

Gartner Inc. (IT)

NYSE; other; SIC 8741, Services-Management Services; CIK 0000749251

Gartner Inc. IT; other	
Grade	A ▼ A B C D E strongest fifth of 336 graded peers percentile 11.3; sampling error 2.6 points; lower is stronger
Rank	39 of 336
Profitability	A/B ■ percentile 22.6
Solvency	C ■ percentile 44.8
Growth and financing	B ■ percentile 33.9
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$8.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 12, 2026 239 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$195.38 2026-10-08; market equity \$12.3B
Price used in grade	None

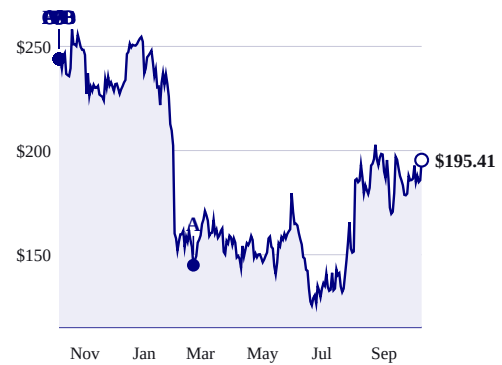


A, the bull

strongest fifth of its sector;
letters are fifths of the 336
graded peers

Share price, twelve months to the rescans

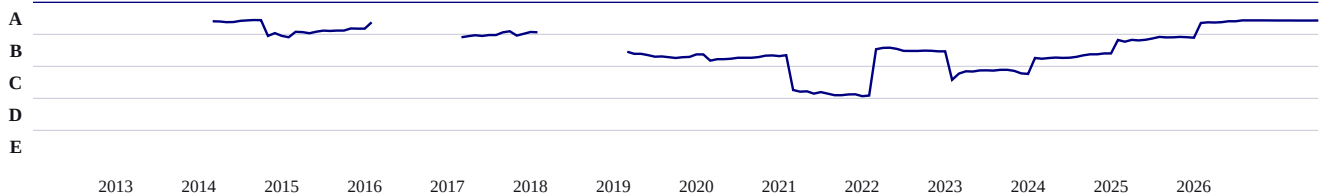
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Nov 21, 2023, B from Feb 21, 2024, A/B from Jul 21, 2025, A from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Gartner, Inc. (NYSE: IT) delivers actionable, objective business and technology insights that drive smarter decisions and stronger performance on an organization's mission-critical priorities. We are a trusted advisor and an objective resource for over 13,000 enterprises in approximately 90 countries and territories- across every major function, geography, industry and sector. Gartner delivers its products and services globally through three reportable segments - Business and Technology Insights, Conferences and

Consulting, as described below.

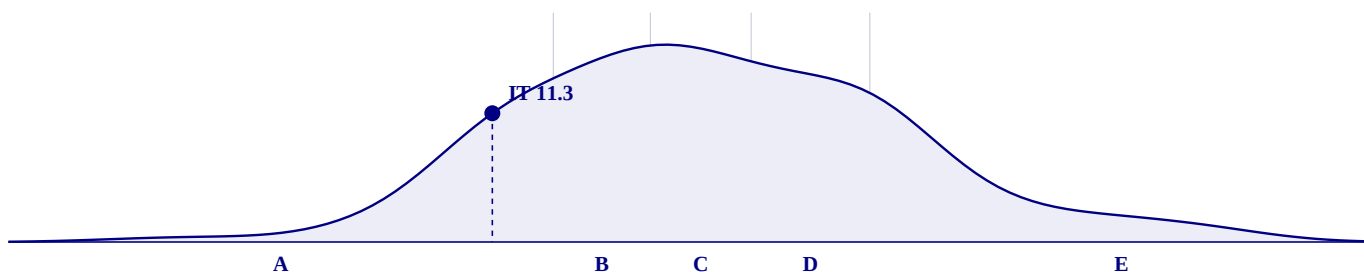
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 22.6						
Gross profitability		55.3%	27.1%	15.3	289	2025-12-31
Return on invested capital		not computable	10.0%			a prior annual debt, equity, and cash observation is required
Accruals ratio		(6.8%)	(5.9%)	43.6	506	2025-12-31
Gross margin stability, five years		0.6 pts	2.2 pts	8.9	204	2025-12-31
Solvency, sleeve percentile 44.8						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.60	2.05	25.2	386	2025-12-31
Net debt to EBITDA		not computable	2.52x			latest aligned inputs end 2016-12-31; latest annual assets end 2025-12-31
Interest coverage		not computable	2.18x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.00x	1.32x	64.4	506	2025-12-31
Growth and financing, sleeve percentile 33.9						
Revenue growth, three-year compound		5.9%	5.1%	44.3	403	2025-12-31
Free cash flow growth, three-year compound		not computable	8.7%			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	11.9%			one or more required annual facts are missing
Asset growth, three years		3.5%	4.1%	52.4	438	2025-12-31
Net share issuance, one year		(8.3%)	(0.4%)	5.1	356	2026-02-05

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
34	Genpact Ltd. (G)	9.9	A	
35	Mastech Digital, Inc. (MHH)	10.1	A	
36	Hecla Mining (HL)	10.6	A	
37	Hecla Mining (HL-PB)	10.6	A	
38	Kforce Inc. (KFRC)	11.0	A	
39	Gartner Inc. (IT) <	11.3	A	
40	Saia Inc. (SAIA)	11.6	A	
41	Bowman Consulting Group Ltd. (BWMN)	11.9	A	
42	OLD Dominion Freight Line, Inc. (ODFL)	12.2	A	fortress balance sheet
43	UL Solutions Inc. (ULS)	12.5	A	
44	Willdan Group, Inc. (WLDN)	12.8	A	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(24.6%)	2.0%	23
Distance from 52-week high	(24.3%)	(26.8%)	54
EBIT to enterprise value	8.2%	4.4%	81
Free cash flow yield	not computable	4.1%	
Book value to price	(0.01)	0.34	9
Sales to price	0.53	0.70	40
Composite equity issuance, five years	(34.0%)	(8.8%)	10
Relative strength against the sector, log excess return	(0.43)	(0.13)	23

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.5B
Operating cash flow, four quarters	\$1.4B
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$4.5B	2025-12-31	2026-02-12	10-K	0000749251-26-000112
2	assets	us-gaap:Assets	\$8.1B	2025-12-31	2026-02-12	10-K	0000749251-26-000112
3	operating income	us-gaap:OperatingIncomeLoss	\$305.1M	2016-12-31	2019-02-22	10-K	0000749251-19-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndRelatedLosses	\$304.4M	2016-12-31	2019-02-22	10-K	0000749251-19-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$94.8M	2016-12-31	2019-02-22	10-K	0000749251-19-000005
6	total debt	us-gaap:LongTermDebt	\$694.4M	2016-12-31	2017-02-22	10-K	0000749251-17-000005
7	book equity	us-gaap:StockholdersEquity	\$60.9M	2016-12-31	2020-02-19	10-K	0000749251-20-000008
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$474.2M	2016-12-31	2020-02-19	10-K	0000749251-20-000008
9	net income	us-gaap:NetIncomeLoss	\$729.2M	2025-12-31	2026-02-12	10-K	0000749251-26-000112
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.3B	2025-12-31	2026-02-12	10-K	0000749251-26-000112
11	assets	us-gaap:Assets	\$8.5B	2024-12-31	2026-02-12	10-K	0000749251-26-000112
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.5B	2025-12-31	2026-02-12	10-K	0000749251-26-000112
13	gross profit	us-gaap:GrossProfit	\$4.3B	2024-12-31	2026-02-12	10-K	0000749251-26-000112
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.3B	2024-12-31	2026-02-12	10-K	0000749251-26-000112
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.9B	2023-12-31	2026-02-12	10-K	0000749251-26-000112
16	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$1.9B	2023-12-31	2026-02-12	10-K	0000749251-26-000112
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.5B	2022-12-31	2025-02-13	10-K	0000749251-25-000008
18	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$1.7B	2022-12-31	2025-02-13	10-K	0000749251-25-000008
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.7B	2021-12-31	2024-02-15	10-K	0000749251-24-000006
20	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$1.4B	2021-12-31	2024-02-15	10-K	0000749251-24-000006
21	current assets	us-gaap:AssetsCurrent	\$4.1B	2025-12-31	2026-02-12	10-K	0000749251-26-000112
22	current liabilities	us-gaap:LiabilitiesCurrent	\$4.1B	2025-12-31	2026-02-12	10-K	0000749251-26-000112
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$6.7B	2025-12-31	2026-02-12	10-K	0000749251-26-000112
24	operating income	us-gaap:OperatingIncomeLoss	\$1.0B	2025-12-31	2026-02-12	10-K	0000749251-26-000112
25	book equity	us-gaap:StockholdersEquity	\$319.9M	2025-12-31	2026-02-12	10-K	0000749251-26-000112
26	liabilities	us-gaap:Liabilities	\$7.8B	2025-12-31	2026-02-12	10-K	0000749251-26-000112
27	depreciation amortization	us-gaap:Depreciation	\$37.2M	2016-12-31	2019-02-22	10-K	0000749251-19-000005
28	operating income	us-gaap:OperatingIncomeLoss	\$1.2B	2023-12-31	2026-02-12	10-K	0000749251-26-000112
29	interest expense	us-gaap:InterestExpense	\$132.8M	2023-12-31	2024-02-15	10-K	0000749251-24-000006
30	assets	us-gaap:Assets	\$7.8B	2023-12-31	2025-02-13	10-K	0000749251-25-000008
31	assets	us-gaap:Assets	\$7.3B	2022-12-31	2024-02-15	10-K	0000749251-24-000006
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,450,294	2026-02-05	2026-02-12	10-K	0000749251-26-000112
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	76,818,191	2025-02-07	2025-02-13	10-K	0000749251-25-000008