

Microchip Technology Inc. (MCHP)

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000827054

[illegible]

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received May 21, 2026

We develop, manufacture and sell smart, connected and secure embedded control solutions used by our customers for a wide variety of applications. With over 35 years of technology leadership, our broad product portfolio offers a Total System Solution for our customers that can provide a large portion of the silicon requirements in their applications. TSS is a combination of hardware, software and services which help our customers increase their revenue, reduce their costs and manage their risks compared to other

solutions. Our strategic focus includes general purpose and specialized mixed-signal microcontrollers, microprocessors, analog, FPGA, data center, networking, and memory products.

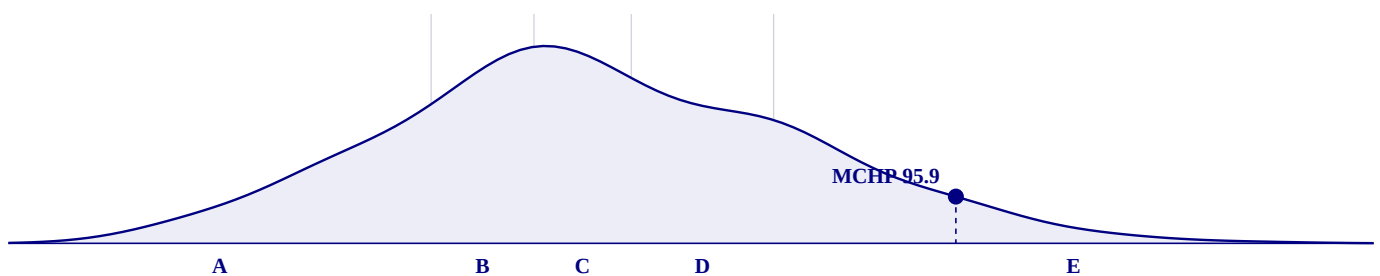
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 67.7						
Gross profitability		18.9%	28.5%	64.5	558	2026-03-31
Return on invested capital		3.5%	10.9%	70.0	136	2026-03-31
Accruals ratio		(4.9%)	(7.4%)	65.2	621	2026-03-31
Gross margin stability, five years		4.6 pts	2.4 pts	70.9	429	2026-03-31
Solvency, sleeve percentile 64.4						
Twelve-month failure probability		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		not computable	2.18			one or more required annual facts are missing
Net debt to EBITDA		4.46x	1.11x	81.8	147	2026-03-31
Interest coverage		not computable	3.77x			latest aligned inputs end 2024-03-31; latest annual assets end 2026-03-31
Current ratio		2.09x	2.02x	47.0	666	2026-03-31
Growth and financing, sleeve percentile 86.9						
Revenue growth, three-year compound		(17.6%)	6.4%	91.5	538	2026-03-31
Free cash flow growth, three-year compound		(34.7%)	17.2%	96.4	268	2026-03-31
Reinvestment rate		(289.5%)	14.3%	88.2	226	2026-03-31
Asset growth, three years		(4.3%)	5.0%	71.4	563	2026-03-31
Net share issuance, one year		not computable	0.5%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 497 peers

business equipment; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
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471	Cardlytics, Inc. (CDLX)	94.8	E	distress
472	HeartCore Enterprises, Inc. (HTCR)	95.0	E	short runway, late filer, fortress balance sheet
473	Waystar Holding Corp. (WAY)	95.2	E	
474	ChargePoint Holdings, Inc. (CHPT)	95.4	E	
475	Peraso Inc. (PRSO)	95.6	E	dilution
476	Microchip Technology Inc. (MCHP) <	95.9	E	
477	Microchip Technology Inc. (MCHPP)	95.9	E	
478	Cyngn Inc. (CYN)	96.2	E	dilution, short runway, late filer, distress
479	FTC Solar, Inc. (FTCI)	96.4	E	short runway, fortress balance sheet
480	Ideal Power Inc. (IPWR)	96.6	E	dilution, degenerate inputs, fortress balance sheet
481	Bionano Genomics, Inc. (BNGO)	96.8	E	dilution, short runway, fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	16.7%	2.2%	63
Distance from 52-week high	(26.6%)	(30.0%)	55
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.23	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	3.9%	
Relative strength against the sector, log excess return	(0.13)	(0.26)	63

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$272.3M
Operating cash flow, four quarters	\$1.2B
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Aug 6, 2026)

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$2.7B	2026-03-31	2026-05-21	10-K	0000827054-26-000016
2	assets	us-gaap:Assets	\$14.4B	2026-03-31	2026-05-21	10-K	0000827054-26-000016
3	operating income	us-gaap:OperatingIncomeLoss	\$490.1M	2026-03-31	2026-05-21	10-K	0000827054-26-000016
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$278.5M	2026-03-31	2026-05-21	10-K	0000827054-26-000016
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$43.5M	2026-03-31	2026-05-21	10-K	0000827054-26-000016
6	total debt	us-gaap:LongTermDebt	\$5.5B	2026-03-31	2026-05-21	10-K	0000827054-26-000016
7	book equity	us-gaap:StockholdersEquity	\$6.4B	2026-03-31	2026-05-21	10-K	0000827054-26-000016
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$240.3M	2026-03-31	2026-05-21	10-K	0000827054-26-000016
9	total debt	us-gaap:LongTermDebt	\$5.6B	2025-03-31	2026-05-21	10-K	0000827054-26-000016
10	book equity	us-gaap:StockholdersEquity	\$7.1B	2025-03-31	2026-05-21	10-K	0000827054-26-000016
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$771.7M	2025-03-31	2026-05-21	10-K	0000827054-26-000016
12	net income	us-gaap:NetIncomeLoss	\$230.0M	2026-03-31	2026-05-21	10-K	0000827054-26-000016
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$962.1M	2026-03-31	2026-05-21	10-K	0000827054-26-000016
14	assets	us-gaap:Assets	\$15.4B	2025-03-31	2026-05-21	10-K	0000827054-26-000016
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.7B	2026-03-31	2026-05-21	10-K	0000827054-26-000016
16	gross profit	us-gaap:GrossProfit	\$2.5B	2025-03-31	2026-05-21	10-K	0000827054-26-000016
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.4B	2025-03-31	2026-05-21	10-K	0000827054-26-000016
18	gross profit	us-gaap:GrossProfit	\$5.0B	2024-03-31	2026-05-21	10-K	0000827054-26-000016
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$7.6B	2024-03-31	2026-05-21	10-K	0000827054-26-000016
20	gross profit	us-gaap:GrossProfit	\$5.7B	2023-03-31	2025-05-23	10-K	0000827054-25-000077
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$8.4B	2023-03-31	2025-05-23	10-K	0000827054-25-000077
22	gross profit	us-gaap:GrossProfit	\$4.4B	2022-03-31	2024-05-23	10-K	0000827054-24-000098
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.8B	2022-03-31	2024-05-23	10-K	0000827054-24-000098
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$689.3M	2026-03-31	2026-05-21	10-K	0000827054-26-000016
25	operating income	us-gaap:OperatingIncomeLoss	\$2.6B	2024-03-31	2026-05-21	10-K	0000827054-26-000016
26	interest expense	us-gaap:InterestExpense	\$198.3M	2024-03-31	2024-05-23	10-K	0000827054-24-000098
27	current assets	us-gaap:AssetsCurrent	\$2.4B	2026-03-31	2026-05-21	10-K	0000827054-26-000016
28	current liabilities	us-gaap:LiabilitiesCurrent	\$1.1B	2026-03-31	2026-05-21	10-K	0000827054-26-000016
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$91.1M	2026-03-31	2026-05-21	10-K	0000827054-26-000016
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$898.1M	2025-03-31	2026-05-21	10-K	0000827054-26-000016
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$126.0M	2025-03-31	2026-05-21	10-K	0000827054-26-000016
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.9B	2024-03-31	2026-05-21	10-K	0000827054-26-000016
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$285.1M	2024-03-31	2026-05-21	10-K	0000827054-26-000016
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.6B	2023-03-31	2025-05-23	10-K	0000827054-25-000077
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$486.2M	2023-03-31	2025-05-23	10-K	0000827054-25-000077
36	current assets	us-gaap:AssetsCurrent	\$3.0B	2025-03-31	2026-05-21	10-K	0000827054-26-000016
37	current liabilities	us-gaap:LiabilitiesCurrent	\$1.2B	2025-03-31	2026-05-21	10-K	0000827054-26-000016
38	assets	us-gaap:Assets	\$15.9B	2024-03-31	2025-05-23	10-K	0000827054-25-000077
39	assets	us-gaap:Assets	\$16.4B	2023-03-31	2024-05-23	10-K	0000827054-24-000098