

Intapp, Inc. (INTA)

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001565687

Intapp, Inc. INTA; business equipment	
Grade	B second fifth of 497 graded peers percentile 32.9; sampling error 2.2 points; lower is stronger
Rank	164 of 497
Profitability	B percentile 31.8
Solvency	D/E percentile 80.5
Growth and financing	A/B percentile 19.8
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$753.7M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Aug 14, 2026 56 days before the rescan; latest periodic filing 10-K received Aug 14, 2026
Last close	\$38.73 2026-10-08; market equity \$3.0B
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescan
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: A/B from Aug 21, 2025, A from Apr 21, 2026, B from Aug 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

Intapp is a leading global provider of AI-powered solutions for professional firms in highly regulated industries. Intapp's vertically tailored solutions are purpose-built for the specialized workflows, complex relationship networks, and professional compliance requirements of accounting, consulting, investment banking, legal, private capital, and real assets firms. By applying Firm AI to core processes and data, Intapp helps partners, dealmakers, and advisors drive firm growth, manage compliance, and improve profitability.

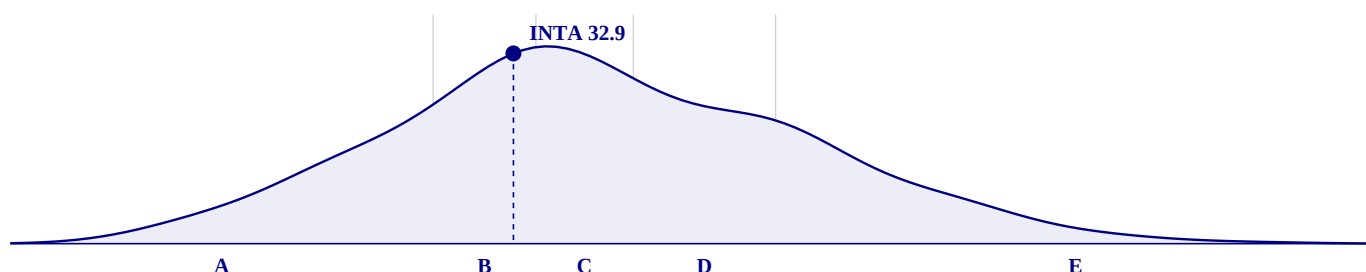
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 31.8						
Gross profitability		58.1%	28.5%	10.4	558	2026-06-30
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(22.8%)	(7.4%)	16.3	621	2026-06-30
Gross margin stability, five years		4.3 pts	2.4 pts	68.7	429	2026-06-30
Solvency, sleeve percentile 80.5						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(3.94)	2.18	73.3	566	2026-06-30
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30
Current ratio		0.78x	2.02x	87.8	666	2026-06-30
Growth and financing, sleeve percentile 19.8						
Revenue growth, three-year compound		18.1%	6.4%	21.0	538	2026-06-30
Free cash flow growth, three-year compound		78.9%	17.2%	10.5	268	2026-06-30
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		6.2%	5.0%	43.6	563	2026-06-30
Net share issuance, one year		(6.8%)	0.5%	3.9	407	2026-08-06

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
159	Mitek Systems Inc. (MITK)	31.9	B	fortress balance sheet
160	CS Disco, Inc. (LAW)	32.1	B	
161	Snap Inc. (SNAP)	32.3	B	
162	Shoals Technologies Group, Inc. (SHLS)	32.5	B	
163	Consensus Cloud Solutions, Inc. (CCSI)	32.7	B	
164	Intapp, Inc. (INTA) <	32.9	B	
165	Veralto Corp. (VLTO)	33.1	B	
166	Coursera, Inc. (COUR)	33.3	B	
167	Celestica Inc. (CLS)	33.5	B	
168	Paylocity Holding Corp. (PCTY)	33.7	B	fortress balance sheet
169	Extreme Networks Inc. (EXTR)	33.9	B	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	6.0%	2.2%	54
Distance from 52-week high	(18.9%)	(30.0%)	67
EBIT to enterprise value	(1.4%)	1.5%	30
Free cash flow yield	4.9%	2.7%	67
Book value to price	0.11	0.23	26
Sales to price	0.20	0.30	37
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.22)	(0.26)	54

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$162.8M
Operating cash flow, four quarters	\$146.8M
Months of runway	not finite
Days since last periodic filing	56 (10-K received Aug 14, 2026)
Median daily dollar volume, 63 sessions	\$22.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$437.9M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
2	assets	us-gaap:Assets	\$753.7M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
3	net income	us-gaap:NetIncomeLoss	-\$41.3M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$146.8M	2026-06-30	2026-08-14	10-K	0001565687-26-000073

5	assets	us-gaap:Assets	\$894.2M	2025-06-30	2026-08-14	10-K	0001565687-26-000073
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$577.8M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
7	gross profit	us-gaap:GrossProfit	\$373.0M	2025-06-30	2026-08-14	10-K	0001565687-26-000073
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$504.1M	2025-06-30	2026-08-14	10-K	0001565687-26-000073
9	gross profit	us-gaap:GrossProfit	\$306.9M	2024-06-30	2026-08-14	10-K	0001565687-26-000073
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$430.5M	2024-06-30	2026-08-14	10-K	0001565687-26-000073
11	gross profit	us-gaap:GrossProfit	\$239.4M	2023-06-30	2025-08-20	10-K	0001193125-25-184080
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$350.9M	2023-06-30	2025-08-20	10-K	0001193125-25-184080
13	gross profit	us-gaap:GrossProfit	\$173.0M	2022-06-30	2024-08-26	10-K	0000950170-24-100587
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$272.1M	2022-06-30	2024-08-26	10-K	0000950170-24-100587
15	current assets	us-gaap:AssetsCurrent	\$315.2M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
16	current liabilities	us-gaap:LiabilitiesCurrent	\$405.8M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$823.6M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
18	operating income	us-gaap:OperatingIncomeLoss	-\$40.1M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
19	book equity	us-gaap:StockholdersEquity	\$317.6M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
20	liabilities	us-gaap:Liabilities	\$436.1M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
21	operating income	us-gaap:OperatingIncomeLoss	-\$69.3M	2023-06-30	2025-08-20	10-K	0001193125-25-184080
22	interest expense	us-gaap:InterestExpense	\$156,000	2023-06-30	2023-09-07	10-K	0000950170-23-047051
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.1M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$123.5M	2025-06-30	2026-08-14	10-K	0001565687-26-000073
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.7M	2025-06-30	2026-08-14	10-K	0001565687-26-000073
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$67.2M	2024-06-30	2026-08-14	10-K	0001565687-26-000073
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.5M	2024-06-30	2026-08-14	10-K	0001565687-26-000073
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$27.5M	2023-06-30	2025-08-20	10-K	0001193125-25-184080
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.2M	2023-06-30	2025-08-20	10-K	0001193125-25-184080
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$17.8M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDerecognition	\$17.2M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$4.1M	2026-06-30	2026-08-14	10-K	0001565687-26-000073
33	current assets	us-gaap:AssetsCurrent	\$455.9M	2025-06-30	2026-08-14	10-K	0001565687-26-000073
34	current liabilities	us-gaap:LiabilitiesCurrent	\$349.9M	2025-06-30	2026-08-14	10-K	0001565687-26-000073
35	assets	us-gaap:Assets	\$733.0M	2024-06-30	2025-08-20	10-K	0001193125-25-184080
36	assets	us-gaap:Assets	\$628.9M	2023-06-30	2024-08-26	10-K	0000950170-24-100587
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	76,511,148	2026-08-06	2026-08-14	10-K	0001565687-26-000073
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	82,120,030	2025-08-13	2025-08-20	10-K	0001193125-25-184080