

KLX Energy Services Holdings, Inc. (KLXE)

Nasdaq; energy; SIC 1389, Oil & Gas Field Services, NEC; CIK 0001738827

KLX Energy Services Holdings, Inc. KLXE; energy	
Grade	B/C A B C D E on the B/C boundary of 148 graded peers percentile 38.1; sampling error 3.6 points; lower is stronger
Rank	57 of 148
Profitability	A percentile 4.8
Solvency	B/C percentile 43.5
Growth and financing	E percentile 85.3
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$120M to \$591M assets total assets \$340.3M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Mar 12, 2026 211 days before the rescans; latest periodic filing 10-Q received Aug 11, 2026
Last close	\$1.25 2026-10-08; market equity \$26.5M
Price used in grade	None



B/C, the elk
on the B/C boundary of its sector; letters are fifths of the 148 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B from Mar 21, 2024, B/C from Mar 21, 2026, B/C from Oct 6, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 12, 2026

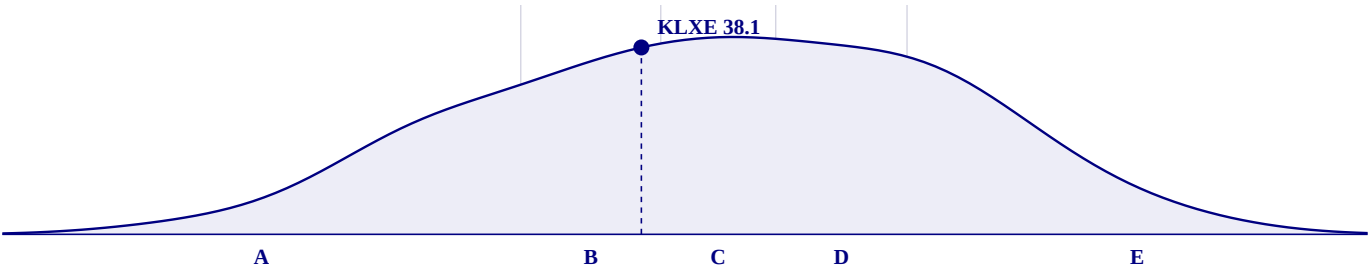
Except as otherwise indicated or unless the context otherwise requires, "KLX Energy Services," "KLXE," "Company," "we," "us" and "our" refer to KLX Energy Services Holdings, Inc. and its consolidated subsidiaries. KLX Energy Services is a growth-oriented provider of diversified oilfield services to leading onshore oil and natural gas E&P companies operating in both conventional and unconventional plays in all of the active major basins throughout the United States. KLXE was initially formed from the combination

and integration of seven private oilfield service companies acquired during 2013 and 2014.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 4.8						
Gross profitability		39.7%	17.5%	2.5	81	2025-12-31
Return on invested capital		not computable	6.0%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Accruals ratio		(21.2%)	(5.0%)	7.0	271	2025-12-31
Gross margin stability, five years		not computable	4.6 pts			five consecutive annual gross margins are required
Solvency, sleeve percentile 43.5						
Twelve-month failure probability		not computable	0.06%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	1.48			one or more required annual facts are missing
Net debt to EBITDA		3.89x	3.63x	51.7	117	2025-12-31
Interest coverage		not computable	2.37x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.19x	0.97x	35.2	282	2025-12-31
Growth and financing, sleeve percentile 85.3						
Revenue growth, three-year compound		(6.6%)	0.7%	76.9	222	2025-12-31
Free cash flow growth, three-year compound		not computable	(11.8%)			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	59.0%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		(9.9%)	6.4%	95.5	246	2025-12-31
Net share issuance, one year		12.2%	0.4%	83.3	157	2026-02-27



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
52	Ramaco Resources, Inc. (METCZ)	33.7	B	
53	National Fuel GAS Co. (NFG)	35.4	B	
54	Talos Energy Inc. (TALO)	36.1	B	
55	Murphy OIL Corp. (MUR)	36.7	B/C	
56	Stabilis Solutions, Inc. (SLNG)	37.4	B/C	
57	KLX Energy Services Holdings, Inc. (KLXE) <	38.1	B/C	
58	Peabody Energy Corp. (BTU)	38.8	B/C	fortress balance sheet
59	Energy Transfer L.P. (ET)	39.8	B/C	
60	Energy Transfer L.P. (ET-PI)	39.8	B/C	
61	Phillips 66 (PSX)	40.8	B/C	
62	Select Water Solutions, Inc. (WTTR)	41.5	B/C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(19.8%)	15.5%	6
Distance from 52-week high	(70.5%)	(15.4%)	3
EBIT to enterprise value	(9.8%)	4.6%	8
Free cash flow yield	(155.2%)	1.3%	2
Book value to price	(3.82)	0.53	0
Sales to price	23.75	0.45	99
Composite equity issuance, five years	87.9%	(7.2%)	95
Relative strength against the sector, log excess return	(0.60)	0.04	4

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 3 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$7.9M
Operating cash flow, four quarters	\$36.8M
Months of runway	not finite

Days since last periodic filing

59 (10-Q received Aug 11, 2026)

Median daily dollar volume, 63 sessions

\$641,251

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$636.6M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$501.5M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
3	assets	us-gaap:Assets	\$340.3M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
4	operating income	us-gaap:OperatingIncomeLoss	-\$30.3M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$76.3M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$800,000	2025-12-31	2026-03-12	10-K	0001738827-26-000013
7	total debt	us-gaap:LongTermDebt	\$258.3M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
8	book equity	us-gaap:StockholdersEquity	-\$74.2M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$5.7M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
10	total debt	us-gaap:LongTermDebt	\$285.1M	2024-12-31	2026-03-12	10-K	0001738827-26-000013
11	book equity	us-gaap:StockholdersEquity	-\$10.5M	2024-12-31	2026-03-12	10-K	0001738827-26-000013
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$91.6M	2024-12-31	2026-03-12	10-K	0001738827-26-000013
13	net income	us-gaap:NetIncomeLoss	-\$77.1M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$7.5M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
15	assets	us-gaap:Assets	\$456.3M	2024-12-31	2026-03-12	10-K	0001738827-26-000013
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$95.2M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
17	operating income	us-gaap:OperatingIncomeLoss	\$56.9M	2023-12-31	2025-03-13	10-K	0001738827-25-000041
18	interest expense	us-gaap:InterestExpense	\$36.5M	2023-12-31	2024-03-08	10-K	0001738827-24-000038
19	current assets	us-gaap:AssetsCurrent	\$149.9M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
20	current liabilities	us-gaap:LiabilitiesCurrent	\$126.2M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$709.3M	2024-12-31	2026-03-12	10-K	0001738827-26-000013
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$888.4M	2023-12-31	2025-03-13	10-K	0001738827-25-000041
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$781.6M	2022-12-31	2024-03-08	10-K	0001738827-24-000038
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$49.1M	2025-12-31	2026-03-12	10-K	0001738827-26-000013
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$54.2M	2024-12-31	2026-03-12	10-K	0001738827-26-000013
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$65.1M	2024-12-31	2026-03-12	10-K	0001738827-26-000013
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$115.6M	2023-12-31	2025-03-13	10-K	0001738827-25-000041
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$57.1M	2023-12-31	2025-03-13	10-K	0001738827-25-000041
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$15.7M	2022-12-31	2024-03-08	10-K	0001738827-24-000038
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$35.6M	2022-12-31	2024-03-08	10-K	0001738827-24-000038
31	current assets	us-gaap:AssetsCurrent	\$233.0M	2024-12-31	2026-03-12	10-K	0001738827-26-000013
32	current liabilities	us-gaap:LiabilitiesCurrent	\$140.1M	2024-12-31	2026-03-12	10-K	0001738827-26-000013
33	assets	us-gaap:Assets	\$539.8M	2023-12-31	2025-03-13	10-K	0001738827-25-000041
34	assets	us-gaap:Assets	\$465.9M	2022-12-31	2024-03-08	10-K	0001738827-24-000038
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	19,529,046	2026-02-27	2026-03-12	10-K	0001738827-26-000013
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,403,369	2025-02-28	2025-03-13	10-K	0001738827-25-000041