

Jeld-Wen Holding, Inc. (JELD)

NYSE; other; SIC 2430, Millwood, Veneer, Plywood, & Structural Wood Members; CIK 0001674335

Jeld-Wen Holding, Inc. JELD; other	
Grade	D A B C D E fourth fifth of 336 graded peers percentile 77.3; sampling error 2.6 points; lower is stronger
Rank	260 of 336
Profitability	B percentile 29.9
Solvency	C/D percentile 62.5
Growth and financing	E percentile 83.6
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 23, 2026 228 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$1.74 2026-10-08; market equity \$151.0M
Price used in grade	None



D, the sloth

fourth fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Jan 21, 2026, D from Mar 21, 2026, D/E from Oct 3, 2026, D from Oct 9, 2026

Letter at every rescanscan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 23, 2026

We are a leading global designer, manufacturer, and distributor of high-performance interior and exterior doors, windows, and related building products, serving the new construction and R&R sectors. The JELD-WEN family of brands includes JELD-WEN worldwide; LaCantina and VPI in North America; and Swedoor, DANA, and Kellpex in Europe. Our customers include wholesale distributors and retailers as well as individual contractors and consumers.

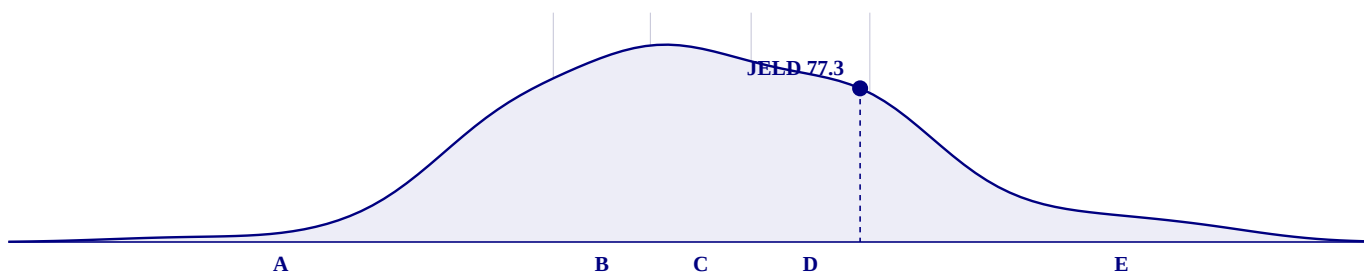
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 29.9						
Gross profitability		24.5%	27.1%	51.0	289	2025-12-31
Return on invested capital		not computable	10.0%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(26.1%)	(5.9%)	8.1	506	2025-12-31
Gross margin stability, five years		1.3 pts	2.2 pts	30.5	204	2025-12-31
Solvency, sleeve percentile 62.5						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(0.91)	2.05	65.5	386	2025-12-31
Net debt to EBITDA		not computable	2.52x			EBITDA must exceed \$100,000
Interest coverage		(6.19x)	2.18x	89.7	88	2025-12-31
Current ratio		1.76x	1.32x	32.5	506	2025-12-31
Growth and financing, sleeve percentile 83.6						
Revenue growth, three-year compound		(10.9%)	5.1%	89.6	403	2025-12-31
Free cash flow growth, three-year compound		not computable	8.7%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	11.9%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		(15.6%)	4.1%	94.1	438	2025-12-31
Net share issuance, one year		1.5%	(0.4%)	67.3	356	2026-02-18

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
255	Canadian Pacific Kansas City Ltd/Cn (CP)	75.8	D	
256	ADT Inc. (ADT)	76.1	D	
257	Norwegian Cruise Line Holdings Ltd. (NCLH)	76.4	D	
258	Radiant Logistics, Inc. (RLGT)	76.7	D	
259	Forrester Research, Inc. (FORR)	77.0	D	fortress
260	Jeld-Wen Holding, Inc. (JELD) <	77.3	D	balance sheet
261	Global Payments Inc. (GPN)	77.6	D/E	
262	WEX Inc. (WEX)	77.9	D/E	
263	Treasure Global Inc. (TGL)	78.2	D/E	dilution, late filer
264	Mplx L.P. (MPLX)	78.5	D/E	
265	Plains GP Holdings L.P. (PAGP)	78.8	D/E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(51.3%)	2.0%	10
Distance from 52-week high	(64.1%)	(26.8%)	8
EBIT to enterprise value	(31.5%)	4.4%	5
Free cash flow yield	(82.5%)	4.1%	2
Book value to price	(0.16)	0.34	5
Sales to price	21.27	0.70	98
Composite equity issuance, five years	(15.0%)	(8.8%)	40
Relative strength against the sector, log excess return	(0.87)	(0.13)	10

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 1 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$57.2M
Operating cash flow, four quarters	-\$56.1M
Months of runway	12.2
Days since last periodic filing	66 (10-Q received Aug 4, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$514.2M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
2	assets	us-gaap:Assets	\$2.1B	2025-12-31	2026-02-23	10-K	0001674335-26-000043
3	operating income	us-gaap:OperatingIncomeLoss	-\$416.0M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$147.9M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$1.1B	2025-12-31	2026-02-23	10-K	0001674335-26-000043
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$92.2M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
7	book equity	us-gaap:StockholdersEquity	\$136.1M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.2B	2024-12-31	2026-02-23	10-K	0001674335-26-000043
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$620.1M	2024-12-31	2026-02-23	10-K	0001674335-26-000043
10	book equity	us-gaap:StockholdersEquity	\$150.3M	2024-12-31	2026-02-23	10-K	0001674335-26-000043
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	-\$621.2M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
12	net income	us-gaap:NetIncomeLoss	-\$4.9M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.6B	2024-12-31	2026-02-23	10-K	0001674335-26-000043
14	assets	us-gaap:Assets	\$3.2B	2025-12-31	2026-02-23	10-K	0001674335-26-000043
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$689.0M	2024-12-31	2026-02-23	10-K	0001674335-26-000043
16	gross profit	us-gaap:GrossProfit	\$3.8B	2024-12-31	2026-02-23	10-K	0001674335-26-000043
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$832.6M	2023-12-31	2026-02-23	10-K	0001674335-26-000043
18	gross profit	us-gaap:GrossProfit	\$4.3B	2023-12-31	2026-02-23	10-K	0001674335-26-000043
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$785.9M	2022-12-31	2025-02-20	10-K	0001674335-25-000055
20	gross profit	us-gaap:GrossProfit	\$4.5B	2022-12-31	2025-02-20	10-K	0001674335-25-000055
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$822.9M	2021-12-31	2024-02-20	10-K	0001674335-24-000059
22	gross profit	us-gaap:GrossProfit	\$4.2B	2021-12-31	2024-02-20	10-K	0001674335-24-000059
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.0B	2025-12-31	2026-02-23	10-K	0001674335-26-000043
24	current assets	us-gaap:AssetsCurrent	\$577.9M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
25	current liabilities	us-gaap:LiabilitiesCurrent	-\$641.6M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$2.0B	2025-12-31	2026-02-23	10-K	0001674335-26-000043
27	liabilities	us-gaap:Liabilities	\$112.4M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$67.2M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
29	interest expense	us-gaap:InterestAndDebtExpense	\$119.8M	2025-12-31	2026-02-23	10-K	0001674335-26-000043
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$106.2M	2024-12-31	2026-02-23	10-K	0001674335-26-000043
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$161.9M	2024-12-31	2026-02-23	10-K	0001674335-26-000043
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$345.2M	2023-12-31	2026-02-23	10-K	0001674335-26-000043
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$98.3M	2023-12-31	2026-02-23	10-K	0001674335-26-000043
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$30.3M	2022-12-31	2025-02-20	10-K	0001674335-25-000055
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$83.2M	2022-12-31	2025-02-20	10-K	0001674335-25-000055
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.2B	2024-12-31	2026-02-23	10-K	0001674335-26-000043
37	current assets	us-gaap:AssetsCurrent	\$625.0M	2024-12-31	2026-02-23	10-K	0001674335-26-000043
38	current liabilities	us-gaap:LiabilitiesCurrent	\$3.0B	2023-12-31	2025-02-20	10-K	0001674335-25-000055
39	assets	us-gaap:Assets	\$3.5B	2022-12-31	2024-02-20	10-K	0001674335-24-000059
40	assets	us-gaap:Assets	86,105,591	2026-02-18	2026-02-23	10-K	0001674335-26-000043
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	84,849,974	2025-02-14	2025-02-20	10-K	0001674335-25-000055
42	shares outstanding	dei:EntityCommonStockSharesOutstanding					