

Logitech International S.A. (LOGI)

Nasdaq; business equipment; SIC 3577, Computer Peripheral Equipment, NEC; CIK 0001032975

Logitech International S.A. LOGI; business equipment	
Grade	A ▼ A B C D E strongest fifth of 497 graded peers percentile 11.5; sampling error 2.2 points; lower is stronger
Rank	58 of 497
Profitability	B percentile 34.3
Solvency	B percentile 27.5
Growth and financing	C percentile 42.7
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$3.8B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through May 21, 2026 141 days before the rescans; latest periodic filing 10-Q received Jul 29, 2026
Last close	\$101.53 2026-10-08; market equity \$14.5B
Price used in grade	None



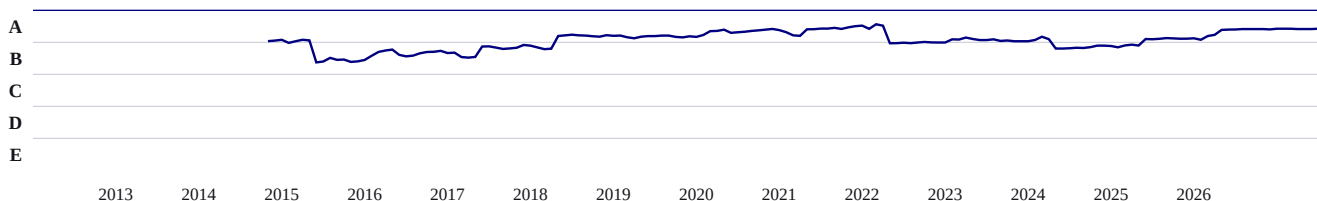
A, the bull
 strongest fifth of its sector;
 letters are fifths of the 497
 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it


Rescans on file: A/B from Nov 21, 2025, A from Jan 21, 2026, A/B from Feb 21, 2026, A/B from Feb 21, 2026, A on Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received May 21, 2026

Founded in 1981, and headquartered in Lausanne, Switzerland, Logitech International is a Swiss public company listed on the SIX Swiss Exchange (LOGN) and on the Nasdaq Global Select Market (LOGI). Logitech's website address is www.logitech.com. Logitech designs software-enabled hardware solutions that help businesses thrive and bring people together when working, creating and gaming. As the point of connection between people and the digital world, our mission is to extend human potential in work and

play, in a way that is good for people and the planet. We sell the vast majority of our products under the Logitech and Logitech G brand names.

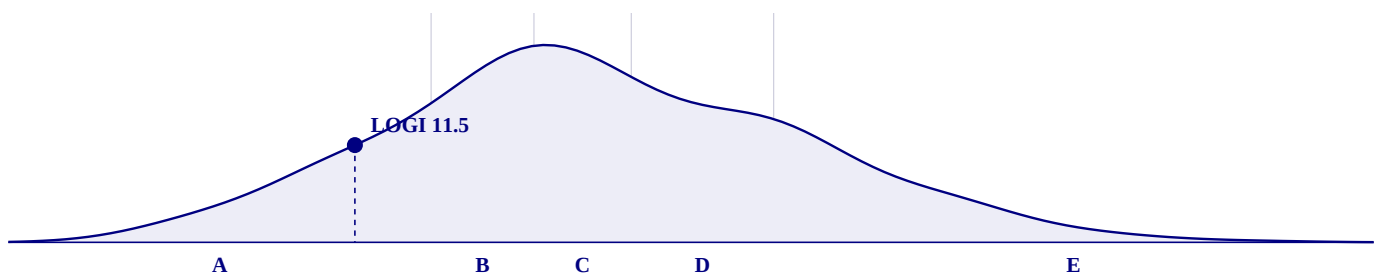
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 34.3						
Gross profitability		54.3%	28.5%	12.9	558	2026-03-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(8.8%)	(7.4%)	47.1	621	2026-03-31
Gross margin stability, five years		1.9 pts	2.4 pts	42.8	429	2026-03-31
Solvency, sleeve percentile 27.5						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		8.37	2.18	10.8	566	2026-03-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			interest expense must exceed \$100,000
Current ratio		2.22x	2.02x	44.2	666	2026-03-31
Growth and financing, sleeve percentile 42.7						
Revenue growth, three-year compound		2.2%	6.4%	62.2	538	2026-03-31
Free cash flow growth, three-year compound		30.2%	17.2%	31.8	268	2026-03-31
Reinvestment rate		16.2%	14.3%	49.3	226	2026-03-31
Asset growth, three years		2.6%	5.0%	53.7	563	2026-03-31
Net share issuance, one year		(3.0%)	0.5%	16.3	407	2026-05-07

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
53	Super Micro Computer, Inc. (SMCI)	10.6	A	late filer, fortress balance sheet

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55	Meridian Holdings Inc./NV (MRDN)	10.9	A
56	LiveRamp Holdings, Inc. (RAMP)	11.1	A fortress balance sheet
57	Universal Display Corp. \Pa\ (OLED)	11.3	A
58	Logitech International S.A. (LOGI) <	11.5	A
59	Applied Materials Inc. (AMAT)	11.7	A
60	Braze, Inc. (BRZE)	11.9	A
61	AvePoint, Inc. (AVPT)	12.1	A
62	D-Wave Quantum Inc. (QBTS)	12.3	A dilution
63	OSI Systems Inc. (OSIS)	12.5	A

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(11.0%)	2.2%	40
Distance from 52-week high	(19.9%)	(30.0%)	66
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	6.7%	2.7%	76
Book value to price	0.16	0.23	37
Sales to price	0.33	0.30	52
Composite equity issuance, five years	(22.5%)	3.9%	11
Relative strength against the sector, log excess return	(0.40)	(0.26)	40

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.7B
Operating cash flow, four quarters	\$1.1B
Months of runway	not finite
Days since last periodic filing	72 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	\$79.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.1B	2026-03-31	2026-05-21	10-K	0001032975-26-000021
2	assets	us-gaap:Assets	\$3.8B	2026-03-31	2026-05-21	10-K	0001032975-26-000021
3	net income	us-gaap:NetIncomeLoss	\$711.2M	2026-03-31	2026-05-21	10-K	0001032975-26-000021
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.0B	2026-03-31	2026-05-21	10-K	0001032975-26-000021
5	assets	us-gaap:Assets	\$3.5B	2025-03-31	2026-05-21	10-K	0001032975-26-000021
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.8B	2026-03-31	2026-05-21	10-K	0001032975-26-000021
7	gross profit	us-gaap:GrossProfit	\$2.0B	2025-03-31	2026-05-21	10-K	0001032975-26-000021
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.6B	2025-03-31	2026-05-21	10-K	0001032975-26-000021

9	gross profit	us-gaap:GrossProfit	\$1.8B	2024-03-31	2026-05-21	10-K	0001032975-26-000021
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.3B	2024-03-31	2026-05-21	10-K	0001032975-26-000021
11	gross profit	us-gaap:GrossProfit	\$1.7B	2023-03-31	2025-05-23	10-K	0001032975-25-000029
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.5B	2023-03-31	2025-05-23	10-K	0001032975-25-000029
13	gross profit	us-gaap:GrossProfit	\$2.3B	2022-03-31	2024-05-16	10-K	0001032975-24-000023
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.5B	2022-03-31	2024-05-16	10-K	0001032975-24-000023
15	current assets	us-gaap:AssetsCurrent	\$2.9B	2026-03-31	2026-05-21	10-K	0001032975-26-000021
16	current liabilities	us-gaap:LiabilitiesCurrent	\$1.3B	2026-03-31	2026-05-21	10-K	0001032975-26-000021
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$3.4B	2026-03-31	2026-05-21	10-K	0001032975-26-000021
18	operating income	us-gaap:OperatingIncomeLoss	\$775.2M	2026-03-31	2026-05-21	10-K	0001032975-26-000021
19	book equity	us-gaap:StockholdersEquity	\$2.2B	2026-03-31	2026-05-21	10-K	0001032975-26-000021
20	liabilities	us-gaap:Liabilities	\$1.6B	2026-03-31	2026-05-21	10-K	0001032975-26-000021
21	operating income	us-gaap:OperatingIncomeLoss	\$129.1M	2016-03-31	2018-05-21	10-K	0001032975-18-000016
22	interest expense	us-gaap:InterestExpense	\$0	2016-03-31	2016-05-23	10-K	0001032975-16-000083
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$61.6M	2026-03-31	2026-05-21	10-K	0001032975-26-000021
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$842.6M	2025-03-31	2026-05-21	10-K	0001032975-26-000021
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$56.1M	2025-03-31	2026-05-21	10-K	0001032975-26-000021
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2024-03-31	2026-05-21	10-K	0001032975-26-000021
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$55.9M	2024-03-31	2026-05-21	10-K	0001032975-26-000021
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$534.0M	2023-03-31	2025-05-23	10-K	0001032975-25-000029
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$92.4M	2023-03-31	2025-05-23	10-K	0001032975-25-000029
30	depreciation amortization	us-gaap:Depreciation	\$64.1M	2026-03-31	2026-05-21	10-K	0001032975-26-000021
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$816.5M	2026-03-31	2026-05-21	10-K	0001032975-26-000021
32	income tax	us-gaap:IncomeTaxExpenseBenefit	\$115.3M	2026-03-31	2026-05-21	10-K	0001032975-26-000021
33	current assets	us-gaap:AssetsCurrent	\$2.6B	2025-03-31	2026-05-21	10-K	0001032975-26-000021
34	current liabilities	us-gaap:LiabilitiesCurrent	\$1.1B	2025-03-31	2026-05-21	10-K	0001032975-26-000021
35	assets	us-gaap:Assets	\$3.6B	2024-03-31	2025-05-23	10-K	0001032975-25-000029
36	assets	us-gaap:Assets	\$3.6B	2023-03-31	2024-05-16	10-K	0001032975-24-000023
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	143,535,585	2026-05-07	2026-05-21	10-K	0001032975-26-000021
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	147,920,729	2025-05-08	2025-05-23	10-K	0001032975-25-000029