

Kohls Corp. (KSS)

NYSE; shops; SIC 5311, Retail-Department Stores; CIK 0000885639

Kohls Corp. KSS; shops	
Grade	C/D A B C D E on the C/D boundary of 258 graded peers percentile 61.5; sampling error 2.9 points; lower is stronger
Rank	159 of 258
Profitability	C percentile 43.5
Solvency	C percentile 45.9
Growth and financing	D percentile 73.3
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$13.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Mar 19, 2026 204 days before the rescans; latest periodic filing 10-Q received Sep 3, 2026
Last close	\$20.11 2026-10-08; market equity \$2.3B
Price used in grade	None



C/D, the tortoise

on the C/D boundary of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescans

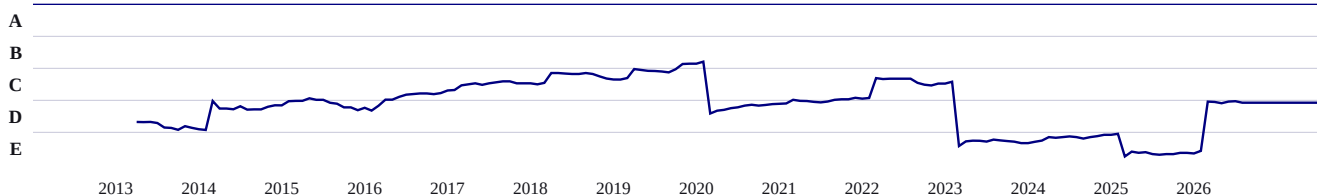
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: E from Sep 21, 2024, D/E from Oct 21, 2024, E from Mar 21, 2025, C/D from Mar 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 19, 2026

Kohl's Corporation (the "Company," "Kohl's," "we," "our," or "us") was organized in 1988 and is a Wisconsin corporation. As of January 31, 2026, we operated 1,153 Kohl's stores and a website (www.Kohls.com). Our Kohl's stores and website sell moderately-priced proprietary and national brand apparel, footwear, accessories, beauty, and home products. Our Kohl's stores generally carry a consistent merchandise assortment with some differences attributable to local preferences and store size. Our website

includes merchandise which is available in our stores, as well as merchandise that is available only online.

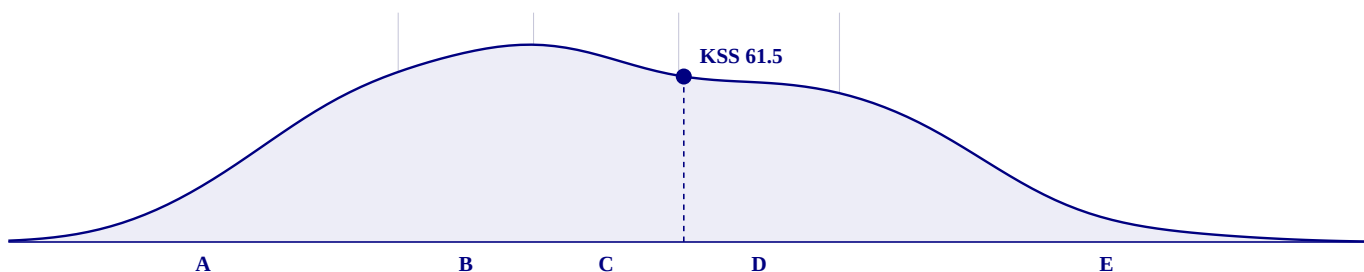
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 43.5						
Gross profitability		47.1%	42.6%	42.7	242	2026-01-31
Return on invested capital		not computable	10.9%			latest aligned inputs end 2019-02-02; latest annual assets end 2026-01-31
Accruals ratio		(8.2%)	(4.9%)	30.4	287	2026-01-31
Gross margin stability, five years		1.6 pts	1.2 pts	57.3	219	2026-01-31
Solvency, sleeve percentile 45.9						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-08-01 one or more required annual facts are missing one or more required annual facts are missing latest aligned inputs end 2012-01-28; latest annual assets end 2026-01-31
Altman Z double-prime		not computable	1.92			
Net debt to EBITDA		not computable	1.84x			
Interest coverage		not computable	2.26x			
Current ratio		1.46x	1.37x	45.9	295	2026-01-31
Growth and financing, sleeve percentile 73.3						
Revenue growth, three-year compound		(5.0%)	1.5%	75.4	269	2026-01-31
Free cash flow growth, three-year compound		not computable	5.6%			current FCF must be positive and base FCF must exceed \$100,000 one or more required annual facts are missing
Reinvestment rate		not computable	7.3%			
Asset growth, three years		(2.3%)	3.4%	70.1	272	2026-01-31
Net share issuance, one year		0.8%	(0.6%)	74.3	211	2026-03-13

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
154	Stitch Fix, Inc. (SFIX)	59.5	C/D	
155	Resideo Technologies, Inc. (REZI)	59.9	C/D	short runway
156	Albertsons Companies, Inc. (ACI)	60.3	C/D	
157	Genuine Parts Co. (GPC)	60.7	C/D	
158	Wayfair Inc. (W)	61.1	C/D	
159	Kohls Corp. (KSS) <	61.5	C/D	
160	MGP Ingredients Inc. (MGPI)	61.9	C/D	
161	Marinemax Inc. (HZO)	62.3	C/D	
162	CarParts.com, Inc. (PRTS)	62.6	C/D	
163	Asbury Automotive Group Inc. (ABG)	63.0	D	
164	Mcdonalds Corp. (MCD)	63.4	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	17.8%	(0.1%)	67
Distance from 52-week high	(18.6%)	(24.1%)	57
EBIT to enterprise value	20.9%	5.3%	98
Free cash flow yield	44.2%	4.2%	99
Book value to price	1.83	0.36	92
Sales to price	6.81	1.75	89
Composite equity issuance, five years	(64.9%)	(16.7%)	2
Relative strength against the sector, log excess return	0.19	0.02	67

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$821.0M
Operating cash flow, four quarters	\$1.4B
Months of runway	not finite
Days since last periodic filing	36 (10-Q received Sep 3, 2026)
Median daily dollar volume, 63 sessions	\$66.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$15.5B	2026-01-31	2026-03-19	10-K	0001193125-26-115982
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$9.2B	2026-01-31	2026-03-19	10-K	0001193125-26-115982
3	assets	us-gaap:Assets	\$13.4B	2026-01-31	2026-03-19	10-K	0001193125-26-115982
4	operating income	us-gaap:OperatingIncomeLoss	\$1.4B	2019-02-02	2021-03-18	10-K	0001564590-21-014145
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndIncomeLossFromEquityMethodInvestments	\$1.0B	2019-02-02	2021-03-18	10-K	0001564590-21-014145
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$241.0M	2019-02-02	2021-03-18	10-K	0001564590-21-014145
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$1.5B	2019-02-02	2019-03-22	10-K	0001564590-19-009005
8	book equity	us-gaap:StockholdersEquity	\$5.5B	2019-02-02	2021-03-18	10-K	0001564590-21-014145
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$934.0M	2019-02-02	2020-03-18	10-K	0001564590-20-011512
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$1.6B	2018-02-03	2019-03-22	10-K	0001564590-19-009005
11	book equity	us-gaap:StockholdersEquity	\$5.4B	2018-02-03	2020-03-18	10-K	0001564590-20-011512
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.3B	2018-02-03	2019-03-22	10-K	0001564590-19-009005
13	net income	us-gaap:NetIncomeLoss	\$272.0M	2026-01-31	2026-03-19	10-K	0001193125-26-115982
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2026-01-31	2026-03-19	10-K	0001193125-26-115982
15	assets	us-gaap:Assets	\$13.6B	2025-02-01	2026-03-19	10-K	0001193125-26-115982
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$16.2B	2025-02-01	2026-03-19	10-K	0001193125-26-115982
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$9.7B	2025-02-01	2026-03-19	10-K	0001193125-26-115982
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$17.5B	2024-02-03	2026-03-19	10-K	0001193125-26-115982
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$10.5B	2024-02-03	2026-03-19	10-K	0001193125-26-115982
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$18.1B	2023-01-28	2025-03-20	10-K	0000950170-25-042662
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$11.5B	2023-01-28	2025-03-20	10-K	0000950170-25-042662
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$19.4B	2022-01-29	2024-03-21	10-K	0000950170-24-034691
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$11.4B	2022-01-29	2024-03-21	10-K	0000950170-24-034691
24	operating income	us-gaap:OperatingIncomeLoss	\$2.2B	2012-01-28	2014-03-21	10-K	0000885639-14-000007
25	interest expense	us-gaap:InterestExpense	\$303.0M	2012-01-28	2012-03-16	10-K	0001193125-12-119732
26	current assets	us-gaap:AssetsCurrent	\$3.7B	2026-01-31	2026-03-19	10-K	0001193125-26-115982
27	current liabilities	us-gaap:LiabilitiesCurrent	\$2.5B	2026-01-31	2026-03-19	10-K	0001193125-26-115982
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$372.0M	2026-01-31	2026-03-19	10-K	0001193125-26-115982
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$648.0M	2025-02-01	2026-03-19	10-K	0001193125-26-115982
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$466.0M	2025-02-01	2026-03-19	10-K	0001193125-26-115982
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.2B	2024-02-03	2026-03-19	10-K	0001193125-26-115982
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$577.0M	2024-02-03	2026-03-19	10-K	0001193125-26-115982
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$282.0M	2023-01-28	2025-03-20	10-K	0000950170-25-042662
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$826.0M	2023-01-28	2025-03-20	10-K	0000950170-25-042662
35	assets	us-gaap:Assets	\$14.0B	2024-02-03	2025-03-20	10-K	0000950170-25-042662
36	assets	us-gaap:Assets	\$14.3B	2023-01-28	2024-03-21	10-K	0000950170-24-034691
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	112,214,439	2026-03-13	2026-03-19	10-K	0001193125-26-115982
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	111,323,544	2025-03-12	2025-03-20	10-K	0000950170-25-042662