

Intel Corp. (INTC)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000050863

Intel Corp. INTC; business equipment	
Grade	E A B C D E ▼ weakest fifth of 497 graded peers percentile 94.6; sampling error 2.2 points; lower is stronger
Rank	470 of 497
Profitability	D/E percentile 79.6
Solvency	D percentile 64.6
Growth and financing	D percentile 70.5
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$211.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Jan 23, 2026 259 days before the rescans; latest periodic filing 10-Q received Jul 24, 2026
Last close	\$107.40 2026-10-08; market equity \$541.7B
Price used in grade	None



E, the bear

weakest fifth of its sector;
letters are fifths of the 497
graded peers

Share price, twelve months to the rescans

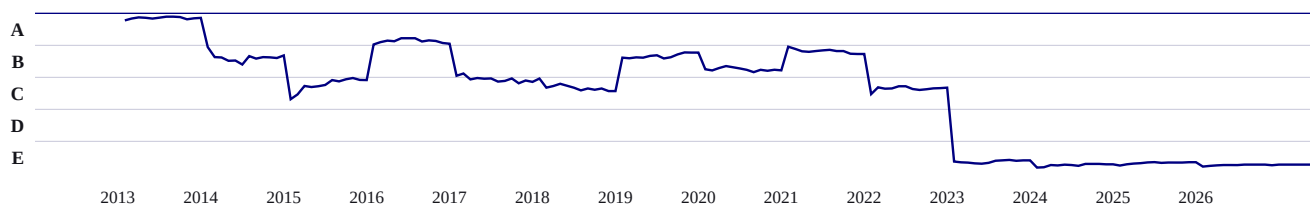
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A/B from Feb 21, 2021, B from Apr 21, 2021, C from Feb 21, 2022, E from Feb 21, 2023

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Jan 23, 2026

We are a global designer and manufacturer of semiconductor products. The CPUs and other semiconductor solutions that we design, manufacture, market, sell and service are incorporated in computing and related end products and services, and utilized globally by consumers, enterprises, governments and educational organizations. Our customers primarily include OEMs, ODMs, CSPs, and other manufacturers and service providers, such as industrial and communication equipment manufacturers. We market and sell our

products through a combination of direct sales through our global sales organization and indirect channels, including distributors, resellers, retailers and OEM partners.

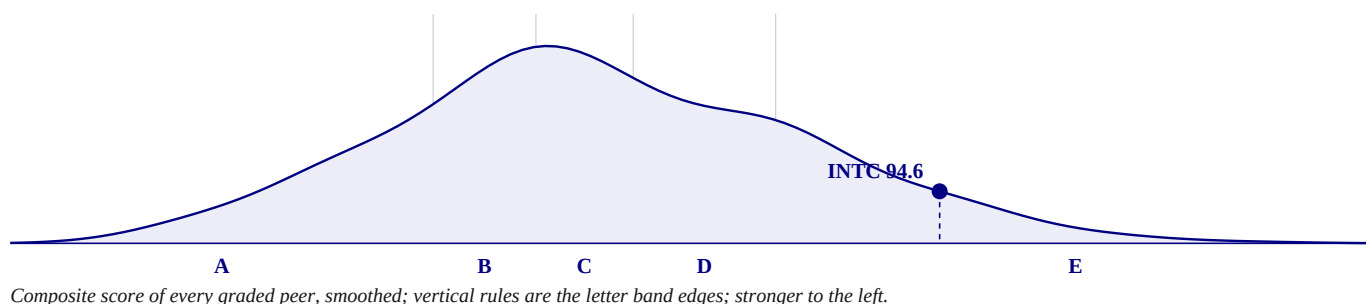
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 79.6						
Gross profitability		8.7%	28.5%	83.7	558	2025-12-27
Return on invested capital		(0.03%)	10.9%	85.9	136	2025-12-27
Accruals ratio		(4.9%)	(7.4%)	65.5	621	2025-12-27
Gross margin stability, five years		8.0 pts	2.4 pts	83.4	429	2025-12-27
Solvency, sleeve percentile 64.6						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2026-06-27
Altman Z double-prime		not computable	2.18			one or more required annual facts are missing
Net debt to EBITDA		3.78x	1.11x	80.1	147	2025-12-27
Interest coverage		not computable	3.77x			latest aligned inputs end 2023-12-30; latest annual assets end 2025-12-27
Current ratio		2.02x	2.02x	49.0	666	2025-12-27
Growth and financing, sleeve percentile 70.5						
Revenue growth, three-year compound		(5.7%)	6.4%	81.2	538	2025-12-27
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	14.3%			NOPAT must exceed \$100,000
Asset growth, three years		5.1%	5.0%	47.5	563	2025-12-27
Net share issuance, one year		15.4%	0.5%	82.8	407	2026-01-16

Among 497 peers

business equipment; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
465	3D Systems Corp. (DDD)	93.5	E	late filer
466	Professional Diversity Network, Inc. (IPDN)	93.8	E	dilution, short runway
467	Vuzix Corp. (VUZI)	94.0	E	fortress
468	Smith Micro Software, Inc. (SMSI)	94.2	E	balance sheet dilution, short runway
469	Energous Corp. (WATT)	94.4	E	dilution
470	Intel Corp. (INTC) <	94.6	E	
471	Cardlytics, Inc. (CDLX)	94.8	E	distress
472	HeartCore Enterprises, Inc. (HTCR)	95.0	E	short runway, late filer, fortress balance sheet
473	Waystar Holding Corp. (WAY)	95.2	E	
474	ChargePoint Holdings, Inc. (CHPT)	95.4	E	
475	Peraso Inc. (PRSO)	95.6	E	dilution

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	166.8%	2.2%	96
Distance from 52-week high	(24.0%)	(30.0%)	60
EBIT to enterprise value	(0.4%)	1.5%	32
Free cash flow yield	(0.9%)	2.7%	22
Book value to price	0.16	0.23	37
Sales to price	0.10	0.30	20
Composite equity issuance, five years	11.5%	3.9%	60
Relative strength against the sector, log excess return	0.70	(0.26)	96

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-27	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$12.9B
Operating cash flow, four quarters	\$14.9B
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Jul 24, 2026)
Median daily dollar volume, 63 sessions	\$10.3B

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$18.4B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
2	assets	us-gaap:Assets	\$211.4B	2025-12-27	2026-01-23	10-K	0000050863-26-000011

3	operating income	us-gaap:OperatingIncomeLoss	-\$2.2B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$14.6B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$1.5B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
6	total debt	us-gaap:LongTermDebt	\$46.6B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
7	book equity	us-gaap:StockholdersEquity	\$114.3B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$14.3B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
9	total debt	us-gaap:LongTermDebt	\$50.0B	2024-12-28	2026-01-23	10-K	0000050863-26-000011
10	book equity	us-gaap:StockholdersEquity	\$99.3B	2024-12-28	2026-01-23	10-K	0000050863-26-000011
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$8.2B	2024-12-28	2026-01-23	10-K	0000050863-26-000011
12	net income	us-gaap:NetIncomeLoss	-\$267.0M	2025-12-27	2026-01-23	10-K	0000050863-26-000011
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$9.7B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
14	assets	us-gaap:Assets	\$196.5B	2024-12-28	2026-01-23	10-K	0000050863-26-000011
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$52.9B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
16	gross profit	us-gaap:GrossProfit	\$17.3B	2024-12-28	2026-01-23	10-K	0000050863-26-000011
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$53.1B	2024-12-28	2026-01-23	10-K	0000050863-26-000011
18	gross profit	us-gaap:GrossProfit	\$21.7B	2023-12-30	2026-01-23	10-K	0000050863-26-000011
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$54.2B	2023-12-30	2026-01-23	10-K	0000050863-26-000011
20	gross profit	us-gaap:GrossProfit	\$26.9B	2022-12-31	2025-01-31	10-K	0000050863-25-000009
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$63.1B	2022-12-31	2025-01-31	10-K	0000050863-25-000009
22	gross profit	us-gaap:GrossProfit	\$43.8B	2021-12-25	2024-01-26	10-K	0000050863-24-000010
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$79.0B	2021-12-25	2024-01-26	10-K	0000050863-24-000010
24	depreciation amortization	us-gaap:Depreciation	\$10.8B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
25	operating income	us-gaap:OperatingIncomeLoss	\$93.0M	2023-12-30	2026-01-23	10-K	0000050863-26-000011
26	interest expense	us-gaap:InterestExpense	\$878.0M	2023-12-30	2024-01-26	10-K	0000050863-24-000010
27	current assets	us-gaap:AssetsCurrent	\$63.7B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
28	current liabilities	us-gaap:LiabilitiesCurrent	\$31.6B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$14.6B	2025-12-27	2026-01-23	10-K	0000050863-26-000011
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$8.3B	2024-12-28	2026-01-23	10-K	0000050863-26-000011
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$23.9B	2024-12-28	2026-01-23	10-K	0000050863-26-000011
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$11.5B	2023-12-30	2026-01-23	10-K	0000050863-26-000011
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$25.8B	2023-12-30	2026-01-23	10-K	0000050863-26-000011
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$15.4B	2022-12-31	2025-01-31	10-K	0000050863-25-000009
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$24.8B	2022-12-31	2025-01-31	10-K	0000050863-25-000009
36	current assets	us-gaap:AssetsCurrent	\$47.3B	2024-12-28	2026-01-23	10-K	0000050863-26-000011
37	current liabilities	us-gaap:LiabilitiesCurrent	\$35.7B	2024-12-28	2026-01-23	10-K	0000050863-26-000011
38	assets	us-gaap:Assets	\$191.6B	2023-12-30	2025-01-31	10-K	0000050863-25-000009
39	assets	us-gaap:Assets	\$182.1B	2022-12-31	2024-01-26	10-K	0000050863-24-000010
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,995,000,000	2026-01-16	2026-01-23	10-K	0000050863-26-000011
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,330,000,000	2025-01-24	2025-01-31	10-K	0000050863-25-000009