

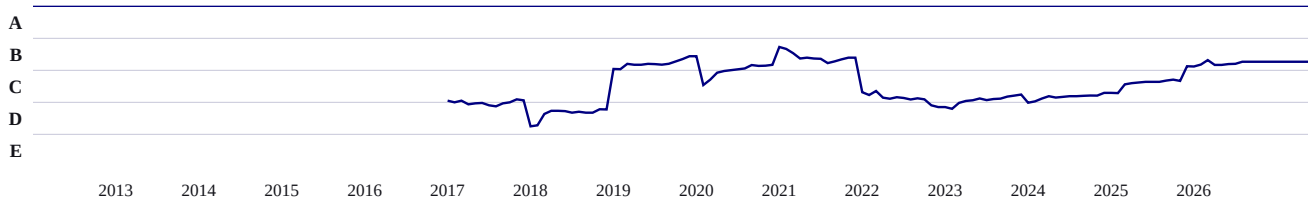
Live Ventures Inc. (LIVE)

Nasdaq; shops; SIC 5900, Retail-Miscellaneous Retail; CIK 0001045742

Live Ventures Inc. LIVE; shops	
Grade	B A B C D E second fifth of 258 graded peers percentile 34.6; sampling error 2.9 points; lower is stronger
Rank	90 of 258
Profitability	D percentile 67.5
Solvency	C percentile 44.3
Growth and financing	A/B percentile 21.4
Reliability	0.87 AUC filers with \$120M to \$591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$120M to \$591M assets total assets \$386.4M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Dec 17, 2025 296 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	\$7.88 2026-09-16; market equity \$24.2M
Price used in grade	None

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Dec 17, 2025

The "Company," "Live Ventures", "Live", "we," "our," and "us" are used interchangeably to refer to Live Ventures Incorporated and its subsidiaries, as appropriate in the context. Live Ventures Incorporated (Nasdaq: LIVE) is a diversified holding company with a strategic focus on value-oriented acquisitions of domestic middle-market companies. Live Ventures' acquisition strategy is industry agnostic and focuses on well-run, closely held businesses with a demonstrated track record of earnings growth and cash flow

generation. The Company looks for opportunities to partner with management to build increased stockholder value through a disciplined buy-build-hold, long-term focused strategy.

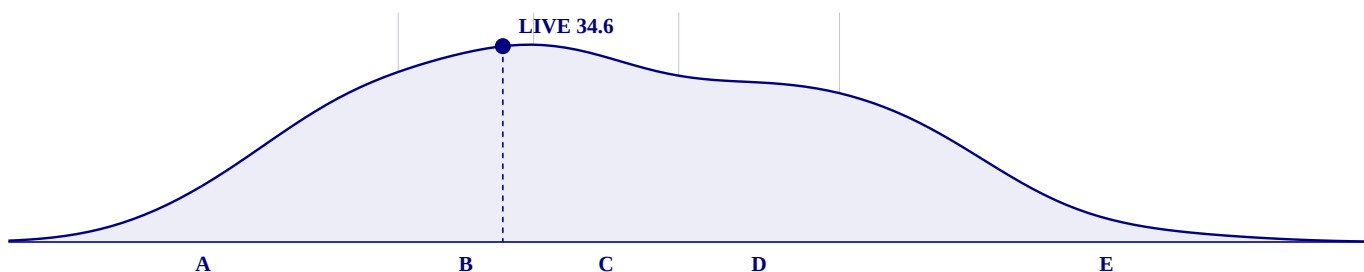
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 67.5						
Gross profitability		37.7%	42.6%	54.8	242	2025-09-30
Return on invested capital		not computable	10.9%			latest aligned inputs end 2018-09-30; latest annual assets end 2025-09-30
Accruals ratio		(1.5%)	(4.9%)	82.2	287	2025-09-30
Gross margin stability, five years		1.9 pts	1.2 pts	65.6	219	2025-09-30
Solvency, sleeve percentile 44.3						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		1.90	1.92	48.8	208	2025-09-30
Net debt to EBITDA		not computable	1.84x			latest aligned inputs end 2018-09-30; latest annual assets end 2025-09-30
Interest coverage		not computable	2.26x			latest aligned inputs end 2024-09-30; latest annual assets end 2025-09-30
Current ratio		1.56x	1.37x	39.8	295	2025-09-30
Growth and financing, sleeve percentile 21.4						
Revenue growth, three-year compound		15.7%	1.5%	6.3	269	2025-09-30
Free cash flow growth, three-year compound		not computable	5.6%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		44.5%	7.3%	30.5	152	2025-09-30
Asset growth, three years		11.5%	3.4%	14.0	272	2025-09-30
Net share issuance, one year		(1.6%)	(0.6%)	34.8	211	2025-12-05

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
85	Coupang, Inc. (CPNG)	32.7	B	fortress balance sheet
86	Pool Corp. (POOL)	33.1	B	
87	Burlington Stores, Inc. (BURL)	33.5	B	
88	Weyco Group Inc. (WEYS)	33.9	B	
89	Flanigans Enterprises Inc. (BDL)	34.2	B	late filer, fortress balance sheet
90	Live Ventures Inc. (LIVE) <	34.6	B	
91	Cencora, Inc. (COR)	35.0	B	
92	Alta Equipment Group Inc. (ALTG)	35.6	B	
93	Alta Equipment Group Inc. (ALTG-PA)	35.6	B	
94	Reborn Coffee, Inc. (REBN)	36.2	B	dilution, late filer, fortress balance sheet
95	Avnet Inc. (AVT)	36.6	B	

What the price implies

at the 2026-09-16 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(49.2%)	(0.1%)	8
Distance from 52-week high	(63.3%)	(24.1%)	9
EBIT to enterprise value	23.7%	5.3%	99
Free cash flow yield	88.4%	4.2%	99
Book value to price	3.87	0.36	97
Sales to price	18.74	1.75	96
Composite equity issuance, five years	68.1%	(16.7%)	95
Relative strength against the sector, log excess return	(0.65)	0.02	8

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$10.9M

Operating cash flow, four quarters	\$21.4M
Months of runway	not finite
Days since last periodic filing	57 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	\$52,145

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$145.7M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
2	assets	us-gaap:Assets	\$386.4M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
3	operating income	us-gaap:OperatingIncomeLoss	\$10.8M	2018-09-30	2020-02-10	10-K	0001564590-20-003917
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$10.4M	2018-09-30	2020-02-10	10-K	0001564590-20-003917
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$4.4M	2018-09-30	2020-02-10	10-K	0001564590-20-003917
6	total debt	us-gaap:LongTermDebt	\$58.8M	2018-09-30	2018-12-27	10-K	0001683168-18-003807
7	book equity	us-gaap:StockholdersEquity	\$38.8M	2018-09-30	2020-02-10	10-K	0001564590-20-003917
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$2.0M	2018-09-30	2018-12-27	10-K	0001683168-18-003807
9	total debt	us-gaap:LongTermDebt	\$26.6M	2017-09-30	2018-12-27	10-K	0001683168-18-003807
10	book equity	us-gaap:StockholdersEquity	\$32.9M	2017-09-30	2020-02-10	10-K	0001564590-20-003917
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$4.0M	2017-09-30	2018-12-27	10-K	0001683168-18-003807
12	net income	us-gaap:NetIncomeLoss	\$22.7M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$28.7M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
14	assets	us-gaap:Assets	\$407.5M	2024-09-30	2025-12-17	10-K	0001628280-25-057711
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$444.9M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
16	gross profit	us-gaap:GrossProfit	\$144.8M	2024-09-30	2025-12-17	10-K	0001628280-25-057711
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$472.8M	2024-09-30	2025-12-17	10-K	0001628280-25-057711
18	gross profit	us-gaap:GrossProfit	\$115.6M	2023-09-30	2024-12-19	10-K	0001628280-24-052099
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$355.2M	2023-09-30	2024-12-19	10-K	0001628280-24-052099
20	gross profit	us-gaap:GrossProfit	\$97.8M	2022-09-30	2023-12-22	10-K	0001628280-23-042586
21	revenue	us-gaap:Revenues	\$286.9M	2022-09-30	2023-12-22	10-K	0001628280-23-042586
22	gross profit	us-gaap:GrossProfit	\$99.5M	2021-09-30	2022-12-16	10-K	0000950170-22-026675
23	revenue	us-gaap:Revenues	\$273.0M	2021-09-30	2022-12-16	10-K	0000950170-22-026675
24	current assets	us-gaap:AssetsCurrent	\$173.1M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
25	current liabilities	us-gaap:LiabilitiesCurrent	\$111.0M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$29.1M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
27	operating income	us-gaap:OperatingIncomeLoss	\$14.6M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
28	book equity	us-gaap:StockholdersEquity	\$95.3M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
29	liabilities	us-gaap:Liabilities	\$291.1M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
30	depreciation amortization	us-gaap:Depreciation	\$4.6M	2018-09-30	2020-02-10	10-K	0001564590-20-003917
31	operating income	us-gaap:OperatingIncomeLoss	-\$13.6M	2024-09-30	2025-12-17	10-K	0001628280-25-057711
32	interest expense	us-gaap:InterestAndDebtExpense	\$16.8M	2024-09-30	2024-12-19	10-K	0001628280-24-052099
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$7.7M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$20.6M	2024-09-30	2025-12-17	10-K	0001628280-25-057711
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$8.5M	2024-09-30	2025-12-17	10-K	0001628280-25-057711
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$26.0M	2023-09-30	2024-12-19	10-K	0001628280-24-052099
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$10.0M	2023-09-30	2024-12-19	10-K	0001628280-24-052099
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$6.4M	2022-09-30	2023-12-22	10-K	0001628280-23-042586
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$12.1M	2022-09-30	2023-12-22	10-K	0001628280-23-042586
40	depreciation amortization	us-gaap:Depreciation	\$12.3M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$28.4M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
42	income tax	us-gaap:IncomeTaxExpenseBenefit	\$5.7M	2025-09-30	2025-12-17	10-K	0001628280-25-057711
43	current assets	us-gaap:AssetsCurrent	\$181.9M	2024-09-30	2025-12-17	10-K	0001628280-25-057711
44	current liabilities	us-gaap:LiabilitiesCurrent	\$129.7M	2024-09-30	2025-12-17	10-K	0001628280-25-057711
45	assets	us-gaap:Assets	\$421.8M	2023-09-30	2024-12-19	10-K	0001628280-24-052099
46	assets	us-gaap:Assets	\$278.6M	2022-09-30	2023-12-22	10-K	0001628280-23-042586
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,071,656	2025-12-05	2025-12-17	10-K	0001628280-25-057711
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,120,591	2024-12-06	2024-12-19	10-K	0001628280-24-052099