

Sanfilippo John B & SON Inc. (JBSS)

Nasdaq; consumer nondurables; SIC 2060, Sugar & Confectionery Products; CIK 0000880117

Sanfilippo John B & SON Inc.	
JBSS; consumer nondurables	
Grade	A ▼ A B C D E strongest fifth of 124 graded peers percentile 8.9; sampling error 3.8 points; lower is stronger
Rank	12 of 124
Profitability	B percentile 30.2
Solvency	B percentile 25.6
Growth and financing	B/C percentile 36.5
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$658.6M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	11 of 14
Graded from	filings received through Aug 19, 2026 51 days before the rescan; latest periodic filing 10-K received Aug 19, 2026
Last close	\$68.38 2026-10-08; market equity \$0
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 124
graded peers

Share price, twelve months to the rescan

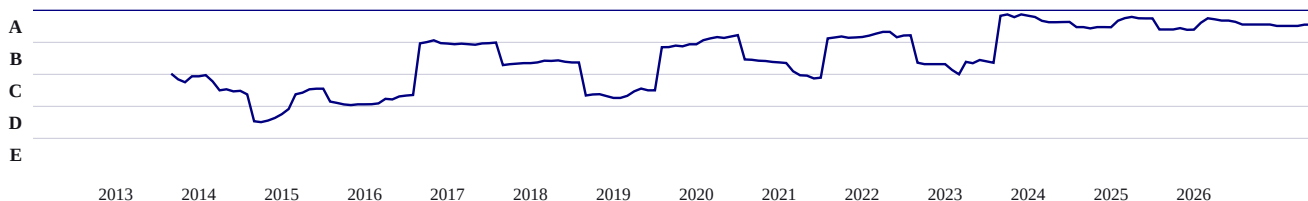
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: B/C from Feb 21, 2023, B from Apr 21, 2023, A from Sep 21, 2023, A from Aug 21, 2024

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Aug 19, 2026

", sales to Walmart and Target represented a majority of such sales to our five largest customers. There can be no assurance that all significant customers will continue to purchase our branded or private brand products in the same quantities, same product mix or on the same terms as in the past, particularly as increasingly powerful retailers demand supplier diversification, lower pricing, different packaging, larger marketing support or payments for retail space, establish private brands or request other terms of sale which

negatively impact our profitability or sales. We have recently made equipment purchases to, among other things, better serve our most significant customers.

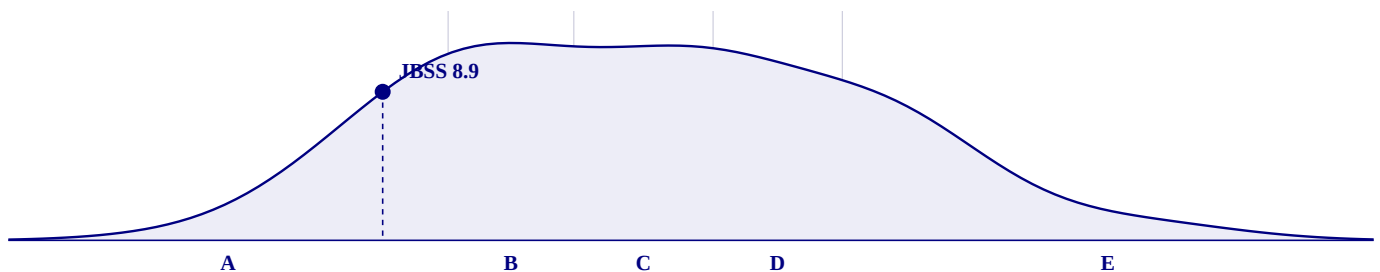
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 30.2						
Gross profitability		32.1%	29.8%	42.8	146	2026-06-25
Return on invested capital		16.7%	5.6%	22.9	49	2026-06-25
Accruals ratio		(9.9%)	(5.0%)	23.7	153	2026-06-25
Gross margin stability, five years		1.3 pts	1.9 pts	31.3	116	2026-06-25
Solvency, sleeve percentile 25.6						
Twelve-month failure probability		not computable	0.03%			liabilities and a nearby cover-page share count are required at 2026-06-25
Altman Z double-prime		5.32	3.11	27.3	122	2026-06-25
Net debt to EBITDA		0.36x	2.54x	11.1	55	2026-06-25
Interest coverage		not computable	2.51x			latest aligned inputs end 2024-06-27; latest annual assets end 2026-06-25
Current ratio		2.08x	1.81x	38.5	157	2026-06-25
Growth and financing, sleeve percentile 36.5						
Revenue growth, three-year compound		5.6%	0.2%	24.2	133	2026-06-25
Free cash flow growth, three-year compound		(29.9%)	14.9%	93.8	66	2026-06-25
Reinvestment rate		76.4%	10.7%	18.8	70	2026-06-25
Asset growth, three years		15.7%	0.5%	9.0	134	2026-06-25
Net share issuance, one year		not computable	0.05%			two annual share counts are required; found 0

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
7	Mama's Creations, Inc. (MAMA)	4.9	A	fortress balance sheet
8	Ralph Lauren Corp. (RL)	5.7	A	fortress balance sheet

9	Monster Beverage Corp. (MNST)	6.5	A	fortress
				balance sheet
10	Lifeway Foods, Inc. (LWAY)	7.3	A	fortress
				balance sheet
11	Jerash Holdings (Us), Inc. (JRSH)	8.1	A	fortress
				balance sheet
12	Sanfilippo John B & SON Inc. (JBSS) <	8.9	A	
13	Vita Coco Company, Inc. (COCO)	9.8	A	
14	Columbia Sportswear Co. (COLM)	10.6	A	
15	Steven Madden, Ltd. (SHOO)	11.4	A	
16	G III Apparel Group Ltd. (GIII)	12.2	A	fortress
				balance sheet
17	Kontoor Brands, Inc. (KTB)	13.0	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	21.2%	(0.2%)	72
Distance from 52-week high	(24.5%)	(24.8%)	52
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	not computable	4.8%	
Book value to price	not computable	0.57	
Sales to price	not computable	1.20	
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	0.10	(0.10)	72

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-25	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.1M
Operating cash flow, four quarters	\$123.8M
Months of runway	not finite
Days since last periodic filing	51 (10-K received Aug 19, 2026)
Median daily dollar volume, 63 sessions	\$9.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$211.2M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
2	assets	us-gaap:Assets	\$658.6M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
3	operating income	us-gaap:OperatingIncomeLoss	\$89.2M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$83.0M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$21.0M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$43.6M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
7	book equity	us-gaap:StockholdersEquity	\$379.9M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.1M	2026-06-25	2026-08-19	10-K	0001193125-26-356919

9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$14.6M	2025-06-26	2026-08-19	10-K	0001193125-26-356919
10	book equity	us-gaap:StockholdersEquity	\$360.7M	2025-06-26	2026-08-19	10-K	0001193125-26-356919
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$585,000	2025-06-26	2026-08-19	10-K	0001193125-26-356919
12	net income	us-gaap:NetIncomeLoss	\$61.9M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$123.8M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
14	assets	us-gaap:Assets	\$597.6M	2025-06-26	2026-08-19	10-K	0001193125-26-356919
15	revenue	us-gaap:Revenues	\$1.2B	2026-06-25	2026-08-19	10-K	0001193125-26-356919
16	gross profit	us-gaap:GrossProfit	\$203.5M	2025-06-26	2026-08-19	10-K	0001193125-26-356919
17	revenue	us-gaap:Revenues	\$1.1B	2025-06-26	2026-08-19	10-K	0001193125-26-356919
18	gross profit	us-gaap:GrossProfit	\$214.1M	2024-06-27	2026-08-19	10-K	0001193125-26-356919
19	revenue	us-gaap:Revenues	\$1.1B	2024-06-27	2026-08-19	10-K	0001193125-26-356919
20	gross profit	us-gaap:GrossProfit	\$211.6M	2023-06-29	2025-08-20	10-K	0000950170-25-110463
21	revenue	us-gaap:Revenues	\$999.7M	2023-06-29	2025-08-20	10-K	0000950170-25-110463
22	gross profit	us-gaap:GrossProfit	\$199.6M	2022-06-30	2024-08-21	10-K	0000950170-24-099489
23	revenue	us-gaap:Revenues	\$955.9M	2022-06-30	2024-08-21	10-K	0000950170-24-099489
24	current assets	us-gaap:AssetsCurrent	\$349.3M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
25	current liabilities	us-gaap:LiabilitiesCurrent	\$167.9M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$236.7M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
27	liabilities	us-gaap:Liabilities	\$278.6M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$28.2M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
29	operating income	us-gaap:OperatingIncomeLoss	\$85.2M	2024-06-27	2026-08-19	10-K	0001193125-26-356919
30	interest expense	us-gaap:InterestExpense	\$2.5M	2024-06-27	2024-08-21	10-K	0000950170-24-099489
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$88.1M	2026-06-25	2026-08-19	10-K	0001193125-26-356919
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$30.5M	2025-06-26	2026-08-19	10-K	0001193125-26-356919
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$50.7M	2025-06-26	2026-08-19	10-K	0001193125-26-356919
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$101.7M	2024-06-27	2026-08-19	10-K	0001193125-26-356919
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$28.3M	2024-06-27	2026-08-19	10-K	0001193125-26-356919
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$124.7M	2023-06-29	2025-08-20	10-K	0000950170-25-110463
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$20.7M	2023-06-29	2025-08-20	10-K	0000950170-25-110463
38	current assets	us-gaap:AssetsCurrent	\$346.4M	2025-06-26	2026-08-19	10-K	0001193125-26-356919
39	current liabilities	us-gaap:LiabilitiesCurrent	\$156.0M	2025-06-26	2026-08-19	10-K	0001193125-26-356919
40	assets	us-gaap:Assets	\$515.6M	2024-06-27	2025-08-20	10-K	0000950170-25-110463
41	assets	us-gaap:Assets	\$425.3M	2023-06-29	2024-08-21	10-K	0000950170-24-099489