

Jabil Inc. (JBL)

NYSE; business equipment; SIC 3672, Printed Circuit Boards; CIK 0000898293

Jabil Inc. JBL; business equipment	
Grade	C A B C D E middle fifth of 497 graded peers percentile 46.2; sampling error 2.2 points; lower is stronger
Rank	230 of 497
Profitability	B percentile 37.7
Solvency	C percentile 54.0
Growth and financing	C percentile 49.1
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$18.5B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Oct 17, 2025 357 days before the rescan; latest periodic filing 10-Q received Jun 30, 2026
Last close	\$298.97 2026-10-08; market equity \$31.3B
Price used in grade	None



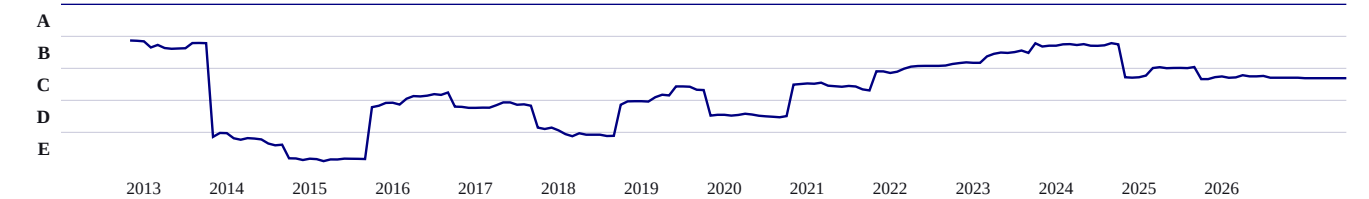
C, the tortoise
middle fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescan
split-adjusted close; the letter is fixed at the rescan that set it

Rescans on file: B from Oct 21, 2022, C from Nov 21, 2024, B/C from Mar 21, 2025, C from Oct 21, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Oct 17, 2025

Jabil is one of the leading providers of engineering, manufacturing, and supply chain solutions. We deliver comprehensive design, production, and product management services to companies across a diverse range of industries and end markets. Our capabilities span the entire product lifecycle—from innovation, design, and planning to fabrication, assembly, and delivery—enabling seamless management of resources and materials across global supply chains. Through these integrated services, we help our customers reduce

manufacturing costs, enhance supply chain efficiency, minimize inventory risk, lower transportation expenses, and accelerate product fulfillment.

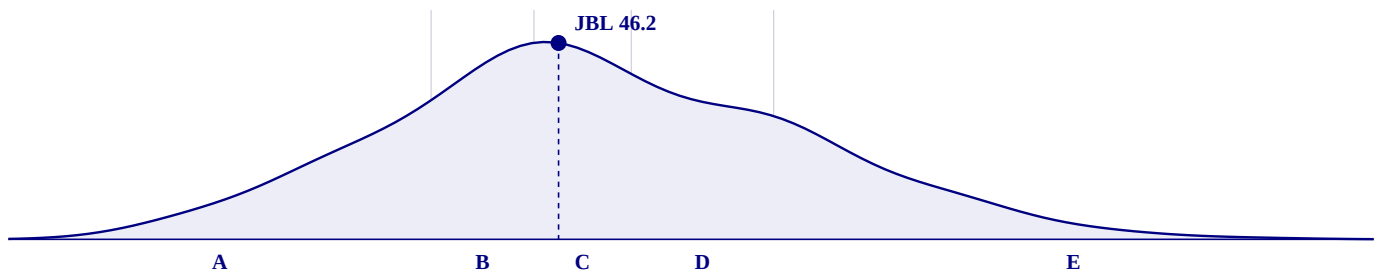
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 37.7						
Gross profitability		14.3%	28.5%	74.0	558	2025-08-31
Return on invested capital		35.7%	10.9%	11.1	136	2025-08-31
Accruals ratio		(5.5%)	(7.4%)	62.3	621	2025-08-31
Gross margin stability, five years		0.5 pts	2.4 pts	3.3	429	2025-08-31
Solvency, sleeve percentile 54.0						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		1.65	2.18	48.1	566	2025-08-31
Net debt to EBITDA		0.51x	1.11x	32.2	147	2025-08-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2022-08-31; latest annual assets end 2025-08-31
Current ratio		1.00x	2.02x	81.7	666	2025-08-31
Growth and financing, sleeve percentile 49.1						
Revenue growth, three-year compound		(3.8%)	6.4%	76.9	538	2025-08-31
Free cash flow growth, three-year compound		63.9%	17.2%	15.0	268	2025-08-31
Reinvestment rate		(138.9%)	14.3%	79.6	226	2025-08-31
Asset growth, three years		(2.0%)	5.0%	66.7	563	2025-08-31
Net share issuance, one year		(5.3%)	0.5%	7.1	407	2025-10-10

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
225	Varex Imaging Corp. (VREX)	45.2	C	
226	Snowflake Inc. (SNOW)	45.4	C	
227	Ondas Inc. (ONDS)	45.6	C	dilution, fortress balance sheet
228	LGL Group Inc. (LGL)	45.8	C	fortress balance sheet

229	illumina, Inc. (ILMN)	46.0	C
230	Jabil Inc. (JBL) <	46.2	C
231	CSP Inc. (CSPI)	46.4	C
232	nCino, Inc. (NCNO)	46.6	C
233	Ametek (AME)	46.8	C
234	ACI Worldwide, Inc. (ACIW)	47.0	C
235	SentinelOne, Inc. (S)	47.2	C

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	40.7%	2.2%	76
Distance from 52-week high	(22.4%)	(30.0%)	61
EBIT to enterprise value	3.5%	1.5%	69
Free cash flow yield	3.7%	2.7%	59
Book value to price	0.04	0.23	13
Sales to price	0.95	0.30	76
Composite equity issuance, five years	(37.8%)	3.9%	4
Relative strength against the sector, log excess return	0.06	(0.26)	76

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-08-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.4B
Operating cash flow, four quarters	\$1.9B
Months of runway	not finite
Days since last periodic filing	101 (10-Q received Jun 30, 2026)
Median daily dollar volume, 63 sessions	\$324.6M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.6B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
2	assets	us-gaap:Assets	\$18.5B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
3	operating income	us-gaap:OperatingIncomeLoss	\$1.2B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$822.0M	2025-08-31	2025-10-17	10-K	0001628280-25-045293
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$235.0M	2025-08-31	2025-10-17	10-K	0001628280-25-045293
6	total debt	us-gaap:LongTermDebt	\$2.9B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
7	book equity	us-gaap:StockholdersEquity	\$1.5B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.9B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
9	total debt	us-gaap:LongTermDebt	\$2.9B	2024-08-31	2025-10-17	10-K	0001628280-25-045293
10	book equity	us-gaap:StockholdersEquity	\$1.7B	2024-08-31	2025-10-17	10-K	0001628280-25-045293
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$2.2B	2024-08-31	2025-10-17	10-K	0001628280-25-045293
12	net income	us-gaap:NetIncomeLoss	\$657.0M	2025-08-31	2025-10-17	10-K	0001628280-25-045293
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.6B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
14	assets	us-gaap:Assets	\$17.4B	2024-08-31	2025-10-17	10-K	0001628280-25-045293

15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$29.8B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
16	gross profit	us-gaap:GrossProfit	\$2.7B	2024-08-31	2025-10-17	10-K	0001628280-25-045293
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$28.9B	2024-08-31	2025-10-17	10-K	0001628280-25-045293
18	gross profit	us-gaap:GrossProfit	\$2.9B	2023-08-31	2025-10-17	10-K	0001628280-25-045293
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$34.7B	2023-08-31	2025-10-17	10-K	0001628280-25-045293
20	gross profit	us-gaap:GrossProfit	\$2.6B	2022-08-31	2024-10-28	10-K	0001628280-24-043960
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$33.5B	2022-08-31	2024-10-28	10-K	0001628280-24-043960
22	gross profit	us-gaap:GrossProfit	\$2.4B	2021-08-31	2023-10-20	10-K	0001193125-23-259599
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$29.3B	2021-08-31	2023-10-20	10-K	0001193125-23-259599
24	current assets	us-gaap:AssetsCurrent	\$13.7B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
25	current liabilities	us-gaap:LiabilitiesCurrent	\$13.7B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$6.4B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
27	liabilities	us-gaap:Liabilities	\$17.0B	2025-08-31	2025-10-17	10-K	0001628280-25-045293
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$674.0M	2025-08-31	2025-10-17	10-K	0001628280-25-045293
29	operating income	us-gaap:OperatingIncomeLoss	\$1.4B	2022-08-31	2024-10-28	10-K	0001628280-24-043960
30	interest expense	us-gaap:InterestExpense	\$151.0M	2022-08-31	2022-10-25	10-K	0001193125-22-268383
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$468.0M	2025-08-31	2025-10-17	10-K	0001628280-25-045293
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2024-08-31	2025-10-17	10-K	0001628280-25-045293
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$784.0M	2024-08-31	2025-10-17	10-K	0001628280-25-045293
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2023-08-31	2025-10-17	10-K	0001628280-25-045293
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.0B	2023-08-31	2025-10-17	10-K	0001628280-25-045293
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2022-08-31	2024-10-28	10-K	0001628280-24-043960
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.4B	2022-08-31	2024-10-28	10-K	0001628280-24-043960
38	current assets	us-gaap:AssetsCurrent	\$12.8B	2024-08-31	2025-10-17	10-K	0001628280-25-045293
39	current liabilities	us-gaap:LiabilitiesCurrent	\$11.8B	2024-08-31	2025-10-17	10-K	0001628280-25-045293
40	assets	us-gaap:Assets	\$19.4B	2023-08-31	2024-10-28	10-K	0001628280-24-043960
41	assets	us-gaap:Assets	\$19.7B	2022-08-31	2023-10-20	10-K	0001193125-23-259599
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	106,837,337	2025-10-10	2025-10-17	10-K	0001628280-25-045293
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	112,843,194	2024-10-21	2024-10-28	10-K	0001628280-24-043960