

Centrus Energy Corp. (LEU)

NYSE; other; SIC 1400, Mining & Quarrying of Nonmetallic Minerals (No Fuels); CIK 0001065059

Centrus Energy Corp.

LEU; other

Grade	B second fifth of 336 graded peers percentile 22.7; sampling error 2.6 points; lower is stronger
Rank	77 of 336
Profitability	E percentile 83.8
Solvency	A percentile 6.0
Growth and financing	B percentile 28.7
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 11, 2026 240 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$142.16 2026-10-08; market equity \$1.9B
Price used in grade	None

A photograph of a large elk standing in a field with trees in the background.

B, the elk
second fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

The chart shows a downward trend in share price over time. The y-axis has labels for \$200 and \$400. The x-axis has labels for Nov, Jan, Mar, May, Jul, and Sep. There are three callouts: 'DE' near the top left, 'B' in the middle right, and 'AB' near the bottom right.

Date	Letter	Approximate Price (\$)
Nov	DE	~400
Mar	B	~200
Sep	AB	~142

Rescans on file: C from Feb 21, 2025, B from Feb 21, 2026, A/B from Sep 26,

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

Centrus Energy Corp., a Delaware corporation, is a trusted supplier of nuclear fuel components for the nuclear power industry, which provides a reliable source of carbon-free energy, and provides enrichment and technical services for public and private customers. References to "Centrus", the "Company", "our", or "we" include Centrus Energy Corp. and its wholly-owned subsidiaries as well as the predecessor to Centrus, unless the context indicates otherwise.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 83.8						
Gross profitability		4.8%	27.1%	87.5	289	2025-12-31
Return on invested capital		not computable	10.0%			average invested capital must exceed \$1,000,000
Accruals ratio		1.5%	(5.9%)	86.1	506	2025-12-31
Gross margin stability, five years		6.2 pts	2.2 pts	77.8	204	2025-12-31
Solvency, sleeve percentile 6.0						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		5.82	2.05	11.2	386	2025-12-31
Net debt to EBITDA		(13.02x)	2.52x	0.5	184	2025-12-31
Interest coverage		not computable	2.18x			one or more required annual facts are missing
Current ratio		5.59x	1.32x	6.1	506	2025-12-31
Growth and financing, sleeve percentile 28.7						
Revenue growth, three-year compound		15.2%	5.1%	19.4	403	2025-12-31
Free cash flow growth, three-year compound		16.3%	8.7%	37.9	220	2025-12-31
Reinvestment rate		2,820.1%	11.9%	0.0	190	2025-12-31
Asset growth, three years		51.3%	4.1%	3.2	438	2025-12-31
Net share issuance, one year		8.0%	(0.4%)	83.1	356	2022-03-01

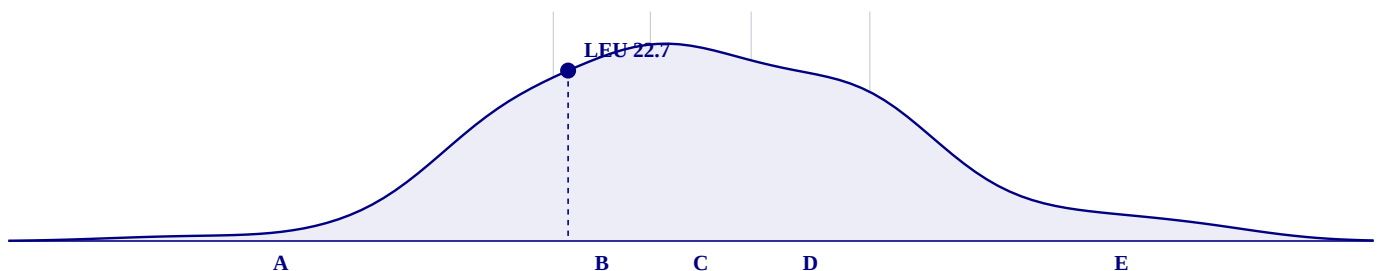
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 782,400,000 USD; Altman Z is not used

Among 336 peers

other; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
72	Laureate Education, Inc. (LAUR)	21.2	A/B	fortress balance sheet
73	Live Nation Entertainment, Inc. (LYV)	21.5	A/B	

74	Etsy Inc. (ETSY)	21.8	A/B	
75	Tutor Perini Corp. (TPC)	22.1	A/B	fortress
				balance sheet
76	Castellum, Inc. (CTM)	22.4	A/B	
77	Centrus Energy Corp. (LEU) <	22.7	B	fortress
				balance sheet
78	Paychex Inc. (PAYX)	23.0	B	
79	Prog Holdings, Inc. (PRG)	23.3	B	
80	Kirby Corp. (KEX)	23.6	B	
81	Exponent Inc. (EXPO)	23.9	B	
82	Medpace Holdings, Inc. (MEDP)	24.2	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(44.7%)	2.0%	13
Distance from 52-week high	(67.4%)	(26.8%)	7
EBIT to enterprise value	4.0%	4.4%	45
Free cash flow yield	1.6%	4.1%	30
Book value to price	0.44	0.34	62
Sales to price	0.23	0.70	18
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.74)	(0.13)	13

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.9B
Operating cash flow, four quarters	-\$55.0M
Months of runway	407.7
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$111.4M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$117.5M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
2	assets	us-gaap:Assets	\$2.4B	2025-12-31	2026-02-11	10-K	0001628280-26-007117
3	operating income	us-gaap:OperatingIncomeLoss	\$50.2M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$85.9M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$8.1M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
6	total debt	us-gaap:LongTermDebt	\$1.2B	2025-12-31	2026-02-11	10-K	0001628280-26-007117
7	book equity	us-gaap:StockholdersEquity	\$765.1M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$2.0B	2025-12-31	2026-02-11	10-K	0001628280-26-007117
9	total debt	us-gaap:LongTermDebt	\$472.5M	2024-12-31	2026-02-11	10-K	0001628280-26-007117
10	book equity	us-gaap:StockholdersEquity	\$161.4M	2024-12-31	2026-02-11	10-K	0001628280-26-007117

11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$671.4M	2024-12-31	2026-02-11	10-K	0001628280-26-007117
12	net income	us-gaap:NetIncomeLoss	\$77.8M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$51.0M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
14	assets	us-gaap:Assets	\$1.1B	2024-12-31	2026-02-11	10-K	0001628280-26-007117
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$448.7M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
16	gross profit	us-gaap:GrossProfit	\$111.5M	2024-12-31	2026-02-11	10-K	0001628280-26-007117
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$442.0M	2024-12-31	2026-02-11	10-K	0001628280-26-007117
18	gross profit	us-gaap:GrossProfit	\$112.1M	2023-12-31	2026-02-11	10-K	0001628280-26-007117
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$320.2M	2023-12-31	2026-02-11	10-K	0001628280-26-007117
20	gross profit	us-gaap:GrossProfit	\$117.9M	2022-12-31	2025-02-07	10-K	0001065059-25-000006
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$293.8M	2022-12-31	2025-02-07	10-K	0001065059-25-000006
22	gross profit	us-gaap:GrossProfit	\$114.5M	2021-12-31	2024-02-09	10-K	0001065059-24-000013
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$298.3M	2021-12-31	2024-02-09	10-K	0001065059-24-000013
24	current assets	us-gaap:AssetsCurrent	\$2.4B	2025-12-31	2026-02-11	10-K	0001628280-26-007117
25	current liabilities	us-gaap:LiabilitiesCurrent	\$422.8M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.5M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
27	liabilities	us-gaap:Liabilities	\$1.7B	2025-12-31	2026-02-11	10-K	0001628280-26-007117
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$9.9M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$19.7M	2025-12-31	2026-02-11	10-K	0001628280-26-007117
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$37.0M	2024-12-31	2026-02-11	10-K	0001628280-26-007117
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$4.1M	2024-12-31	2026-02-11	10-K	0001628280-26-007117
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$9.1M	2023-12-31	2026-02-11	10-K	0001628280-26-007117
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.6M	2023-12-31	2026-02-11	10-K	0001628280-26-007117
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$20.6M	2022-12-31	2025-02-07	10-K	0001065059-25-000006
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$700,000	2022-12-31	2025-02-07	10-K	0001065059-25-000006
36	current assets	us-gaap:AssetsCurrent	\$1.0B	2024-12-31	2026-02-11	10-K	0001628280-26-007117
37	current liabilities	us-gaap:LiabilitiesCurrent	\$346.8M	2024-12-31	2026-02-11	10-K	0001628280-26-007117
38	assets	us-gaap:Assets	\$796.2M	2023-12-31	2025-02-07	10-K	0001065059-25-000006
39	assets	us-gaap:Assets	\$705.5M	2022-12-31	2024-02-09	10-K	0001065059-24-000013
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,673,933	2022-03-01	2022-03-11	10-K	0001065059-22-000012
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,660,676	2021-03-01	2021-03-22	10-K	0001065059-21-000009