

Hunt J B Transport Services Inc. (JBHT)

Nasdaq; other; SIC 4213, Trucking (No Local); CIK 0000728535

Hunt J B Transport Services Inc. JBHT; other	
Grade	A/B A B C D E on the A/B boundary of 336 graded peers percentile 19.7; sampling error 2.6 points; lower is stronger
Rank	67 of 336
Profitability	A/B percentile 19.6
Solvency	C percentile 45.3
Growth and financing	C percentile 50.1
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$7.9B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 24, 2026 227 days before the rescans; latest periodic filing 10-Q received Jul 24, 2026
Last close	\$228.51 2026-10-08; market equity \$21.5B
Price used in grade	None



A/B, the bull
on the A/B boundary of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

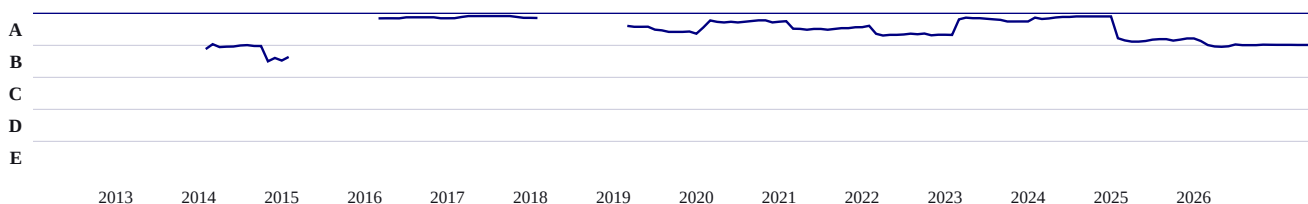


Nov Jan Mar May Jul Sep

Rescans on file: A from Mar 21, 2019, A/B from Apr 21, 2025, A from Jul 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

We are one of the largest surface transportation, delivery, and logistics companies in North America. J.B. Hunt Transport Services, Inc. is a publicly held holding company that, through our wholly owned subsidiaries, provides a wide range of reliable transportation, brokerage, and delivery services to a diverse group of customers and consumers throughout the continental United States, Canada, and Mexico. Unless otherwise indicated by the context, "we," "us," "our," the "Company", and "JBHT" refer to J.B. Hunt Transport

Services, Inc. and its consolidated subsidiaries.

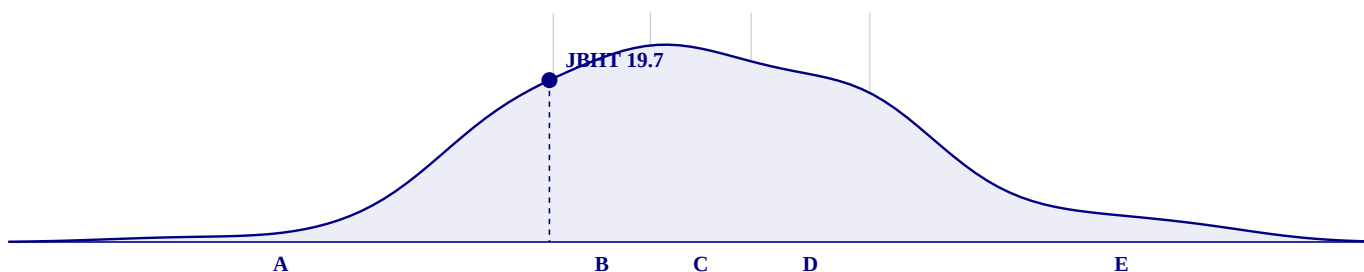
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 19.6						
Gross profitability		not computable	27.1%			one or more required annual facts are missing latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Return on invested capital		not computable	10.0%			inputs end 2024-12-31; latest annual assets end 2025-12-31
Accruals ratio		(13.3%)	(5.9%)	19.6	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 45.3						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		4.53	2.05	16.9	386	2025-12-31
Net debt to EBITDA		not computable	2.52x			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Interest coverage		not computable	2.18x			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Current ratio		0.83x	1.32x	73.7	506	2025-12-31
Growth and financing, sleeve percentile 50.1						
Revenue growth, three-year compound		(6.8%)	5.1%	84.8	403	2025-12-31
Free cash flow growth, three-year compound		58.9%	8.7%	8.7	220	2025-12-31
Reinvestment rate		(62.6%)	11.9%	81.5	190	2025-12-31
Asset growth, three years		0.6%	4.1%	64.8	438	2025-12-31
Net share issuance, one year		(5.4%)	(0.4%)	11.0	356	2026-02-17

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
62	Primoris Services Corp. (PRIM)	18.2	A/B	fortress balance sheet
63	Construction Partners, Inc. (ROAD)	18.5	A/B	
64	RCM Technologies, Inc. (RCMT)	18.8	A/B	late filer
65	UFP Industries Inc. (UFPI)	19.1	A/B	fortress balance sheet
66	Argan Inc. (AGX)	19.4	A/B	
67	Hunt J B Transport Services Inc. (JBHT) <	19.7	A/B	
68	Stran & Company, Inc. (SWAG)	20.1	A/B	late filer, fortress balance sheet
69	Stran & Company, Inc. (SWAGW)	20.1	A/B	late filer, fortress balance sheet
70	Allegion plc (ALLE)	20.6	A/B	
71	Information Services Group Inc. (III)	20.9	A/B	
72	Laureate Education, Inc. (LAUR)	21.2	A/B	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	99.5%	2.0%	97
Distance from 52-week high	(23.5%)	(26.8%)	54
EBIT to enterprise value	3.9%	4.4%	42
Free cash flow yield	4.4%	4.1%	51
Book value to price	0.17	0.34	29
Sales to price	0.56	0.70	41
Composite equity issuance, five years	6.6%	(8.8%)	73
Relative strength against the sector, log excess return	0.54	(0.13)	97

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass

Cash, filings, liquidity	
Cash and equivalents	\$4.2M
Operating cash flow, four quarters	\$1.6B
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Jul 24, 2026)
Median daily dollar volume, 63 sessions	\$235.9M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$831.2M	2024-12-31	2026-02-24	10-K	0001437749-26-005294
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$759.5M	2024-12-31	2026-02-24	10-K	0001437749-26-005294
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$188.6M	2024-12-31	2026-02-24	10-K	0001437749-26-005294
4	total debt	us-gaap:LongTermDebt	\$977.7M	2024-12-31	2025-02-21	10-K	0001437749-25-004736
5	book equity	us-gaap:StockholdersEquity	\$4.0B	2024-12-31	2026-02-24	10-K	0001437749-26-005294
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$47.0M	2024-12-31	2026-02-24	10-K	0001437749-26-005294
7	total debt	us-gaap:LongTermDebt	\$1.3B	2023-12-31	2025-02-21	10-K	0001437749-25-004736
8	book equity	us-gaap:StockholdersEquity	\$4.1B	2023-12-31	2026-02-24	10-K	0001437749-26-005294
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$53.3M	2023-12-31	2025-02-21	10-K	0001437749-25-004736
10	net income	us-gaap:NetIncomeLoss	\$598.3M	2025-12-31	2026-02-24	10-K	0001437749-26-005294
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2025-12-31	2026-02-24	10-K	0001437749-26-005294
12	assets	us-gaap:Assets	\$7.9B	2025-12-31	2026-02-24	10-K	0001437749-26-005294
13	assets	us-gaap:Assets	\$8.3B	2024-12-31	2026-02-24	10-K	0001437749-26-005294
14	current assets	us-gaap:AssetsCurrent	\$1.6B	2025-12-31	2026-02-24	10-K	0001437749-26-005294
15	current liabilities	us-gaap:LiabilitiesCurrent	\$1.9B	2025-12-31	2026-02-24	10-K	0001437749-26-005294
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$7.8B	2025-12-31	2026-02-24	10-K	0001437749-26-005294
17	operating income	us-gaap:OperatingIncomeLoss	\$865.1M	2025-12-31	2026-02-24	10-K	0001437749-26-005294
18	book equity	us-gaap:StockholdersEquity	\$3.6B	2025-12-31	2026-02-24	10-K	0001437749-26-005294
19	liabilities	us-gaap:Liabilities	\$4.4B	2025-12-31	2026-02-24	10-K	0001437749-26-005294
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$761.1M	2024-12-31	2026-02-24	10-K	0001437749-26-005294
21	interest expense	us-gaap:InterestExpense	\$79.0M	2024-12-31	2025-02-21	10-K	0001437749-25-004736
22	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$12.0B	2025-12-31	2026-02-24	10-K	0001437749-26-005294
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$12.1B	2024-12-31	2026-02-24	10-K	0001437749-26-005294
24	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$12.8B	2023-12-31	2026-02-24	10-K	0001437749-26-005294
25	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$14.8B	2022-12-31	2025-02-21	10-K	0001437749-25-004736
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$730.7M	2025-12-31	2026-02-24	10-K	0001437749-26-005294
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.5B	2024-12-31	2026-02-24	10-K	0001437749-26-005294
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$865.4M	2024-12-31	2026-02-24	10-K	0001437749-26-005294
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2023-12-31	2026-02-24	10-K	0001437749-26-005294
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.9B	2023-12-31	2026-02-24	10-K	0001437749-26-005294
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.8B	2022-12-31	2025-02-21	10-K	0001437749-25-004736
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.5B	2022-12-31	2025-02-21	10-K	0001437749-25-004736
33	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$714.8M	2025-12-31	2026-02-24	10-K	0001437749-26-005294
34	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$744.1M	2024-12-31	2026-02-24	10-K	0001437749-26-005294
35	income tax	us-gaap:IncomeTaxExpenseBenefit	\$195.8M	2025-12-31	2026-02-24	10-K	0001437749-26-005294
36	current assets	us-gaap:AssetsCurrent	\$1.8B	2024-12-31	2026-02-24	10-K	0001437749-26-005294
37	current liabilities	us-gaap:LiabilitiesCurrent	\$1.7B	2024-12-31	2026-02-24	10-K	0001437749-26-005294
38	assets	us-gaap:Assets	\$8.6B	2023-12-31	2026-02-24	10-K	0001437749-26-005294
39	assets	us-gaap:Assets	\$7.8B	2022-12-31	2025-02-21	10-K	0001437749-25-004736
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	94,604,083	2026-02-17	2026-02-24	10-K	0001437749-26-005294
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	100,008,209	2025-02-18	2025-02-21	10-K	0001437749-25-004736