

Knowles Corp. (KN)

NYSE; consumer durables; SIC 3651, Household Audio & Video Equipment; CIK 0001587523

Knowles Corp. KN; consumer durables	
Grade	B A B C D E second fifth of 460 graded peers percentile 29.4; sampling error 2.3 points; lower is stronger
Rank	132 of 460
Profitability	C/D percentile 60.4
Solvency	A/B percentile 21.6
Growth and financing	B/C percentile 39.2
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress
Inputs computable	9 of 14
Graded from	filings received through Feb 9, 2026 242 days before the rescans; latest periodic filing 10-Q received Jul 28, 2026
Last close	\$37.16 2026-10-08; market equity \$3.2B
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 460 graded peers

Share price, twelve months to the rescans

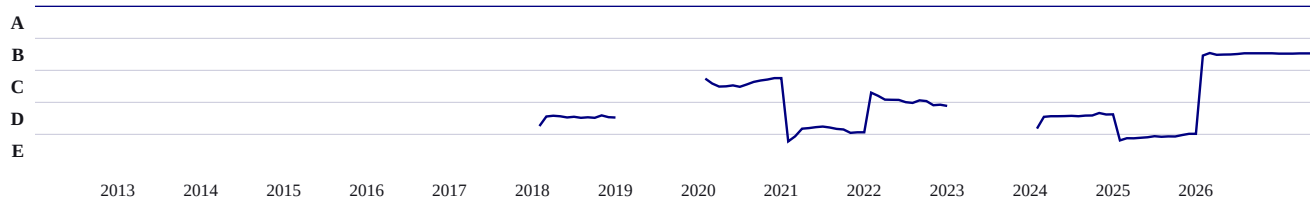
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D from Feb 21, 2024, E from Feb 21, 2025, D/E from May 21, 2025, B from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 9, 2026

Unless the context otherwise requires, references in this Annual Report on Form 10-K to "Knowles," the "Company," "we," "our," or "us" refer to Knowles Corporation and its consolidated subsidiaries. We are a leading manufacturer of specialty electronic components. We design parts that perform unique, critical functions for innovative technologies.

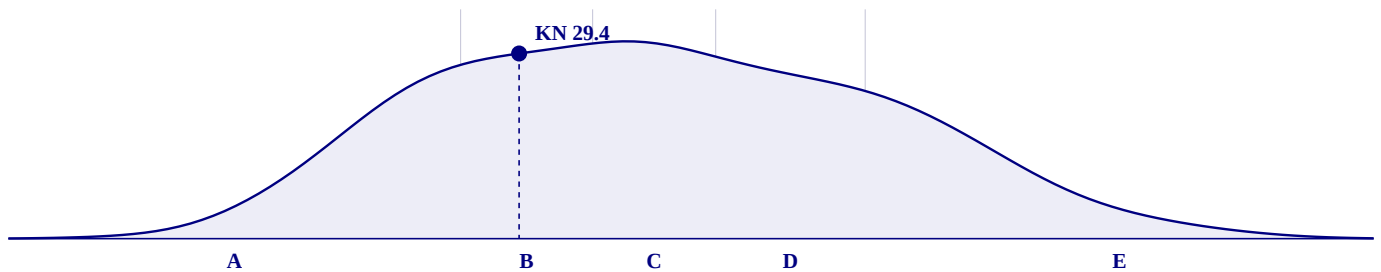
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 60.4						
Gross profitability		24.4%	34.4%	63.4	476	2025-12-31
Return on invested capital		6.7%	8.9%	58.0	163	2025-12-31
Accruals ratio		not computable	(5.1%)			one or more required annual facts are missing
Gross margin stability, five years		2.1 pts	1.7 pts	59.9	407	2025-12-31
Solvency, sleeve percentile 21.6						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-03-31
Altman Z double-prime		not computable	2.11			one or more required annual facts are missing
Net debt to EBITDA		0.56x	2.11x	24.7	187	2025-12-31
Interest coverage		not computable	2.57x			one or more required annual facts are missing
Current ratio		2.75x	1.55x	18.5	541	2025-12-31
Growth and financing, sleeve percentile 39.2						
Revenue growth, three-year compound		7.4%	1.4%	21.8	482	2025-12-31
Free cash flow growth, three-year compound		not computable	8.3%			four consecutive annual FCF observations are required; found 0
Reinvestment rate		31.3%	12.0%	41.7	265	2025-12-31
Asset growth, three years		(3.9%)	2.0%	71.8	487	2025-12-31
Net share issuance, one year		(3.1%)	(0.3%)	21.5	382	2026-02-05

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
127	Nathans Famous, Inc. (NATH)	28.4	B	
128	Marzetti Co. (MZTI)	28.5	B	

129	Performance Food Group Co. (PFGC)	28.8	B
130	Williams Sonoma Inc. (WSM)	29.2	B fortress balance sheet
131	DEL Monte Corp. (DMC)	29.3	B
132	Knowles Corp. (KN) <	29.4	B
133	Macy's, Inc. (M)	29.6	B
134	Ingles Markets Inc. (IMKTA)	30.0	B late filer
135	Pepsico Inc. (PEP)	30.1	B
136	GAP Inc. (GAP)	30.4	B fortress balance sheet
137	Stoneridge Inc. (SRI)	30.7	B late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	46.6%	(0.2%)	86
Distance from 52-week high	(13.2%)	(25.6%)	75
EBIT to enterprise value	2.2%	5.0%	29
Free cash flow yield	not computable	4.6%	
Book value to price	0.25	0.45	33
Sales to price	0.19	1.49	4
Composite equity issuance, five years	(7.0%)	(16.0%)	64
Relative strength against the sector, log excess return	0.41	(0.01)	87

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	73 (10-Q received Jul 28, 2026)
Median daily dollar volume, 63 sessions	\$23.7M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$256.3M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
2	assets	us-gaap:Assets	\$1.1B	2025-12-31	2026-02-09	10-K	0001587523-26-000005
3	operating income	us-gaap:OperatingIncomeLoss	\$70.3M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$54.0M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$13.1M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
6	total debt	us-gaap:LongTermDebt	\$114.0M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
7	book equity	us-gaap:StockholdersEquity	\$775.8M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$54.2M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
9	total debt	us-gaap:LongTermDebt	\$202.5M	2024-12-31	2026-02-09	10-K	0001587523-26-000005
10	book equity	us-gaap:StockholdersEquity	\$756.0M	2024-12-31	2026-02-09	10-K	0001587523-26-000005

11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$130.1M	2024-12-31	2026-02-09	10-K	0001587523-26-000005
12	revenue	us-gaap:Revenues	\$593.2M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
13	gross profit	us-gaap:GrossProfit	\$234.8M	2024-12-31	2026-02-09	10-K	0001587523-26-000005
14	revenue	us-gaap:Revenues	\$553.5M	2024-12-31	2026-02-09	10-K	0001587523-26-000005
15	gross profit	us-gaap:GrossProfit	\$203.8M	2023-12-31	2026-02-09	10-K	0001587523-26-000005
16	revenue	us-gaap:Revenues	\$456.8M	2023-12-31	2026-02-09	10-K	0001587523-26-000005
17	gross profit	us-gaap:GrossProfit	\$227.0M	2022-12-31	2025-02-13	10-K	0001587523-25-000010
18	revenue	us-gaap:Revenues	\$478.8M	2022-12-31	2025-02-13	10-K	0001587523-25-000010
19	gross profit	us-gaap:GrossProfit	\$359.5M	2021-12-31	2024-02-21	10-K	0001587523-24-000017
20	revenue	us-gaap:Revenues	\$868.1M	2021-12-31	2024-02-21	10-K	0001587523-24-000017
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$36.3M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
22	current assets	us-gaap:AssetsCurrent	\$291.4M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
23	current liabilities	us-gaap:LiabilitiesCurrent	\$105.9M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$32.1M	2025-12-31	2026-02-09	10-K	0001587523-26-000005
25	current assets	us-gaap:AssetsCurrent	\$361.4M	2024-12-31	2026-02-09	10-K	0001587523-26-000005
26	current liabilities	us-gaap:LiabilitiesCurrent	\$197.6M	2024-12-31	2026-02-09	10-K	0001587523-26-000005
27	assets	us-gaap:Assets	\$1.1B	2024-12-31	2026-02-09	10-K	0001587523-26-000005
28	assets	us-gaap:Assets	\$1.5B	2023-12-31	2026-02-09	10-K	0001587523-26-000005
29	assets	us-gaap:Assets	\$1.2B	2022-12-31	2025-02-13	10-K	0001587523-25-000010
30	shares outstanding	dei:EntityCommonStockSharesOutstanding	84,913,639	2026-02-05	2026-02-09	10-K	0001587523-26-000005
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	87,663,173	2025-02-11	2025-02-13	10-K	0001587523-25-000010