

Masco Corp. (MAS)

NYSE; manufacturing; SIC 3430, Heating Equip, Except Elec & Warm Air; & Plumbing Fixtures; CIK 0000062996

Masco Corp. MAS; manufacturing	
Grade	B A B C D E second fifth of 255 graded peers percentile 34.6; sampling error 3.0 points; lower is stronger
Rank	89 of 255
Profitability	B percentile 23.5
Solvency	C percentile 53.9
Growth and financing	C percentile 53.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$5.2B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Feb 10, 2026 241 days before the rescans; latest periodic filing 10-Q received Jul 29, 2026
Last close	\$69.50 2026-10-08; market equity \$14.0B
Price used in grade	None



B, the elk
second fifth of its sector; letters are fifths of the 255 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B/C from Mar 21, 2025, B from Jul 21, 2025, B/C from Aug 21, 2025

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 10, 2026

Masco Corporation and its subsidiaries (the "Company") is a global leader in the design, manufacture and distribution of branded home improvement and building products. Our portfolio of industry-leading brands includes BEHR® paint; DELTA® and HANSGROHE® faucets, bath and shower fixtures; LIBERTY® branded decorative and functional hardware; and HOT SPRING® spas. We leverage our powerful brands across product categories, sales channels and geographies to create value for our customers

and shareholders.

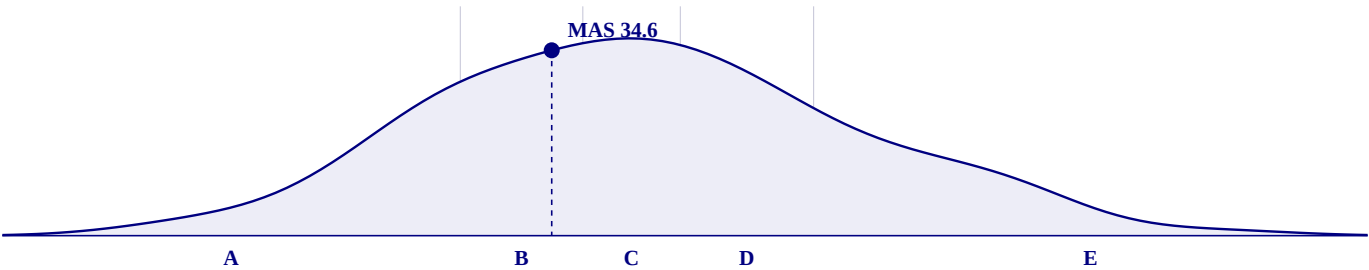
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 23.5						
Gross profitability		51.5%	21.9%	4.7	275	2025-12-31
Return on invested capital		45.5%	9.7%	3.0	100	2025-12-31
Accruals ratio		(4.1%)	(3.6%)	46.9	308	2025-12-31
Gross margin stability, five years		1.8 pts	2.1 pts	39.5	229	2025-12-31
Solvency, sleeve percentile 53.9						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		2.74	3.66	51.0	244	2025-12-31
Net debt to EBITDA		1.65x	1.78x	47.5	121	2025-12-31
Interest coverage		not computable	5.09x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		1.81x	2.25x	63.3	325	2025-12-31
Growth and financing, sleeve percentile 53.8						
Revenue growth, three-year compound		(4.5%)	2.1%	78.7	269	2025-12-31
Free cash flow growth, three-year compound		12.0%	13.9%	55.8	139	2025-12-31
Reinvestment rate		11.1%	26.4%	59.4	139	2025-12-31
Asset growth, three years		0.09%	4.4%	66.5	279	2025-12-31
Net share issuance, one year		(4.0%)	0.01%	8.7	243	2026-01-31

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
84	Aaon, Inc. (AAON)	32.7	B	
85	Kennametal Inc. (KMT)	33.1	B	
86	Forum Energy Technologies, Inc. (FET)	33.5	B	
87	Commercial Metals Co. (CMC)	33.9	B	
88	NOV Inc. (NOV)	34.3	B	
89	Masco Corp. (MAS) <	34.6	B	
90	Crocs, Inc. (CROX)	35.0	B	fortress balance sheet

91	Astec Industries Inc. (ASTE)	35.4	B
92	Perma-Pipe International Holdings, Inc. (PIIH)	35.8	B late filer, fortress balance sheet
93	Veeco Instruments Inc. (VECO)	36.2	B
94	Parker-Hannifin Corp. (PH)	36.6	B

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	4.0%	13.7%	39
Distance from 52-week high	(16.0%)	(24.3%)	71
EBIT to enterprise value	7.5%	4.1%	81
Free cash flow yield	6.2%	3.4%	78
Book value to price	(0.02)	0.34	4
Sales to price	0.54	0.54	49
Composite equity issuance, five years	(33.9%)	(9.5%)	8
Relative strength against the sector, log excess return	(0.09)	(0.00)	39

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$388.0M
Operating cash flow, four quarters	\$1.1B
Months of runway	not finite
Days since last periodic filing	72 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	\$147.7M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.7B	2025-12-31	2026-02-10	10-K	0000062996-26-000005
2	assets	us-gaap:Assets	\$5.2B	2025-12-31	2026-02-10	10-K	0000062996-26-000005
3	operating income	us-gaap:OperatingIncomeLoss	\$1.2B	2025-12-31	2026-02-10	10-K	0000062996-26-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItems	\$1.2B	2025-12-31	2026-02-10	10-K	0000062996-26-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$277.0M	2025-12-31	2026-02-10	10-K	0000062996-26-000005
6	total debt	us-gaap:LongTermDebt	\$2.9B	2025-12-31	2026-02-10	10-K	0000062996-26-000005
7	book equity	us-gaap:StockholdersEquity	-\$185.0M	2025-12-31	2026-02-10	10-K	0000062996-26-000005
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$647.0M	2025-12-31	2026-02-10	10-K	0000062996-26-000005
9	total debt	us-gaap:LongTermDebt	\$2.9B	2024-12-31	2026-02-10	10-K	0000062996-26-000005
10	book equity	us-gaap:StockholdersEquity	-\$279.0M	2024-12-31	2026-02-10	10-K	0000062996-26-000005
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$634.0M	2024-12-31	2026-02-10	10-K	0000062996-26-000005
12	net income	us-gaap:NetIncomeLoss	\$810.0M	2025-12-31	2026-02-10	10-K	0000062996-26-000005
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.0B	2025-12-31	2026-02-10	10-K	0000062996-26-000005
14	assets	us-gaap:Assets	\$5.0B	2024-12-31	2026-02-10	10-K	0000062996-26-000005
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.6B	2025-12-31	2026-02-10	10-K	0000062996-26-000005
16	gross profit	us-gaap:GrossProfit	\$2.8B	2024-12-31	2026-02-10	10-K	0000062996-26-000005

17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.8B	2024-12-31	2026-02-10	10-K	0000062996-26-000005
18	gross profit	us-gaap:GrossProfit	\$2.8B	2023-12-31	2026-02-10	10-K	0000062996-26-000005
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.0B	2023-12-31	2026-02-10	10-K	0000062996-26-000005
20	gross profit	us-gaap:GrossProfit	\$2.7B	2022-12-31	2025-02-11	10-K	0000062996-25-000004
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.7B	2022-12-31	2025-02-11	10-K	0000062996-25-000004
22	gross profit	us-gaap:GrossProfit	\$2.9B	2021-12-31	2024-02-08	10-K	0000062996-24-000006
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.4B	2021-12-31	2024-02-08	10-K	0000062996-24-000006
24	current assets	us-gaap:AssetsCurrent	\$2.8B	2025-12-31	2026-02-10	10-K	0000062996-26-000005
25	current liabilities	us-gaap:LiabilitiesCurrent	\$1.6B	2025-12-31	2026-02-10	10-K	0000062996-26-000005
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$688.0M	2025-12-31	2026-02-10	10-K	0000062996-26-000005
27	liabilities	us-gaap:Liabilities	\$5.1B	2025-12-31	2026-02-10	10-K	0000062996-26-000005
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$148.0M	2025-12-31	2026-02-10	10-K	0000062996-26-000005
29	operating income	us-gaap:OperatingIncomeLoss	\$1.3B	2023-12-31	2026-02-10	10-K	0000062996-26-000005
30	interest expense	us-gaap:InterestExpense	\$106.0M	2023-12-31	2024-02-08	10-K	0000062996-24-000006
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$156.0M	2025-12-31	2026-02-10	10-K	0000062996-26-000005
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.1B	2024-12-31	2026-02-10	10-K	0000062996-26-000005
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$168.0M	2024-12-31	2026-02-10	10-K	0000062996-26-000005
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.4B	2023-12-31	2026-02-10	10-K	0000062996-26-000005
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$243.0M	2023-12-31	2026-02-10	10-K	0000062996-26-000005
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$840.0M	2022-12-31	2025-02-11	10-K	0000062996-25-000004
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$224.0M	2022-12-31	2025-02-11	10-K	0000062996-25-000004
38	current assets	us-gaap:AssetsCurrent	\$2.7B	2024-12-31	2026-02-10	10-K	0000062996-26-000005
39	current liabilities	us-gaap:LiabilitiesCurrent	\$1.6B	2024-12-31	2026-02-10	10-K	0000062996-26-000005
40	assets	us-gaap:Assets	\$5.4B	2023-12-31	2026-02-10	10-K	0000062996-26-000005
41	assets	us-gaap:Assets	\$5.2B	2022-12-31	2025-02-11	10-K	0000062996-25-000004
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	203,607,085	2026-01-31	2026-02-10	10-K	0000062996-26-000005
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	211,983,493	2025-01-31	2025-02-11	10-K	0000062996-25-000004