

Loop Industries, Inc. (LOOP)

Nasdaq; chemicals; SIC 2800, Chemicals & Allied Products; CIK 0001504678

Loop Industries, Inc. LOOP; chemicals		
Grade	None 6 of 14 inputs computable; 7 are required	Share price, twelve months to the rescan split-adjusted close; the letter is fixed at the rescan that set it 
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025	
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025	
Size band	under \$12.5M assets total assets \$8.6M	
Standard universe	outside revenue above \$1M and assets above \$10M	
Warnings	short runway, thin data not computable: distress	
Inputs computable	6 of 14	
Graded from	filings received through May 27, 2026 135 days before the rescan; latest periodic filing 10-Q received Jul 14, 2026	
Last close	\$0.41 2026-10-07; market equity \$20.0M	
Price used in grade	None	

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only

A	
B	
C	
D	
E	
	20132014201520162017201820192020202120222023202420252026

Business, in the company's words

opening of Item 1 of the 10-K received May 27, 2026

Loop Industries is a technology company whose mission is to accelerate the world's shift toward sustainable PET plastic and polyester fiber and away from our dependence on fossil fuels. Loop Industries owns patented and proprietary technology that depolymerizes no and low-value waste PET plastic and polyester fiber, including plastic bottles, packaging, and textiles such as carpets and clothing, into its base building block monomers, DMT and MEG. The monomers are separated, purified and polymerized to create virgin-quality Loop? branded PET resin suitable for use in food-grade packaging and polyester fiber, thus enabling our customers to meet their sustainability objectives.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 53.0						
Gross profitability		1.6%	21.3%	93.3	359	2026-02-28

Return on invested capital		not computable	9.5%			required facts have no common fiscal period end
Accruals ratio		(16.1%)	(4.2%)	12.8	400	2026-02-28
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 1
Solvency, sleeve percentile 79.4						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		not computable	3.41			required facts have no common fiscal period end
Net debt to EBITDA		not computable	1.88x			required facts have no common fiscal period end
Interest coverage		not computable	4.16x			required facts have no common fiscal period end
Current ratio		1.31x	2.20x	79.4	423	2026-02-28
Growth and financing, sleeve percentile 60.4						
Revenue growth, three-year compound		43.8%	1.2%	2.9	350	2026-02-28
Free cash flow growth, three-year compound		not computable	12.6%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	24.3%			required facts have no common fiscal period end
Asset growth, three years		(40.5%)	2.9%	99.2	369	2026-02-28
Net share issuance, one year		1.4%	0.0%	79.1	321	2026-05-26

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 1.5 months
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-07 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(67.4%)	13.8%	2
Distance from 52-week high	(79.2%)	(24.2%)	3

EBIT to enterprise value	(19.2%)	3.9%	7
Free cash flow yield	(11.0%)	3.2%	11
Book value to price	(0.62)	0.39	1
Sales to price	0.03	0.57	3
Composite equity issuance, five years	13.1%	(9.9%)	79
Relative strength against the sector, log excess return	(1.29)	(0.02)	2

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-02-28	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.1M
Operating cash flow, four quarters	-\$8.3M
Months of runway	1.5
Days since last periodic filing	87 (10-Q received Jul 14, 2026)
Median daily dollar volume, 63 sessions	\$59,783

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$514,000	2026-02-28	2026-05-27	10-K	0001437749-26-018576
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$381,000	2026-02-28	2026-05-27	10-K	0001437749-26-018576
3	assets	us-gaap:Assets	\$8.6M	2026-02-28	2026-05-27	10-K	0001437749-26-018576
4	net income	us-gaap:NetIncomeLoss	-\$12.3M	2026-02-28	2026-05-27	10-K	0001437749-26-018576
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$10.1M	2026-02-28	2026-05-27	10-K	0001437749-26-018576
6	assets	us-gaap:Assets	\$18.6M	2025-02-28	2026-05-27	10-K	0001437749-26-018576
7	current assets	us-gaap:AssetsCurrent	\$3.6M	2026-02-28	2026-05-27	10-K	0001437749-26-018576
8	current liabilities	us-gaap:LiabilitiesCurrent	\$2.8M	2026-02-28	2026-05-27	10-K	0001437749-26-018576
9	revenue	us-gaap:Revenues	\$10.9M	2025-02-28	2025-05-30	10-K/A	0001654954-25-006337
10	revenue	us-gaap:Revenues	\$153,000	2024-02-29	2025-05-30	10-K/A	0001654954-25-006337
11	revenue	us-gaap:Revenues	\$173,000	2023-02-28	2024-05-29	10-K	0001654954-24-007029
12	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$2.1M	2025-02-28	2026-05-27	10-K	0001437749-26-018576
13	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$0	2025-02-28	2025-05-30	10-K/A	0001654954-25-006337
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$18.0M	2024-02-29	2025-05-30	10-K/A	0001654954-25-006337
15	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$5.2M	2024-02-29	2025-05-30	10-K/A	0001654954-25-006337
16	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$34.9M	2023-02-28	2024-05-29	10-K	0001654954-24-007029
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$81,000	2023-02-28	2024-05-29	10-K	0001654954-24-007029
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$40.6M	2022-02-28	2023-05-18	10-K	0001654954-23-006894
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$4.8M	2022-02-28	2023-05-18	10-K	0001654954-23-006894
20	assets	us-gaap:Assets	\$20.6M	2024-02-29	2025-05-30	10-K/A	0001654954-25-006337
21	assets	us-gaap:Assets	\$40.6M	2023-02-28	2024-05-29	10-K	0001654954-24-007029
22	shares outstanding	dei:EntityCommonStockSharesOutstanding	48,380,371	2026-05-26	2026-05-27	10-K	0001437749-26-018576
23	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,718,350	2025-05-28	2025-05-30	10-K/A	0001654954-25-006337