

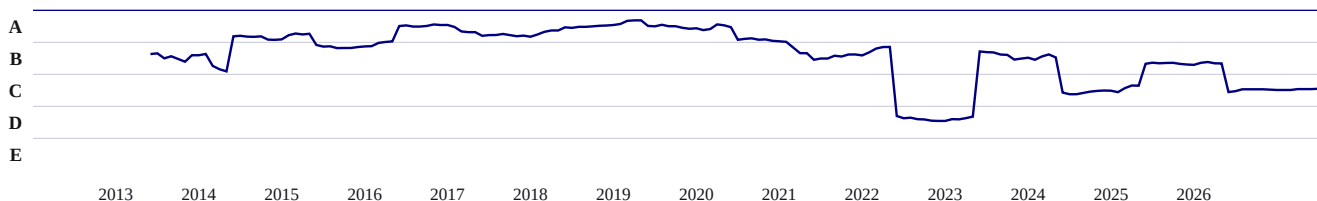
La-Z-Boy Inc. (LZB)

NYSE; consumer durables; SIC 2510, Household Furniture; CIK 0000057131

[illegible]

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Jun 16, 2026

Edward M. Knabusch and Edwin J. Shoemaker started Floral City Furniture in 1927, and in 1928 the newly formed company introduced its first recliner. In 1941, we were incorporated in the state of Michigan as La-Z-Boy Chair Company, and in 1996 we changed our name to La-Z-Boy Incorporated. Today, our La-Z-Boy brand is one of the most recognized brands in the furniture industry. We are the leading global producer of reclining chairs and one of the largest manufacturers/distributors of residential

furniture in the United States. The La-Z-Boy Stores retail network is the second largest retailer of single-branded furniture in the United States.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 51.4						
Gross profitability		45.9%	34.4%	34.7	476	2026-04-25
Return on invested capital		not computable	8.9%			latest aligned inputs end 2020-04-25; latest annual assets end 2026-04-25
Accruals ratio		(5.2%)	(5.1%)	51.1	525	2026-04-25
Gross margin stability, five years		2.5 pts	1.7 pts	68.2	407	2026-04-25
Solvency, sleeve percentile 39.6						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-07-25
Altman Z double-prime		not computable	2.11			one or more required annual facts are missing latest aligned inputs end 2020-04-25; latest annual assets end 2026-04-25
Net debt to EBITDA		not computable	2.11x			latest aligned inputs end 2016-04-30; latest annual assets end 2026-04-25
Interest coverage		not computable	2.57x			latest aligned inputs end 2016-04-30; latest annual assets end 2026-04-25
Current ratio		1.80x	1.55x	39.6	541	2026-04-25
Growth and financing, sleeve percentile 55.7						
Revenue growth, three-year compound		(3.3%)	1.4%	69.2	482	2026-04-25
Free cash flow growth, three-year compound		(2.1%)	8.3%	70.7	250	2026-04-25
Reinvestment rate		(12.5%)	12.0%	70.8	265	2026-04-25
Asset growth, three years		3.1%	2.0%	42.6	487	2026-04-25
Net share issuance, one year		(2.4%)	(0.3%)	24.9	382	2026-06-09

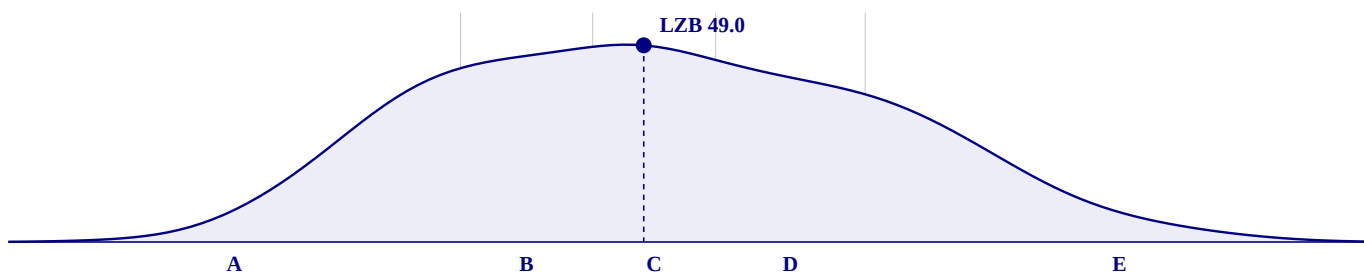
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 261,553,000 USD; Altman Z is not used

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
219	Yum China Holdings, Inc. (YUMC)	48.2	C	
220	Koss Corp. (KOSS)	48.6	C	
221	Group 1 Automotive Inc. (GPI)	48.6	C	
222	Oxford Industries Inc. (OXM)	48.8	C	
223	Harley-Davidson, Inc. (HOG)	48.8	C	fortress
224	La-Z-Boy Inc. (LZB) <	49.0	C	balance sheet fortress
225	Reliance, Inc. (RS)	49.0	C	balance sheet
226	Foster L B Co. (FSTR)	49.4	C	
227	BrightView Holdings, Inc. (BV)	49.6	C	
228	TD Synnex Corp. (SNX)	49.8	C	
229	Boise Cascade Co. (BCC)	50.2	C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(6.7%)	(0.2%)	40
Distance from 52-week high	(29.9%)	(25.6%)	43
EBIT to enterprise value	14.1%	5.0%	93
Free cash flow yield	10.8%	4.6%	78
Book value to price	0.86	0.45	71
Sales to price	1.80	1.49	55
Composite equity issuance, five years	(23.6%)	(16.0%)	30
Relative strength against the sector, log excess return	(0.05)	(0.01)	46

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-04-25	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$267.3M
Operating cash flow, four quarters	\$183.5M
Months of runway	not finite
Days since last periodic filing	52 (10-Q received Aug 18, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$936.6M	2026-04-25	2026-06-16	10-K	0000057131-26-000019
2	assets	us-gaap:Assets	\$2.0B	2026-04-25	2026-06-16	10-K	0000057131-26-000019
3	operating income	us-gaap:OperatingIncomeLoss	\$118.8M	2020-04-25	2022-06-21	10-K	0000057131-22-000031
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$115.2M	2020-04-25	2022-06-21	10-K	0000057131-22-000031
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$36.2M	2020-04-25	2022-06-21	10-K	0000057131-22-000031
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$0	2020-04-25	2020-06-23	10-K	0000057131-20-000035
7	book equity	us-gaap:StockholdersEquity	\$700.8M	2020-04-25	2021-06-15	10-K	0000057131-21-000049
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$261.6M	2020-04-25	2021-06-15	10-K	0000057131-21-000049
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$19,000	2019-04-27	2020-06-23	10-K	0000057131-20-000035
10	book equity	us-gaap:StockholdersEquity	\$682.5M	2019-04-27	2020-06-23	10-K	0000057131-20-000035
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$129.8M	2019-04-27	2020-06-23	10-K	0000057131-20-000035
12	net income	us-gaap:NetIncomeLoss	\$102.0M	2026-04-25	2026-06-16	10-K	0000057131-26-000019
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$204.1M	2026-04-25	2026-06-16	10-K	0000057131-26-000019
14	assets	us-gaap:Assets	\$1.9B	2025-04-26	2026-06-16	10-K	0000057131-26-000019
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.1B	2026-04-25	2026-06-16	10-K	0000057131-26-000019
16	gross profit	us-gaap:GrossProfit	\$926.4M	2025-04-26	2026-06-16	10-K	0000057131-26-000019
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.1B	2025-04-26	2026-06-16	10-K	0000057131-26-000019
18	gross profit	us-gaap:GrossProfit	\$881.7M	2024-04-27	2026-06-16	10-K	0000057131-26-000019
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.0B	2024-04-27	2026-06-16	10-K	0000057131-26-000019
20	gross profit	us-gaap:GrossProfit	\$964.7M	2023-04-29	2025-06-17	10-K	0000057131-25-000029
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.3B	2023-04-29	2025-06-17	10-K	0000057131-25-000029
22	gross profit	us-gaap:GrossProfit	\$879.8M	2022-04-30	2024-06-17	10-K	0000057131-24-000028
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.4B	2022-04-30	2024-06-17	10-K	0000057131-24-000028
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$31.2M	2020-04-25	2022-06-21	10-K	0000057131-22-000031
25	operating income	us-gaap:OperatingIncomeLoss	\$125.3M	2016-04-30	2018-06-19	10-K	0001104659-18-041060
26	interest expense	us-gaap:InterestExpense	\$486,000	2016-04-30	2016-06-21	10-K	0001047469-16-013932
27	current assets	us-gaap:AssetsCurrent	\$773.9M	2026-04-25	2026-06-16	10-K	0000057131-26-000019
28	current liabilities	us-gaap:LiabilitiesCurrent	\$429.9M	2026-04-25	2026-06-16	10-K	0000057131-26-000019
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$76.3M	2026-04-25	2026-06-16	10-K	0000057131-26-000019
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$187.3M	2025-04-26	2026-06-16	10-K	0000057131-26-000019
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$74.3M	2025-04-26	2026-06-16	10-K	0000057131-26-000019
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$158.1M	2024-04-27	2026-06-16	10-K	0000057131-26-000019
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$53.6M	2024-04-27	2026-06-16	10-K	0000057131-26-000019
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$205.2M	2023-04-29	2025-06-17	10-K	0000057131-25-000029
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$68.8M	2023-04-29	2025-06-17	10-K	0000057131-25-000029
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$47.4M	2026-04-25	2026-06-16	10-K	0000057131-26-000019
37	operating income	us-gaap:OperatingIncomeLoss	\$129.2M	2026-04-25	2026-06-16	10-K	0000057131-26-000019
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$118.8M	2020-04-25	2022-06-21	10-K	0000057131-26-000019
39	income tax	us-gaap:IncomeTaxExpenseBenefit	\$35.9M	2026-04-25	2026-06-16	10-K	0000057131-26-000019
40	current assets	us-gaap:AssetsCurrent	\$805.7M	2025-04-26	2026-06-16	10-K	0000057131-26-000019
41	current liabilities	us-gaap:LiabilitiesCurrent	\$420.8M	2025-04-26	2026-06-16	10-K	0000057131-26-000019
42	assets	us-gaap:Assets	\$1.9B	2024-04-27	2025-06-17	10-K	0000057131-25-000029
43	assets	us-gaap:Assets	\$1.9B	2023-04-29	2024-06-17	10-K	0000057131-24-000028
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	39,897,378	2026-06-09	2026-06-16	10-K	0000057131-26-000019
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	40,880,790	2025-06-10	2025-06-17	10-K	0000057131-25-000029