

Jacobs Solutions Inc. (J)

NYSE; other; SIC 1600, Heavy Construction Other Than Bldg Const - Contractors; CIK 0000052988

Jacobs Solutions Inc.	
J; other	
Grade	C A B C D E middle fifth of 336 graded peers percentile 48.4; sampling error 2.6 points; lower is stronger
Rank	163 of 336
Profitability	C percentile 49.1
Solvency	C percentile 48.3
Growth and financing	C percentile 44.3
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$11.3B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Nov 20, 2025 323 days before the rescen; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$138.56 2026-10-08; market equity \$16.2B
Price used in grade	None

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Nov 20, 2025

Guided by our values and our brand promise - Challenging today. Reinventing tomorrow - Jacobs delivers innovative solutions to address the world's most complex challenges and create lasting value for clients, communities and society. With a global team of approximately 43,000, we provide end-to-end capabilities across advanced manufacturing, cities & places, energy, environmental, life sciences, transportation and water. Our services span advisory and consulting, feasibility and planning, through to design, program

delivery and lifecycle management - helping to create a more connected and sustainable world.

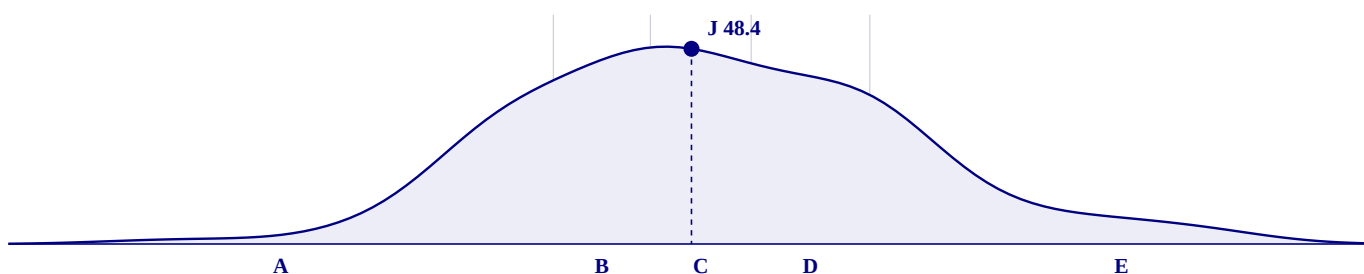
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 49.1						
Gross profitability		26.5%	27.1%	45.8	289	2025-09-26
Return on invested capital		not computable	10.0%			one or more required annual facts are missing
Accruals ratio		(3.5%)	(5.9%)	66.9	506	2025-09-26
Gross margin stability, five years		1.6 pts	2.2 pts	34.5	204	2025-09-26
Solvency, sleeve percentile 48.3						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-26
Altman Z double-prime		not computable	2.05			one or more required annual facts are missing
Net debt to EBITDA		not computable	2.52x			one or more required annual facts are missing
Interest coverage		not computable	2.18x			latest aligned inputs end 2023-09-29; latest annual assets end 2025-09-26
Current ratio		1.30x	1.32x	48.3	506	2025-09-26
Growth and financing, sleeve percentile 44.3						
Revenue growth, three-year compound		7.1%	5.1%	39.6	403	2025-09-26
Free cash flow growth, three-year compound		20.5%	8.7%	33.3	220	2025-09-26
Reinvestment rate		not computable	11.9%			one or more required annual facts are missing
Asset growth, three years		(8.4%)	4.1%	85.4	438	2025-09-26
Net share issuance, one year		(4.2%)	(0.4%)	18.9	356	2025-11-10

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
158	Ebay Inc. (EBAY)	46.9	C	
159	Granite Construction Inc. (GVA)	47.2	C	
160	All In FutureTech Alliance, Inc. (AIFA)	47.5	C	late filer
161	ICF International, Inc. (ICFI)	47.8	C	
162	Rollins Inc. (ROL)	48.1	C	
163	Jacobs Solutions Inc. (J) <	48.4	C	
164	RB Global Inc. (RBA)	48.7	C	
165	Orion Group Holdings Inc. (ORN)	49.0	C	fortress balance sheet
166	Resources Connection, Inc. (RGP)	49.3	C	
167	Mistras Group, Inc. (MG)	49.6	C	
168	Smart Sand, Inc. (SND)	49.9	C	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.5%	2.0%	48
Distance from 52-week high	(15.7%)	(26.8%)	67
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	3.7%	4.1%	47
Book value to price	0.20	0.34	31
Sales to price	0.74	0.70	52
Composite equity issuance, five years	(38.5%)	(8.8%)	7
Relative strength against the sector, log excess return	(0.14)	(0.13)	48

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-09-26	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.2B
Operating cash flow, four quarters	\$735.8M
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$3.0B	2025-09-26	2025-11-20	10-K	0001628280-25-053316
2	assets	us-gaap:Assets	\$11.3B	2025-09-26	2025-11-20	10-K	0001628280-25-053316
3	net income	us-gaap:NetIncomeLoss	\$289.3M	2025-09-26	2025-11-20	10-K	0001628280-25-053316
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$686.7M	2025-09-26	2025-11-20	10-K	0001628280-25-053316
5	assets	us-gaap:Assets	\$11.8B	2024-09-27	2025-11-20	10-K	0001628280-25-053316
6	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$12.0B	2025-09-26	2025-11-20	10-K	0001628280-25-053316
7	gross profit	us-gaap:GrossProfit	\$2.8B	2024-09-27	2025-11-20	10-K	0001628280-25-053316
8	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$11.5B	2024-09-27	2025-11-20	10-K	0001628280-25-053316
9	gross profit	us-gaap:GrossProfit	\$2.7B	2023-09-29	2025-11-20	10-K	0001628280-25-053316
10	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$10.9B	2023-09-29	2025-11-20	10-K	0001628280-25-053316
11	gross profit	us-gaap:GrossProfit	\$2.6B	2022-09-30	2024-11-25	10-K	0000052988-24-000065
12	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$9.8B	2022-09-30	2024-11-25	10-K	0000052988-24-000065
13	gross profit	us-gaap:GrossProfit	\$3.0B	2021-10-01	2023-11-21	10-K	0000052988-23-000084
14	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$14.1B	2021-10-01	2023-11-21	10-K	0000052988-23-000084
15	operating income	us-gaap:OperatingIncomeLoss	\$676.5M	2023-09-29	2025-11-20	10-K	0001628280-25-053316
16	interest expense	us-gaap:InterestExpense	\$168.1M	2023-09-29	2023-11-21	10-K	0000052988-23-000084
17	current assets	us-gaap:AssetsCurrent	\$4.4B	2025-09-26	2025-11-20	10-K	0001628280-25-053316
18	current liabilities	us-gaap:LiabilitiesCurrent	\$3.4B	2025-09-26	2025-11-20	10-K	0001628280-25-053316
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$79.2M	2025-09-26	2025-11-20	10-K	0001628280-25-053316
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2024-09-27	2025-11-20	10-K	0001628280-25-053316
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$121.1M	2024-09-27	2025-11-20	10-K	0001628280-25-053316
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$974.8M	2023-09-29	2025-11-20	10-K	0001628280-25-053316
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$137.5M	2023-09-29	2025-11-20	10-K	0001628280-25-053316
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$474.7M	2022-09-30	2024-11-25	10-K	0000052988-24-000065
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$127.6M	2022-09-30	2024-11-25	10-K	0000052988-24-000065
26	assets	us-gaap:Assets	\$14.6B	2023-09-29	2024-11-25	10-K	0000052988-24-000065
27	assets	us-gaap:Assets	\$14.7B	2022-09-30	2023-11-21	10-K	0000052988-23-000084
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	118,749,162	2025-11-10	2025-11-20	10-K	0001628280-25-053316
29	shares outstanding	dei:EntityCommonStockSharesOutstanding	123,966,838	2024-11-13	2024-11-25	10-K	0000052988-24-000065