

Lattice Semiconductor Corp. (LSCC)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000855658

Lattice Semiconductor Corp. LSCC; business equipment	
Grade	A ▼ A B C D E strongest fifth of 497 graded peers percentile 14.5; sampling error 2.2 points; lower is stronger
Rank	73 of 497
Profitability	B percentile 33.3
Solvency	A/B percentile 22.1
Growth and financing	C percentile 54.3
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$883.1M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 13, 2026 238 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$125.03 2026-10-08; market equity \$17.8B
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 497
graded peers

Share price, twelve months to the rescan

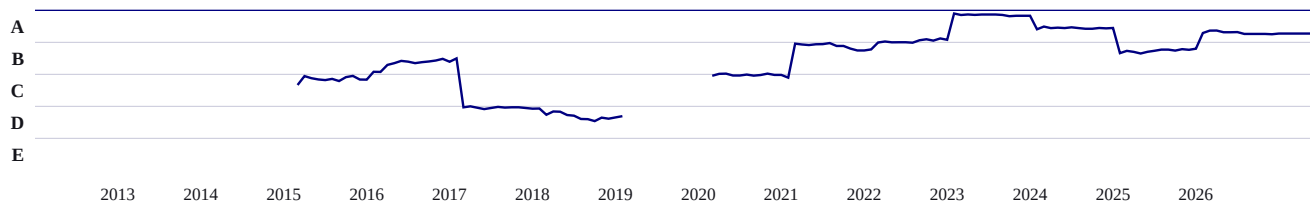
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: A/B from Mar 21, 2022, A from Feb 21, 2023, B from Feb 21, 2025, A from Feb 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Lattice Semiconductor Corporation and its subsidiaries ("Lattice," the "Company," "we," "us," or "our") develop technologies that we monetize through differentiated programmable logic semiconductor products, silicon-enabling products, system solutions, design services, and technology licenses. Lattice is the low power programmable leader. We solve customer problems across the network, from the Edge to the Cloud, in the Communications, Computing, Industrial, Automotive, and Consumer markets. Our technology,

long-standing relationships, and commitment to world-class support lets our customers quickly and easily unleash their innovation to create a smart, secure, and connected world.

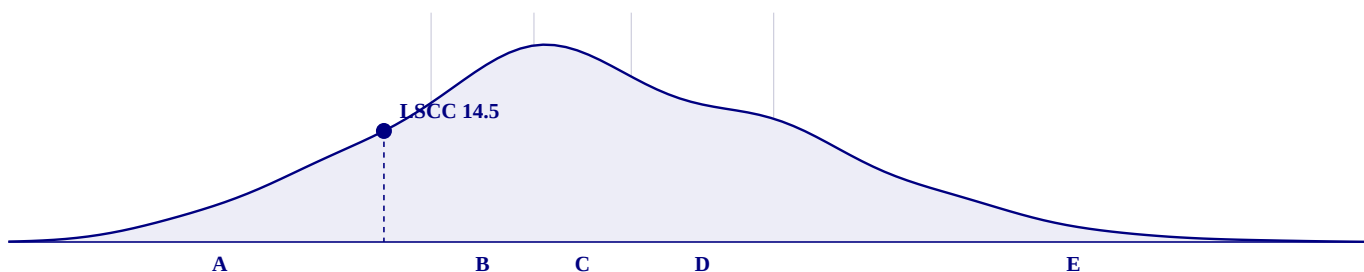
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 33.3						
Gross profitability		40.4%	28.5%	25.7	558	2026-01-03
Return on invested capital		not computable	10.9%			latest aligned inputs end 2022-01-01; latest annual assets end 2026-01-03
Accruals ratio		(19.9%)	(7.4%)	20.0	621	2026-01-03
Gross margin stability, five years		2.5 pts	2.4 pts	54.2	429	2026-01-03
Solvency, sleeve percentile 22.1						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		7.13	2.18	13.8	566	2026-01-03
Net debt to EBITDA		not computable	1.11x			latest aligned inputs end 2022-01-01; latest annual assets end 2026-01-03
Interest coverage		not computable	3.77x			latest aligned inputs end 2022-12-31; latest annual assets end 2026-01-03
Current ratio		3.09x	2.02x	30.4	666	2026-01-03
Growth and financing, sleeve percentile 54.3						
Revenue growth, three-year compound		(7.5%)	6.4%	83.2	538	2026-01-03
Free cash flow growth, three-year compound		(14.9%)	17.2%	88.8	268	2026-01-03
Reinvestment rate		139.6%	14.3%	15.1	226	2026-01-03
Asset growth, three years		3.4%	5.0%	51.4	563	2026-01-03
Net share issuance, one year		(0.8%)	0.5%	33.0	407	2026-02-09

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
68	Zeta Global Holdings Corp. (ZETA)	13.5	A	fortress balance sheet
69	NetApp, Inc. (NTAP)	13.7	A	
70	Simulations Plus, Inc. (SLP)	13.9	A	fortress balance sheet
71	Grindr Inc. (GRND)	14.1	A	
72	Photronics Inc. (PLAB)	14.3	A	fortress balance sheet
73	Lattice Semiconductor Corp. (LSCC) <	14.5	A	
74	Sitime Corp. (SITM)	14.7	A	
75	Upwork, Inc. (UPWK)	14.9	A	
76	Onto Innovation Inc. (ONTO)	15.1	A	fortress balance sheet
77	Zoom Communications, Inc. (ZM)	15.3	A	
78	Nextdoor Holdings, Inc. (NXDR)	15.5	A	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	57.3%	2.2%	82
Distance from 52-week high	(19.5%)	(30.0%)	66
EBIT to enterprise value	0.06%	1.5%	36
Free cash flow yield	0.7%	2.7%	30
Book value to price	0.04	0.23	13
Sales to price	0.03	0.30	4
Composite equity issuance, five years	3.9%	3.9%	50
Relative strength against the sector, log excess return	0.17	(0.26)	82

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$173.3M
Operating cash flow, four quarters	\$243.2M

Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$186.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$356.9M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
2	assets	us-gaap:Assets	\$883.1M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
3	operating income	us-gaap:OperatingIncomeLoss	\$100.8M	2022-01-01	2024-02-16	10-K	0001437749-24-004522
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$97.6M	2022-01-01	2024-02-16	10-K	0001437749-24-004522
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$1.7M	2022-01-01	2024-02-16	10-K	0001437749-24-004522
6	total debt	us-gaap:LongTermDebt	\$158.8M	2022-01-01	2022-02-23	10-K	0001437749-22-004190
7	book equity	us-gaap:StockholdersEquity	\$411.6M	2022-01-01	2025-02-14	10-K	0001437749-25-003987
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$131.6M	2022-01-01	2023-02-17	10-K	0001437749-23-003778
9	total debt	us-gaap:LongTermDebt	\$171.9M	2021-01-02	2021-02-26	10-K	0001437749-21-004238
10	book equity	us-gaap:StockholdersEquity	\$384.4M	2021-01-02	2024-02-16	10-K	0001437749-24-004522
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$182.3M	2021-01-02	2022-02-23	10-K	0001437749-22-004190
12	net income	us-gaap:NetIncomeLoss	\$3.1M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$175.1M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
14	assets	us-gaap:Assets	\$843.9M	2024-12-28	2026-02-13	10-K	0001437749-26-004100
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$523.3M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
16	gross profit	us-gaap:GrossProfit	\$340.4M	2024-12-28	2026-02-13	10-K	0001437749-26-004100
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$509.4M	2024-12-28	2026-02-13	10-K	0001437749-26-004100
18	gross profit	us-gaap:GrossProfit	\$514.7M	2023-12-30	2026-02-13	10-K	0001437749-26-004100
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$737.2M	2023-12-30	2026-02-13	10-K	0001437749-26-004100
20	gross profit	us-gaap:GrossProfit	\$452.1M	2022-12-31	2025-02-14	10-K	0001437749-25-003987
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$660.4M	2022-12-31	2025-02-14	10-K	0001437749-25-003987
22	gross profit	us-gaap:GrossProfit	\$321.7M	2022-01-01	2024-02-16	10-K	0001437749-24-004522
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$515.3M	2022-01-01	2024-02-16	10-K	0001437749-24-004522
24	current assets	us-gaap:AssetsCurrent	\$363.9M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
25	current liabilities	us-gaap:LiabilitiesCurrent	\$117.7M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$212.2M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
27	operating income	us-gaap:OperatingIncomeLoss	\$11.2M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
28	book equity	us-gaap:StockholdersEquity	\$714.1M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
29	liabilities	us-gaap:Liabilities	\$169.1M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
30	depreciation amortization	us-gaap:Depreciation	\$12.0M	2022-01-01	2024-02-16	10-K	0001437749-24-004522
31	operating income	us-gaap:OperatingIncomeLoss	\$187.4M	2022-12-31	2025-02-14	10-K	0001437749-25-003987
32	interest expense	us-gaap:InterestExpense	\$4.1M	2022-12-31	2023-02-17	10-K	0001437749-23-003778
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$42.5M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$140.9M	2024-12-28	2026-02-13	10-K	0001437749-26-004100
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$21.0M	2024-12-28	2026-02-13	10-K	0001437749-26-004100
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$269.6M	2023-12-30	2026-02-13	10-K	0001437749-26-004100
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$20.1M	2023-12-30	2026-02-13	10-K	0001437749-26-004100
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$238.8M	2022-12-31	2025-02-14	10-K	0001437749-25-003987
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$23.3M	2022-12-31	2025-02-14	10-K	0001437749-25-003987
40	depreciation amortization	us-gaap:Depreciation	\$19.9M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$18.4M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
42	income tax	us-gaap:IncomeTaxExpenseBenefit	\$10.3M	2026-01-03	2026-02-13	10-K	0001437749-26-004100
43	current assets	us-gaap:AssetsCurrent	\$364.8M	2024-12-28	2026-02-13	10-K	0001437749-26-004100
44	current liabilities	us-gaap:LiabilitiesCurrent	\$99.6M	2024-12-28	2026-02-13	10-K	0001437749-26-004100
45	assets	us-gaap:Assets	\$840.9M	2023-12-30	2025-02-14	10-K	0001437749-25-003987
46	assets	us-gaap:Assets	\$798.7M	2022-12-31	2024-02-16	10-K	0001437749-24-004522
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	136,786,203	2026-02-09	2026-02-13	10-K	0001437749-26-004100
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	137,830,605	2025-02-10	2025-02-14	10-K	0001437749-25-003987