03-02	10-K	0001628280-26-013221
31	current liabilities	us-gaap:LiabilitiesCurrent	\$870.3M	2024-12-31	2026-03-02	10-K	0001628280-26-013221
32	assets	us-gaap:Assets	\$7.0B	2023-12-31	2025-02-27	10-K	0001400891-25-000009
33	assets	us-gaap:Assets	\$8.3B	2022-12-31	2024-02-29	10-K	0001400891-24-000008