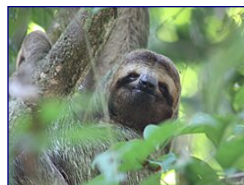


Interlink Electronics Inc. (LINK)

Nasdaq; business equipment; SIC 3577, Computer Peripheral Equipment, NEC; CIK 0000828146

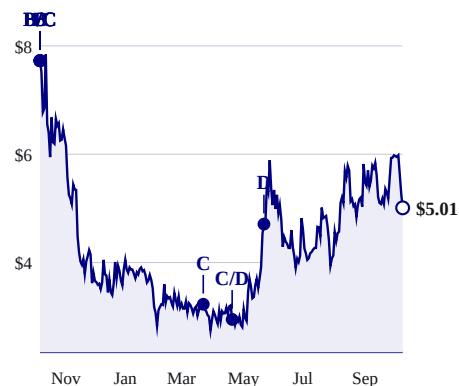
Interlink Electronics Inc. LINK; business equipment	
Grade	D A B C D E fourth fifth of 497 graded peers percentile 63.9; sampling error 2.2 points; lower is stronger
Rank	318 of 497
Profitability	C percentile 46.9
Solvency	C percentile 52.8
Growth and financing	C/D percentile 59.4
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under \$12.5M assets total assets \$11.7M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Mar 26, 2026 197 days before the rescans; latest periodic filing 10-Q received Aug 13, 2026
Last close	\$5.22 2026-10-08; market equity \$82.2M
Price used in grade	None



D, the sloth
fourth fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B/C from Jun 21, 2025, C from Mar 21, 2026, C/D from Apr 21, 2026, D from May 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 26, 2026

Interlink Electronics, Inc. ("Interlink," "we," "us," "our," or the "Company") is a leading global provider of advanced sensing technologies and printed electronics solutions that enable Human-Machine Interface ("HMI") devices and Internet-of-Things ("IoT") applications. Our broad product and technology portfolio spans force and touch sensors, piezoelectric sensors, rugged HMI sensors, wearable and textile-based sensors and electrochemical gas and environmental sensors, along with instruments and fully integrated

systems based on our sensor technologies.

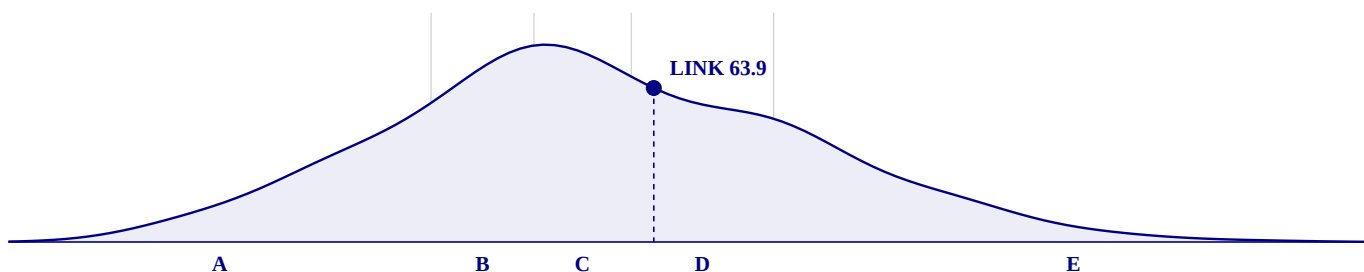
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 46.9						
Gross profitability		39.4%	28.5%	28.2	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(12.1%)	(7.4%)	35.3	621	2025-12-31
Gross margin stability, five years		5.8 pts	2.4 pts	77.1	429	2025-12-31
Solvency, sleeve percentile 52.8						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		(9.55)	2.18	81.1	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			one or more required annual facts are missing
Current ratio		3.79x	2.02x	24.5	666	2025-12-31
Growth and financing, sleeve percentile 59.4						
Revenue growth, three-year compound		16.6%	6.4%	23.1	538	2025-12-31
Free cash flow growth, three-year compound		not computable	17.2%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	14.3%			NOPAT must exceed \$100,000
Asset growth, three years		(7.8%)	5.0%	79.5	563	2025-12-31
Net share issuance, one year		6.4%	0.5%	75.6	407	2026-03-26

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
313	Alpha & Omega Semiconductor Ltd. (AOSL)	62.9	D	fortress balance sheet
314	Netgear, Inc. (NTGR)	63.1	D	
315	KEY Tronic Corp. (KTCC)	63.3	D	
316	Marvell Technology, Inc. (MRVL)	63.5	D	
317	Avantor, Inc. (AVTR)	63.7	D	
318	Interlink Electronics Inc. (LINK) <	63.9	D	
319	Nortech Systems Inc. (NSYS)	64.1	D	
320	Caci International Inc. (CACI)	64.3	D	
321	Semtech Corp. (SMTC)	64.5	D	
322	Danaher Corp. (DHR)	64.7	D	
323	N-able, Inc. (NABL)	64.9	D	late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(31.4%)	2.2%	22
Distance from 52-week high	(36.1%)	(30.0%)	40
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	(0.2%)	2.7%	24
Book value to price	0.11	0.23	27
Sales to price	0.15	0.30	30
Composite equity issuance, five years	46.4%	3.9%	85
Relative strength against the sector, log excess return	(0.66)	(0.26)	22

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.8M
Operating cash flow, four quarters	-\$532,000
Months of runway	41.3
Days since last periodic filing	57 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	\$105,527

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$4.6M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
2	assets	us-gaap:Assets	\$11.7M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
3	net income	us-gaap:NetIncomeLoss	-\$1.6M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$112,000	2025-12-31	2026-03-26	10-K	0001104659-26-035244
5	assets	us-gaap:Assets	\$13.1M	2024-12-31	2026-03-26	10-K	0001104659-26-035244
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$11.9M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
7	gross profit	us-gaap:GrossProfit	\$4.8M	2024-12-31	2026-03-26	10-K	0001104659-26-035244
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$11.7M	2024-12-31	2026-03-26	10-K	0001104659-26-035244
9	gross profit	us-gaap:GrossProfit	\$6.6M	2023-12-31	2025-03-27	10-K	0001410578-25-000511
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$13.9M	2023-12-31	2025-03-27	10-K	0001410578-25-000511
11	gross profit	us-gaap:GrossProfit	\$3.9M	2022-12-31	2024-03-25	10-K	0001104659-24-038475
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.5M	2022-12-31	2024-03-25	10-K	0001104659-24-038475
13	gross profit	us-gaap:GrossProfit	\$4.1M	2021-12-31	2023-03-29	10-K	0001104659-23-038308
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.5M	2021-12-31	2023-03-29	10-K	0001104659-23-038308
15	current assets	us-gaap:AssetsCurrent	\$6.3M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
16	current liabilities	us-gaap:LiabilitiesCurrent	\$1.7M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$53.8M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
18	operating income	us-gaap:OperatingIncomeLoss	-\$1.8M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
19	book equity	us-gaap:StockholdersEquity	\$9.2M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
20	liabilities	us-gaap:Liabilities	\$2.5M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$56,000	2025-12-31	2026-03-26	10-K	0001104659-26-035244
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$367,000	2024-12-31	2026-03-26	10-K	0001104659-26-035244
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$177,000	2024-12-31	2026-03-26	10-K	0001104659-26-035244
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$116,000	2023-12-31	2025-03-27	10-K	0001410578-25-000511
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$123,000	2023-12-31	2025-03-27	10-K	0001410578-25-000511
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$915,000	2022-12-31	2024-03-25	10-K	0001104659-24-038475
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$42,000	2022-12-31	2024-03-25	10-K	0001104659-24-038475
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$907,000	2025-12-31	2026-03-26	10-K	0001104659-26-035244
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$1.6M	2025-12-31	2026-03-26	10-K	0001104659-26-035244
30	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$191,000	2025-12-31	2026-03-26	10-K	0001104659-26-035244
31	current assets	us-gaap:AssetsCurrent	\$6.9M	2024-12-31	2026-03-26	10-K	0001104659-26-035244
32	current liabilities	us-gaap:LiabilitiesCurrent	\$1.4M	2024-12-31	2026-03-26	10-K	0001104659-26-035244
33	assets	us-gaap:Assets	\$15.1M	2023-12-31	2025-03-27	10-K	0001410578-25-000511
34	assets	us-gaap:Assets	\$15.0M	2022-12-31	2024-03-25	10-K	0001104659-24-038475
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,750,007	2026-03-26	2026-03-26	10-K	0001104659-26-035244
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,864,214	2025-03-27	2025-03-27	10-K	0001410578-25-000511