

Janus International Group, Inc. (JBI)

NYSE; manufacturing; SIC 3442, Metal Doors, Sash, Frames, Moldings & Trim; CIK 0001839839

Janus International Group, Inc.

JBI; manufacturing

Grade

B

A

B

C

D

E

second fifth of 255 graded peers
percentile 28.0; sampling error 3.0 points; lower is stronger

Rank

72 of 255

Profitability

C

percentile 44.1

Solvency

B

percentile 31.0

Growth and financing

C

percentile 50.8

Reliability

0.91 AUC

filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025

Peer failure rate

1.01% a year

Item 1.03 bankruptcies, same asset band, 2012 to 2025

Size band

\$591M to \$2.67B assets
total assets \$1.3B

Standard universe

inside

revenue above \$1M and assets above \$10M

Warnings

none active

not computable: short runway, distress, fortress balance sheet

Inputs computable

10 of 14

Graded from

filings received through Mar 4, 2026
219 days before the rescan; latest periodic filing 10-Q received Aug 11, 2026

Last close

\$4.24

2026-10-08; market equity \$578.5M

Price used in grade

None



B, the elk

second fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Date	Price (\$)	Label
Nov	10.0	B/B
Mar	4.24	B
Sep	4.24	O

Rescans on file: B/C from Dec 21, 2023, A/B from Mar 21, 2024, A from Mar 2

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 4, 2026

Janus International Group, Inc. ("we," "us," "Group," "Janus" or the "Company"), headquartered in Temple, Georgia with eleven domestic and three international manufacturing facilities is a leading global manufacturer, supplier, and provider of turn-key self-storage, commercial, and industrial building solutions including: roll up and swing doors, hallway systems, single- and

multi-story steel buildings, building components, relocatable storage "MASS" (Moveable Additional Storage Structures) units, facility and door automation technologies, and trucking terminal renovation, construction, remodeling, and maintenance services.

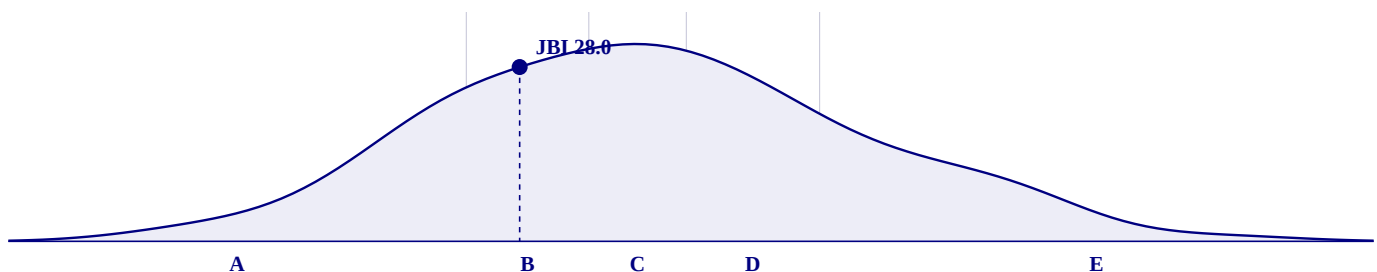
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 44.1						
Gross profitability		26.3%	21.9%	29.6	275	2026-01-03
Return on invested capital		not computable	9.7%			one or more required annual facts are missing
Accruals ratio		(6.6%)	(3.6%)	30.3	308	2026-01-03
Gross margin stability, five years		3.3 pts	2.1 pts	72.4	229	2026-01-03
Solvency, sleeve percentile 31.0						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.81	3.66	40.7	244	2026-01-03
Net debt to EBITDA		not computable	1.78x			one or more required annual facts are missing
Interest coverage		not computable	5.09x			latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03
Current ratio		3.54x	2.25x	21.3	325	2026-01-03
Growth and financing, sleeve percentile 50.8						
Revenue growth, three-year compound		(4.6%)	2.1%	80.6	269	2026-01-03
Free cash flow growth, three-year compound		12.7%	13.9%	54.3	139	2026-01-03
Reinvestment rate		84.6%	26.4%	21.0	139	2026-01-03
Asset growth, three years		0.9%	4.4%	64.4	279	2026-01-03
Net share issuance, one year		(1.0%)	0.01%	33.9	243	2026-02-27

Among 255 peers

manufacturing; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
67	ATI Inc. (ATI)	26.0	B	

68	Xylem Inc. (XYL)	26.4	B
69	Zurn Elkay Water Solutions Corp. (ZWS)	26.8	B
70	Carlisle Companies Inc. (CSL)	27.2	B
71	CRH Public Ltd. Co. (CRH)	27.6	B
72	Janus International Group, Inc. (JBI) <	28.0	B
73	Cricut, Inc. (CRCT)	28.3	B
74	Flowserve Corp. (FLS)	28.7	B
75	Twin Disc Inc. (TWIN)	29.1	B
76	Smith & Wesson Brands, Inc. (SWBI)	29.5	B
77	Mueller Industries Inc. (MLI)	29.9	B fortress

balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(49.7%)	13.7%	5
Distance from 52-week high	(58.5%)	(24.3%)	9
EBIT to enterprise value	9.4%	4.1%	89
Free cash flow yield	19.7%	3.4%	97
Book value to price	0.99	0.34	89
Sales to price	1.53	0.54	81
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.82)	(0.00)	5

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-01-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	59 (10-Q received Aug 11, 2026)
Median daily dollar volume, 63 sessions	\$7.8M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$343.0M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
2	assets	us-gaap:Assets	\$1.3B	2026-01-03	2026-03-04	10-K	0001839839-26-000006
3	net income	us-gaap:NetIncomeLoss	\$53.8M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$139.5M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
5	assets	us-gaap:Assets	\$1.3B	2024-12-28	2026-03-04	10-K	0001839839-26-000006
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$884.2M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
7	gross profit	us-gaap:GrossProfit	\$397.8M	2024-12-28	2026-03-04	10-K	0001839839-26-000006
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$963.8M	2024-12-28	2026-03-04	10-K	0001839839-26-000006
9	gross profit	us-gaap:GrossProfit	\$449.7M	2023-12-30	2026-03-04	10-K	0001839839-26-000006
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.1B	2023-12-30	2026-03-04	10-K	0001839839-26-000006

11	gross profit	us-gaap:GrossProfit	\$364.9M	2022-12-31	2025-02-26	10-K	0001839839-25-000032
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.0B	2022-12-31	2025-02-26	10-K	0001839839-25-000032
13	gross profit	us-gaap:GrossProfit	\$251.3M	2022-01-01	2024-02-28	10-K	0001839839-24-000066
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$750.1M	2022-01-01	2024-02-28	10-K	0001839839-24-000066
15	current assets	us-gaap:AssetsCurrent	\$421.8M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
16	current liabilities	us-gaap:LiabilitiesCurrent	\$119.3M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$358.1M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
18	operating income	us-gaap:OperatingIncomeLoss	\$111.5M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
19	book equity	us-gaap:StockholdersEquity	\$572.5M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
20	liabilities	us-gaap:Liabilities	\$732.5M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
21	operating income	us-gaap:OperatingIncomeLoss	\$245.7M	2023-12-30	2026-03-04	10-K	0001839839-26-000006
22	interest expense	us-gaap:InterestExpense	\$60.0M	2023-12-30	2024-02-28	10-K	0001839839-24-000066
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$25.5M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$154.0M	2024-12-28	2026-03-04	10-K	0001839839-26-000006
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$20.1M	2024-12-28	2026-03-04	10-K	0001839839-26-000006
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$215.0M	2023-12-30	2026-03-04	10-K	0001839839-26-000006
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$19.0M	2023-12-30	2026-03-04	10-K	0001839839-26-000006
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$88.5M	2022-12-31	2025-02-26	10-K	0001839839-25-000032
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$8.8M	2022-12-31	2025-02-26	10-K	0001839839-25-000032
30	depreciation amortization	us-gaap:Depreciation	\$12.9M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$76.4M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$22.6M	2026-01-03	2026-03-04	10-K	0001839839-26-000006
33	current assets	us-gaap:AssetsCurrent	\$385.5M	2024-12-28	2026-03-04	10-K	0001839839-26-000006
34	current liabilities	us-gaap:LiabilitiesCurrent	\$136.8M	2024-12-28	2026-03-04	10-K	0001839839-26-000006
35	assets	us-gaap:Assets	\$1.4B	2023-12-30	2025-02-26	10-K	0001839839-25-000032
36	assets	us-gaap:Assets	\$1.3B	2022-12-31	2024-02-28	10-K	0001839839-24-000066
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	138,858,171	2026-02-27	2026-03-04	10-K	0001839839-26-000006
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	140,310,733	2025-02-21	2025-02-26	10-K	0001839839-25-000032