

Sports Entertainment Gaming Global Corp. (LTRYW)

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001673481

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Jul 10, 2026

we were originally formed as Trident Acquisition Corp., a Delaware corporation on March 17, 2016, for the purpose of effecting a merger, share exchange, asset acquisition, stock purchase, reorganization, recapitalization or other similar business combination with one or more businesses. On October 29, 2021, we consummated a business combination (the "Business Combination") with AutoLotto, Inc. ("AutoLotto"). Following the closing of the Business Combination (the "Closing") we changed our name from

"Trident Acquisitions Corp." to "Lottery.com Inc." and the business of AutoLotto became our business.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 68.9						
Gross profitability		(0.4%)	28.5%	96.3	558	2025-12-31
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(31.1%)	(7.4%)	12.5	621	2025-12-31
Gross margin stability, five years		36.2 pts	2.4 pts	97.8	429	2025-12-31
Solvency, sleeve percentile 91.4						
Twelve-month failure probability		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		(20.27)	2.18	88.2	566	2025-12-31
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31
Current ratio		0.40x	2.02x	94.7	666	2025-12-31
Growth and financing, sleeve percentile 91.4						
Revenue growth, three-year compound		(56.5%)	6.4%	98.8	538	2025-12-31
Free cash flow growth, three-year compound		not computable	17.2%			four consecutive annual FCF observations are required; found 2
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		(11.2%)	5.0%	84.1	563	2025-12-31
Net share issuance, one year		not computable	0.5%			firm-wide XBRL shares cannot be assigned to one ticker class

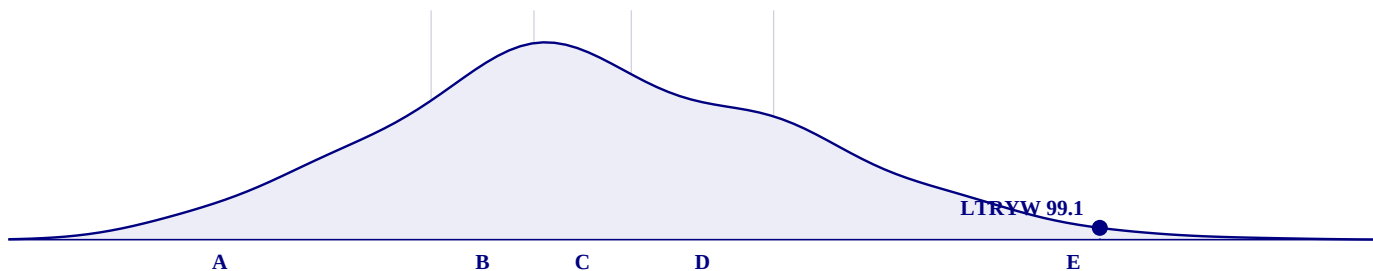
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 0.8 months
Late filer	found 8 NT 10-K/Q filings in the last eight quarters

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
487	Palladyne AI Corp. (PDYNW)	97.9	E	
488	Firy Inc. (FIRY)	98.2	E	late filer,
				fortress
				balance sheet
489	Rackspace Technology, Inc. (RXT)	98.4	E	late filer
490	Focus Universal Inc. (FCUV)	98.6	E	dilution,
				distress
491	ZW Data Action Technologies Inc. (CNET)	98.8	E	dilution, late
				filer
492	Sports Entertainment Gaming Global Corp. (LTRYW) <	99.1	E	short runway,
				late filer
493	Sports Entertainment Gaming Global Corp. (SEGG)	99.1	E	short runway,
				late filer
494	Polar Power, Inc. (POLA)	99.4	E	dilution, short
				runway, late
				filer, fortress
				balance sheet
495	Pixelworks, Inc. (PXLW)	99.6	E	dilution,
				fortress
				balance sheet
496	Stem, Inc. (STEM)	99.8	E	
497	Kustom Entertainment, Inc. (KUST)	100.0	E	dilution, short
				runway, late
				filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(53.8%)	2.2%	10
Distance from 52-week high	(86.3%)	(30.0%)	4
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.23	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(1.05)	(0.26)	10

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$785,905
Operating cash flow, four quarters	-\$11.1M
Months of runway	0.8
Days since last periodic filing	1 (10-Q received Oct 8, 2026)
Median daily dollar volume, 63 sessions	\$346

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-\$215,233	2025-12-31	2026-07-10	10-K	0001493152-26-032786
2	assets	us-gaap:Assets	\$55.7M	2025-12-31	2026-07-10	10-K	0001493152-26-032786
3	net income	us-gaap:NetIncomeLoss	-\$20.3M	2025-12-31	2026-07-10	10-K	0001493152-26-032786
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$3.4M	2025-12-31	2026-07-10	10-K	0001493152-26-032786
5	assets	us-gaap:Assets	\$52.9M	2024-12-31	2026-07-10	10-K	0001493152-26-032786
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$559,590	2025-12-31	2026-07-10	10-K	0001493152-26-032786
7	gross profit	us-gaap:GrossProfit	\$637,776	2024-12-31	2026-07-10	10-K	0001493152-26-032786
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$958,645	2024-12-31	2026-07-10	10-K	0001493152-26-032786
9	gross profit	us-gaap:GrossProfit	\$1.4M	2023-12-31	2025-04-22	10-K/A	0001641172-25-005663
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.0M	2023-12-31	2025-04-22	10-K/A	0001641172-25-005663
11	gross profit	us-gaap:GrossProfit	\$2.5M	2022-12-31	2025-04-09	10-K/A	0001641172-25-003412
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.8M	2022-12-31	2025-04-09	10-K/A	0001641172-25-003412
13	gross profit	us-gaap:GrossProfit	\$8.3M	2021-12-31	2023-06-15	10-K	0001493152-23-021506
14	revenue	us-gaap:Revenues	\$16.4M	2021-12-31	2023-06-15	10-K	0001493152-23-021506
15	current assets	us-gaap:AssetsCurrent	\$12.9M	2025-12-31	2026-07-10	10-K	0001493152-26-032786
16	current liabilities	us-gaap:LiabilitiesCurrent	\$31.9M	2025-12-31	2026-07-10	10-K	0001493152-26-032786
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$284.0M	2025-12-31	2026-07-10	10-K	0001493152-26-032786
18	operating income	us-gaap:OperatingIncomeLoss	-\$17.9M	2025-12-31	2026-07-10	10-K	0001493152-26-032786
19	book equity	us-gaap:StockholdersEquity	\$23.3M	2025-12-31	2026-07-10	10-K	0001493152-26-032786
20	liabilities	us-gaap:Liabilities	\$31.9M	2025-12-31	2026-07-10	10-K	0001493152-26-032786
21	operating income	us-gaap:OperatingIncomeLoss	-\$53.0M	2021-12-31	2025-04-09	10-K/A	0001641172-25-003412
22	interest expense	us-gaap:InterestExpense	\$19.8M	2021-12-31	2023-05-10	10-K/A	0001493152-23-016035
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$127,265	2022-12-31	2025-04-09	10-K/A	0001641172-25-003412
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$5.6M	2022-12-31	2025-04-09	10-K/A	0001641172-25-003412
25	operating income	us-gaap:OperatingIncomeLoss	-\$55.9M	2022-12-31	2025-04-09	10-K/A	0001641172-25-003412
26	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$50.4M	2022-12-31	2025-04-09	10-K/A	0001641172-25-003412
27	income tax	us-gaap:IncomeTaxExpenseBenefit	\$23,364	2022-12-31	2025-04-09	10-K/A	0001641172-25-003412
28	current assets	us-gaap:AssetsCurrent	\$20.4M	2022-12-31	2025-04-09	10-K/A	0001641172-25-003412
29	current liabilities	us-gaap:LiabilitiesCurrent	\$17.6M	2022-12-31	2025-04-09	10-K/A	0001641172-25-003412
30	current assets	us-gaap:AssetsCurrent	\$55.8M	2021-12-31	2023-06-15	10-K	0001493152-23-021506
31	current liabilities	us-gaap:LiabilitiesCurrent	\$10.5M	2021-12-31	2023-06-15	10-K	0001493152-23-021506
32	assets	us-gaap:Assets	\$64.4M	2023-12-31	2025-04-22	10-K/A	0001641172-25-005663
33	assets	us-gaap:Assets	\$79.4M	2022-12-31	2025-04-09	10-K/A	0001641172-25-003412