

Loar Holdings Inc. (LOAR)

NYSE; manufacturing; SIC 3728, Aircraft Parts & Auxiliary Equipment, NEC; CIK 0002000178

Loar Holdings Inc.	
LOAR; manufacturing	
Grade	D fourth fifth of 255 graded peers percentile 73.2; sampling error 3.0 points; lower is stronger
Rank	187 of 255
Profitability	D percentile 70.4
Solvency	C percentile 52.6
Growth and financing	C percentile 52.9
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$2.0B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Mar 2, 2026 221 days before the rescans; latest periodic filing 10-Q received Aug 6, 2026
Last close	\$61.63 2026-10-08; market equity \$5.8B
Price used in grade	None

D, the sloth
fourth fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

Rescans on file: D from Mar 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 2, 2026

We specialize in the design, manufacture, and sale of niche aerospace and defense components that are essential for today's aircraft and aerospace and defense systems. Our focus on mission-critical, highly engineered solutions with high-intellectual property content resulted in approximately 89% of our 2025 net sales being derived from proprietary products where we believe we hold market-leading positions. Furthermore, our products have significant aftermarket exposure, which has historically generated

predictable and recurring revenue. We estimate that approximately 55% of our 2025 net sales were derived from aftermarket products.

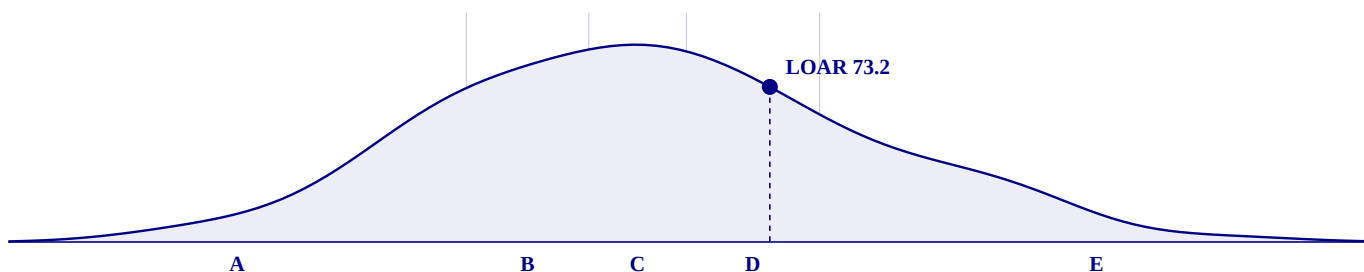
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 70.4						
Gross profitability		12.9%	21.9%	79.6	275	2025-12-31
Return on invested capital		6.1%	9.7%	69.7	100	2025-12-31
Accruals ratio		(2.3%)	(3.6%)	61.9	308	2025-12-31
Gross margin stability, five years		not computable	2.1 pts			five annual gross margins are required; found 2
Solvency, sleeve percentile 52.6						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		2.64	3.66	52.7	244	2025-12-31
Net debt to EBITDA		5.34x	1.78x	91.7	121	2025-12-31
Interest coverage		4.14x	5.09x	52.4	64	2025-12-31
Current ratio		4.70x	2.25x	13.6	325	2025-12-31
Growth and financing, sleeve percentile 52.9						
Revenue growth, three-year compound		not computable	2.1%			four annual observations are required; found 2
Free cash flow growth, three-year compound		not computable	13.9%			four consecutive annual FCF observations are required; found 0
Reinvestment rate		not computable	26.4%			one or more required annual facts are missing
Asset growth, three years		not computable	4.4%			four annual observations are required; found 2
Net share issuance, one year		0.07%	0.01%	52.9	243	2026-02-16

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
182	JBT Marel Corp. (JBTM)	71.3	D	
183	Esab Corp. (ESAB)	71.7	D	
184	Carrier Global Corp. (CARR)	72.0	D	
185	Columbus Mckinnon Corp. (CMCO)	72.4	D	
186	Nike, Inc. (NKE)	72.8	D	
187	Loar Holdings Inc. (LOAR) <	73.2	D	
188	Illinois Tool Works Inc. (ITW)	73.6	D	
189	Trimas Corp. (TRS)	74.0	D	
190	Axon Enterprise, Inc. (AXON)	74.4	D	
191	RTX Corp. (RTX)	74.8	D	
192	Entegris Inc. (ENTG)	75.2	D	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(12.3%)	13.7%	23
Distance from 52-week high	(24.8%)	(24.3%)	49
EBIT to enterprise value	1.6%	4.1%	28
Free cash flow yield	not computable	3.4%	
Book value to price	0.21	0.34	27
Sales to price	0.09	0.54	5
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.26)	(0.00)	23

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$122.4M
Operating cash flow, four quarters	\$121.3M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	\$42.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$261.3M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
2	assets	us-gaap:Assets	\$2.0B	2025-12-31	2026-03-02	10-K	0002000178-26-000003
3	operating income	us-gaap:OperatingIncomeLoss	\$106.2M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$106.2M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$8.4M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
6	total debt	us-gaap:LongTermDebt	\$715.7M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
7	book equity	us-gaap:StockholdersEquity	\$1.2B	2025-12-31	2026-03-02	10-K	0002000178-26-000003
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$84.8M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
9	total debt	us-gaap:LongTermDebt	\$277.3M	2024-12-31	2026-03-02	10-K	0002000178-26-000003
10	book equity	us-gaap:StockholdersEquity	\$1.1B	2024-12-31	2026-03-02	10-K	0002000178-26-000003
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$54.1M	2024-12-31	2026-03-02	10-K	0002000178-26-000003
12	net income	us-gaap:NetIncomeLoss	\$72.1M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$112.3M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
14	assets	us-gaap:Assets	\$1.5B	2024-12-31	2026-03-02	10-K	0002000178-26-000003
15	current assets	us-gaap:AssetsCurrent	\$298.5M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
16	current liabilities	us-gaap:LiabilitiesCurrent	\$63.5M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$51.6M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
18	liabilities	us-gaap:Liabilities	\$855.1M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
19	depreciation amortization	us-gaap:Depreciation	\$11.9M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
20	interest expense	us-gaap:InterestExpense	\$25.7M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$496.3M	2025-12-31	2026-03-02	10-K	0002000178-26-000003
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$402.8M	2024-12-31	2026-03-02	10-K	0002000178-26-000003
23	shares outstanding	dei:EntityCommonStockSharesOutstanding	93,622,471	2026-02-16	2026-03-02	10-K	0002000178-26-000003
24	shares outstanding	dei:EntityCommonStockSharesOutstanding	93,556,071	2025-03-28	2025-03-31	10-K	0000950170-25-047242