

Mobileye Global Inc. (MBLY)

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001910139

Mobileye Global Inc. MBLY; business equipment	
Grade	C A B C D E middle fifth of 497 graded peers percentile 50.2; sampling error 2.2 points; lower is stronger
Rank	250 of 497
Profitability	D percentile 67.5
Solvency	A percentile 7.0
Growth and financing	D percentile 69.7
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$12.5B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Feb 12, 2026 239 days before the rescan; latest periodic filing 10-Q received Jul 23, 2026
Last close	\$7.05 2026-10-08; market equity \$1.8B
Price used in grade	None



C, the tortoise

middle fifth of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescan

split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: C from Feb 21, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

We have previously experienced constraints in the supply of our EyeQ? SoCs as the result of the global semiconductor shortage during 2021 and 2022, and future shortages in the supply of our EyeQ? SoCs or other critical parts would adversely affect our business, results of operations, and financial condition. In 2021 and 2022, the semiconductor industry experienced widespread shortages of substrates and other components and available foundry manufacturing capacity. These factors, combined with the long

lead times associated with wafer production, contributed to a shortage of semiconductors.

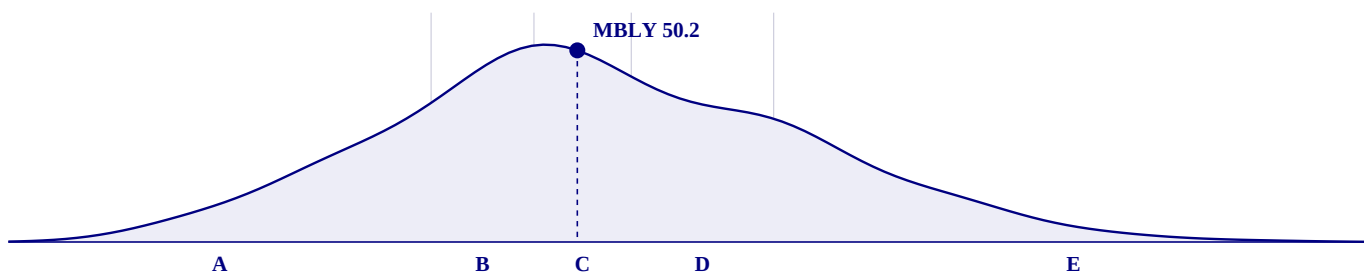
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 67.5						
Gross profitability		7.2%	28.5%	84.6	558	2025-12-27
Return on invested capital		not computable	10.9%			one or more required annual facts are missing
Accruals ratio		(7.9%)	(7.4%)	50.5	621	2025-12-27
Gross margin stability, five years		not computable	2.4 pts			five annual gross margins are required; found 4
Solvency, sleeve percentile 7.0						
Twelve-month failure probability		not computable	0.05%			liabilities and a nearby cover-page share count are required at 2025-12-27
Altman Z double-prime		20.37	2.18	1.2	566	2025-12-27
Net debt to EBITDA		not computable	1.11x			one or more required annual facts are missing
Interest coverage		not computable	3.77x			one or more required annual facts are missing
Current ratio		6.10x	2.02x	12.8	666	2025-12-27
Growth and financing, sleeve percentile 69.7						
Revenue growth, three-year compound		0.4%	6.4%	67.0	538	2025-12-27
Free cash flow growth, three-year compound		6.3%	17.2%	64.8	268	2025-12-27
Reinvestment rate		not computable	14.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		(6.8%)	5.0%	77.4	563	2025-12-27
Net share issuance, one year		not computable	0.5%			two annual share counts are required; found 1

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
245	Great Elm Group, Inc. (GEG)	49.3	C	
246	Great Elm Group, Inc. (GEGGL)	49.3	C	
247	Brightline Interactive, Inc./NV (BTLN)	49.6	C	
248	Roper Technologies Inc. (ROP)	49.8	C	
249	Bill Holdings, Inc. (BILL)	50.0	C	
250	Mobileye Global Inc. (MBLY) <	50.2	C	
251	Applied Digital Corp. (APLD)	50.4	C	fortress balance sheet
252	Soundthinking, Inc. (SSTI)	50.6	C	
253	Ultra Clean Holdings, Inc. (UCTT)	50.8	C	
254	Penguin Solutions, Inc. (PENG)	51.0	C	
255	Blackberry Ltd. (BB)	51.2	C	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(39.6%)	2.2%	18
Distance from 52-week high	(54.6%)	(30.0%)	21
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	29.3%	2.7%	97
Book value to price	4.61	0.23	98
Sales to price	1.06	0.30	78
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.79)	(0.26)	18

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-27	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.3B
Operating cash flow, four quarters	\$490.0M
Months of runway	not finite
Days since last periodic filing	78 (10-Q received Jul 23, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$904.0M	2025-12-27	2026-02-12	10-K	0001104659-26-014300
2	assets	us-gaap:Assets	\$12.5B	2025-12-27	2026-02-12	10-K	0001104659-26-014300
3	net income	us-gaap:NetIncomeLoss	-\$392.0M	2025-12-27	2026-02-12	10-K	0001104659-26-014300
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$602.0M	2025-12-27	2026-02-12	10-K	0001104659-26-014300
5	assets	us-gaap:Assets	\$12.6B	2024-12-28	2026-02-12	10-K	0001104659-26-014300
6	current assets	us-gaap:AssetsCurrent	\$2.5B	2025-12-27	2026-02-12	10-K	0001104659-26-014300
7	current liabilities	us-gaap:LiabilitiesCurrent	\$406.0M	2025-12-27	2026-02-12	10-K	0001104659-26-014300
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$3.5B	2025-12-27	2026-02-12	10-K	0001104659-26-014300
9	operating income	us-gaap:OperatingIncomeLoss	-\$440.0M	2025-12-27	2026-02-12	10-K	0001104659-26-014300
10	book equity	us-gaap:StockholdersEquity	\$11.9B	2025-12-27	2026-02-12	10-K	0001104659-26-014300
11	liabilities	us-gaap:Liabilities	\$611.0M	2025-12-27	2026-02-12	10-K	0001104659-26-014300
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.9B	2025-12-27	2026-02-12	10-K	0001104659-26-014300
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.7B	2024-12-28	2026-02-12	10-K	0001104659-26-014300
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.1B	2023-12-30	2026-02-12	10-K	0001104659-26-014300
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.9B	2022-12-31	2025-02-13	10-K	0001410578-25-000127
16	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$79.0M	2025-12-27	2026-02-12	10-K	0001104659-26-014300
17	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$400.0M	2024-12-28	2026-02-12	10-K	0001104659-26-014300
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$81.0M	2024-12-28	2026-02-12	10-K	0001104659-26-014300
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$394.0M	2023-12-30	2026-02-12	10-K	0001104659-26-014300
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$98.0M	2023-12-30	2026-02-12	10-K	0001104659-26-014300
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$546.0M	2022-12-31	2025-02-13	10-K	0001410578-25-000127
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$111.0M	2022-12-31	2025-02-13	10-K	0001410578-25-000127
23	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$74.0M	2025-12-27	2026-02-12	10-K	0001104659-26-014300
24	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$377.0M	2025-12-27	2026-02-12	10-K	0001104659-26-014300
25	income tax	us-gaap:IncomeTaxExpenseBenefit	\$15.0M	2025-12-27	2026-02-12	10-K	0001104659-26-014300
26	current assets	us-gaap:AssetsCurrent	\$2.2B	2024-12-28	2026-02-12	10-K	0001104659-26-014300
27	current liabilities	us-gaap:LiabilitiesCurrent	\$333.0M	2024-12-28	2026-02-12	10-K	0001104659-26-014300
28	assets	us-gaap:Assets	\$15.6B	2023-12-30	2025-02-13	10-K	0001410578-25-000127
29	assets	us-gaap:Assets	\$15.4B	2022-12-31	2024-02-23	10-K	0001104659-24-026792
30	shares outstanding	us-gaap:CommonStockSharesOutstanding	94,652,348	2023-12-30	2024-02-23	10-K	0001104659-24-026792